


Key Market Indicators

Key Indicators (Weekly)	23-Oct-20	30-Oct-20	Δ (%)
NSE20 Share Index	1,799.29	1,783.68	0.9
NSE25 Share Index	3,216.66	3,170.87	1.4
NSE All Share Index	141.21	140.04	0.8
Equity Turnover(KshBn)	1.32	1.68	27.3
Volume Traded (Mn)	42.90	57.71	34.5
Bonds Traded (KES Bn)	13.27	12.08	9.0
Mkt. Cap. (Ksh Billion)	2,168.10	2,150.06	0.8
Mkt. Cap. (US\$Billions)	19.93	19.76	0.9

Top Gainer Stocks

Stock	23-Oct-20	30-Oct-20	Δ (%)
STANDARD GROUP	21.85	25.30	15.8
KAPCHORUA TEA	75.00	80.00	6.7
EVEREADY	0.92	0.98	6.5
SASINI	19.00	16.20	5.3
NATION MEDIA	15.40	20.00	5.2

Top Loser Stocks

Stock	23-Oct-20	30-Oct-20	Δ (%)
EXPRESS	4.50	3.91	13.1
SAMEER	3.50	3.10	11.4
TPS EASTERN	15.75	14.45	8.3
UCHUMI	0.30	0.28	6.7
FLAME TREE	1.49	1.40	6.0

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SAFARICOM	30.85	16.51	509.26
KCB	36.05	5.53	199.49
EQUITY BANK	33.90	5.51	186.68
EABL	150.25	0.48	72.14
CROWN BERGER	41.50	1.35	56.08

Foreign Trades - (26-Oct-2020 - 30-Oct-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	74.3	342.8	-268.5
Tuesday	56.3	121.0	-64.6
Wednesday	244.9	241.7	3.1
Thursday	172.6	239.7	-67.1
Friday	297.5	307.1	-9.63
Total	845.57	1,252.2	-4,066.8

Market Statistics (Values in 'Mn') -26-Oct-2020 – 30-Oct-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	423.0	8.8	40.5	11.8
Tuesday	236.1	11.9	25.6	10.4
Wednesday	272.0	45.0	44.4	11.5
Thursday	253.7	34.0	47.2	11.3
Friday	497.1	29.9	30.9	13.0
Total	1,681.9	25.1	37.2	58.0

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
16-Oct-20 - 22-Oct-2020	17.4	2.5
23-Oct-2020	14.4	2.9
26-Oct-2020	14.5	2.9
27-Oct-2020	12.1	2.8
28-Oct-2020	17.3	2.9
29-Oct-2020	10.2	3.1
23-Oct-20 – 29-Oct-2020	13.67	2.9

Currency	23-Oct-20	30-Oct-20	Δ %
US Dollar	108.77	108.82	0.05
STG Pound	142.30	141.16	0.8
EURO	128.56	127.27	1.0
Japanese Yen	103.77	104.30	0.5
SA Rand	6.69	6.65	0.6
KES/USHS	34.28	34.37	0.3
KES/ISHS	21.32	21.31	0.05
KES/RWF	8.99	8.99	0.0

