

### Key Market Performance Indicators

| Indicators              | 17-Mar-23 | 20-Mar-23 | Δ (%) |
|-------------------------|-----------|-----------|-------|
| NSE 20 Share Index      | 1,530.17  | 1,522.34  | 0.5   |
| NSE 25 Share Index      | 2,706.28  | 2,740.56  | 1.3   |
| NSE All Share Index     | 103.41    | 107.03    | 3.5   |
| Equity Turnover(KES.Bn) | 1.42      | 0.50      | 64.8  |
| Volume Traded (Mn)      | 83.70     | 22.89     | 72.7  |
| Bond Turnover (KES.Bn)  | 3.50      | 3.45      | 1.4   |
| Mkt.Cap.(KES.Bn)        | 1,610.24  | 1,666.81  | 3.5   |
| Mkt.Cap.(US\$Bn)        | 12.40     | 12.82     | 3.4   |

| NSE-20 | Level    | Points  | Δ (%) |
|--------|----------|---------|-------|
| 1DAY   | 1,530.17 | -7.83   | 0.5   |
| 1WK    | 1,598.03 | -75.69  | 4.7   |
| MTD    | 1,671.20 | -148.86 | 8.9   |
| YTD    | 1,675.40 | -153.06 | 9.1   |
| 1 YR   | 1,868.07 | -345.73 | 18.5  |

### Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| SCOM    | 16.35                | 17.95               | 9.8   |
| LKL     | 2.59                 | 2.84                | 9.7   |
| SASN    | 25.10                | 27.00               | 7.6   |
| HAFR    | 0.29                 | 0.31                | 6.9   |
| SCAN    | 2.81                 | 2.99                | 6.4   |

### Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| BOC     | 77.00                | 70.00               | 9.1   |
| WTK     | 161.00               | 150.00              | 6.8   |
| CABL    | 0.80                 | 0.75                | 6.3   |
| NBV     | 3.21                 | 3.01                | 6.2   |
| DTK     | 48.45                | 45.95               | 5.2   |

### Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| SCOM    | 17.95       | 15.6                   | 280.4             |
| KCB     | 30.00       | 2.6                    | 79.3              |
| EQTY    | 38.00       | 1.9                    | 74.1              |
| SCBK    | 167.00      | 0.3                    | 46.3              |
| BAT     | 424.25      | 0.02                   | 8.4               |

### Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| SCOM    | 153.4       | 54.7                | SCOM    | 253.1        | 90.3                |
| EQTY    | 71.4        | 96.3                | EQTY    | 67.3         | 90.9                |
| KCB     | 54.8        | 69.2                | BAT     | 6.2          | 74.3                |
| COOP    | 1.0         | 24.7                | DTK     | 0.6          | 69.1                |
| KPLC    | 0.7         | 36.0                | UNGA    | 0.2          | 93.3                |

### Sterling Capital Indices

| Sector                 | 17-Mar-23 | 20-Mar-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking                | 65.08     | 64.41     | 1.0   |
| Manufacturing & Allied | 45.40     | 45.24     | 0.4   |
| Telecommunication      | 61.12     | 67.10     | 9.8   |
| Energy & Petroleum     | 41.65     | 41.10     | 1.3   |
| Insurance              | 26.38     | 26.26     | 0.5   |
| Construction & Allied  | 24.66     | 24.16     | 2.0   |

### Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day        | 9.742                | 9.780              | 3.8     |
| 182-Day       | 10.216               | 10.285             | 6.9     |
| 364-Day       | 10.747               | 10.777             | 3.0     |

| Currency  | 17-Mar-23 | 20-Mar-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 129.88    | 130.01    | 0.1   |
| STG Pound | 156.51    | 157.84    | 0.8   |
| EURO      | 137.77    | 138.25    | 0.3   |

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

| Counter      | Price (KES) | Price Δ (%) | Volume      | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|--------------|-------------|-------------|-------------|--------------------|----------------|----------------|--------------|
| ABSA Group   | 12.00       | 0.0%        | 46,200.0    | 554.40             | 1.4            | 11.3%          | 4.5          |
| Bamburi      | 26.75       | -3.6%       | 1,900.0     | 50.83              | 3.6            | 13.4%          | 7.5          |
| BAT          | 424.25      | -1.4%       | 19,800.0    | 8,400.15           | 57.0           | 13.4%          | 6.2          |
| BRITAM       | 4.47        | -1.8%       | 22,000.0    | 98.34              | -              | 0.0%           | 244.0        |
| Centum       | 8.94        | -0.7%       | 90,800.0    | 811.75             | 0.3            | 3.7%           | -            |
| Co-op Bank   | 12.35       | 0.4%        | 330,900.0   | 4,086.62           | 1.5            | 12.1%          | 3.3          |
| DTB          | 45.95       | -5.2%       | 18,700.0    | 859.27             | 3.0            | 6.5%           | 3.3          |
| EABL         | 170.00      | -0.3%       | 100.0       | 17.00              | 11.0           | 6.5%           | 30.9         |
| Equity group | 38.00       | -0.4%       | 1,949,300.0 | 74,073.40          | 3.0            | 7.9%           | 3.7          |
| Housing      | 3.50        | 0.3%        | 700.0       | 2.45               | -              | 0.0%           | -            |
| I&M          | 17.00       | -0.3%       | 17,100.0    | 290.70             | 1.5            | 8.8%           | 3.5          |
| Jubilee      | 150.00      | -1.0%       | 500.0       | 75.00              | 14.0           | 9.3%           | 1.7          |
| KCB          | 30.00       | -3.2%       | 2,644,500.0 | 79,335.00          | 2.0            | 6.7%           | 2.4          |
| KenGen       | 2.20        | 0.5%        | 57,600.0    | 126.72             | 0.3            | 13.6%          | 12.2         |
| Kenya        | 3.83        | 0.0%        | -           | -                  | -              | 0.0%           | -            |
| Kenya Re     | 1.54        | -3.1%       | 83,200.0    | 128.13             | 0.1            | 6.5%           | 1.5          |
| KPLC         | 1.40        | -3.4%       | 1,388,000.0 | 1,943.20           | -              | 0.0%           | 1.8          |
| Nation       | 14.50       | -0.7%       | 29,800.0    | 432.10             | 1.5            | 10.3%          | 5.9          |
| NCBA         | 32.95       | -3.2%       | 4,000.0     | 131.80             | 3.0            | 9.1%           | 5.3          |
| NSE          | 6.06        | 0.3%        | 6,600.0     | 40.00              | 1.4            | 23.1%          | 12.1         |
| Safaricom    | 17.95       | 9.8%        | 15,620.60   | 280,389.7          | 1.4            | 7.7%           | 10.3         |
| Sasini       | 27.00       | 7.6%        | 7,700.0     | 207.90             | 1.0            | 3.7%           | 5.3          |
| Stanbic      | 111.00      | 0.5%        | 400.0       | 44.40              | 12.6           | 11.4%          | 4.8          |
| StanChart    | 167.00      | 0.0%        | 277,400.0   | 46,325.80          | 22.0           | 13.2%          | 5.2          |
| Standard     | 9.40        | 0.0%        | -           | -                  | -              | 0.0%           | -            |
| Total        | 18.30       | 0.0%        | 2,500.0     | 45.75              | 1.3            | 7.2%           | 4.2          |
| Transcentury | 1.03        | 5.1%        | 8,200.0     | 8.45               | -              | 0.0%           | -            |

Source: Nairobi Securities Exchange