

Key Market Performance Indicators

Indicators	28-Feb-23	01-Mar-23	Δ (%)
NSE 20 Share Index	1,646.56	1,638.17	0.5
NSE 25 Share Index	3,136.26	3,129.83	0.2
NSE All Share Index	125.98	125.88	0.1
Equity Turnover(KES.Bn)	0.21	0.12	42.9
Volume Traded (Mn)	8.24	5.39	34.6
Bond Turnover (KES.Bn)	1.14	2.27	99.1
Mkt.Cap.(KES.Bn)	1,962.73	1,961.21	0.1
Mkt.Cap.(US\$Bn)	15.47	15.43	0.3

NSE-20	Level	Points	Δ (%)
1DAY	1,646.56	-8.39	0.5
1WK	1,663.59	-25.42	1.5
MTD	1,656.20	-18.03	1.1
YTD	1,675.40	-37.23	2.2
1 YR	1,882.34	-244.17	13.0

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
NBV	3.35	3.47	3.6
FAHR	6.42	6.58	2.5
OCH	2.85	2.90	1.8
KNRE	1.77	1.80	1.7
SASN	22.25	22.40	0.7

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
CABL	0.94	0.87	7.4
HFCK	3.52	3.28	6.8
EGAD	11.75	11.00	6.4
FTGH	1.17	1.10	6.0
SMER	2.34	2.21	5.6

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	23.35	2.1	49.0
BAT	450.25	0.05	22.3
IMH	18.00	0.9	15.6
NCBA	36.70	0.2	8.5
EQTY	45.50	0.2	7.2

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	25.9	53.0	SCOM	24.1	49.3
EQTY	4.6	64.2	BAT	17.1	76.6
KCB	0.8	18.1	EQTY	5.3	74.3
JUB	0.2	100.0	KEGN	0.2	8.6
-	-	-	CARB	0.02	77.1

Sterling Capital Indices

Sector	28-Feb-23	01-Mar-23	Δ (%)
Banking	68.39	67.54	1.2
Manufacturing & Allied	47.08	46.68	0.8
Telecommunication	87.10	87.29	0.2
Energy & Petroleum	45.46	45.24	0.5
Insurance	28.73	28.60	0.5
Construction & Allied	25.96	25.59	1.4

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.623	9.655	3.2
182-Day	10.079	10.117	3.8
364-Day	10.638	10.676	3.8

Currency	28-Feb-23	01-Mar-23	Δ (%)
US Dollar	126.85	127.08	0.2
STG Pound	151.87	153.70	1.2
EURO	133.93	134.83	0.7

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.35	-1.2%	63,000.0	778.05	1.1	8.9%	6.2
Bamburi	27.65	0.5%	1,200.0	33.18	3.6	12.9%	7.7
BAT	450.25	-0.9%	49,500.0	22,287.38	57.0	12.7%	6.5
BRITAM	5.06	-1.9%	2,800.0	14.17	-	0.0%	276.3
Centum	9.02	0.0%	9,600.0	86.59	0.3	3.7%	-
Co-op Bank	12.70	0.4%	57,200.0	726.44	1.0	7.9%	4.5
DTB	49.55	-0.9%	20,400.0	1,010.82	3.0	6.1%	3.5
EABL	175.00	0.1%	2,600.0	455.00	11.0	6.3%	31.8
Equity group	45.50	0.0%	157,900.0	7,184.45	3.0	6.6%	4.4
Housing	3.28	-6.8%	78,400.0	257.15	-	0.0%	-
I&M	18.00	0.6%	864,100.0	15,553.80	1.5	8.3%	3.7
Jubilee	184.00	0.5%	900.0	165.60	14.0	7.6%	2.0
KCB	38.30	0.1%	110,800.0	4,243.64	3.0	7.8%	3.6
KenGen	2.45	-1.6%	918,300.0	2,249.84	0.3	12.2%	13.6
Kenya	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	1.7%	23,100.0	41.58	0.1	5.6%	1.7
KPLC	1.50	-0.7%	490,700.0	736.05	-	0.0%	2.0
Nation	14.55	-1.4%	2,600.0	37.83	1.5	10.3%	5.9
NCBA	36.70	0.0%	230,800.0	8,470.36	3.0	8.2%	5.9
NSE	6.56	0.3%	3,700.0	24.27	1.4	21.3%	13.1
Safaricom	23.35	0.2%	2,096,800.0	48,960.28	1.4	6.0%	13.4
Sasini	22.40	0.7%	1,600.0	35.84	1.0	4.5%	4.4
Stanbic	100.25	-4.5%	3,700.0	370.93	9.0	9.0%	5.5
StanChart	161.75	-1.1%	6,300.0	1,019.03	19.0	11.7%	6.9
Standard	10.10	0.0%	-	-	-	0.0%	-
Total	22.05	0.2%	700.0	15.44	1.3	5.9%	5.1
TransCentury	1.10	-2.7%	7,500.0	8.25	-	0.0%	-

Source: Nairobi Securities Exchange