

### Key Market Performance Indicators

Indicators	28-Apr-23	02-May-23	Δ (%)
NSE 20 Share Index	1,578.88	1,564.02	0.9
NSE 25 Share Index	2,855.03	2,806.86	1.7
NSE All Share Index	107.63	106.52	1.0
Equity Turnover(KES.Bn)	0.23	0.09	61.1
Volume Traded (Mn)	15.0	4.21	71.9
Bond Turnover (KES.Bn)	2.64	3.56	35.0
Mkt.Cap.(KES.Bn)	1,676.09	1,658.82	1.0
Mkt.Cap.(US\$Bn)	12.33	12.20	1.1

NSE-20	Level	Points	Δ (%)
1DAY	1,578.88	-14.86	0.9
1WK	1,590.83	-26.81	1.7
MTD	1,631.74	-67.72	4.2
YTD	1,675.40	-111.38	6.6
1 YR	1,781.32	-217.30	12.2

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
SCAN	2.73	3.00	9.9
WTK	169.50	185.00	9.1
CIC	1.73	1.87	8.1
NMG	15.55	16.35	5.1
EGAD	11.50	12.00	4.4

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
ABSA	12.15	10.70	11.9
NBV	3.09	2.85	7.8
NCBA	39.50	36.50	7.6
UCHM	0.19	0.18	5.3
HFCK	3.88	3.72	4.1

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
EABL	156.00	0.3	54.4
SCOM	16.50	0.9	15.5
COOP	13.10	0.3	4.5
KCB	32.80	0.1	3.0
EQTY	45.85	0.1	2.3

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	1.7	11.1	EABL	54.2	99.7
EQTY	1.2	50.6	SCOM	13.4	86.8
IMH	0.1	11.3	COOP	0.3	6.4
KEGN	0.1	22.3	EQTY	0.2	9.2
CTUM	0.05	19.6	DTK	0.2	14.9

### Sterling Capital Indices

Sector	28-Apr-23	02-May-23	Δ (%)
Banking	69.08	67.28	2.6
Manufacturing & Allied	47.74	47.56	0.4
Telecommunication	61.68	61.68	0.0
Energy & Petroleum	46.01	45.52	1.1
Insurance	26.09	26.13	0.1
Construction & Allied	26.03	26.23	0.8

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	10.159	10.275	11.6
182-Day	10.477	10.511	3.4
364-Day	11.059	11.124	6.5

Currency	28-Apr-23	02-May-23	Δ (%)
US Dollar	135.91	136.02	0.1
STG Pound	169.37	170.05	0.4
EURO	149.72	149.64	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	10.70	-11.9%	97,800.0	1,046.46	1.4	12.6%	4.0
Bamburi	23.95	-0.4%	8,400.0	201.18	0.8	3.1%	48.0
BAT	470.00	0.0%	2,100.0	987.00	57.0	12.1%	6.8
BRITAM	4.17	-2.8%	15,900.0	66.30	-	0.0%	6.6
Centum	8.66	-1.1%	25,600.0	221.70	0.3	3.8%	-
Co-op Bank	13.10	-1.5%	340,600.0	4,461.86	1.5	11.5%	3.5
DTB	53.75	-1.8%	23,400.0	1,257.75	5.0	9.3%	2.5
EABL	156.00	-1.7%	348,700.0	54,397.20	11.0	7.1%	28.3
Equity group	45.85	0.1%	51,000.0	2,338.35	4.0	8.7%	3.9
Housing	3.72	-4.1%	6,500.0	24.18	-	0.0%	4.0
I&M	17.50	1.2%	37,800.0	661.50	2.3	12.9%	2.6
Jubilee	180.00	0.0%	-	-	9.0	5.0%	2.0
KCB	32.80	-0.2%	91,800.0	3,011.04	2.0	6.1%	2.6
KenGen	2.37	0.0%	89,700.0	212.59	0.3	12.7%	13.2
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.88	-0.5%	29,900.0	56.21	0.1	5.3%	1.7
KPLC	1.46	-0.7%	1,296,500	1,892.89	-	0.0%	1.9
Nation	16.35	5.1%	15,800.0	258.33	1.5	9.2%	9.8
NCBA	36.50	-7.6%	2,100.0	76.65	4.3	11.6%	4.4
NSE	6.00	0.0%	3,900.0	23.40	0.2	3.3%	113.8
Safaricom	16.50	0.0%	937,800.0	15,473.70	1.4	8.4%	9.5
Sasini	27.45	0.0%	-	-	1.0	3.6%	5.4
Stanbic	116.25	0.2%	2,300.0	267.38	12.6	10.8%	5.1
StanChart	145.75	-2.2%	8,600.0	1,253.45	22.0	15.1%	4.6
Standard	9.20	0.0%	-	-	-	0.0%	-
Total	19.80	0.3%	9,200.0	182.16	1.3	6.6%	5.1
TransCentury	0.98	0.0%	1,900.0	1.86	-	0.0%	-

Source: Nairobi Securities Exchange