

Key Market Performance Indicators

Indicators	25-Jan-23	26-Jan-23	Δ (%)
NSE 20 Share Index	1,675.07	1,665.87	0.5
NSE 25 Share Index	3,139.06	3,128.78	0.3
NSE All Share Index	126.63	125.81	0.6
Equity Turnover(KES.Bn)	0.47	0.09	80.9
Volume Traded (Mn)	18.91	7.25	61.7
Bond Turnover(KES.Bn)	4.16	2.98	28.4
Mkt. Cap.(KES.Bn)	1,972.95	1,960.18	0.6
Mkt. Cap.(US\$Bn)	15.88	15.77	0.7

NSE-20	Level	Points	Δ (%)
1DAY	1,675.07	-9.20	0.5
1WK	1,682.59	-16.72	1.0
MTD	1,668.34	-2.47	0.1
YTD	1,675.40	-9.53	0.6
1 YR	1,882.94	-217.07	11.5

Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
LKL	3.01	3.25	8.0
NBV	3.01	3.25	8.0
HFCCK	3.11	3.26	4.8
SMER	2.24	2.30	2.7
OCH	2.80	2.85	1.8

Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
CGEN	44.35	40.40	8.9
CABL	1.02	0.93	8.8
PORT	6.94	6.38	8.1
TCL	1.27	1.20	5.5
CIC	1.96	1.86	5.1

Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
COOP	12.50	2.8	34.7
SCOM	23.25	1.3	30.3
SCBK	157.25	0.03	5.3
KCB	38.45	0.1	4.1
IMH	17.00	0.2	3.6

Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	0.9	2.8	SCOM	24.7	81.4
NCBA	0.2	45.7	EABL	0.9	79.8
KPLC	0.1	1.9	DTK	0.7	22.5
SCBK	0.05	0.9	KCB	0.4	9.2
KEGN	0.02	1.2	ABSA	0.3	16.6

Sterling Capital Indices

Sector	25-Jan-23	26-Jan-23	Δ (%)
Banking	67.71	67.81	0.1
Manufacturing & Allied	46.72	46.78	0.1
Telecommunication	88.04	86.92	1.3
Energy & Petroleum	45.13	44.86	0.6
Insurance	28.86	28.52	1.2
Construction & Allied	26.86	25.85	3.8

Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.425	9.474	4.9
182-Day	9.859	9.891	3.2
364-Day	10.432	10.470	3.8

Currency	25-Jan-23	26-Jan-23	Δ (%)
US Dollar	124.25	124.30	0.0
STG Pound	152.99	153.13	0.1
EURO	135.20	135.22	0.0

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.35	-0.4%	160,900.0	1,987.12	1.1	8.9%	6.2
Bamburi	29.20	-1.5%	8,000.0	233.60	3.6	12.3%	8.1
BAT	449.00	-0.2%	3,600.0	1,616.40	53.5	11.9%	6.9
BRITAM	5.20	0.0%	33,000.0	171.60	-	0.0%	283.9
Centum	8.70	0.0%	42,000.0	365.40	0.3	3.8%	-
Co-op Bank	12.50	1.2%	2,779,900.0	34,748.75	1.0	8.0%	4.4
DTB	50.00	-2.9%	61,400.0	3,070.00	3.0	6.0%	3.6
EABL	168.75	0.9%	6,900.0	1,164.38	-	0.0%	30.6
Equity group	45.55	-0.3%	15,200.0	692.36	3.0	6.6%	4.4
Housing	3.26	4.8%	14,100.0	45.97	-	0.0%	-
I&M	17.00	0.0%	214,300.0	3,643.10	1.5	8.8%	3.5
Jubilee	194.25	0.0%	-	-	14.0	7.2%	2.2
KCB	38.45	-0.3%	107,700.0	4,141.07	3.0	7.8%	3.6
KenGen	3.08	-1.9%	405,200.0	1,248.02	0.3	9.7%	17.1
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.78	-2.2%	37,000.0	65.86	0.1	5.6%	1.7
KPLC	1.53	0.7%	1,719,700.0	2,631.14	-	0.0%	2.0
Nation	14.75	-2.0%	7,600.0	112.10	1.5	10.2%	6.0
NCBA	37.00	0.0%	11,600.0	429.20	3.0	8.1%	6.0
NSE	6.40	-0.3%	39,900.0	255.36	1.4	21.9%	12.7
Safaricom	23.25	-1.3%	1,304,000.0	30,318.00	1.4	6.0%	13.4
Sasini	21.00	0.0%	100.0	2.10	1.0	4.8%	4.1
Stanbic	114.00	0.0%	200.0	22.80	9.0	7.9%	6.2
StanChart	157.25	-0.3%	33,500.0	5,267.88	19.0	12.1%	6.7
Standard	10.15	0.0%	100.0	1.02	-	0.0%	-
Total	22.80	-3.0%	2,200.0	50.16	1.3	5.7%	5.2
Transcentury	1.20	-5.5%	41,600.0	49.92	-	0.0%	-

Source: Nairobi Securities Exchange