

### Key Market Performance Indicators

Indicators	14-Mar-23	15-Mar-23	Δ (%)
NSE 20 Share Index	1,589.52	1,590.60	0.1
NSE 25 Share Index	2,931.28	2,880.89	1.7
NSE All Share Index	113.75	110.62	2.8
Equity Turnover(KES.Bn)	0.14	0.39	178.6
Volume Traded (Mn)	5.90	22.85	287.3
Bond Turnover (KES.Bn)	4.86	3.49	28.2
Mkt.Cap.(KES.Bn)	1,771.69	1,722.77	2.8
Mkt.Cap.(US\$Bn)	13.69	13.29	2.9

NSE-20	Level	Points	Δ (%)
1DAY	1,589.52	1.08	0.1
1WK	1,605.63	-15.03	0.9
MTD	1,677.22	-86.62	5.2
YTD	1,675.40	-84.80	5.1
1 YR	1,867.76	-277.16	14.8

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
KPLC	1.40	1.48	5.7
LBTY	4.50	4.74	5.3
KNRE	1.63	1.70	4.3
NSE	6.06	6.22	2.6
KEGN	2.20	2.25	2.3

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
NBV	3.50	3.17	9.4
TOTL	20.35	19.05	6.4
SCOM	19.10	18.00	5.8
EVRD	0.67	0.65	3.0
CIC	1.99	1.94	2.5

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	18.00	16.8	302.9
SCBK	167.00	0.3	46.2
TPSE	13.60	0.7	8.9
COOP	12.00	0.6	7.2
BAT	445.75	0.01	5.8

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	39.8	13.1	SCOM	245.2	80.9
EQTY	2.5	76.9	TPSE	8.8	99.7
EABL	1.6	89.4	BAT	5.4	93.8
KPLC	1.5	34.9	EQTY	3.1	93.5
JUB	0.5	45.2	CTUM	1.4	73.1

### Sterling Capital Indices

Sector	14-Mar-23	15-Mar-23	Δ (%)
Banking	67.94	67.76	0.3
Manufacturing & Allied	47.01	47.00	0.0
Telecommunication	71.40	67.29	5.8
Energy & Petroleum	43.05	42.69	0.8
Insurance	27.06	27.37	1.1
Construction & Allied	25.11	25.01	0.4

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.698	9.742	4.4
182-Day	10.165	10.216	5.1
364-Day	10.690	10.747	5.7

Currency	14-Mar-23	15-Mar-23	Δ (%)
US Dollar	129.45	129.59	0.1
STG Pound	156.71	157.64	0.6
EURO	138.58	138.86	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.65	0.8%	45,500.0	575.58	1.4	10.7%	4.7
Bamburi	28.40	-1.9%	3,100.0	88.04	3.6	12.6%	7.9
BAT	445.75	-0.9%	13,000.0	5,794.75	57.0	12.8%	6.5
BRITAM	4.64	-2.3%	3,600.0	16.70	-	0.0%	253.3
Centum	9.02	0.2%	214,500.0	1,934.79	0.3	3.7%	-
Co-op Bank	12.00	-1.6%	600,200.0	7,202.40	1.0	8.3%	4.2
DTB	49.45	0.9%	5,400.0	267.03	3.0	6.1%	3.5
EABL	170.75	-0.4%	10,200.0	1,741.65	11.0	6.4%	31.0
Equity group	41.80	-1.1%	79,100.0	3,306.38	3.0	7.2%	4.0
Housing	3.64	1.4%	676,300.0	2,461.73	-	0.0%	-
I&M	17.65	-1.1%	6,900.0	121.79	1.5	8.5%	3.6
Jubilee	165.00	0.0%	6,200.0	1,023.00	14.0	8.5%	1.8
KCB	37.05	0.1%	81,000.0	3,001.05	3.0	8.1%	3.5
KenGen	2.25	2.3%	134,000.0	301.50	0.3	13.3%	12.5
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.70	4.3%	51,100.0	86.87	0.1	5.9%	1.6
KPLC	1.48	5.7%	2,819,200.	4,172.42	-	0.0%	1.9
Nation	14.90	0.7%	34,200.0	509.58	1.5	10.1%	6.0
NCBA	36.25	-0.5%	6,900.0	250.13	3.0	8.3%	5.8
NSE	6.22	2.6%	10,600.0	65.93	1.4	22.5%	12.4
Safaricom	18.00	-5.8%	16,825.50	302,859.0	1.4	7.7%	10.4
Sasini	25.45	0.0%	300.0	7.64	1.0	3.9%	5.0
Stanbic	109.00	-1.8%	10,000.0	1,090.00	12.6	11.6%	4.8
StanChart	167.00	0.0%	276,600.0	46,192.20	22.0	13.2%	5.2
Standard	9.50	0.0%	400.0	3.80	-	0.0%	-
Total	19.05	-6.4%	2,700.0	51.44	1.3	6.9%	4.4
Transcentury	1.00	0.0%	1,500.0	1.50	-	0.0%	-

Source: Nairobi Securities Exchange