

Key Market Performance Indicators

Indicators	31-Mar-23	03-Apr-23	Δ (%)
NSE 20 Share Index	1,622.05	1,631.74	0.6
NSE 25 Share Index	2,965.91	2,981.91	0.5
NSE All Share Index	112.76	113.25	0.4
Equity Turnover(KES.Bn)	0.14	0.19	35.7
Volume Traded (Mn)	4.55	6.17	35.6
Bond Turnover (KES.Bn)	2.95	1.44	51.2
Mkt.Cap.(KES.Bn)	1,756.26	1,763.86	0.4
Mkt.Cap.(US\$Bn)	13.27	13.31	0.3

NSE-	Level	Points	Δ (%)
1DAY	1,622.05	9.69	0.6
1WK	1,568.94	62.80	4.0
MTD	1,634.09	-2.35	0.1
YTD	1,675.40	-43.66	2.6
1 YR	1,849.89	-218.15	11.8

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
PORT	5.94	6.52	9.8
TCL	0.96	1.03	7.3
SGL	8.52	9.00	5.6
CGEN	29.20	30.60	4.8
CABL	0.85	0.89	4.7

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
CRWN	38.90	35.50	8.7
SCAN	2.88	2.80	2.8
BKG	31.80	31.00	2.5
KAPC	117.00	115.00	1.7
EGAD	12.15	12.00	1.2

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
EABL	170.00	0.6	96.5
SCOM	18.15	3.4	62.2
JUB	183.00	0.1	15.5
COOP	13.15	0.5	7.0
EQTY	45.95	0.1	2.9

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
EABL	31.2	32.3	EABL	96.2	99.7
SCOM	29.3	47.2	SCOM	60.7	97.7
JUB	15.5	99.6	NMG	0.2	68.8
COOP	0.04	0.6	DTK	0.1	85.5
SCBK	0.02	2.4	EQTY	0.02	0.8

Sterling Capital Indices

Sector	31-Mar-23	03-Apr-23	Δ (%)
Banking	70.47	71.15	1.0
Manufacturing & Allied	46.17	46.20	0.1
Telecommunication	67.66	67.85	0.3
Energy & Petroleum	46.22	46.95	1.6
Insurance	27.85	28.26	1.5
Construction & Allied	25.25	25.57	1.3

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.829	9.907	7.8
182-Day	10.344	10.399	5.5
364-Day	10.787	10.800	1.3

Currency	31-Mar-23	03-Apr-23	Δ (%)
US Dollar	132.33	132.52	0.1
STG Pound	163.67	164.12	0.3
EURO	144.37	144.29	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.90	0.8%	31,300.0	403.77	1.4	10.5%	4.8
Bamburi	28.50	1.6%	1,400.0	39.90	3.6	12.6%	8.0
BAT	462.00	-0.4%	100.0	46.20	57.0	12.3%	6.7
BRITAM	4.65	0.0%	18,400.0	85.56	-	0.0%	7.4
Centum	8.94	-0.2%	7,300.0	65.26	0.3	3.7%	-
Co-op Bank	13.15	0.0%	534,000.0	7,022.10	1.5	11.4%	3.5
DTB	53.50	4.4%	2,100.0	112.35	5.0	9.3%	2.5
EABL	170.00	0.0%	567,900.0	96,543.00	11.0	6.5%	30.9
Equity group	45.95	1.0%	63,200.0	2,904.04	4.0	8.7%	3.9
Housing	3.95	3.7%	22,800.0	90.06	-	0.0%	4.3
I&M	20.80	-0.2%	9,900.0	205.92	2.3	10.8%	3.1
Jubilee	183.00	3.4%	84,800.0	15,518.40	14.0	7.7%	2.0
KCB	36.20	2.0%	29,800.0	1,078.76	2.0	5.5%	2.8
KenGen	2.28	3.6%	252,500.0	575.70	0.3	13.2%	12.7
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.92	1.6%	148,300.0	284.74	0.1	5.2%	1.8
KPLC	1.55	0.6%	461,100.0	714.71	-	0.0%	2.0
Nation	16.00	0.9%	14,300.0	228.80	1.5	9.4%	6.5
NCBA	36.35	-1.0%	13,600.0	494.36	4.3	11.7%	4.3
NSE	6.22	-0.3%	18,900.0	117.56	0.2	3.2%	118.0
Safaricom	18.15	0.3%	3,428,600.0	62,229.09	1.4	7.7%	10.4
Sasini	25.70	-0.2%	600.0	15.42	1.0	3.9%	5.0
Stanbic	110.00	0.0%	10,200.0	1,122.00	12.6	11.5%	4.8
StanChart	170.00	0.0%	4,300.0	731.00	22.0	12.9%	5.3
Standard	9.00	5.6%	300.0	2.70	-	0.0%	-
Total	22.00	2.3%	300.0	6.60	1.3	6.0%	5.1
Transcentury	1.03	7.3%	6,700.0	6.90	-	0.0%	-

Source: Nairobi Securities Exchange