



Key Market Indicators

Key Indicators (Weekly)	11-Dec-20	18-Dec-20	Δ (%)
NSE20 Share Index	1,794.06	1,796.88	0.2
NSE25 Share Index	3,296.62	3,298.82	0.1
NSE All Share Index	147.12	148.04	0.6
Equity Turnover (Ksh Bn)	2.68	2.06	23.1
Volume traded (Mn)	101.89	84.20	17.4
Bonds Traded (KES Bn)	13.01	15.04	15.6
Mkt. Cap. (Ksh Billion)	2,259.35	2,273.77	0.6
Mkt. Cap. (US\$ Billions)	20.27	20.38	0.5

Top Gainer Stocks

Stock	11-Dec-20	18-Dec-20	Δ (%)
KPLC	1.25	1.54	23.2
GLD	1,890.00	2,100.00	11.1
HAFR	0.38	0.42	10.5
TPS	14.15	15.60	10.3
SBIC	75.25	82.00	9.0

Top Loser Stocks

Stock	11-Dec-20	18-Dec-20	Δ (%)
BAMB	38.90	35.00	10.0
SMER	3.00	2.73	9.0
BKG	20.15	18.40	8.7
PORT	11.20	10.25	8.5
OCH	2.20	2.02	8.2

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	33.55	25.60	858.92
EQTY	34.55	11.51	397.64
KCB	36.80	5.87	215.85
EABL	150.25	1.27	191.28
BKG	18.40	6.68	122.86

Foreign Trades - (14-Dec-2020 – 18-Dec-2020)

Day	BUYS (Ksh 'Mn')	SALES (Ksh 'Mn')	NET (Ksh 'Mn')
Monday	108.81	78.52	30.28
Tuesday	350.94	483.51	(132.58)
Wednesday	151.95	385.93	(233.98)
Thursday	189.43	185.83	3.60
Friday	162.81	92.06	70.75
Total	963.93	1,225.85	(261.93)

Market Statistics - (14-Dec-2020 – 18-Dec-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol (Mn)
Monday	180.69	30.1	21.7	10.79
Tuesday	714.17	24.6	33.9	31.47
Wednesday	478.95	15.9	40.3	14.34
Thursday	374.76	25.3	24.8	14.87
Friday	311.16	26.2	14.8	12.86
Total	2,059.74	23.4	29.8	84.32

Average Interbank Rates

Date	Ave. Value (Ksh Bn)	Ave. Interbank Rate (%)
04-Dec-20 – 10-Dec-2020	10.6	4.1
11-Dec-2020	12.7	4.5
14-Dec-2020	25.4	5.1
15-Dec-2020	10.2	5.3
16-Dec-2020	14.1	5.6
17-Dec-2020	11.8	5.8
11-Dec-20 – 17-Dec-2020	14.8	5.3

