

### Key Market Performance Indicators

Indicators	10-Mar-23	13-Mar-23	Δ (%)
NSE 20 Share Index	1,608.44	1,598.03	0.6
NSE 25 Share Index	2,997.25	2,955.98	1.4
NSE All Share Index	117.89	115.03	2.4
Equity Turnover(KES.Bn)	0.09	0.13	44.4
Volume Traded (Mn)	3.60	6.11	69.7
Bond Turnover (KES.Bn)	0.55	3.71	574.5
Mkt.Cap.(KES.Bn)	1,836.34	1,791.78	2.4
Mkt.Cap.(US\$Bn)	14.25	13.86	2.7

NSE-20	Level	Points	Δ (%)
1DAY	1,608.44	-10.41	0.6
1WK	1,644.92	-46.89	2.9
MTD	1,680.96	-82.93	4.9
YTD	1,675.40	-77.37	4.6
1 YR	1,866.30	-268.27	14.4

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
FAHR	6.06	6.66	9.9
TCL	1.00	1.07	7.0
FTGH	1.24	1.30	4.8
EVRD	0.63	0.66	4.8
OCH	2.47	2.58	4.5

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
CGEN	32.95	30.00	9.0
UCHM	0.20	0.19	5.0
SCOM	20.60	19.60	4.9
KUKZ	400.25	385.50	3.7
KEGN	2.32	2.24	3.4

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	19.60	3.2	63.3
SCBK	167.00	0.2	35.6
EQTY	42.90	0.1	5.4
KCB	37.05	0.1	4.3
EABL	167.00	0.02	4.0

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
EABL	3.7	92.8	SCOM	37.7	59.7
EQTY	2.9	53.8	EQTY	4.1	76.1
SCOM	0.5	0.8	EABL	3.3	82.4
SBIC	0.5	67.7	BAT	1.5	100.0
FTGH	0.1	100.0	NSE	0.1	61.1

### Sterling Capital Indices

Sector	10-Mar-23	13-Mar-23	Δ (%)
Banking	68.19	68.23	0.1
Manufacturing & Allied	46.91	46.93	0.0
Telecommunication	77.01	73.27	4.9
Energy & Petroleum	42.64	42.32	0.8
Insurance	27.58	27.65	0.3
Construction & Allied	24.89	24.97	0.3

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.698	9.742	4.4
182-Day	10.165	10.216	5.1
364-Day	10.690	10.747	5.7

Currency	10-Mar-23	13-Mar-23	Δ (%)
US Dollar	128.89	129.24	0.3
STG Pound	153.10	155.05	1.3
EURO	136.09	137.14	0.8

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.70	1.2%	40,000.0	508.00	1.1	8.7%	6.3
Bamburi	28.50	1.6%	1,700.0	48.45	3.6	12.6%	8.0
BAT	450.25	0.0%	3,400.0	1,530.85	57.0	12.7%	6.5
BRITAM	4.95	0.6%	100,800.0	498.96	-	0.0%	270.2
Centum	9.02	0.9%	220,200.0	1,986.20	0.3	3.7%	-
Co-op Bank	12.35	-1.2%	135,800.0	1,677.13	1.0	8.1%	4.3
DTB	48.95	-1.5%	5,200.0	254.54	3.0	6.1%	3.5
EABL	167.00	-1.6%	23,700.0	3,957.90	11.0	6.6%	30.3
Equity group	42.90	-0.2%	125,500.0	5,383.95	3.0	7.0%	4.1
Housing	3.55	1.4%	563,400.0	2,000.07	-	0.0%	-
I&M	17.90	-0.6%	74,300.0	1,329.97	1.5	8.4%	3.6
Jubilee	174.00	-1.0%	1,000.0	174.00	14.0	8.0%	1.9
KCB	37.05	-1.1%	116,400.0	4,312.62	3.0	8.1%	3.5
KenGen	2.24	-3.4%	221,000.0	495.04	0.3	13.4%	12.4
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.74	2.4%	21,800.0	37.93	0.1	5.7%	1.6
KPLC	1.38	0.0%	671,200.0	926.26	-	0.0%	1.8
Nation	14.30	-3.1%	9,700.0	138.71	1.5	10.5%	5.8
NCBA	37.00	0.5%	20,000.0	740.00	3.0	8.1%	6.0
NSE	6.06	-3.2%	34,200.0	207.25	1.4	23.1%	12.1
Safaricom	19.60	-4.9%	3,227,200.0	63,253.12	1.4	7.1%	11.3
Sasini	25.00	0.0%	-	-	1.0	4.0%	4.9
Stanbic	111.00	2.1%	6,200.0	688.20	12.60	11.4%	4.8
StanChart	167.00	0.0%	213,200.0	35,604.40	19.0	11.4%	7.1
Standard	8.80	-2.2%	500.0	4.40	-	0.0%	-
Total	19.00	-0.8%	53,400.0	1,014.60	1.3	6.9%	4.4
Transcentury	1.07	7.0%	9,100.0	9.74	-	0.0%	-

Source: Nairobi Securities Exchange