

Key Market Performance Indicators

| Indicators | 02-May-23 | 03-May-23 | Δ (%) |
|-------------------------|-----------|-----------|-------|
| NSE 20 Share Index | 1,564.02 | 1,546.78 | 1.1 |
| NSE 25 Share Index | 2,806.86 | 2,747.91 | 2.1 |
| NSE All Share Index | 106.52 | 104.30 | 2.1 |
| Equity Turnover(KES.Bn) | 0.09 | 0.27 | 198.1 |
| Volume Traded (Mn) | 4.21 | 15.59 | 270.0 |
| Bond Turnover (KES.Bn) | 3.56 | 4.87 | 37.0 |
| Mkt.Cap.(KES.Bn) | 1,658.82 | 1,624.13 | 2.1 |
| Mkt.Cap.(US\$Bn) | 12.20 | 11.93 | 2.2 |

| NSE-20 | Level | Points | Δ (%) |
|--------|----------|---------|-------|
| 1DAY | 1,564.02 | -17.24 | 1.1 |
| 1WK | 1,593.37 | -46.59 | 2.9 |
| MTD | 1,631.74 | -84.96 | 5.2 |
| YTD | 1,675.40 | -128.62 | 7.7 |
| 1 YR | 1,781.32 | -234.54 | 13.2 |

Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| OCH | 2.49 | 2.73 | 9.6 |
| LBTY | 3.90 | 4.20 | 7.7 |
| BOC | 75.00 | 80.75 | 7.7 |
| UCHM | 0.18 | 0.19 | 5.6 |
| SASN | 27.45 | 28.90 | 5.3 |

Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| NCBA | 36.50 | 33.40 | 8.5 |
| SMER | 2.14 | 2.00 | 6.5 |
| BKG | 34.50 | 32.45 | 5.9 |
| NBV | 2.85 | 2.69 | 5.6 |
| CABL | 0.97 | 0.92 | 5.2 |

Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| SCOM | 16.05 | 12.8 | 205.9 |
| EABL | 149.50 | 0.2 | 33.2 |
| KCB | 32.05 | 0.4 | 12.1 |
| COOP | 12.90 | 0.3 | 4.4 |
| EQTY | 45.65 | 0.1 | 3.1 |

Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| SCOM | 24.0 | 11.7 | SCOM | 201.8 | 98.0 |
| IMH | 0.8 | 88.9 | EABL | 23.1 | 69.6 |
| KPLC | 0.6 | 58.1 | NBV | 0.3 | 94.4 |
| EABL | 0.2 | 0.6 | COOP | 0.2 | 5.1 |
| NBV | 0.2 | 58.5 | DTK | 0.2 | 21.2 |

Sterling Capital Indices

| Sector | 02-May-23 | 03-May-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking | 67.28 | 66.46 | 1.2 |
| Manufacturing & Allied | 47.56 | 48.08 | 1.1 |
| Telecommunication | 61.68 | 60.00 | 2.7 |
| Energy & Petroleum | 45.52 | 45.36 | 0.3 |
| Insurance | 26.13 | 26.47 | 1.3 |
| Construction & Allied | 26.23 | 25.99 | 0.9 |

Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day | 10.159 | 10.275 | 11.6 |
| 182-Day | 10.477 | 10.511 | 3.4 |
| 364-Day | 11.059 | 11.124 | 6.5 |

| Currency | 02-May-23 | 03-May-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 136.02 | 136.15 | 0.1 |
| STG Pound | 170.05 | 169.71 | 0.2 |
| EURO | 149.64 | 149.34 | 0.2 |

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

| Counter | Price (KES) | Price Δ (%) | Volume | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|---------------|-------------|-------------|-----------|--------------------|----------------|----------------|--------------|
| ABSA Group | 10.50 | -1.9% | 270,700.0 | 2,842.35 | 1.4 | 12.9% | 3.9 |
| Bamburi | 24.35 | 1.7% | 8,000.0 | 194.80 | 0.8 | 3.1% | 48.8 |
| BAT | 477.25 | 1.5% | 800.0 | 381.80 | 57.0 | 11.9% | 6.9 |
| BRITAM | 4.14 | -0.7% | 3,400.0 | 14.08 | - | 0.0% | 6.6 |
| Centum | 8.50 | -1.8% | 15,500.0 | 131.75 | 0.3 | 3.9% | - |
| Co-op Bank | 12.90 | -1.5% | 341,200.0 | 4,401.48 | 1.5 | 11.6% | 3.4 |
| DTB | 52.00 | -3.3% | 13,700.0 | 712.40 | 5.0 | 9.6% | 2.4 |
| EABL | 149.50 | -4.2% | 222,200.0 | 33,218.90 | 11.0 | 7.4% | 27.2 |
| Equity group | 45.65 | -0.4% | 67,400.0 | 3,076.81 | 4.0 | 8.8% | 3.8 |
| Housing | 3.91 | 5.1% | 22,800.0 | 89.15 | - | 0.0% | 4.2 |
| I&M | 17.40 | -0.6% | 54,700.0 | 951.78 | 2.3 | 12.9% | 2.6 |
| Jubilee | 181.00 | 0.6% | 200.0 | 36.20 | 9.0 | 5.0% | 2.0 |
| KCB | 32.05 | -2.3% | 377,600.0 | 12,102.08 | 2.0 | 6.2% | 2.5 |
| KenGen | 2.37 | 0.0% | 70,400.0 | 166.85 | 0.3 | 12.7% | 13.2 |
| Kenya Airways | 3.83 | 0.0% | - | - | - | 0.0% | - |
| Kenya Re | 1.88 | 0.0% | 90,700.0 | 170.52 | 0.1 | 5.3% | 1.7 |
| KPLC | 1.44 | -1.4% | 670,400.0 | 965.38 | - | 0.0% | 1.9 |
| Nation | 16.50 | 0.9% | 16,100.0 | 265.65 | 1.5 | 9.1% | 9.9 |
| NCBA | 33.40 | -8.5% | 16,900.0 | 564.46 | 4.3 | 12.7% | 4.0 |
| NSE | 6.26 | 4.3% | 2,600.0 | 16.28 | 0.2 | 3.2% | 118.8 |
| Safaricom | 16.05 | -2.7% | 12,831.20 | 205,940.7 | 1.4 | 8.7% | 9.2 |
| Sasini | 28.90 | 5.3% | 600.0 | 17.34 | 1.0 | 3.5% | 5.6 |
| Stanbic | 117.25 | 0.9% | 4,700.0 | 551.08 | 12.6 | 10.7% | 5.1 |
| StanChart | 145.25 | -0.3% | 5,300.0 | 769.83 | 22.0 | 15.1% | 4.6 |
| Standard | 9.20 | 0.0% | 100.0 | 0.92 | - | 0.0% | - |
| Total | 19.95 | 0.8% | 200.0 | 3.99 | 1.3 | 6.6% | 5.1 |
| Transcentury | 0.98 | 0.0% | 100.0 | 0.10 | - | 0.0% | - |

Source: Nairobi Securities Exchange