Currency	11-Dec-20	18-Dec-20	Δ %
US Dollar	111.48	111.59	0.1
STG Pound	148.24	150.75	1.7
EURO	134.92	135.95	0.8
Japanese Yen	106.80	108.02	1.1
SA Rand	7.39	7.50	1.5
KES/USHS	32.98	32.74	0.7
KES/TSHS	20.80	20.78	0.1
KES/RWF	8.88	8.87	0.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	12.70	5.0%	25.7%	12.1	0.0	-	22.7	0.0%
Kakuzi	365.00	0.0%	7.4%	365.0	-	13.6	13.6	2.5%
Kapchorua Tea	71.00	0.0%	-11.3%	71.0	0.0	-	2.4	14.1%
Limuru Tea	360.00	0.0%	-20.0%	360.0	-	283.5	191.5	0.3%
Sasini	17.10	1.5%	7.4%	17.1	15.0	4.1	2.5	5.8%
Williamson Tea	130.00	-1.5%	-6.5%	132.0	0.7	-	3.2	15.4%
Automobiles								
Car & General	25.00	8.7%	-3.8%	23.0	0.0	32.9	18.1	3.2%
Banking								
Absa Bank	9.16	-4.2%	-31.4%	9.6	27.3	6.7	7.2	12.0%
Diamond Trust	67.25	-2.9%	-39.4%	35.0	122.9	2.8	2.8	3.9%
Equity Bank	34.55	-1.3%	-36.3%	35.0	397.6	6.6	5.1	5.8%
Housing Finance	3.24	5.2%	-48.9%	3.1	8.6	-	-	0.0%
I&M Holdings	45.20	-1.7%	-16.3%	46.0	0.2	2.9	2.6	8.6%
KCB	36.80	-0.5%	-32.2%	37.0	215.8	4.7	5.4	9.5%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	23.50	0.9%	-36.2%	23.3	12.3	3.6	3.4	5.3%
Stanbic Holdings	82.00	9.0%	-24.9%	75.3	1.0	5.2	4.8	7.1%
StanChart	147.25	-1.8%	-26.4%	150.0	18.6	6.2	7.4	12.9%
Co-op Bank	11.70	0.0%	-28.4%	11.7	81.9	5.4	4.9	8.5%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.20	0.8%	10.1%	1.2	0.0	0.4	0.5	0.0%
Express	2.83	-5.4%	-58.6%	3.0	0.1	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Loughorn Kenya	4.80	-0.4%	-29.6%	4.8	0.1	7.3	7.3	10.8%
Nairobi Business V.	4.62	2.7%	560.0%	4.5	1.5	2.2	2.2	0.0%
Nation Media	15.50	1.0%	-61.0%	15.4	0.8	1.3	1.4	32.3%
Sameer Africa	2.73	-9.0%	-20.9%	3.0	0.0	-	-	0.0%
Standard Group	22.80	0.0%	-17.2%	22.8	-	10.7	9.8	0.0%
TPS EA	14.15	10.2%	-11.1%	14.2	0.2	9.6	-	2.2%
Uchumi	0.29	-3.3%	0.0%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	6.02	-2.6%	-66.4%	6.2	3.2	5.4	4.0	2.2%
Construction								
ARM	5.55	0.0%	0.9%	38.9	-	-	-	0.0%
Bamburi Cement	35.00	-10.0%	-56.3%	36.4	10.7	2.4	2.5	11.7%
Crown Berger	37.00	1.6%	-40.8%	1.4	0.1	56.9	43.0	1.6%
E.A.Cables	1.35	-1.5%	-47.1%	11.3	0.1	-	-	0.0%
E.A.Portland	10.25	-8.5%	-29.3%	-	0.0	0.2	0.1	0.0%
Energy								
KenGen	4.52	-2.0%	-22.1%	22.0	5.7	3.3	4.2	8.8%
Kenolkobil	22.00	0.0%	0.0%	1.3	-	13.4	16.1	0.0%
KPLC	1.54	23.2%	-49.2%	24.1	20.7	0.4	0.4	0.0%
Total Kenya	23.40	-2.9%	-16.7%	7.2	0.8	9.1	8.1	5.6%
Umeme Ltd	7.04	-2.2%	-15.0%	-	1.6	3.5	4.0	7.8%
Insurance								
BRITAM	7.02	-2.5%	-23.5%	2.1	5.9	-	-	0.0%
CIC	2.05	-0.5%	-27.0%	270.0	0.1	29.3	15.8	6.3%
Jubilee	285.00	5.6%	-18.6%	2.1	64.7	6.6	6.5	3.2%
Kenya Re	2.25	6.6%	-25.7%	7.5	1.7	0.4	0.4	20.0%
Liberty Kenya	7.36	-1.9%	-29.6%	12.6	0.3	6.3	7.0	0.0%
Sanlam	11.80	-6.7%	-34.4%	-	0.3	18.7	-	0.0%
Investments								
Centum	15.50	-1.6%	-47.6%	0.4	25.9	1.4	1.3	0.0%
Home Afrika	0.42	10.5%	-23.6%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.02	-8.2%	0.5%	1.3	0.0	7.8	7.8	0.0%
TransCentury	1.23	-6.1%	-50.8%	-	0.0	-	30.8	0.0%
Investment Service								
NSE	7.92	-3.2%	-36.9%	-	0.6	11.2	23.3	3.7%
Manufacturing								
BOC	57.50	-4.2%	-0.9%	390.0	0.1	7.6	7.4	9.0%
BAT	390.00	0.0%	-18.4%	11.8	9.0	9.2	8.7	9.0%
Carbacid	11.50	-2.5%	40.6%	154.9	4.7	7.8	7.4	6.1%
EABL	150.25	-2.9%	-23.3%	1.3	191.3	12.3	12.3	5.7%
Flame Tree	1.25	0.0%	-45.7%	11.1	0.2	0.9	1.2	0.0%
Kenya Orchards	10.50	-5.0%	-16.0%	0.3	0.0	31.8	35.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.0	-	-	-	0.0%
Unga Group	31.00	3.3%	-8.8%	-	0.0	7.2	8.3	1.6%
Telecommunication								
Safaricom	33.55	1.8%	7.2%	33.0	858.9	21.2	21.2	3.7%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



Weekly Bond Turnover

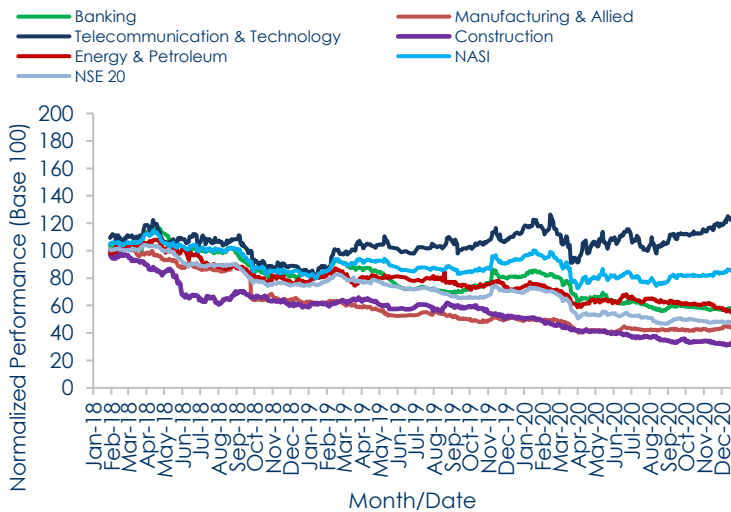


Sector Performances

Segment	11-Dec-20	18-Dec-20	Week/W week	YTD (%)
Banking	58.37	57.86	0.9	31.3
Manufacturing	44.21	43.58	1.4	11.9
Telecommunication	123.18	125.42	1.8	7.2
Energy & Petroleum	56.22	57.79	2.8	23.9
Insurance	38.19	38.18	0.0	26.7
Construction	33.22	31.96	3.8	37.3
Commercial	38.19	37.96	0.6	9.7
Agricultural	77.41	78.03	0.8	0.6
Automobile	90.91	98.81	8.7	3.9
Investment	43.55	42.99	1.3	27.7
NSE 20	1,794.06	1,796.88	0.2	32.8
NASI	147.12	148.04	0.6	10.8

Source: Nairobi Securities Exchange & Sterling Capital Research

Sector Performance



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	8.63	8.51	215.8
182 Day	10.00	7.86	7.86	78.6
364 Day	10.00	5.21	4.97	52.1
Total	24.00	21.69	21.34	90.4

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 50	Yield (%) Week 51	Δ from previous auction (bps)
91-Day	6.901	6.916	1.5
182-Day	7.363	7.399	3.6
364-Day	8.246	8.283	3.7

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	26-Nov-20
Interbank Rate	5.75	17-Dec-20
CBK Discount Window	13.00	26-Nov-20
REPO	6.99	04-Dec-20
Horizontal REPO	11.50	02-Sep-14
Inflation	5.33	Nov-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company	Announcement	Book Closure Date	Payment Date
CARBACID	Final Dividend KES.0.70	09/01/2021	29/01/2021