



Key Market Indicators

Key Indicators (Weekly)	06-Nov-20	13-Nov-20	Δ (%)
NSE20 Share Index	1,769.54	1,789.52	1.13
NSE25 Share Index	3,200.41	3,280.73	2.51
NSE All Share Index	141.32	143.93	1.85
EquityTurnover(KshBn)	3.14	2.08	33.76
Volume traded (Mn)	103.44	82.38	20.36
Bonds Traded (KES Bn)	7.51	9.57	27.43
Mkt. Cap. (Ksh Billion)	2,169.80	2,209.91	1.85
Mkt. Cap. (US\$Billions)	19.92	20.25	1.66

Top Gainer Stocks

Stock	06-Nov-20	13-Nov-20	Δ (%)
SAMEER	3.09	3.40	10.03
CROWN	38.00	41.00	7.89
KENRE	2.02	2.17	7.43
BOC	56.60	60.00	6.19
EABL	150.75	159.00	5.47

Top Loser Stocks

Stock	06-Nov-20	13-Nov-20	Δ (%)
CARBACIB	8.96	8.00	10.71
PORT	16.00	14.40	10.00
TOTL	24.70	22.50	8.91
KPLC	1.78	1.64	7.87
HFCK	3.69	3.45	6.50

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	31.80	31.5	987.43
EQTY	36.80	7.60	279.68
KCB	37.50	5.53	207.42
BAT	365.00	0.43	156.84
EABL	159.00	0.83	132.27

Foreign Trades - (09-Nov-2020 - 13-Nov-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	60.94	33.82	27.13
Tuesday	262.47	332.04	(69.57)
Wednesday	336.00	266.37	69.62
Thursday	328.11	327.75	0.36
Friday	188.69	225.76	(37.07)
Total	1,176.22	1,185.74	(9.52)

Market Statistics (Values in 'Mn') -09-Nov-2020 – 13-Nov-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	94.38	32.29	17.91	5.43
Tuesday	413.11	31.77	40.19	20.24
Wednesday	587.84	28.58	22.66	16.38
Thursday	608.67	26.95	26.92	23.98
Friday	371.80	26.95%	26.92%	16.39
Total	2,075.80	25.38%	30.36%	82.42

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
30-Oct-20 – 05-Nov-2020	7.6	3.4
06-Nov-2020	7.1	3.3
09-Nov-2020	7.6	3.3
10-Nov-2020	6.1	3.0
11-Nov-2020	10.2	3.0
12-Nov-2020	10.3	2.8
06-Nov-20 – 12-Nov-2020	8.3	3.1

Currency	06-Nov-20	13-Nov-20	Δ %
US Dollar	108.91	109.11	0.18
STG Pound	142.41	143.59	0.83
EURO	128.85	128.75	0.08
Japanese Yen	105.03	103.60	1.36
SA Rand	6.90	6.95	0.72
KES/USHS	34.34	33.86	1.40
KES/ISHS	21.30	21.25	0.23
KES/RWF	8.99	9.05	0.67

