

### Key Market Performance Indicators

Indicators	20-Jan-23	23-Jan-23	Δ (%)
NSE 20 Share Index	1,683.55	1,692.91	0.6
NSE 25 Share Index	3,115.35	3,142.22	0.9
NSE All Share Index	124.27	125.67	1.1
Equity Turnover(KES.Bn)	0.19	0.09	52.6
Volume Traded (Mn)	8.99	3.89	56.7
Bond Turnover(KES.Bn)	1.68	1.56	7.1
Mkt. Cap.(KES.Bn)	1,936.13	1,957.98	1.1
Mkt. Cap.(US\$Bn)	15.60	15.77	1.1

NSE-20	Level	Points	Δ (%)
1DAY	1,683.55	9.36	0.6
1WK	1,694.71	-1.80	0.1
MTD	1,663.36	29.55	1.8
YTD	1,675.40	17.51	1.0
1 YR	1,886.48	-193.57	10.3

### Top Gaining Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
HAFR	0.30	0.33	10.0
OCH	2.52	2.70	7.1
TCL	1.23	1.30	5.7
LKL	3.10	3.26	5.2
SCAN	3.00	3.14	4.7

### Top Losing Stocks

Company	Previous Price (KES)	Today's Price (KES)	Δ (%)
NBV	4.00	3.61	9.8
EGAD	11.30	10.40	8.0
XPRS	4.91	4.53	7.7
SMER	2.27	2.12	6.6
EVRD	0.70	0.66	5.7

### Top Traded Stocks

Company	Price (KES)	Traded Volume (KES.Mn)	Turnover (KES.Mn)
SCOM	23.00	2.3	52.3
BAT	450.00	0.03	13.8
KCB	38.40	0.1	4.1
CTUM	8.44	0.5	3.9
EQTY	45.95	0.05	2.2

### Foreign Investor Activity

Counter	Buys KES.Mn	% of Total Turnover	Counter	Sales KES.Mn	% of Total Turnover
SCOM	41.7	79.7	BAT	13.7	99.3
EQTY	0.8	38.0	SCOM	11.5	22.0
BAT	0.2	1.6	EQTY	0.8	38.0
GLD	0.2	100.0	KCB	0.4	9.6
-	-	-	FAHR	0.3	68.4

### Sterling Capital Indices

Sector	20-Jan-23	23-Jan-23	Δ (%)
Banking	67.72	68.11	0.6
Manufacturing & Allied	45.93	46.33	0.9
Telecommunication	84.30	85.98	2.0
Energy & Petroleum	45.11	45.64	1.2
Insurance	28.74	29.04	1.0
Construction & Allied	27.38	27.02	1.3

### Fixed Income Market Statistics

Treasury Bill	Previous Auction (%)	Latest Auction (%)	Δ (Bps)
91-Day	9.425	9.474	4.9
182-Day	9.859	9.891	3.2
364-Day	10.432	10.470	3.8

Currency	20-Jan-23	23-Jan-23	Δ (%)
US Dollar	124.09	124.13	0.0
STG Pound	153.21	153.36	0.1
EURO	134.21	134.34	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

### Company Statistics

Counter	Price (KES)	Price Δ (%)	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield (%)	Trailing P/E
ABSA Group	12.50	1.6%	65,100.0	813.75	1.1	8.8%	6.2
Bamburi	30.10	-1.0%	11,900.0	358.19	3.6	11.9%	8.4
BAT	450.00	-0.4%	30,600.0	13,770.00	53.5	11.9%	6.9
BRITAM	5.36	0.0%	16,200.0	86.83	-	0.0%	292.6
Centum	8.44	1.0%	463,300.0	3,910.25	0.3	3.9%	-
Co-op Bank	12.65	2.0%	64,700.0	818.46	1.0	7.9%	4.4
DTB	52.00	1.5%	3,200.0	166.40	3.0	5.8%	3.7
EABL	169.50	0.6%	10,400.0	1,762.80	-	0.0%	30.8
Equity group	45.95	-0.1%	46,900.0	2,155.06	3.0	6.5%	4.4
Housing	3.15	0.6%	700.0	2.21	-	0.0%	-
I&M	17.00	-0.6%	11,700.0	198.90	1.5	8.8%	3.5
Jubilee	199.50	1.7%	200.0	39.90	14.0	7.0%	2.2
KCB	38.40	0.0%	106,200.0	4,078.08	3.0	7.8%	3.6
KenGen	3.13	-1.6%	134,700.0	421.61	0.3	9.6%	17.4
Kenya Airways	3.83	0.0%	-	-	-	0.0%	-
Kenya Re	1.80	0.0%	62,300.0	112.14	0.1	5.6%	1.7
KPLC	1.53	0.7%	137,100.0	209.76	-	0.0%	2.0
Nation	16.30	0.6%	7,400.0	120.62	1.5	9.2%	6.6
NCBA	38.20	-0.3%	26,500.0	1,012.30	3.0	7.9%	6.2
NSE	6.66	-1.5%	7,700.0	51.28	1.4	21.0%	13.3
Safaricom	23.00	2.0%	2,274,700.0	52,318.10	1.4	6.0%	13.2
Sasini	21.30	-0.7%	500.0	10.65	1.0	4.7%	8.6
Stanbic	114.00	2.0%	5,100.0	581.40	9.0	7.9%	6.2
StanChart	154.25	-0.5%	3,600.0	555.30	19.0	12.3%	6.6
Standard	9.60	-3.6%	100.0	0.96	-	0.0%	-
Total	23.80	1.3%	1,800.0	42.84	1.3	5.5%	5.5
Transcentury	1.30	5.7%	1,700.0	2.21	-	0.0%	-

Source: Nairobi Securities Exchange