

### Key Market Performance Indicators

| Indicators              | 22-Feb-23 | 23-Feb-23 | Δ (%) |
|-------------------------|-----------|-----------|-------|
| NSE 20 Share Index      | 1,663.59  | 1,653.10  | 0.6   |
| NSE 25 Share Index      | 3,160.66  | 3,151.66  | 0.3   |
| NSE All Share Index     | 127.04    | 126.58    | 0.4   |
| Equity Turnover(KES.Bn) | 0.33      | 0.09      | 72.7  |
| Volume Traded (Mn)      | 14.80     | 6.02      | 59.3  |
| Bond Turnover(KES.Bn)   | 2.32      | 2.61      | 12.5  |
| Mkt. Cap.(KES.Bn)       | 1,979.31  | 1,972.21  | 0.4   |
| Mkt. Cap.(US\$Bn)       | 15.70     | 15.62     | 0.5   |

| NSE-20 | Level    | Points  | Δ (%) |
|--------|----------|---------|-------|
| 1DAY   | 1,663.59 | -10.49  | 0.6   |
| 1WK    | 1,676.47 | -23.37  | 1.4   |
| MTD    | 1,692.91 | -39.81  | 2.4   |
| YTD    | 1,675.40 | -22.30  | 1.3   |
| 1 YR   | 1,913.15 | -260.05 | 13.6  |

### Top Gaining Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| EGAD    | 10.00                | 10.95               | 9.5   |
| SLAM    | 8.34                 | 8.98                | 7.7   |
| HAFR    | 0.30                 | 0.31                | 3.3   |
| CGEN    | 36.25                | 37.30               | 2.9   |
| NSE     | 6.34                 | 6.48                | 2.2   |

### Top Losing Stocks

| Company | Previous Price (KES) | Today's Price (KES) | Δ (%) |
|---------|----------------------|---------------------|-------|
| LKL     | 2.82                 | 2.54                | 9.9   |
| LBTY    | 4.98                 | 4.72                | 5.2   |
| KEGN    | 2.62                 | 2.52                | 3.8   |
| NMG     | 15.10                | 14.55               | 3.6   |
| EVRD    | 0.65                 | 0.64                | 1.5   |

### Top Traded Stocks

| Company | Price (KES) | Traded Volume (KES.Mn) | Turnover (KES.Mn) |
|---------|-------------|------------------------|-------------------|
| ABSA    | 12.60       | 3.0                    | 38.1              |
| SCOM    | 23.40       | 1.0                    | 22.7              |
| KCB     | 38.40       | 0.4                    | 14.2              |
| BAT     | 460.25      | 0.01                   | 3.7               |
| CTUM    | 9.04        | 0.4                    | 3.7               |

### Foreign Investor Activity

| Counter | Buys KES.Mn | % of Total Turnover | Counter | Sales KES.Mn | % of Total Turnover |
|---------|-------------|---------------------|---------|--------------|---------------------|
| ABSA    | 28.6        | 75.1                | SCOM    | 3.6          | 15.9                |
| KCB     | 12.5        | 88.2                | BAT     | 3.5          | 96.2                |
| SCOM    | 4.2         | 18.6                | CTUM    | 2.7          | 73.1                |
| EQTY    | 0.5         | 26.0                | DTK     | 1.2          | 50.0                |
| CRWN    | 0.2         | 74.5                | EABL    | 0.6          | 52.9                |

### Sterling Capital Indices

| Sector                 | 22-Feb-23 | 23-Feb-23 | Δ (%) |
|------------------------|-----------|-----------|-------|
| Banking                | 68.89     | 68.73     | 0.2   |
| Manufacturing & Allied | 47.23     | 47.18     | 0.1   |
| Telecommunication      | 87.85     | 87.48     | 0.4   |
| Energy & Petroleum     | 45.77     | 45.59     | 0.4   |
| Insurance              | 28.52     | 28.53     | 0.0   |
| Construction & Allied  | 25.66     | 25.62     | 0.2   |