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	12.70	-4.2%	25.7%	13.2	0.0	-	22.7	0.0%
Kakuzi	365.00	-2.0%	7.4%	372.1	0.9	13.6	13.6	2.5%
Kapchorua Tea	79.50	-0.6%	-0.6%	80.0	0.1	-	2.7	12.6%
Limuru Tea	360.00	0.0%	-20.0%	360.0	0.2	283.5	191.5	0.3%
Sasini	18.20	-3.0%	9.3%	18.2	1.8	4.2	2.6	5.7%
Williamson Tea	129.75	-2.1%	-6.7%	132.5	0.2	-	3.2	15.4%
Automobiles								
Car & General	21.80	-3.1%	-16.2%	22.5	1.6	28.7	15.8	3.7%
Banking								
Absa Bank	9.90	4.2%	-25.8%	9.5	29.8	7.3	7.8	11.1%
Diamond Trust	63.00	3.3%	-43.2%	35.1	122.5	2.6	2.6	4.1%
Equity Bank	36.80	5.1%	-32.2%	35.1	79.7	7.1	5.5	5.4%
Housing Finance	3.45	-6.5%	-45.6%	3.7	225.4	-	-	0.0%
I&M Holdings	43.70	1.2%	-19.1%	43.2	6.9	2.8	2.5	8.9%
KCB	37.50	5.3%	-30.9%	35.5	167.0	4.8	5.5	9.3%
National Bank	4.12	0.0%	0.0%	3.8	4.4	199.2	-	0.0%
NCBA	22.00	0.2%	-40.3%	22.0	2.2	3.3	3.1	5.7%
Stanbic Holdings	80.00	0.0%	-26.8%	80.0	24.1	5.0	4.7	7.3%
StanChart	156.25	-0.5%	-21.9%	157.0	7.9	6.6	7.8	12.2%
Co-op Bank	11.40	-1.7%	-30.3%	11.6	24.3	5.3	4.7	8.8%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.94	4.4%	-13.8%	0.9	0.0	0.3	0.4	0.0%
Express	3.91	0.0%	-42.8%	3.9	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.50	0.0%	-34.0%	4.5	0.1	6.8	6.8	11.6%
Nairobi Business V.	0.71	0.0%	1.4%	0.7	0.0	0.3	0.3	0.0%
Nation Media	15.65	3.3%	-60.6%	15.2	0.8	1.3	1.4	31.9%
Sameer Africa	3.40	10.0%	-1.4%	3.1	0.1	-	-	0.0%
Standard Group	25.30	0.0%	-8.2%	25.3	0.0	11.8	10.9	0.0%
TPS EA	14.95	2.0%	-13.1%	15.0	0.0	9.4	-	2.3%
Uchumi	0.30	0.0%	3.4%	0.3	0.2	-	0.2	0.0%
WPP Scangroup	6.36	-0.6%	-64.5%	6.4	1.2	5.7	4.2	2.3%
Construction								
ARM	5.55	0.0%	0.9%	24.7	-	-	-	0.0%
Bamburi Cement	24.90	0.8%	-68.9%	38.0	18.3	1.7	1.8	16.5%
Crown Berger	41.00	7.9%	-34.4%	1.4	1.7	63.1	47.7	1.5%
E.A.Cables	1.31	-6.4%	-48.6%	16.0	0.6	-	-	0.0%
E.A.Portland	14.40	-10.0%	-0.7%	-	1.7	0.3	0.2	0.0%
Energy								
KenGen	4.63	-3.9%	-20.2%	22.0	13.7	3.4	4.3	8.6%
Kenolkobil	22.00	0.0%	0.0%	1.8	-	13.4	16.1	0.0%
KPLC	1.64	-7.9%	-45.9%	24.8	11.5	0.4	0.4	0.0%
Total Kenya	22.50	-8.9%	-19.9%	7.2	7.5	8.8	7.8	5.8%
Umeme Ltd	7.20	0.3%	-13.0%	-	0.1	3.5	4.0	7.6%
Insurance								
BRITAM	7.60	1.3%	-17.2%	2.2	6.6	-	-	0.0%
CIC	2.06	-5.5%	-26.7%	269.0	0.1	29.4	15.8	6.3%
Jubilee	270.00	0.4%	-22.9%	2.0	190.7	6.3	6.1	3.3%
Kenya Re	2.17	7.4%	-28.4%	7.5	6.3	0.4	0.4	20.7%
Liberty Kenya	7.24	-3.5%	-30.7%	12.7	0.2	6.2	6.9	0.0%
Sanlam	12.00	-5.9%	-33.3%	-	0.1	19.0	-	0.0%
Investments								
Centum	17.00	-5.6%	-42.6%	0.4	2.5	1.6	1.4	0.0%
Home Afrika	0.40	-2.4%	-27.3%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.2	21.3	-	-	0.0%
Olympia Capital	2.20	0.0%	9.5%	1.6	0.0	8.5	8.5	0.0%
IransCentury	1.50	-6.3%	-40.0%	-	0.0	-	37.5	0.0%
Investment Service								
NSE	7.90	1.8%	-37.1%	-	0.1	11.1	23.2	3.7%
Manufacturing								
BOC	60.00	6.2%	3.4%	350.0	0.0	7.9	7.7	8.7%
BAT	365.00	4.3%	-23.6%	9.0	139.1	8.6	8.2	9.6%
Carbacid	8.00	-10.7%	-2.2%	151.3	0.7	5.4	5.2	8.8%
EABL	159.00	5.5%	-18.9%	1.4	97.3	13.0	13.0	5.3%
Flame Tree	1.42	2.2%	-38.3%	11.1	0.4	1.0	1.3	0.0%
Kenya Orchards	11.05	0.0%	-11.6%	0.3	0.0	33.5	36.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.1	-	-	-	0.0%
Unga Group	30.05	0.0%	-11.6%	-	-	7.0	8.0	1.7%
Telecommunication								
Safaricom	31.80	1.6%	1.6%	31.3	883.6	20.1	20.1	3.9%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