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.25	0.0%	31.2%	13.3	0.0	-	23.7	0.0%
Kakuzi	370.00	-1.3%	8.8%	374.8	0.1	13.7	13.7	2.4%
Kapchorua Tea	80.00	6.7%	0.0%	75.0	0.1	-	2.7	12.5%
Limuru Tea	400.00	0.0%	-11.1%	400.0	0.1	315.0	212.8	0.3%
Sasini	19.00	5.3%	23.8%	19.1	0.3	4.7	2.9	5.0%
Williamson Tea	136.50	-0.4%	-1.8%	137.0	0.1	-	3.4	14.7%
Automobiles								
Car & General	23.75	-5.0%	-8.7%	25.0	0.1	31.3	17.2	3.4%
Banking								
Absa Bank	9.44	-0.6%	-29.3%	9.5	31.4	6.9	7.4	11.7%
Diamond Trust	61.25	0.4%	-44.8%	34.4	40.3	2.6	2.5	4.2%
Equity Bank	33.90	-1.3%	-37.5%	34.4	0.6	6.5	5.0	5.9%
Housing Finance	3.73	-5.8%	-41.2%	4.0	186.7	-	-	0.0%
I&M Holdings	44.00	-2.2%	-18.5%	45.0	4.1	2.8	2.5	8.9%
KCB	36.05	-2.7%	-33.5%	37.1	199.5	4.6	5.3	9.7%
National Bank	4.12	0.0%	0.0%	3.8	6.3	199.2	-	0.0%
NCBA	22.65	-0.4%	-38.5%	22.8	2.6	3.4	3.2	5.5%
Stanbic Holdings	77.00	-5.2%	-29.5%	81.3	54.2	4.8	4.5	7.5%
StanChart	158.25	3.6%	-20.9%	152.7	52.8	6.7	7.9	12.0%
Co-op Bank	11.30	-0.9%	-30.9%	11.4	6.9	5.2	4.7	8.8%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.98	6.5%	-10.1%	0.9	0.0	0.4	0.4	0.0%
Express	3.91	-13.1%	-42.8%	4.5	0.1	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	0.2	-	-	0.0%
Longhorn Kenya	4.61	0.4%	-32.4%	4.6	0.0	7.0	7.0	11.3%
Nairobi Business V.	0.71	0.0%	1.4%	0.7	0.0	0.3	0.3	0.0%
Nation Media	16.20	5.2%	-59.2%	15.4	0.5	1.4	1.5	30.9%
Sameer Africa	3.10	-11.4%	-10.1%	3.5	0.0	-	-	0.0%
Standard Group	25.30	15.8%	-8.2%	21.5	0.1	11.8	10.9	0.0%
TPS EA	15.75	-8.3%	-17.7%	15.5	0.0	8.9	-	2.4%
Uchumi	0.28	-6.7%	-3.4%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	6.44	-3.9%	-64.0%	6.7	4.1	5.8	4.3	2.4%
Construction								
ARM	5.55	0.0%	0.9%	23.8	-	-	-	0.0%
Bamburi Cement	24.00	1.1%	-70.0%	41.5	3.1	1.7	1.7	17.1%
Crown Berger	41.50	0.1%	-33.6%	1.6	56.1	63.8	48.3	1.4%
E.A.Cables	1.59	0.0%	-37.6%	16.0	0.1	-	-	0.0%
E.A.Portland	16.00	0.0%	10.3%	-	0.1	0.3	0.2	0.0%
Energy								
KenGen	5.06	-1.2%	-12.8%	22.0	18.0	3.7	4.7	7.9%
Kenolkobil	22.00	0.0%	0.0%	1.8	-	13.4	16.1	0.0%
KPLC	1.75	-3.8%	-42.2%	23.3	-	0.5	0.5	0.0%
Total Kenya	24.05	3.0%	-14.4%	7.2	5.1	9.4	8.4	5.4%
Umeme Ltd	7.16	-0.3%	-13.5%	-	0.3	3.5	4.0	7.7%
Insurance								
BRITAM	7.38	-2.6%	-19.6%	2.2	30.7	-	-	0.0%
CIC	2.25	2.7%	-19.9%	275.0	0.1	32.1	17.3	5.8%
Jubilee	269.50	-2.0%	-23.0%	2.2	15.6	6.3	6.1	3.3%
Kenya Re	2.25	1.8%	-25.7%	7.8	0.5	0.4	0.4	20.0%
Liberity Kenya	7.58	-2.8%	-27.5%	12.0	0.2	6.5	7.2	0.0%
Sanlam	12.30	2.1%	-31.7%	-	0.2	19.5	-	0.0%
Investments								
Centum	18.30	-0.8%	-38.2%	0.4	4.2	1.7	1.6	0.0%
Home Afrika	0.43	-2.3%	-21.8%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	1.9	37.8	-	-	0.0%
Olympia Capital	1.95	1.6%	-3.0%	1.7	-	7.5	7.5	0.0%
TransCentury	1.60	-3.6%	-36.0%	-	-	-	40.0	0.0%
Investment Service								
NSE	8.26	1.5%	-34.2%	-	0.4	11.6	24.3	3.5%
Manufacturing								
BOC	56.50	-4.2%	-2.6%	349.3	0.1	7.4	7.3	9.2%
BAT	342.00	-2.1%	-28.5%	8.9	23.5	8.0	7.7	10.2%
Carbacid	8.50	-4.7%	3.9%	157.3	0.1	5.8	5.5	8.2%
EABL	150.25	-4.3%	-23.3%	1.5	72.1	12.3	12.3	5.7%
Flame Tree	1.40	-6.0%	-39.1%	11.1	1.4	1.0	1.3	0.0%
Kenya Orchards	11.05	0.0%	-11.6%	0.3	0.1	33.5	36.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.0	-	-	-	0.0%
Unga Group	30.00	0.0%	-11.8%	-	0.2	6.9	8.0	1.7%
Telecommunication								
Safaricom	30.85	-0.3%	-1.4%	31.0	509.3	19.5	19.5	4.1%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



