

Key Market Performance Indicators

Indicators	07-Mar-23	08-Mar-23	Δ (%)
NSE 20 Share Index	1,629.45	1,605.63	1.5
NSE 25 Share Index	3,093.54	3,022.55	2.3
NSE All Share Index	123.68	119.19	3.6
Equity	0.14	0.73	421.7
Volume Traded (Mn)	7.0	37.68	437.5
Bond Turnover (KES.Bn)	2.59	2.85	10.2
Mkt.Cap.(KES.Bn)	1,926.93	1,856.67	3.6
Mkt.Cap.(US\$Bn)	15.04	14.46	3.8

NSE-20	Level	Points	Δ (%)
1DAY	1,629.45	-23.82	1.5
1WK	1,638.17	-32.54	2.0
MTD	1,678.64	-73.01	4.3
YTD	1,675.40	-69.77	4.2
1 YR	1,890.59	-284.96	15.1

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
CRWN	35.00	38.00	8.6
LKL	2.78	3.00	7.9
XPRS	4.40	4.72	7.3
SASN	22.85	24.40	6.8
UNGA	21.55	22.00	2.1

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
HFCK	3.59	3.25	9.5
NSE	6.66	6.06	9.0
SCOM	22.55	20.95	7.1
CABL	0.88	0.82	6.8
TPSE	13.90	13.00	6.5

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	20.95	28.7	600.9
COOP	12.55	5.5	68.9
EQTY	43.85	0.6	24.6
ABSA	12.50	0.7	9.6
NCBA	36.05	0.1	5.1

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	121.3	20.2	SCOM	327.1	54.4
EQTY	15.8	64.1	EQTY	17.5	71.3
EABL	1.2	67.4	IMH	0.6	25.1
IMH	0.9	40.8	DTK	0.2	69.8
WTK	0.3	74.1	WTK	0.04	8.6

Sterling Capital Indices

Sector	07-Mar-23	08-Mar-23	Δ (%)
Banking	68.41	67.43	1.4
Manufacturing & Allied	47.22	46.82	0.8
Telecommunication	84.30	78.32	7.1
Energy & Petroleum	45.09	43.60	3.3
Insurance	28.30	27.94	1.3
Construction & Allied	25.74	25.78	0.2

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.655	9.698	4.3
182-Day	10.117	10.165	4.9
364-Day	10.676	10.690	1.4

Currency	07-Mar-23	08-Mar-23	Δ (%)
US Dollar	128.11	128.36	0.2
STG Pound	153.88	154.14	0.2
EURO	136.46	136.94	0.4

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.50	0.0%	767,500.0	9,593.75	1.1	8.8%	6.2
Bamburi	28.05	-0.4%	4,800.0	134.64	3.6	12.8%	7.8
BAT	452.00	0.4%	1,900.0	858.80	57.0	12.6%	6.6
BRITAM	4.87	-2.6%	13,400.0	65.26	-	0.0%	265.9
Centum	9.00	0.4%	215,600.0	1,940.40	0.3	3.7%	-
Co-op Bank	12.55	-0.4%	5,489,200.0	68,889.46	1.0	8.0%	4.4
DTB	48.60	-2.3%	5,100.0	247.86	3.0	6.2%	3.5
EABL	172.75	-1.0%	10,000.0	1,727.50	11.0	6.4%	31.4
Equity group	43.85	-1.2%	561,300.0	24,613.01	3.0	6.8%	4.2
Housing	3.25	-9.5%	3,800.0	12.35	-	0.0%	-
I&M	18.00	0.0%	122,700.0	2,208.60	1.5	8.3%	3.7
Jubilee	178.25	0.0%	-	-	14.0	7.9%	2.0
KCB	37.90	-0.3%	26,600.0	1,008.14	3.0	7.9%	3.6
KenGen	2.32	0.0%	95,500.0	221.56	0.3	12.9%	12.9
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.73	0.6%	64,700.0	111.93	0.1	5.8%	1.6
KPLC	1.41	-4.1%	740,800.0	1,044.53	-	0.0%	1.8
Nation	14.75	1.0%	12,400.0	182.90	1.5	10.2%	6.0
NCBA	36.05	-1.6%	142,100.0	5,122.71	3.0	8.3%	5.8
NSE	6.06	-9.0%	104,100.0	630.85	1.4	23.1%	12.1
Safaricom	20.95	-7.1%	28,703,400.0	601,336.23	1.4	6.6%	12.1
Sasini	24.40	6.8%	8,500.0	207.40	1.0	4.1%	4.8
Stanbic	106.00	0.0%	1,100.0	116.60	9.0	8.5%	5.8
StanChart	165.00	0.0%	25,700.0	4,240.50	19.0	11.5%	7.0
Standard	9.82	0.2%	1,900.0	18.66	-	0.0%	-
Total	20.70	-5.9%	11,000.0	227.70	1.3	6.3%	4.8
Transcentury	1.08	-0.9%	300.0	0.32	-	0.0%	-

Source: Nairobi Securities Exchange