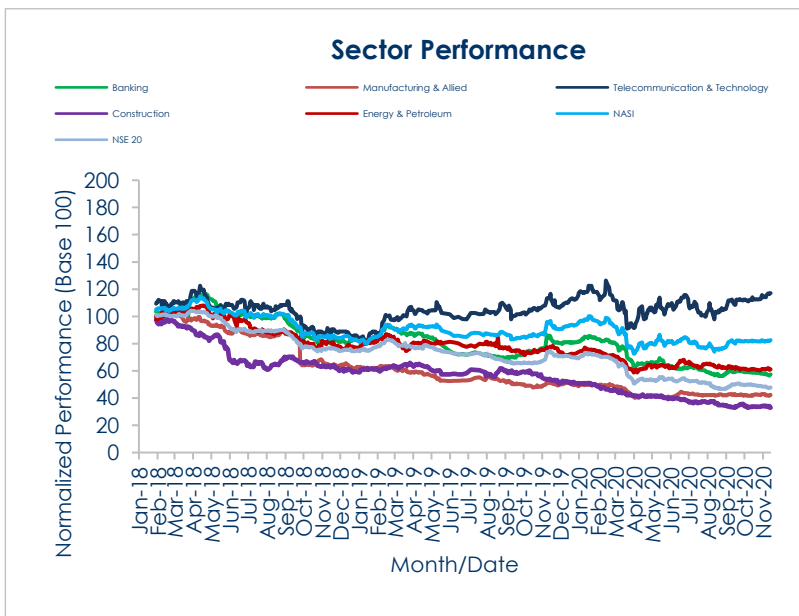
Weekly Bond Turnover



Sector Performances

Segment	06-Nov-20	13-Nov-20	Week/W week	YTD (%)
Banking	57.30	57.99	1.21	31.11
Manufacturing	42.26	42.59	0.80	13.89
Telecommunication	117.01	118.88	1.60	1.60
Energy & Petroleum	62.29	58.60	4.16	22.80
Insurance	38.56	38.15	1.06	26.71
Construction	33.00	32.43	1.74	36.39
Commercial	33.10	33.61	1.55	19.99
Agricultural	81.33	79.71	1.99	1.52
Automobile	88.93	86.17	3.11	16.15
Investment	47.26	45.90	2.89	22.79
NSE 20	1,769.54	1,789.52	1.13	33.08
NASI	141.32	143.93	1.85	13.28

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	8.81	8.57	220.3
182 Day	10.00	8.02	8.03	80.3
364 Day	10.00	13.53	13.07	135.4
Total	24.00	30.37	29.66	126.6

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 45	Yield (%) Week 46	Δ from previous auction (bps)
91-Day	6.666	6.674	0.8
182-Day	7.072	7.114	4.2
364-Day	7.994	8.042	4.8

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Sep-20
Interbank Rate	3.10	12-Nov-20
CBK Discount Window	13.00	29-Sep-20
REPO	3.16	21-Oct-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.8	Oct-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
-	-	-	-

Source: Nairobi Securities Exchange