### Fixed Income Market Statistics

| Treasury Bill | Previous Auction (%) | Latest Auction (%) | Δ (Bps) |
|---------------|----------------------|--------------------|---------|
| 91-Day        | 9.601                | 9.623              | 2.2     |
| 182-Day       | 10.042               | 10.079             | 3.7     |
| 364-Day       | 10.603               | 10.638             | 3.5     |

| Currency  | 22-Feb-23 | 23-Feb-23 | Δ (%) |
|-----------|-----------|-----------|-------|
| US Dollar | 126.08    | 126.27    | 0.2   |
| STG Pound | 152.63    | 152.60    | 0.0   |
| EURO      | 134.46    | 134.29    | 0.1   |

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

| Counter      | Price (KES) | Price Δ (%) | Volume    | Turnover (KES.000) | Dividend (KES) | Div. Yield (%) | Trailing P/E |
|--------------|-------------|-------------|-----------|--------------------|----------------|----------------|--------------|
| ABSA Group   | 12.60       | 0.0%        | 3,024,400 | 38,107.44          | 1.1            | 8.7%           | 6.3          |
| Bamburi      | 27.10       | 0.2%        | 3,200.0   | 86.72              | 3.6            | 13.2%          | 7.6          |
| BAT          | 460.25      | -0.8%       | 8,000.0   | 3,682.00           | 57.0           | 12.4%          | 6.7          |
| BRITAM       | 5.04        | -0.8%       | 31,800.0  | 160.27             | -              | 0.0%           | 275.2        |
| Centum       | 9.04        | -0.4%       | 406,700.0 | 3,676.57           | 0.3            | 3.7%           | -            |
| Co-op Bank   | 12.65       | -0.4%       | 90,600.0  | 1,146.09           | 1.0            | 7.9%           | 4.4          |
| DTB          | 49.00       | -1.4%       | 47,000.0  | 2,303.00           | 3.0            | 6.1%           | 3.5          |
| EABL         | 174.00      | 0.0%        | 6,800.0   | 1,183.20           | 11.0           | 6.3%           | 31.6         |
| Equity group | 45.85       | -0.3%       | 38,200.0  | 1,751.47           | 3.0            | 6.5%           | 4.4          |
| Housing      | 3.52        | -0.3%       | 11,800.0  | 41.54              | -              | 0.0%           | -            |
| I&M          | 18.05       | 1.7%        | 2,000.0   | 36.10              | 1.5            | 8.3%           | 3.7          |
| Jubilee      | 183.00      | 0.0%        | -         | -                  | 14.0           | 7.7%           | 2.0          |
| KCB          | 38.40       | -0.1%       | 368,600.0 | 14,154.24          | 3.0            | 7.8%           | 3.6          |
| KenGen       | 2.52        | -3.8%       | 623,700.0 | 1,571.72           | 0.3            | 11.9%          | 14.0         |
| Kenya        | 3.83        | 0.0%        | -         | -                  | -              | 0.0%           | -            |
| Kenya Re     | 1.81        | -1.1%       | 38,800.0  | 70.23              | 0.1            | 5.5%           | 1.7          |
| KPLC         | 1.57        | -0.6%       | 114,300.0 | 179.45             | -              | 0.0%           | 2.1          |
| Nation       | 14.55       | -3.6%       | 8,900.0   | 129.50             | 1.5            | 10.3%          | 5.9          |
| NCBA         | 36.45       | -1.4%       | 30,200.0  | 1,100.79           | 3.0            | 8.2%           | 5.9          |
| NSE          | 6.48        | 2.2%        | 5,500.0   | 35.64              | 1.4            | 21.6%          | 12.9         |
| Safaricom    | 23.40       | -0.4%       | 970,100.0 | 22,700.34          | 1.4            | 5.9%           | 13.5         |
| Sasini       | 22.60       | 1.3%        | 400.0     | 9.04               | 1.0            | 4.4%           | 4.4          |
| Stanbic      | 111.00      | 0.0%        | -         | -                  | 9.0            | 8.1%           | 6.1          |
| StanChart    | 163.00      | -0.3%       | 3,100.0   | 505.30             | 19.0           | 11.7%          | 6.9          |
| Standard     | 10.25       | 0.0%        | -         | -                  | -              | 0.0%           | -            |
| Total        | 22.00       | 0.5%        | 2,700.0   | 59.40              | 1.3            | 6.0%           | 5.1          |
| TransCentury | 1.12        | 1.8%        | 2,000.0   | 2.24               | -              | 0.0%           | -            |

Source: Nairobi Securities Exchange