



Key Market Indicators

Key Indicators (Weekly)	20-Nov-20	27-Nov-20	Δ (%)
NSE20 Share Index	1,785.88	1,758.05	1.6
NSE25 Share Index	3,255.68	3,242.80	0.4
NSE All Share Index	143.72	143.30	0.3
Equity Turnover (KshBn)	2.18	2.33	6.9
Volume traded (Mn)	71.35	73.91	3.6
Bonds Traded (KES Bn)	12.59	15.01	19.2
Mkt. Cap. (Ksh Billion)	2206.65	2,200.14	0.3
Mkt. Cap. (US\$Billions)	20.17	20.00	0.8

Top Gainer Stocks

Stock	20-Nov-20	27-Nov-20	Δ (%)
CARBACID	8.52	10.80	26.8
EVEREADY	0.89	1.01	13.5
TPS	14.00	14.95	6.8
CENTUM	16.00	17.00	6.3
JUBILEE	266.00	280.00	5.3

Top Loser Stocks

Stock	20-Nov-20	27-Nov-20	Δ (%)
KPLC	1.61	1.36	15.5
OCH	2.33	2.02	13.3
SGL	25.30	22.80	9.9
PORTLAND	13.00	12.00	7.7
FLAME TREE	1.41	1.31	7.1

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	31.90	17.86	569.79
EQTY	34.40	14.32	492.75
KCB	37.15	10.12	376.01
EABL	153.75	2.08	320.40
NCBA	22.95	7.42	170.31

Foreign Trades - (23-Nov-2020 - 27-Nov-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	227.28	410.37	(183.09)
Tuesday	139.22	395.74	(256.51)
Wednesday	199.38	142.85	56.54
Thursday	288.49	275.89	12.60
Friday	415.67	378.56	37.11
Total	1,270.05	1,603.40	(333.35)

Market Statistics - (23-Nov-2020 - 27-Nov-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	480.73	23.6	42.7	9.42
Tuesday	432.61	16.1	45.7	15.12
Wednesday	323.95	30.8	22.1	12.34
Thursday	529.12	27.3	26.1	20.99
Friday	561.83	37.0	33.7	16.09
Total	2,328.25	27.3	34.4	73.96

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
13-Nov-20 - 19-Nov-2020	4.7	2.9
20-Nov-2020	5.9	3.1
23-Nov-2020	23.6	3.2
24-Nov-2020	13.9	3.3
25-Nov-2020	12.0	3.5
26-Nov-2020	8.5	3.6
20-Nov-20 - 26-Nov-2020	12.8	3.3

Currency	20-Nov-20	27-Nov-20	Δ %
US Dollar	109.39	109.98	0.5
STG Pound	144.85	146.77	1.3
EURO	129.45	130.91	1.1
Japanese Yen	105.14	105.49	0.3
SA Rand	7.06	7.22	2.3
KES/USHS	33.87	33.60	0.8
KES/ISHS	21.20	21.08	0.6
KES/RWF	9.03	8.99	0.5

