



Key Market Indicators

Key Indicators (Weekly)	13-Nov-20	20-Nov-20	Δ (%)
NSE20 Share Index	1,789.52	1,785.88	0.20
NSE25 Share Index	3,280.73	3,255.68	0.76
NSE All Share Index	143.93	143.72	0.15
EquityTurnover(KshBn)	2.08	2.18	4.81
Volume traded (Mn)	82.38	71.35	13.39
Bonds Traded (KES Bn)	9.57	12.59	31.56
Mkt. Cap. (Ksh Billion)	2209.91	2206.65	0.94
Mkt. Cap. (US\$Billions)	20.25	20.17	0.40

Top Gainer Stocks

Stock	13-Nov-20	20-Nov-20	Δ (%)
BAMBURI	24.90	28.20	13.25
BOC	60.00	66.00	10.00
BKG	12.60	13.50	7.14
E.A.CABLES	1.31	1.40	6.87
CARB	8.00	8.52	6.50

Top Loser Stocks

Stock	13-Nov-20	20-Nov-20	Δ (%)
EXPRESS	3.91	3.10	20.72
TCL	1.50	1.23	18.00
KAPCHORUA	79.50	71.50	10.06
PORTLAND	14.40	13.00	9.72
SAMEER	3.40	3.09	9.12

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	32.00	31.03	993.10
EQTY	35.35	12.11	428.15
EABL	155.00	0.93	144.18
SBIC	83.00	1.68	139.09
BAT	370.00	0.34	124.32

Foreign Trades - (16-Nov-2020 - 20-Nov-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	241.00	206.08	34.91
Tuesday	175.40	278.08	(102.68)
Wednesday	156.07	124.89	31.19
Thursday	378.38	386.22	(7.84)
Friday	791.36	727.93	63.43
Total	1,742.21	1,723.20	19.01

Market Statistics (Values in 'Mn') - 16-Nov-2020 - 20-Nov-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	266.71	45.18	38.63	7.92
Tuesday	365.72	23.98	38.02	14.14
Wednesday	209.77	37.20	29.77	6.63
Thursday	435.27	43.47	44.37	13.46
Friday	908.78	43.54	40.05	29.30
Total	2,186.26	39.84	39.41	71.44

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
6-Nov-20 - 12-Nov-2020	8.3	3.1
13-Nov-2020	5.2	3.0
16-Nov-2020	6.1	2.9
17-Nov-2020	4.2	3.0
18-Nov-2020	3.7	3.0
19-Nov-2020		3.1
13-Nov-20 - 19-Nov-2020		3.0

Currency	13-Nov-20	20-Nov-20	Δ %
US Dollar	109.11	109.39	0.26
STG Pound	143.59	144.85	0.88
EURO	128.75	129.45	0.54
Japanese Yen	103.60	105.14	1.49
SA Rand	6.95	7.06	1.58
KES/USHS	33.86	33.87	0.03
KES/ISHS	21.25	21.20	0.24
KES/RWF	9.05	9.03	0.22

