

Key Market Performance Indicators

Indicators	17-May-23	18-May-23	Δ (%)
NSE 20 Share Index	1,483.01	1,475.32	0.5
NSE 25 Share Index	2,606.89	2,585.28	0.8
NSE All Share Index	99.98	98.34	1.6
Equity Turnover(KES.Bn)	0.50	0.23	54.0
Volume Traded (Mn)	24.46	12.10	50.5
Bond Turnover (KES.Bn)	4.54	4.16	8.4
Mkt.Cap.(KES.Bn)	1,556.65	1,530.97	1.6
Mkt.Cap.(US\$Bn)	11.34	11.14	1.8

NSE-	Level	Points	Δ (%)
1DAY	1,483.01	-7.69	-0.5
1WK	1,497.91	-22.59	-1.5
MTD	1,607.75	-132.43	-8.2
YTD	1,675.40	-200.08	-11.9
1 YR	1,711.83	-236.51	-13.8

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
EVRD	0.92	1.00	8.7
PORT	5.52	5.98	8.3
HFCK	3.80	4.11	8.2
KUKZ	399.00	429.75	7.7
LBTY	3.70	3.97	7.3

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
BOC	85.00	76.50	10.0
TCL	0.88	0.81	8.0
CGEN	29.35	27.65	5.8
DTK	46.30	44.05	4.9
KEGN	2.31	2.20	4.8

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	14.85	7.3	108.1
BAT	455.00	0.1	40.7
EQTY	38.75	1.0	39.1
ABSA	10.35	1.1	11.8
COOP	12.30	0.8	9.3

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	47.7	44.2	SCOM	53.6	49.6
KCB	0.3	3.2	BAT	39.9	98.0
EQTY	0.3	0.7	EQTY	24.3	61.9
CARB	0.1	21.2	KPLC	1.0	96.3
EVRD	0.1	68.7	KCB	0.7	7.2

Sterling Capital Indices

Sector	17-May-23	18-May-23	Δ (%)
Banking	63.42	63.74	0.5
Manufacturing & Allied	46.88	46.37	1.1
Telecommunication	57.94	55.51	4.2
Energy & Petroleum	46.04	45.84	0.4
Insurance	25.71	25.86	0.6
Construction & Allied	25.19	25.38	0.8

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	10.318	10.410	9.2
182-Day	10.678	10.853	17.5
364-Day	11.170	11.270	10.0

Currency	17-May-23	18-May-23	Δ (%)
US Dollar	137.24	137.37	0.1
STG Pound	171.70	171.38	0.2
EURO	149.36	148.81	0.4

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	10.35	0.0%	1,141,800	11,817.63	1.4	13.0%	3.9
Bamburi	23.25	-3.1%	8,500.0	197.63	0.8	3.2%	46.6
BAT	455.00	0.0%	89,500.0	40,722.50	57.0	12.5%	6.6
BRITAM	4.12	-1.9%	4,900.0	20.19	-	0.0%	6.5
Centum	8.24	3.0%	46,600.0	383.98	0.3	4.0%	-
Co-op Bank	12.30	0.0%	754,900.0	9,285.27	1.5	12.2%	3.3
DTB	44.05	-4.9%	5,400.0	237.87	5.0	11.4%	2.0
EABL	149.00	1.4%	200.0	29.80	11.0	7.4%	27.1
Equity group	38.75	-1.8%	1,010,200	39,145.25	4.0	10.3%	3.3
Housing	4.11	8.2%	67,100.0	275.78	-	0.0%	4.5
I&M	16.95	-0.3%	114,300.0	1,937.39	2.3	13.3%	2.5
Jubilee	179.75	0.0%	100.0	17.98	9.0	5.0%	2.0
KCB	31.00	-1.7%	291,500.0	9,036.50	2.0	6.5%	2.4
KenGen	2.20	-4.8%	168,400.0	370.48	0.3	13.6%	12.2
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.79	-1.1%	53,000.0	94.87	0.1	5.6%	1.7
KPLC	1.41	0.7%	718,500.0	1,013.09	-	0.0%	1.8
Nation	16.20	0.9%	28,800.0	466.56	1.5	9.3%	9.7
NCBA	34.40	6.7%	3,300.0	113.52	4.3	12.4%	4.1
NSE	6.08	2.0%	1,000.0	6.08	0.2	3.3%	115.4
Safaricom	14.85	-4.2%	7,282,500	108,145.1	1.2	8.1%	9.6
Sasini	29.90	4.4%	300.0	8.97	1.0	3.3%	5.8
Stanbic	111.00	0.0%	5,200.0	577.20	12.6	11.4%	4.8
StanChart	140.50	0.2%	31,600.0	4,439.80	22.0	15.7%	4.4
Standard	8.80	0.0%	500.0	4.40	-	0.0%	-
Total	21.50	-1.6%	100.0	2.15	1.3	6.1%	5.5
Transcentury	0.81	-8.0%	4,900.0	3.97	-	0.0%	-

Source: Nairobi Securities Exchange