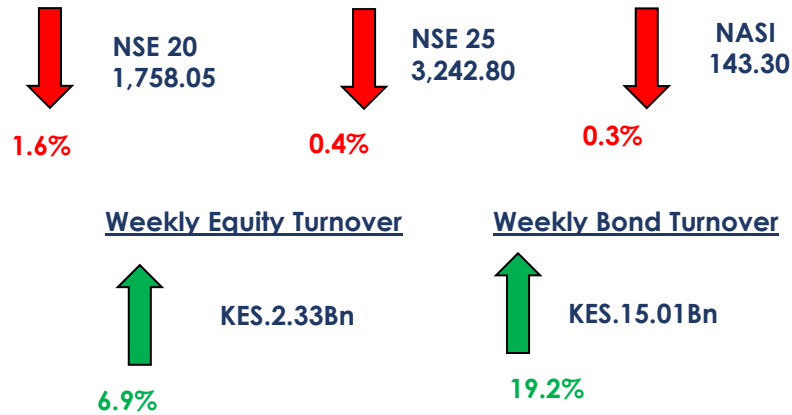
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	12.70	0.0%	25.7%	12.7	0.0	-	22.7	0.0%
Kakuzi	365.00	0.0%	7.4%	365.0	0.0	13.6	13.6	2.5%
Kapchorua Tea	71.00	-0.7%	-11.3%	71.5	0.1	-	2.4	14.1%
Limuru Tea	360.00	0.0%	-20.0%	360.0	-	283.5	191.5	0.3%
Sasini	17.10	-0.3%	5.6%	17.1	0.4	4.0	2.5	5.9%
Williamson Tea	128.50	-0.8%	-7.6%	129.5	0.1	-	3.2	15.6%
Automobiles								
Car & General	22.50	3.2%	-13.5%	21.8	1.3	29.6	16.3	3.6%
Banking								
Absa Bank	9.54	-0.4%	-28.5%	9.6	67.3	7.0	7.5	11.5%
Diamond Trust	61.50	-2.8%	-44.6%	35.4	0.2	2.6	2.5	4.2%
Equity Bank	34.40	-2.7%	-36.6%	35.4	13.4	6.6	5.1	5.8%
Housing Finance	3.25	2.5%	-48.7%	3.2	492.7	-	-	0.0%
I&M Holdings	45.45	1.0%	-15.8%	45.0	4.7	2.9	2.6	8.6%
KCB	37.15	2.6%	-31.5%	36.2	376.0	4.7	5.4	9.4%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	22.95	1.1%	-37.7%	22.7	170.3	3.5	3.3	5.4%
Stanbic Holdings	79.00	-4.8%	-27.7%	83.0	49.0	5.0	4.7	7.3%
StanChart	149.75	0.3%	-25.1%	149.3	3.8	6.4	7.5	12.7%
Co-op Bank	11.60	-0.4%	-29.1%	11.7	5.0	5.3	4.8	8.6%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.01	13.5%	-7.3%	0.9	0.0	0.4	0.4	0.0%
Express	3.00	-3.2%	-56.1%	3.1	0.2	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.50	-0.9%	-34.0%	4.5	0.2	6.8	6.8	11.6%
Nairobi Business V.	0.71	0.0%	1.4%	0.7	-	0.3	0.3	0.0%
Nation Media	15.45	-0.3%	-61.1%	15.5	1.1	1.3	1.4	32.4%
Sameer Africa	3.00	-2.9%	-13.0%	3.1	0.1	-	-	0.0%
Standard Group	22.80	-9.9%	-17.2%	25.4	0.0	10.7	9.8	0.0%
TPS EA	14.00	6.8%	-14.8%	13.9	0.2	9.2	-	2.3%
Uchumi	0.29	0.0%	0.0%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	6.00	-3.5%	-66.5%	6.2	3.4	5.4	4.0	2.3%
Construction								
ARM	5.55	0.0%	0.9%	28.2	-	-	-	0.0%
Bamburi Cement	28.00	-0.7%	-65.0%	39.0	3.1	1.9	2.0	14.6%
Crown Berger	40.00	2.6%	-36.0%	1.4	0.0	61.5	46.5	1.5%
E.A.Cables	1.40	0.0%	-45.1%	13.0	0.3	-	-	0.0%
E.A.Portland	12.00	-7.7%	-17.2%	-	0.1	0.3	0.2	0.0%
Energy								
KenGen	4.61	-2.7%	-20.5%	22.0	17.5	3.4	4.3	8.7%
Kenolkobil	22.00	0.0%	0.0%	1.6	-	13.4	16.1	0.0%
KPLC	1.36	-15.5%	-55.1%	22.3	4.0	0.4	0.4	0.0%
Total Kenya	23.00	3.1%	-18.1%	7.1	8.1	8.9	8.0	5.7%
Umeme Ltd	7.14	0.0%	-13.8%	-	0.1	3.5	4.0	7.7%
Insurance								
BRITAM	7.20	-3.7%	-21.6%	2.1	2.5	-	-	0.0%
CIC	2.06	-0.5%	-26.7%	266.0	0.1	29.4	15.8	6.3%
Jubilee	280.00	5.3%	-20.0%	2.1	44.4	6.5	6.4	3.2%
Kenya Re	2.12	0.0%	-30.0%	7.5	1.5	0.4	0.4	21.2%
Liberity Kenya	7.50	0.0%	-28.2%	11.6	0.1	6.4	7.1	0.0%
Sanlam	11.00	-5.2%	-38.9%	-	0.0	17.5	-	0.0%
Investments								
Centum	17.00	6.3%	-42.6%	0.4	19.8	1.6	1.4	0.0%
Home Afrika	0.39	-2.5%	-29.1%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.02	-13.3%	0.5%	1.2	0.0	7.8	7.8	0.0%
TransCentury	1.27	3.3%	-49.2%	-	0.0	-	31.8	0.0%
Investment Service								
NSE	8.00	-1.5%	-36.3%	-	1.7	11.3	23.5	3.6%
Manufacturing								
BOC	67.75	2.7%	16.8%	370.0	0.3	8.9	8.7	7.7%
BAT	372.00	0.5%	-22.2%	8.5	158.4	8.7	8.3	9.4%
Carbacid	10.80	26.8%	32.0%	155.0	2.6	7.3	7.0	6.5%
EABL	153.75	-0.8%	-21.6%	1.4	320.4	12.6	12.6	5.5%
Flame Tree	1.31	-7.1%	-43.0%	11.1	0.0	1.0	1.2	0.0%
Kenya Orchards	11.05	0.0%	-11.6%	0.3	-	33.5	36.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.1	-	-	-	0.0%
Unga Group	30.00	-0.2%	-11.8%	-	0.1	6.9	8.0	1.7%
Telecommunication								
Safaricom	31.90	-0.3%	1.9%	32.0	569.8	20.2	20.2	3.9%

