

Key Market Performance Indicators

Indicators	08-Mar-23	09-Mar-23	Δ (%)
NSE 20 Share Index	1,605.63	1,615.95	0.6
NSE 25 Share Index	3,022.55	3,008.16	0.5
NSE All Share Index	119.19	118.77	0.4
Equity	0.73	0.41	43.6
Volume Traded (Mn)	37.68	18.54	50.8
Bond Turnover (KES.Bn)	2.85	1.18	58.6
Mkt.Cap.(KES.Bn)	1,856.67	1,850.18	0.3
Mkt.Cap.(US\$Bn)	14.46	14.39	0.5

NSE-20	Level	Points	Δ (%)
1DAY	1,605.63	10.32	0.6
1WK	1,632.77	-16.82	1.0
MTD	1,675.92	-59.97	3.6
YTD	1,675.40	-59.45	3.5
1 YR	1,884.29	-268.34	14.2

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
NSE	6.06	6.64	9.6
CABL	0.82	0.89	8.5
XPRS	4.72	4.98	5.5
FTGH	1.13	1.19	5.3
LBTY	4.70	4.89	4.0

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
OCH	2.73	2.47	9.5
CRWN	38.00	35.00	7.9
TOTL	20.70	19.10	7.7
UNGA	22.00	20.50	6.8
FAHR	6.52	6.10	6.4

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	20.95	14.9	311.3
KCB	37.50	1.6	61.7
EQTY	43.25	0.5	20.7
SCBK	166.00	0.02	2.9
CTUM	9.00	0.3	2.8

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	215.0	69.1	SCOM	242.8	78.0
EQTY	18.8	90.6	EQTY	1.8	8.7
NMG	0.3	44.3	NMG	0.3	44.3
KCB	0.04	0.1	SCBK	0.2	5.7
FTGH	0.04	100.0	IMH	0.1	35.5

Sterling Capital Indices

Sector	08-Mar-23	09-Mar-23	Δ (%)
Banking	67.43	67.48	0.1
Manufacturing & Allied	46.82	46.77	0.1
Telecommunication	78.32	78.32	0.0
Energy & Petroleum	43.60	43.22	0.9
Insurance	27.94	28.23	1.0
Construction & Allied	25.78	25.60	0.7

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.655	9.698	4.3
182-Day	10.117	10.165	4.9
364-Day	10.676	10.690	1.4

Currency	08-Mar-23	09-Mar-23	Δ (%)
US Dollar	128.36	128.59	0.2
STG Pound	154.14	152.26	1.2
EURO	136.94	135.60	1.0

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.40	-0.8%	219,400.0	2,720.56	1.1	8.9%	6.2
Bamburi	27.90	-0.5%	14,600.0	407.34	3.6	12.8%	7.8
BAT	450.00	-0.4%	200.0	90.00	57.0	12.7%	6.5
BRITAM	5.06	3.9%	1,600.0	8.10	-	0.0%	276.3
Centum	9.00	0.0%	314,500.0	2,830.50	0.3	3.7%	-
Co-op Bank	12.45	-0.8%	104,600.0	1,302.27	1.0	8.0%	4.4
DTB	48.65	0.1%	300.0	14.60	3.0	6.2%	3.5
EABL	171.00	-1.0%	400.0	68.40	11.0	6.4%	31.1
Equity group	43.25	-1.4%	478,800.0	20,708.10	3.0	6.9%	4.2
Housing	3.34	2.8%	61,300.0	204.74	-	0.0%	-
I&M	17.90	-0.6%	14,700.0	263.13	1.5	8.4%	3.6
Jubilee	178.25	0.0%	6,100.0	1,087.33	14.0	7.9%	2.0
KCB	37.50	-1.1%	1,646,900.0	61,758.75	3.0	8.0%	3.5
KenGen	2.32	0.0%	148,600.0	344.75	0.3	12.9%	12.9
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.72	-0.6%	19,900.0	34.23	0.1	5.8%	1.6
KPLC	1.42	0.7%	291,500.0	413.93	-	0.0%	1.9
Nation	14.80	0.3%	44,100.0	652.68	1.5	10.1%	6.0
NCBA	36.35	0.8%	10,900.0	396.22	3.0	8.3%	5.9
NSE	6.64	9.6%	5,400.0	35.86	1.4	21.1%	13.2
Safaricom	20.95	0.0%	14,873,900.0	311,608.21	1.4	6.6%	12.1
Sasini	24.95	2.3%	2,100.0	52.40	1.0	4.0%	4.9
Stanbic	107.25	1.2%	18,700.0	2,005.58	9.0	8.4%	5.9
StanChart	166.00	0.6%	17,500.0	2,905.00	19.0	11.4%	7.1
Standard	10.00	1.8%	200.0	2.00	-	0.0%	-
Total	19.10	-7.7%	14,800.0	282.68	1.3	6.9%	4.4
Transcentury	1.07	-0.9%	2,800.0	3.00	-	0.0%	-

Source: Nairobi Securities Exchange