



Key Market Indicators

Key Indicators (Weekly)	09-Oct-20	16-Oct-20	Δ (%)
NSE20 Share Index	1,836.54	1,811.13	1.4
NSE25 Share Index	3,225.86	3,212.90	0.4
NSE All Share Index	140.07	139.65	0.3
Equity Turnover(KshBn)	1.18	1.31	11.0
Volume Traded (Mn)	46.74	52.37	12.0
Bonds Traded (KES Bn)	16.06	12.38	22.9
Mkt. Cap. (Ksh Billion)	2,150.47	2,144.07	0.3
Mkt. Cap. (US\$Billions)	19.82	19.74	0.4

Top Gainer Stocks

Stock	09-Oct-20	16-Oct-20	Δ (%)
LIBERTY	7.32	8.00	9.3
EXPRESS	4.17	4.50	7.9
CAR GENERAL	22.50	24.00	6.7
PAN AFRICA	12.00	12.70	5.8
NBV	0.68	0.71	4.4

Top Loser Stocks

Stock	09-Oct-20	16-Oct-20	Δ (%)
UMEME	7.50	6.48	13.6
HF GROUP	4.00	3.63	9.3
STANBIC	83.75	77.0	8.1
OLYMPIA	2.31	2.14	7.4
KAPCHORUA	80.50	75.00	6.8

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	30.10	21.9	658.0
KCB	37.20	6.6	243.7
EQTY	34.95	3.6	126.5
CENTUM	18.	5.0	91.4
EABL	163.00	0.3	52.9

Foreign Trades - (12-Oct-2020 - 16-Oct-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	86.4	132.9	-46.5
Tuesday	176.5	279.5	-103.1
Wednesday	406.5	578.5	-172.0
Thursday	32.0	76.9	-44.9
Friday	31.5	99.4	-67.9
Total	732.8	1,167.2	-216.2

Market Statistics (Values in 'Mn') -12-Oct-2020 – 16-Oct-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	199.0	21.7	33.4	8.7
Tuesday	305.0	28.9	45.8	12.7
Wednesday	599.6	33.9	48.2	23.9
Thursday	87.5	18.3	43.9	2.9
Friday	121.7	12.9	40.8	4.4
Total	1,312.8	27.9	44.5	52.6

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
02-Oct-20 - 08-Oct-2020	8.4	2.6
09-Oct-2020	9.8	2.0
12-Oct-2020	8.5	2.1
13-Oct-2020	6.3	2.5
14-Oct-2020	8.1	2.4
15-Oct-2020	9.2	2.5
09-Oct-20 - 15-Oct-2020	8.4	2.3

Currency	09-Oct-20	16-Oct-20	Δ %
US Dollar	108.52	108.62	0.1
STG Pound	140.09	140.62	0.4
EURO	127.56	127.25	0.2
Japanese Yen	102.36	103.19	0.8
SA Rand	6.54	6.53	0.2
KES/USHS	34.11	34.25	0.4
KES/ISHS	21.38	21.36	0.1
KES/RWF	9.00	9.00	0.0