Source: Nairobi Securities Exchange & Central Bank of Kenya



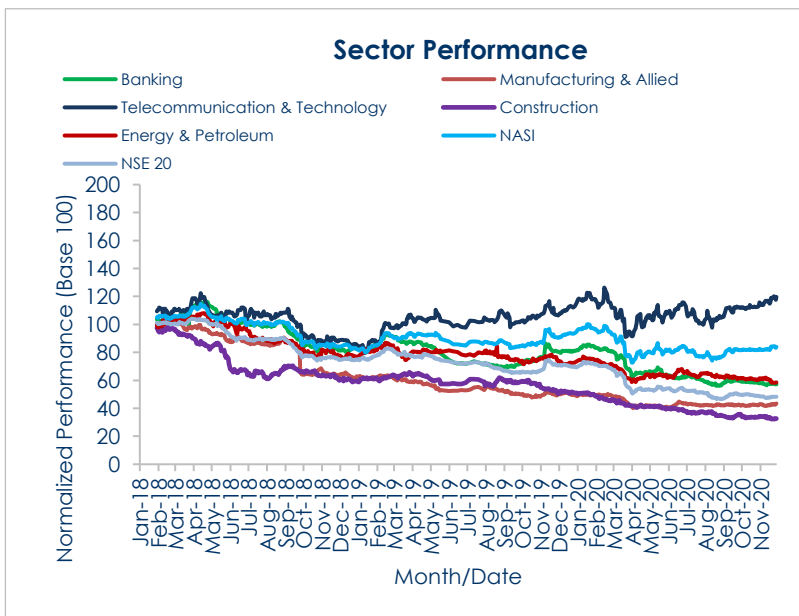
Market Watch:



Sector Performances

Segment	20-Nov-20	27-Nov-20	Week/W week	YTD (%)
Banking	57.22	57.13	0.2	32.1
Manufacturing	43.34	44.36	2.3	10.3
Telecommunication	119.63	119.25	0.3	1.9
Energy & Petroleum	58.46	56.55	3.3	25.5
Insurance	37.85	37.56	0.7	27.8
Construction	32.68	32.28	1.2	36.7
Commercial	32.17	32.11	0.2	23.6
Agricultural	77.88	77.65	0.3	1.1
Automobile	86.17	88.93	3.2	13.5
Investment	44.09	43.43	1.5	27.0
NSE 20	1,785.88	1,758.05	1.6	34.3
NASI	143.72	143.30	0.3	13.7

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	4.58	3.60	114.5
182 Day	10.00	6.37	5.89	63.7
364 Day	10.00	4.48	3.97	44.8
Total	24.00	15.43	13.45	64.3

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 47	Yield (%) Week 48	Δ from previous auction (bps)
91-Day	6.706	6.730	2.4
182-Day	7.152	7.193	4.1
364-Day	8.094	8.151	5.7

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	26-Sep-20
Interbank Rate	3.64	19-Nov-20
CBK Discount Window	13.00	29-Sep-20
REPO	6.72	18-Nov-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.8	Oct-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics