

### Key Market Performance Indicators

Indicators	28-Mar-23	29-Mar-23	Δ (%)
NSE 20 Share Index	1,581.11	1,598.10	1.1
NSE 25 Share Index	2,892.19	2,933.35	1.4
NSE All Share Index	111.56	112.48	0.8
Equity Turnover(KES.Bn)	0.38	0.70	84.2
Volume Traded (Mn)	15.25	24.86	63.0
Bond Turnover (KES.Bn)	2.70	5.15	90.7
Mkt.Cap.(KES.Bn)	1,737.49	1,751.91	0.8
Mkt.Cap.(US\$Bn)	13.21	13.29	0.6

NSE-	Level	Points	Δ (%)
1DAY	1,581.11	16.99	1.1
1WK	1,541.26	56.84	3.7
MTD	1,638.17	-40.07	2.4
YTD	1,675.40	-77.30	4.6
1 YR	1,855.35	-257.25	13.9

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
IMH	18.10	19.80	9.4
UMME	10.10	10.86	7.5
NSE	6.02	6.46	7.3
FAHR	6.28	6.62	5.4
CGEN	28.15	29.50	4.8

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
SGL	10.05	9.10	9.5
CRWN	38.00	35.40	6.8
LKL	2.79	2.60	6.8
LBTY	4.75	4.48	5.7
SCAN	2.99	2.84	5.0

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
KCB	35.00	7.0	246.7
EQTY	44.25	5.4	239.5
SCOM	18.50	10.1	186.9
IMH	19.80	0.5	9.1
DTK	50.75	0.05	2.5

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
EQTY	236.9	98.9	EQTY	201.4	84.1
SCOM	0.1	0.0	SCOM	184.1	98.6
KEGN	0.02	12.4	KCB	25.3	10.2
COOP	0.01	0.8	IMH	1.0	10.9
ABSA	0.01	2.0	TOTL	0.04	45.5

### Sterling Capital Indices

Sector	28-Mar-23	29-Mar-23	Δ (%)
Banking	67.70	68.50	1.2
Manufacturing & Allied	45.23	45.22	0.0
Telecommunication	69.16	69.16	0.0
Energy & Petroleum	44.13	45.66	3.5
Insurance	27.11	27.14	0.1
Construction & Allied	25.51	24.99	2.0

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.780	9.829	4.9
182-Day	10.285	10.344	5.9
364-Day	10.777	10.787	1.0

Currency	28-Mar-23	29-Mar-23	Δ (%)
US Dollar	131.53	131.78	0.2
STG Pound	161.29	162.22	0.6
EURO	141.75	142.68	0.7

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.20	0.8%	52,100.0	635.62	1.4	11.1%	4.5
Bamburi	28.00	0.4%	4,700.0	131.60	3.6	12.8%	7.8
BAT	450.00	0.8%	1,500.0	675.00	57.0	12.7%	6.5
BRITAM	4.74	0.4%	24,600.0	116.60	-	0.0%	7.5
Centum	8.50	1.0%	17,200.0	146.20	0.3	3.9%	-
Co-op Bank	12.85	1.6%	120,600.0	1,549.71	1.5	11.7%	3.4
DTB	50.75	2.4%	49,300.0	2,501.98	5.0	9.9%	2.3
EABL	174.50	2.0%	6,200.0	1,081.90	11.0	6.3%	31.7
Equity group	44.25	3.8%	5,411,900.0	239,476.5	4.0	9.0%	3.7
Housing	3.56	-3.0%	2,300.0	8.19	-	0.0%	-
I&M	19.80	9.4%	458,100.0	9,070.38	2.3	11.4%	2.9
Jubilee	165.00	1.1%	100.0	16.50	14.0	8.5%	1.8
KCB	35.00	0.0%	7,048,600.0	246,701.0	2.0	5.7%	2.8
KenGen	2.17	-0.9%	90,200.0	195.73	0.3	13.8%	12.0
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	4.7%	248,400.0	447.12	0.1	5.6%	1.7
KPLC	1.51	1.3%	370,800.0	559.91	-	0.0%	2.0
Nation	15.45	3.0%	2,500.0	38.63	1.5	9.7%	6.2
NCBA	35.00	-2.9%	36,100.0	1,263.50	4.3	12.1%	4.2
NSE	6.46	7.3%	8,400.0	54.26	1.4	21.7%	12.9
Safaricom	18.50	0.0%	10,100.20	186,853.7	1.4	7.5%	10.6
Sasini	27.00	0.0%	1,300.0	35.10	1.0	3.7%	5.3
Stanbic	108.50	1.2%	5,100.0	553.35	12.6	11.6%	4.7
StanChart	168.50	0.3%	5,700.0	960.45	22.0	13.1%	5.3
Standard	9.10	-9.5%	500.0	4.55	-	0.0%	-
Total	22.00	4.8%	4,400.0	96.80	1.3	6.0%	5.1
Transcentury	1.00	0.0%	38,100.0	38.10	-	0.0%	-

Source: Nairobi Securities Exchange