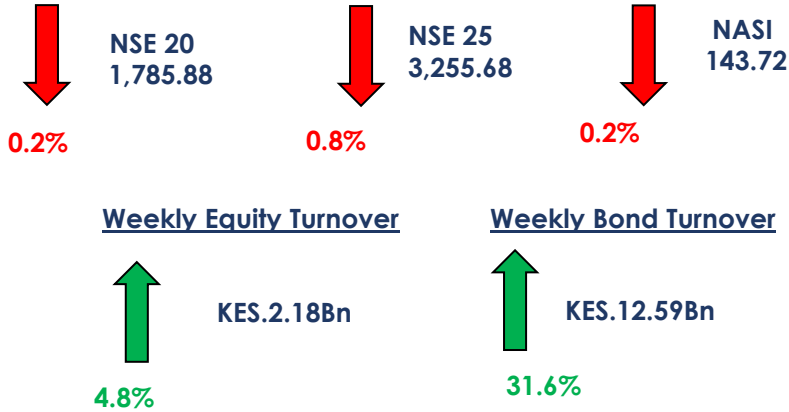
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	12.70	0.0%	25.7%	12.7	0.0	-	22.7	0.0%
Kakuzi	365.00	0.0%	7.4%	365.0	-	13.6	13.6	2.5%
Kapchorua Tea	71.50	-10.1%	-10.6%	79.5	0.1	-	2.4	14.0%
Limuru Tea	360.00	0.0%	-20.0%	360.0	-	283.5	191.5	0.3%
Sasini	17.65	-3.1%	5.9%	17.7	6.5	4.0	2.5	5.8%
Williamson Tea	129.50	-0.2%	-6.8%	129.8	0.5	-	3.2	15.4%
Automobiles								
Car & General	21.80	0.0%	-16.2%	21.8	0.0	28.7	15.8	3.7%
Banking								
Absa Bank	9.58	-3.2%	-28.2%	9.9	65.7	7.0	7.5	11.5%
Diamond Trust	63.25	0.4%	-43.0%	36.8	27.7	2.6	2.6	4.1%
Equity Bank	35.35	-3.9%	-34.8%	36.8	5.8	6.8	5.2	5.7%
Housing Finance	3.17	-8.1%	-50.0%	3.4	428.2	-	-	0.0%
I&M Holdings	45.00	3.0%	-16.7%	43.6	3.5	2.8	2.5	8.7%
KCB	36.20	-3.5%	-33.3%	37.6	66.7	4.6	5.3	9.7%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	22.70	3.2%	-38.4%	22.0	9.5	3.4	3.2	5.5%
Stanbic Holdings	83.00	3.8%	-24.0%	80.0	139.1	5.2	4.9	7.0%
StanChart	149.25	-4.5%	-25.4%	156.0	100.3	6.3	7.5	12.7%
Co-op Bank	11.65	2.2%	-28.7%	11.4	13.2	5.4	4.8	8.6%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveeady	0.89	-5.3%	-18.3%	0.9	0.0	0.3	0.3	0.0%
Express	3.10	-20.7%	-54.7%	4.0	0.3	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.54	0.9%	-33.4%	4.5	0.0	6.9	6.9	11.5%
Nairobi Business V.	0.71	0.0%	1.4%	0.7	-	0.3	0.3	0.0%
Nation Media	15.50	-1.0%	-61.0%	15.7	0.8	1.3	1.4	32.3%
Sameer Africa	3.09	-9.1%	-10.4%	3.4	0.2	-	-	0.0%
Standard Group	25.30	0.0%	-8.2%	25.3	-	11.8	10.9	0.0%
TPS EA	15.25	-8.2%	-20.2%	15.3	0.4	8.6	-	2.5%
Uchumi	0.29	-3.3%	0.0%	0.3	0.0	-	0.2	0.0%
WPP Scangroup	6.22	-2.2%	-65.3%	6.4	1.5	5.6	4.1	2.5%
Construction								
ARM	5.55	0.0%	0.9%	24.9	-	-	-	0.0%
Bamburi Cement	28.20	13.3%	-64.8%	41.0	7.3	2.0	2.0	14.5%
Crown Berger	39.00	-4.9%	-37.6%	1.3	0.1	60.0	45.3	1.5%
E.A.Cables	1.40	6.9%	-45.1%	14.2	0.2	-	-	0.0%
E.A.Portland	13.00	-9.7%	-10.3%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	4.74	2.4%	-18.3%	22.0	4.5	3.5	4.4	8.4%
Kenolkobil	22.00	0.0%	0.0%	1.6	-	13.4	16.1	0.0%
KPLC	1.61	-1.8%	-46.9%	22.5	2.7	0.4	0.4	0.0%
Total Kenya	22.30	-0.9%	-20.6%	7.2	0.9	8.7	7.7	5.8%
Umeme Ltd	7.14	-0.8%	-13.8%	-	0.1	3.5	4.0	7.7%
Insurance								
BRITAM	7.48	-1.6%	-18.5%	2.1	7.3	-	-	0.0%
CIC	2.07	0.5%	-26.3%	270.0	0.1	29.6	15.9	6.3%
Jubilee	266.00	-1.5%	-24.0%	2.2	10.7	6.2	6.0	3.4%
Kenya Re	2.12	-2.3%	-30.0%	7.2	1.7	0.4	0.4	21.2%
Liberty Kenya	7.50	3.6%	-28.2%	12.0	0.0	6.4	7.1	0.0%
Sanlam	11.60	-3.3%	-35.6%	-	0.0	18.4	-	0.0%
Investments								
Centum	16.00	-5.9%	-45.9%	0.4	80.9	1.5	1.4	0.0%
Home Afrika	0.40	0.0%	-27.3%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.33	5.9%	15.9%	1.5	0.0	9.0	9.0	0.0%
TransCentury	1.23	-18.0%	-50.8%	-	0.2	-	30.8	0.0%
Investment Service								
NSE	8.12	2.8%	-35.3%	-	0.2	11.4	23.9	3.6%
Manufacturing								
BOC	66.00	10.0%	13.8%	365.0	0.0	8.7	8.5	7.9%
BAT	370.00	1.4%	-22.6%	8.0	124.3	8.7	8.3	9.5%
Carbacid	8.52	6.5%	4.2%	158.6	0.4	5.8	5.5	8.2%
EABL	155.00	-2.5%	-20.9%	1.4	144.2	12.7	12.7	5.5%
Flame Tree	1.41	-0.7%	-38.7%	11.1	0.0	1.0	1.3	0.0%
Kenya Orchards	11.05	0.0%	-11.6%	0.3	-	33.5	36.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.1	-	-	-	0.0%
Unga Group	30.05	0.0%	-11.6%	-	-	7.0	8.0	1.7%
Telecommunication								
Safaricom	32.00	0.6%	2.2%	31.8	993.1	20.3	20.3	3.9%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Sector Performances