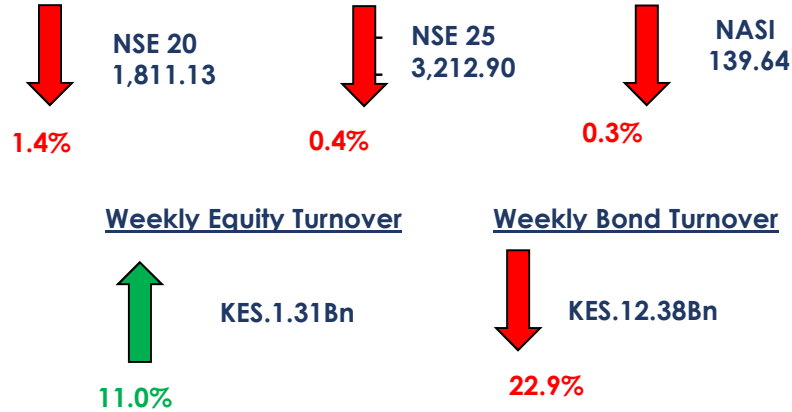
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.25	0.4%	31.2%	13.2	0.0	-	23.7	0.0%
Kakuzi	380.00	-1.3%	11.8%	384.8	0.3	14.1	14.1	2.4%
Kapchorua Tea	75.00	-6.8%	-6.3%	80.5	0.0	-	2.5	13.3%
Limuru Tea	400.00	0.0%	-11.1%	400.0	0.1	315.0	212.8	0.3%
Sasini	19.00	0.0%	17.6%	19.0	0.6	4.5	2.8	5.3%
Williamson Tea	140.00	1.1%	0.7%	138.5	0.6	-	3.5	14.3%
Automobiles								
Car & General	24.00	6.7%	-7.7%	22.5	0.0	31.6	17.4	3.3%
Banking								
Absa Bank	9.62	2.3%	-27.9%	9.4	3.0	7.0	7.5	11.4%
Diamond Trust	63.00	-1.2%	-43.2%	34.9	0.1	2.6	2.6	4.1%
Equity Bank	34.95	0.1%	-35.6%	34.9	2.7	6.7	5.2	5.7%
Housing Finance	3.63	-9.3%	-42.7%	4.0	126.5	-	-	0.0%
I&M Holdings	43.50	-0.2%	-19.4%	43.6	0.8	2.7	2.5	9.0%
KCB	37.20	-2.4%	-31.4%	38.2	243.7	4.8	5.5	9.4%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	22.95	1.5%	-37.7%	22.6	9.9	3.5	3.3	5.4%
Stanbic Holdings	77.00	-8.1%	-29.5%	83.8	4.4	4.8	4.5	7.5%
StanChart	157.75	-2.3%	-21.1%	161.4	2.2	6.7	7.9	12.0%
Co-op Bank	11.80	2.6%	-27.8%	11.5	6.8	5.4	4.9	8.5%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.97	0.0%	-11.0%	1.0	0.0	0.3	0.4	0.0%
Express	4.50	7.9%	-34.2%	4.2	0.1	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Langhorn Kenya	4.54	-4.4%	-33.4%	4.8	0.1	6.9	6.9	11.5%
Nairobi Business V.	0.71	4.4%	1.4%	0.7	0.0	0.3	0.3	0.0%
Nation Media	15.95	-5.6%	-59.9%	16.9	0.8	1.4	1.4	31.3%
Sameer Africa	3.50	0.0%	1.4%	3.5	0.0	-	-	0.0%
Standard Group	18.10	-2.9%	-34.3%	18.7	0.1	8.5	7.8	0.0%
TPS EA	14.65	2.4%	-14.5%	14.6	0.0	9.2	-	2.3%
Uchumi	0.28	3.7%	-3.4%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	6.88	-5.0%	-61.6%	7.3	1.4	6.1	4.6	2.3%
Construction								
ARM	5.55	0.0%	0.9%	23.4	-	-	-	0.0%
Bamburi Cement	23.30	-0.4%	-70.9%	42.5	3.7	1.6	1.7	17.6%
Crown Berger	42.45	-0.1%	-32.1%	1.5	0.7	65.3	49.4	1.4%
E.A.Cables	1.47	-1.3%	-42.4%	16.0	0.1	-	-	0.0%
E.A.Portland	16.00	0.0%	10.3%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.22	4.4%	-10.0%	22.0	12.8	3.8	4.8	7.7%
Kenolkobil	22.00	0.0%	0.0%	1.8	-	13.4	16.1	0.0%
KPLC	1.75	0.0%	-42.2%	23.7	9.7	0.5	0.5	0.0%
Total Kenya	23.75	0.2%	-15.5%	7.5	0.1	9.2	8.2	5.5%
Umeme Ltd	6.48	-13.6%	-21.7%	-	0.5	3.2	3.6	8.5%
Insurance								
BRITAM	7.50	-3.4%	-18.3%	2.4	4.5	-	-	0.0%
CIC	2.24	-6.3%	-20.3%	270.0	0.2	32.0	17.2	5.8%
Jubilee	275.00	1.9%	-21.4%	2.4	14.1	6.4	6.3	3.3%
Kenya Re	2.24	-5.1%	-26.1%	7.3	0.4	0.4	0.4	20.1%
Liberly Kenya	8.00	9.3%	-23.4%	12.0	0.0	6.8	7.6	0.0%
Sanlam	12.70	5.8%	-29.4%	-	0.2	20.2	-	0.0%
Investments								
Centum	18.30	-2.1%	-38.2%	0.4	91.4	1.7	1.6	0.0%
Home Afrika	0.40	-2.4%	-27.3%	1,500.0	0.0	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.14	-7.4%	6.5%	1.6	0.0	8.2	8.2	0.0%
TransCentury	1.53	-3.2%	-38.8%	-	0.8	-	38.3	0.0%
Investment Service								
NSE	8.28	-2.4%	-34.0%	-	16.8	11.7	24.4	3.5%
Manufacturing								
BOC	57.00	0.9%	-1.7%	345.0	0.0	7.5	7.3	9.1%
BAT	349.00	1.2%	-27.0%	8.8	30.7	8.2	7.8	10.0%
Carbacid	8.78	0.0%	7.3%	164.7	0.1	6.0	5.7	8.0%
EABL	163.00	-1.1%	-16.8%	1.3	52.9	13.4	13.4	5.2%
Flame Tree	1.30	-2.3%	-43.5%	11.1	0.0	1.0	1.2	0.0%
Kenya Orchards	11.05	0.0%	-11.6%	0.3	-	33.5	36.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.0	-	-	-	0.0%
Unga Group	30.65	2.2%	-9.9%	-	0.1	7.1	8.2	1.6%
Telecommunication								
Safaricom	30.10	0.0%	-3.8%	30.1	658.0	19.1	19.1	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Sector Performances

Segment	09-Oct-20	16-Oct-20	Week/W week	YTD (%)
Banking	58.79	58.23	1.0	30.8
Manufacturing	42.30	42.34	0.1	14.4
Telecommunication	112.52	112.52	0.00	3.8
Energy & Petroleum	62.57	61.31	2.0	19.2
Insurance	39.87	39.95	0.2	23.3
Construction	33.80	33.68	0.4	33.9
Commercial	33.31	33.30	0.04	20.7
Agricultural	71.99	71.16	1.2	6.4
Automobile	88.9	94.86	6.7	7.7
Investment	47.97	46.51	3.1	21.8
NSE 20	1,836.54	1,811.13	1.4	32.3
NASI	140.07	139.64	0.3	15.9

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	8.6	8.1	215.2
182 Day	10.0	7.1	6.1	71.0
364 Day	10.0	15.9	15.7	158.9
Total	24.0	31.6	30.0	131.6

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 41	Yield (%) Week 42	Δ from previous auction (bps)
91-Day	6.468	6.520	5.2
182-Day	6.853	6.909	5.6
364-Day	7.762	7.800	3.8

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Sep-20
Interbank Rate	2.46	15-Oct-20
CBK Discount Window	13.00	29-Sep-20
REPO	2.97	09-Oct-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.2	Sep-20

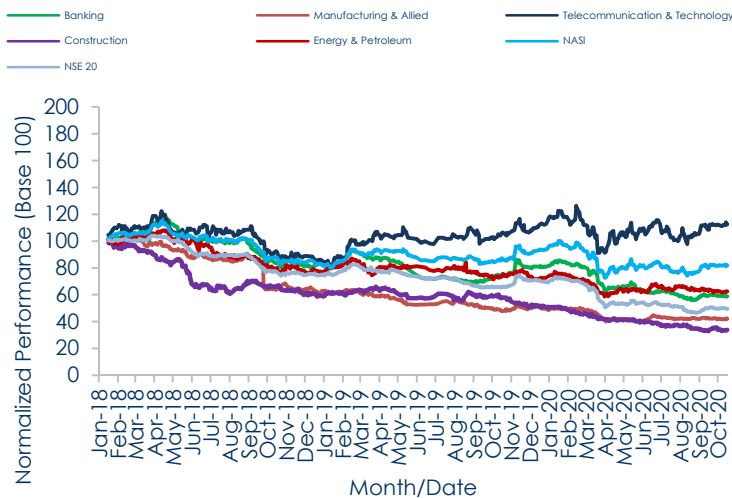
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
KENGEN	Final Dividend KES.0.25	22/10/2020	17/12/2020

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange