





### Market Watch:



### Weekly Equity Turnover



### Weekly Bond Turnover



### Sector Performances

Segment	27-Nov-20	04-Dec-20	Week/W week	YTD (%)
Banking	57.13	57.80	1.2	31.3
Manufacturing	44.36	44.88	1.2	9.3
Telecommunication	119.25	125.23	5.0	7.0
Energy & Petroleum	56.55	56.71	0.3	25.3
Insurance	37.56	37.29	0.7	28.4
Construction	32.28	31.48	2.5	38.2
Commercial	32.11	37.14	15.7	11.6
Agricultural	77.65	77.90	0.3	0.8
Automobile	88.93	86.96	2.2	15.4
Investment	43.43	45.13	3.9	24.1
NSE 20	1,758.05	1,786.46	1.6	33.2
NASI	143.30	148.12	3.4	10.8

Source: Nairobi Securities Exchange & Sterling Capital Research

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	2.97	2.48	74.3
182 Day	10.00	2.69	2.69	26.9
364 Day	10.00	5.26	4.73	52.6
<b>Total</b>	<b>24.00</b>	<b>10.92</b>	<b>9.89</b>	<b>45.5</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 48	Yield (%) Week 49	Δ from previous auction (bps)
91-Day	6.730	6.861	13.1
182-Day	7.193	7.333	14.0
364-Day	8.151	8.204	5.3

Source: Central Bank of Kenya

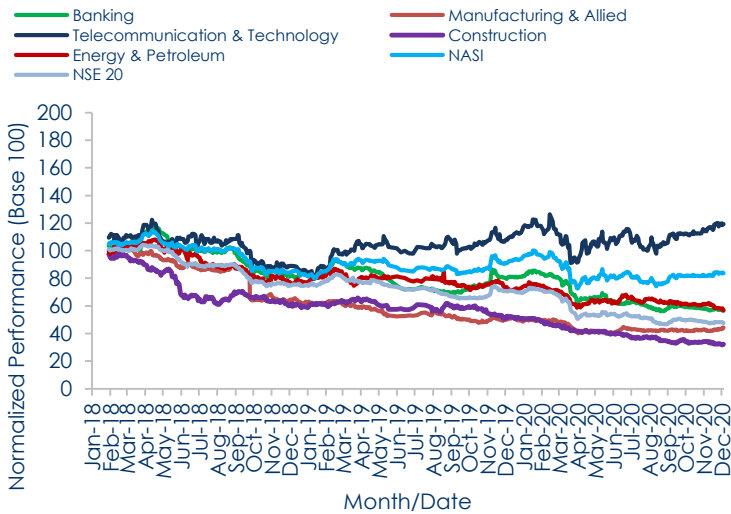
#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	26-Sep-20
Interbank Rate	3.93	03-Dec-20
CBK Discount Window	13.00	26-Nov-20
REPO	0.00	19-Nov-20
Horizontal REPO	11.50	02-Sep-14
Inflation	5.46	Nov-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company	Announcement	Book Closure Date	Payment Date
CARBACID	Final Dividend KES.0.70	09/01/2021	29/01/2021

### Sector Performance



Source: Nairobi Securities Exchange