Segment	13-Nov-20	20-Nov-20	Week/W week	YTD (%)
Banking	57.99	57.22	1.3	32.0
Manufacturing	42.59	43.34	1.8	12.4
Telecommunication	118.88	119.63	0.6	2.2
Energy & Petroleum	58.60	58.46	0.3	23.0
Insurance	38.15	37.85	0.8	27.3
Construction	32.43	32.68	0.8	35.9
Commercial	33.61	32.17	4.3	23.4
Agricultural	79.71	77.88	2.3	0.8
Automobile	86.17	86.17	0.0	16.2
Investment	45.90	44.09	3.9	25.9
NSE 20	1789.52	1,785.88	0.2	20.6
NASI	143.93	143.72	0.2	30.4

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	5.58	5.56	139.6
182 Day	10.00	6.50	6.49	65.0
364 Day	10.00	12.93	12.10	129.3
Total	24.00	25.02	24.16	104.24

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 46	Yield (%) Week 47	Δ from previous auction (bps)
91-Day	6.674	6.706	3.2
182-Day	7.114	7.152	3.8
364-Day	8.042	8.094	5.2

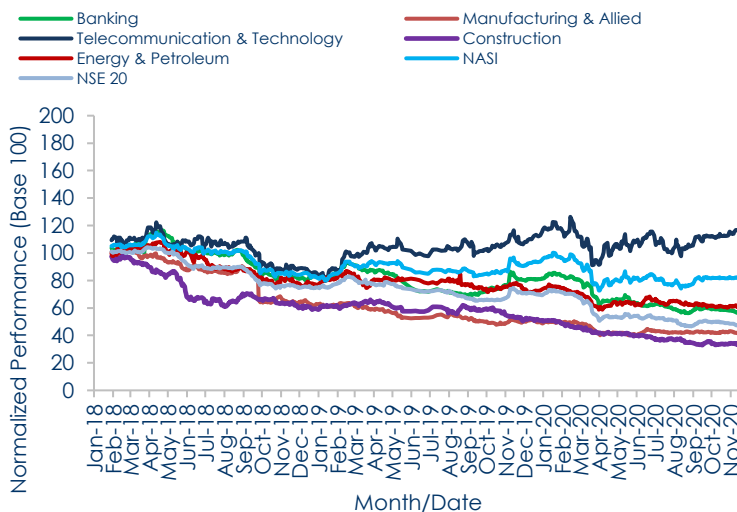
Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Sep-20
Interbank Rate	3.05	19-Nov-20
CBK Discount Window	13.00	29-Sep-20
REPO	6.44	04-Nov-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.8	Oct-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Sector Performance



Source: Nairobi Securities Exchange