

Key Market Performance Indicators

Indicators	24-Mar-23	27-Mar-23	Δ (%)
NSE 20 Share Index	1,564.16	1,568.94	0.3
NSE 25 Share Index	2,829.05	2,877.94	1.7
NSE All Share Index	110.93	111.83	0.8
Equity Turnover(KES.Bn)	0.67	0.12	82.1
Volume Traded (Mn)	31.56	7.06	77.6
Bond Turnover (KES.Bn)	5.00	3.11	37.8
Mkt.Cap.(KES.Bn)	1,727.69	1,741.76	0.8
Mkt.Cap.(US\$Bn)	13.16	13.26	0.8

NSE-	Level	Points	Δ (%)
1DAY	1,564.16	4.78	0.3
1WK	1,564.16	4.78	0.3
MTD	1,648.54	-79.60	4.8
YTD	1,675.40	-106.46	6.4
1 YR	1,848.25	-279.31	15.1

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
HFCK	3.42	3.75	9.6
TOTL	20.45	22.40	9.5
EQTY	38.65	41.95	8.5
HAFR	0.28	0.30	7.1
UNGA	15.95	17.00	6.6

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
KNRE	1.82	1.69	7.1
OCH	2.75	2.62	4.7
DTK	47.75	46.25	3.1
CRWN	38.00	37.00	2.6
CIC	1.97	1.92	2.5

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	18.85	2.3	44.2
EQTY	41.95	0.6	23.8
BAT	433.00	0.05	19.7
COOP	12.55	1.0	12.3
EABL	170.75	0.04	7.5

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	19.4	43.9	SCOM	42.2	95.4
BAT	18.5	93.8	BAT	19.7	99.6
EABL	6.8	91.5	EABL	7.1	94.7
KPLC	1.5	58.5	EQTY	0.8	3.5
EQTY	0.02	0.1	ABSA	0.04	6.9

Sterling Capital Indices

Sector	24-Mar-23	27-Mar-23	Δ (%)
Banking	65.56	66.88	2.0
Manufacturing & Allied	44.56	45.10	1.2
Telecommunication	70.65	70.47	0.3
Energy & Petroleum	42.90	44.49	3.7
Insurance	27.38	26.93	1.6
Construction & Allied	25.41	25.54	0.5

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.780	9.829	4.9
182-Day	10.285	10.344	5.9
364-Day	10.777	10.787	1.0

Currency	24-Mar-23	27-Mar-23	Δ (%)
US Dollar	131.27	131.40	0.1
STG Pound	161.73	160.49	0.8
EURO	142.89	141.21	1.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.95	0.4%	53,900.0	644.11	1.4	11.3%	4.4
Bamburi	27.85	-0.5%	1,600.0	44.56	3.6	12.9%	7.8
BAT	433.00	1.9%	45,600.0	19,744.80	57.0	13.2%	6.3
BRITAM	4.63	-0.9%	6,800.0	31.48	-	0.0%	252.8
Centum	8.68	-0.7%	2,000.0	17.36	0.3	3.8%	-
Co-op Bank	12.55	-0.4%	982,600.0	12,331.63	1.5	12.0%	3.3
DTB	46.25	-3.1%	4,100.0	189.63	3.0	6.5%	3.3
EABL	170.75	0.0%	43,700.0	7,461.78	11.0	6.4%	31.0
Equity group	41.95	8.5%	567,200.0	23,794.04	3.0	7.2%	4.0
Housing	3.75	9.6%	32,300.0	121.13	-	0.0%	-
I&M	17.90	5.0%	26,600.0	476.14	1.5	8.4%	3.6
Jubilee	150.00	0.0%	-	-	14.0	9.3%	1.7
KCB	35.50	0.0%	92,000.0	3,266.00	2.0	5.6%	2.8
KenGen	2.20	-0.5%	175,100.0	385.22	0.3	13.6%	12.2
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.69	-7.1%	450,700.0	761.68	0.1	5.9%	1.6
KPLC	1.47	5.0%	1,747,000.0	2,568.09	-	0.0%	1.9
Nation	14.95	0.3%	800.0	11.96	1.5	10.0%	6.0
NCBA	34.05	4.0%	45,700.0	1,556.09	3.0	8.8%	5.5
NSE	6.16	0.7%	8,300.0	51.13	1.4	22.7%	12.3
Safaricom	18.85	-0.3%	2,344,800.0	44,199.48	1.4	7.4%	10.8
Sasini	25.60	0.0%	5,200.0	133.12	1.0	3.9%	5.0
Stanbic	107.75	-1.1%	1,900.0	204.73	12.6	11.7%	4.7
StanChart	168.00	0.1%	2,600.0	436.80	22.0	13.1%	5.3
Standard	10.00	2.0%	100.0	1.00	-	0.0%	-
Total	22.40	9.5%	100.0	2.24	1.3	5.8%	5.1
Transcentury	1.00	0.0%	20,400.0	20.40	-	0.0%	-

Source: Nairobi Securities Exchange