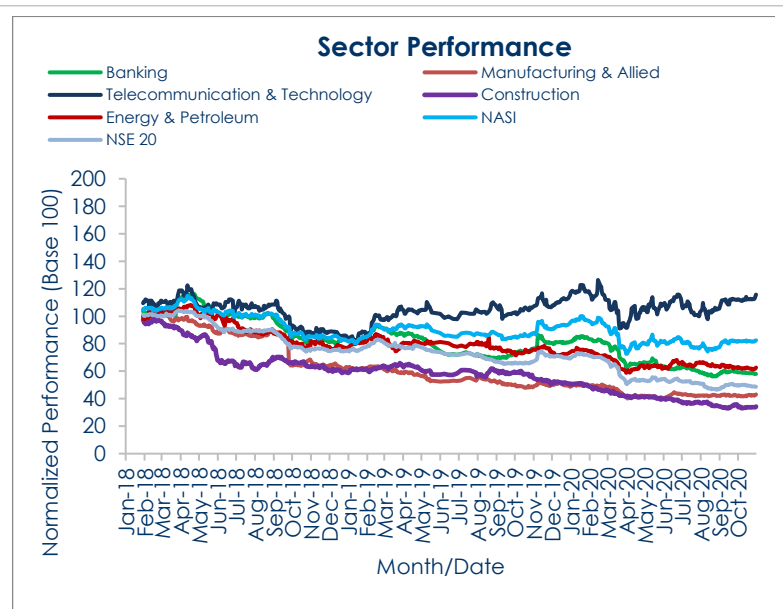
Weekly Bond Turnover



Sector Performances

Segment	23-Oct-20	30-Oct-20	Week/W week	YTD (%)
Banking	57.95	57.43	0.9	31.8
Manufacturing	43.03	41.87	2.7	15.4
Telecommunication	115.70	115.33	0.3	1.4
Energy & Petroleum	62.62	62.32	0.5	17.9
Insurance	39.27	39.20	0.2	24.7
Construction	34.18	34.26	0.2	32.8
Commercial	33.86	33.33	1.6	20.7
Agricultural	83.03	84.41	1.7	7.5
Automobile	98.81	93.87	5.0	8.7
Investment	47.23	46.73	1.0	21.4
NSE 20	1799.29	1783.68	0.9	33.3
NASI	141.21	140.04	0.8	15.6

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	3.00	2.51	74.9
182 Day	10.00	3.31	3.31	33.1
364 Day	10.00	11.01	10.72	110.1
Total	24.00	17.31	16.53	72.1

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 43	Yield (%) Week 44	Δ from previous auction (bps)
91-Day	6.589	6.653	6.4
182-Day	6.967	7.038	7.1
364-Day	7.840	7.933	9.3

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Sep-20
Interbank Rate	3.10	29-Oct-20
CBK Discount Window	13.00	29-Sep-20
REPO	3.16	21-Oct-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.2	Sep-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
KENGEN	Final Dividend KES.0.25	22/10/2020	17/12/2020

Source: Nairobi Securities Exchange