

### Key Market Performance Indicators

Indicators	21-Mar-23	22-Mar-23	Δ (%)
NSE 20 Share Index	1,526.56	1,541.26	1.0
NSE 25 Share Index	2,781.48	2,813.28	1.1
NSE All Share Index	109.90	110.86	0.9
Equity Turnover(KES.Bn)	23.54	0.56	97.6
Volume Traded (Mn)	159.25	19.15	88.0
Bond Turnover (KES.Bn)	2.53	3.18	25.7
Mkt.Cap.(KES.Bn)	1,711.61	1,726.51	0.9
Mkt.Cap.(US\$Bn)	13.13	13.22	0.7

NSE-20	Level	Points	Δ (%)
1DAY	1,526.56	14.70	1.0
1WK	1,590.60	-49.34	3.1
MTD	1,663.59	-122.33	7.4
YTD	1,675.40	-134.14	8.0
1 YR	1,861.67	-320.41	17.2

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
TOTL	19.95	21.90	9.8
CGEN	30.00	32.90	9.7
KCB	31.95	34.95	9.4
XPRS	4.50	4.80	6.7
SLAM	8.72	9.12	4.6

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
KUKZ	384.25	240.00	37.5
LKL	2.84	2.60	8.5
UNGA	16.00	15.00	6.3
HAFR	0.31	0.30	3.2
ABSA	11.75	11.60	1.3

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
EQTY	38.05	10.2	387.2
SCOM	19.10	5.7	108.5
EABL	169.75	0.2	26.0
SCBK	167.00	0.1	18.6
BAT	427.00	0.01	3.7

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
EQTY	308.2	79.6	SCOM	75.4	69.6
SCOM	19.3	17.8	EQTY	58.5	15.1
BAT	2.1	57.9	EABL	24.7	95.2
KEGN	1.1	45.1	BAT	3.7	100.0
EABL	0.8	3.2	ABSA	1.9	74.5

### Sterling Capital Indices

Sector	21-Mar-23	22-Mar-23	Δ (%)
Banking	64.21	64.73	0.8
Manufacturing & Allied	44.55	44.24	0.7
Telecommunication	70.84	71.40	0.8
Energy & Petroleum	42.40	43.53	2.7
Insurance	26.54	26.76	0.8
Construction & Allied	24.60	24.70	0.4

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.742	9.780	3.8
182-Day	10.216	10.285	6.9
364-Day	10.747	10.777	3.0

Currency	21-Mar-23	22-Mar-23	Δ (%)
US Dollar	130.32	130.62	0.2
STG Pound	159.29	159.90	0.4
EURO	139.46	140.72	0.9

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	11.60	-1.3%	223,200.0	2,589.12	1.4	11.6%	4.3
Bamburi	28.00	2.0%	700.0	19.60	3.6	12.8%	7.8
BAT	427.00	1.5%	8,600.0	3,672.20	57.0	13.3%	6.2
BRITAM	4.70	2.2%	4,300.0	20.21	-	0.0%	256.6
Centum	9.00	-0.2%	261,000.0	2,349.00	0.3	3.7%	-
Co-op Bank	12.40	0.0%	225,700.0	2,798.68	1.5	12.1%	3.3
DTB	44.00	0.0%	-	-	3.0	6.8%	3.1
EABL	169.75	-0.1%	152,900.0	25,954.78	11.0	6.5%	30.8
Equity group	38.05	0.0%	10,175.50	387,177.7	3.0	7.9%	3.7
Housing	3.45	-1.1%	2,400.0	8.28	-	0.0%	-
I&M	17.05	0.3%	17,500.0	298.38	1.5	8.8%	3.5
Jubilee	150.00	0.0%	13,300.0	1,995.00	14.0	9.3%	1.7
KCB	34.95	9.4%	71,500.0	2,498.93	2.0	5.7%	2.7
KenGen	2.20	0.5%	1,110,700.0	2,443.54	0.3	13.6%	12.2
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.59	-0.6%	25,600.0	40.70	0.1	6.3%	1.5
KPLC	1.40	-0.7%	553,000.0	774.20	-	0.0%	1.8
Nation	14.60	0.7%	100.0	1.46	1.5	10.3%	5.9
NCBA	32.80	2.2%	19,900.0	652.72	3.0	9.1%	5.3
NSE	6.20	2.3%	100.0	0.62	1.4	22.6%	12.4
Safaricom	19.10	0.8%	5,680,900.0	108,505.1	1.4	7.3%	11.0
Sasini	26.90	4.1%	500.0	13.45	1.0	3.7%	5.3
Stanbic	110.00	0.0%	-	-	12.6	11.5%	4.8
StanChart	167.00	0.0%	111,300.0	18,587.10	22.0	13.2%	5.2
Standard	9.40	0.0%	300.0	2.82	-	0.0%	-
Total	21.90	9.8%	200.0	4.38	1.3	6.0%	5.0
Transcentury	1.00	0.0%	10,500.0	10.50	-	0.0%	-

Source: Nairobi Securities Exchange