

### Key Market Performance Indicators

| Indicators              | 25-Apr-23 | 26-Apr-23 | Δ (%) |
|-------------------------|-----------|-----------|-------|
| NSE 20 Share Index      | 1,590.83  | 1,593.37  | 0.2   |
| NSE 25 Share Index      | 2,869.32  | 2,887.34  | 0.6   |
| NSE All Share Index     | 107.69    | 108.49    | 0.7   |
| Equity Turnover(KES.Bn) | 0.38      | 0.18      | 52.6  |
| Volume Traded (Mn)      | 17.49     | 7.43      | 57.5  |
| Bond Turnover (KES.Bn)  | 3.55      | 2.08      | 41.4  |
| Mkt.Cap.(KES.Bn)        | 1,676.98  | 1,690.29  | 0.8   |
| Mkt.Cap.(US\$Bn)        | 12.38     | 12.46     | 0.6   |

| NSE-20 | Level    | Points  | Δ (%) |
|--------|----------|---------|-------|
| 1DAY   | 1,590.83 | 2.54    | 0.2   |
| 1WK    | 1,602.60 | -9.23   | 0.6   |
| MTD    | 1,568.94 | 24.43   | 1.6   |
| YTD    | 1,675.40 | -82.03  | 4.9   |
| 1 YR   | 1,827.90 | -234.53 | 12.8  |

### Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| KUKZ    | 319.25               | 351.00              | 9.9   |
| EVRD    | 0.66                 | 0.70                | 6.1   |
| CTUM    | 8.72                 | 9.00                | 3.2   |
| SBIC    | 113.25               | 116.25              | 2.6   |
| IMH     | 17.60                | 18.00               | 2.3   |

### Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| LBTY    | 3.93                 | 3.65                | 7.1   |
| KNRE    | 1.89                 | 1.78                | 5.8   |
| UCHM    | 0.21                 | 0.20                | 4.8   |
| OCH     | 2.66                 | 2.55                | 4.1   |
| FTGH    | 1.27                 | 1.22                | 3.9   |

### Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| EQTY    | 46.00       | 1.9                    | 85.6              |
| NCBA    | 40.45       | 0.7                    | 27.5              |
| SCOM    | 16.70       | 1.6                    | 26.0              |
| KCB     | 34.00       | 0.4                    | 14.9              |
| ABSA    | 12.15       | 0.7                    | 8.1               |

### Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| EQTY    | 78.8        | 92.0                | SCOM    | 24.5         | 94.2                |
| KCB     | 10.8        | 72.5                | IMH     | 0.5          | 32.1                |
| SCOM    | 4.7         | 18.0                | DTK     | 0.5          | 44.4                |
| IMH     | 1.0         | 62.2                | CTUM    | 0.3          | 42.0                |
| ABSA    | 0.1         | 1.5                 | ABSA    | 0.1          | 1.4                 |

### Sterling Capital Indices

| Sector                 | 25-Apr-23 | 26-Apr-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking                | 68.90     | 69.39     | 0.7   |
| Manufacturing & Allied | 47.53     | 47.52     | 0.0   |
| Telecommunication      | 61.68     | 62.43     | 1.2   |
| Energy & Petroleum     | 45.77     | 45.54     | 0.5   |
| Insurance              | 26.00     | 25.48     | 2.0   |
| Construction & Allied  | 26.14     | 26.01     | 0.5   |

### Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day        | 10.072               | 10.159             | 8.7     |
| 182-Day       | 10.428               | 10.477             | 4.9     |
| 364-Day       | 10.932               | 11.059             | 12.7    |

| Currency  | 25-Apr-23 | 26-Apr-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 135.48    | 135.66    | 0.1   |
| STG Pound | 168.58    | 168.34    | 0.1   |
| EURO      | 149.21    | 149.19    | 0.0   |

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

| Counter       | Price (KES) | Price Δ (%) | Volume    | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|---------------|-------------|-------------|-----------|--------------------|----------------|----------------|--------------|
| ABSA Group    | 12.15       | -0.4%       | 669,500.0 | 8,134.43           | 1.4            | 11.1%          | 4.5          |
| Bamburi       | 27.80       | -2.5%       | 46,400.0  | 1,289.92           | 3.6            | 12.9%          | 7.8          |
| BAT           | 460.00      | 0.0%        | 700.0     | 322.00             | 57.0           | 12.4%          | 6.7          |
| BRITAM        | 4.17        | 2.0%        | 12,200.0  | 50.87              | -              | 0.0%           | 6.6          |
| Centum        | 9.00        | 3.2%        | 81,000.0  | 729.00             | 0.3            | 3.7%           | -            |
| Co-op Bank    | 13.35       | 1.5%        | 390,200.0 | 5,209.17           | 1.5            | 11.2%          | 3.6          |
| DTB           | 54.00       | 0.5%        | 19,100.0  | 1,031.40           | 5.0            | 9.3%           | 2.5          |
| EABL          | 160.75      | 0.5%        | 1,300.0   | 208.98             | 11.0           | 6.8%           | 29.2         |
| Equity group  | 46.00       | -0.8%       | 1,861,800 | 85,642.80          | 4.0            | 8.7%           | 3.9          |
| Housing       | 3.75        | -0.8%       | 7,400.0   | 27.75              | -              | 0.0%           | 4.1          |
| I&M           | 18.00       | 2.3%        | 87,100.0  | 1,567.80           | 2.3            | 12.5%          | 2.7          |
| Jubilee       | 181.75      | 0.0%        | -         | -                  | 9.0            | 5.0%           | 2.0          |
| KCB           | 34.00       | 1.8%        | 438,600.0 | 14,912.40          | 2.0            | 5.9%           | 2.7          |
| KenGen        | 2.37        | 2.2%        | 171,200.0 | 405.74             | 0.3            | 12.7%          | 13.2         |
| Kenya Airways | 3.83        | 0.0%        | -         | -                  | -              | 0.0%           | -            |
| Kenya Re      | 1.78        | -5.8%       | 159,500.0 | 283.91             | 0.1            | 5.6%           | 1.6          |
| KPLC          | 1.45        | -1.4%       | 783,200.0 | 1,135.64           | -              | 0.0%           | 1.9          |
| Nation        | 16.15       | 0.9%        | 15,200.0  | 245.48             | 1.5            | 9.3%           | 9.6          |
| NCBA          | 40.45       | 0.1%        | 679,200.0 | 27,473.64          | 4.3            | 10.5%          | 4.8          |
| NSE           | 5.98        | -0.3%       | 9,300.0   | 55.61              | 0.2            | 3.3%           | 113.5        |
| Safaricom     | 16.70       | 1.2%        | 1,559,200 | 26,038.64          | 1.4            | 8.3%           | 9.6          |
| Sasini        | 27.00       | -3.6%       | 1,200.0   | 32.40              | 1.0            | 3.7%           | 5.3          |
| Stanbic       | 116.25      | 2.6%        | 10,300.0  | 1,197.38           | 12.6           | 10.8%          | 5.1          |
| StanChart     | 147.25      | 1.0%        | 16,800.0  | 2,473.80           | 22.0           | 14.9%          | 4.6          |
| Standard      | 9.50        | 0.2%        | 500.0     | 4.75               | -              | 0.0%           | -            |
| Total         | 19.90       | -0.5%       | 2,000.0   | 39.80              | 1.3            | 6.6%           | 5.1          |
| Transcentury  | 1.00        | 0.0%        | 2,900.0   | 2.90               | -              | 0.0%           | -            |

Source: Nairobi Securities Exchange