

### Key Market Performance Indicators

| Indicators              | 05-May-23 | 08-May-23 | Δ (%) |
|-------------------------|-----------|-----------|-------|
| NSE 20 Share Index      | 1,534.47  | 1,534.01  | 0.0   |
| NSE 25 Share Index      | 2,721.36  | 2,729.23  | 0.3   |
| NSE All Share Index     | 103.05    | 103.60    | 0.5   |
| Equity Turnover(KES.Bn) | 0.15      | 0.04      | 73.3  |
| Volume Traded (Mn)      | 8.41      | 3.61      | 57.1  |
| Bond Turnover (KES.Bn)  | 2.60      | 1.81      | 30.4  |
| Mkt.Cap.(KES.Bn)        | 1,604.57  | 1,613.06  | 0.5   |
| Mkt.Cap.(US\$Bn)        | 11.76     | 11.82     | 0.5   |

| NSE-20 | Level    | Points  | Δ (%) |
|--------|----------|---------|-------|
| 1DAY   | 1,534.47 | -0.46   | 0.0   |
| 1WK    | 1,564.02 | -30.01  | 1.9   |
| MTD    | 1,645.65 | -111.64 | 6.8   |
| YTD    | 1,675.40 | -141.39 | 8.4   |
| 1 YR   | 1,754.02 | -220.01 | 12.5  |

### Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| SMER    | 2.01                 | 2.19                | 9.0   |
| TPSE    | 13.40                | 14.50               | 8.2   |
| UCHM    | 0.20                 | 0.21                | 5.0   |
| NCBA    | 33.45                | 35.00               | 4.6   |
| LKL     | 2.21                 | 2.31                | 4.5   |

### Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| PORT    | 6.30                 | 5.70                | 9.5   |
| LBTY    | 4.15                 | 4.00                | 3.6   |
| NBV     | 2.93                 | 2.83                | 3.4   |
| DTK     | 53.75                | 52.25               | 2.8   |
| JUB     | 185.75               | 181.00              | 2.6   |

### Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| SCOM    | 15.95       | 0.6                    | 9.1               |
| KCB     | 31.20       | 0.2                    | 7.3               |
| COOP    | 12.75       | 0.5                    | 6.3               |
| IMH     | 16.90       | 0.1                    | 2.5               |
| SCBK    | 142.00      | 0.02                   | 2.1               |

### Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| EABL    | 0.2         | 47.8                | SCOM    | 7.6          | 83.2                |
| SCOM    | 0.05        | 0.5                 | IMH     | 1.3          | 54.2                |
| HFCK    | 0.04        | 38.0                | EABL    | 0.2          | 47.8                |
| NMG     | 0.01        | 43.0                | NBV     | 0.1          | 76.9                |
| EVRD    | 0.001       | 18.9                | KUKZ    | 0.09         | 100.0               |

### Sterling Capital Indices

| Sector                 | 05-May-23 | 08-May-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking                | 65.78     | 66.12     | 0.5   |
| Manufacturing & Allied | 48.31     | 48.37     | 0.1   |
| Telecommunication      | 58.88     | 59.63     | 1.3   |
| Energy & Petroleum     | 45.88     | 45.96     | 0.2   |
| Insurance              | 26.63     | 26.41     | 0.8   |
| Construction & Allied  | 25.81     | 25.26     | 2.1   |

### Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day        | 10.275               | 10.318             | 4.3     |
| 182-Day       | 10.511               | 10.678             | 16.7    |
| 364-Day       | 11.124               | 11.170             | 4.6     |

| Currency  | 05-May-23 | 08-May-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 136.40    | 136.47    | 0.1   |
| STG Pound | 171.43    | 171.84    | 0.2   |
| EURO      | 150.40    | 150.10    | 0.2   |

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

| Counter       | Price (KES) | Price Δ (%) | Volume    | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|---------------|-------------|-------------|-----------|--------------------|----------------|----------------|--------------|
| ABSA Group    | 10.50       | 4.0%        | 91,600.0  | 961.80             | 1.4            | 12.9%          | 3.9          |
| Bamburi       | 23.35       | -1.7%       | 30,500.0  | 712.18             | 0.8            | 3.2%           | 46.8         |
| BAT           | 468.75      | 0.1%        | 600.0     | 281.25             | 57.0           | 12.2%          | 6.8          |
| BRITAM        | 4.05        | -2.4%       | 12,800.0  | 51.84              | -              | 0.0%           | 6.4          |
| Centum        | 8.52        | 0.9%        | 28,400.0  | 241.97             | 0.3            | 3.9%           | -            |
| Co-op Bank    | 12.75       | -0.4%       | 489,500.0 | 6,241.13           | 1.5            | 11.8%          | 3.4          |
| DTB           | 52.25       | -2.8%       | 12,700.0  | 663.58             | 5.0            | 9.6%           | 2.4          |
| EABL          | 149.00      | 0.0%        | 2,300.0   | 342.70             | 11.0           | 7.4%           | 27.1         |
| Equity group  | 44.95       | -1.3%       | 42,800.0  | 1,923.86           | 4.0            | 8.9%           | 3.8          |
| Housing       | 3.88        | 2.9%        | 26,800.0  | 103.98             | -              | 0.0%           | 4.2          |
| I&M           | 16.90       | 0.3%        | 147,300.0 | 2,489.37           | 2.3            | 13.3%          | 2.5          |
| Jubilee       | 181.00      | -2.6%       | 100.0     | 18.10              | 9.0            | 5.0%           | 2.0          |
| KCB           | 31.20       | -1.3%       | 233,200.0 | 7,275.84           | 2.0            | 6.4%           | 2.5          |
| KenGen        | 2.36        | -0.8%       | 66,300.0  | 156.47             | 0.3            | 12.7%          | 13.1         |
| Kenya Airways | 3.83        | 0.0%        | -         | -                  | -              | 0.0%           | -            |
| Kenya Re      | 1.84        | 1.7%        | 224,500.0 | 413.08             | 0.1            | 5.4%           | 1.7          |
| KPLC          | 1.47        | 1.4%        | 158,900.0 | 233.58             | -              | 0.0%           | 1.9          |
| Nation        | 16.45       | -0.3%       | 1,400.0   | 23.03              | 1.5            | 9.1%           | 9.8          |
| NCBA          | 35.00       | 4.6%        | 7,200.0   | 252.00             | 4.3            | 12.1%          | 4.2          |
| NSE           | 6.20        | -0.6%       | 1,800.0   | 11.16              | 0.2            | 3.2%           | 117.6        |
| Safaricom     | 15.95       | 1.3%        | 573,100.0 | 9,140.95           | 1.4            | 8.7%           | 9.2          |
| Sasini        | 29.75       | 3.8%        | 300.0     | 8.93               | 1.0            | 3.4%           | 5.8          |
| Stanbic       | 117.75      | 0.4%        | 1,400.0   | 164.85             | 12.6           | 10.7%          | 5.1          |
| StanChart     | 142.00      | -0.5%       | 15,100.0  | 2,144.20           | 22.0           | 15.5%          | 4.4          |
| Standard      | 9.10        | 0.0%        | -         | -                  | -              | 0.0%           | -            |
| Total         | 20.90       | 0.7%        | 300.0     | 6.27               | 1.3            | 6.3%           | 5.4          |
| Transcentury  | 0.94        | -1.1%       | 3,600.0   | 3.38               | -              | 0.0%           | -            |

Source: Nairobi Securities Exchange