



Key Market Indicators

Key Indicators (Weekly)	02-Oct-20	09-Oct-20	Δ (%)
NSE20 Share Index	1,852.17	1,836.54	0.8
NSE25 Share Index	3,242.54	3,225.86	0.5
NSE All Share Index	140.22	140.07	0.1
Equity Turnover(KshBn)	1.52	1.18	22.4
Volume Traded (Mn)	67.65	46.74	30.9
Bonds Traded (KES Bn)	16.13	16.06	0.4
Mkt. Cap. (Ksh Billion)	2,152.80	2,150.47	0.1
Mkt. Cap. (US\$Billions)	19.84	19.82	0.1

Top Gainer Stocks

Stock	02-Oct-20	09-Oct-20	Δ (%)
CIC	2.19	2.39	9.1
CARBACID	8.06	8.78	8.9
PORTLAND	14.85	16.00	7.7
OLYMPIA	2.15	2.31	7.4
FAHR	5.02	5.38	7.2

Top Loser Stocks

Stock	02-Oct-20	09-Oct-20	Δ (%)
UCHUMI	0.30	0.27	10.0
JUBILEE	291.75	270.00	7.5
CENTUM	20.00	18.70	6.5
BKGROUP	14.60	14.00	4.1
BARCLAYS	9.80	9.40	4.1

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SAFARICOM	30.10	21.7	652.4
EQUITY	34.90	7.7	268.4
EABL	164.75	0.4	63.9
JUBILEE	270.00	0.02	34.5
KCB	38.19	0.9	34.4

Foreign Trades - (05-Oct-2020- 09-Oct-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	39.8	37.9	1.9
Tuesday	159.9	159.9	0.03
Wednesday	160.3	153.4	6.9
Thursday	204.9	301.1	-96.3
Friday	149.0	277.7	-128.7
Total	713.9	930.0	-216.2

Market Statistics (Values in 'Mn') -05-Oct-2020 – 09-Oct-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	74.3	26.8	25.5	3.2
Tuesday	211.5	37.8	37.8	8.1
Wednesday	221.0	36.3	34.7	9.1
Thursday	350.3	29.2	43.0	13.0
Friday	324.6	23.0	42.8	13.7
Total	1,181.8	30.2	39.4	47.1

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
25-Sep-20 - 01-Oct-2020	8.7	3.6
02-Oct-2020	12.1	3.3
03-Oct-2020	9.4	2.8
06-Oct-2020	5.6	2.5
07-Oct-2020	6.5	2.3
08-Oct-2020	8.6	2.1
02-Oct-20 - 08-Oct-2020	8.4	2.6

Currency	02-Oct-20	09-Oct-20	Δ %
US Dollar	108.49	108.52	0.0
STG Pound	140.25	140.09	0.1
EURO	127.41	127.56	0.1
Japanese Yen	102.70	102.36	0.3
SA Rand	6.50	6.54	0.6
KES/USHS	34.20	34.11	0.3
KES/TSHS	21.39	21.38	0.0
KES/RWF	8.99	9.00	0.1

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.20	0.4%	30.7%	13.2	0.1	-	23.6	0.0%
Kakuzi	385.00	0.0%	13.2%	385.0	-	14.3	14.3	2.3%
Kapchorua Tea	80.50	-1.2%	0.6%	81.5	0.0	-	2.7	12.4%
Limuru Tea	400.00	0.0%	-11.1%	400.0	0.1	315.0	212.8	0.3%
Sasini	18.30	3.8%	17.6%	18.3	7.0	4.5	2.8	5.3%
Williamson Tea	138.50	6.5%	-0.4%	130.0	0.8	-	3.4	14.4%
Automobiles								
Car & General	22.50	0.9%	-13.5%	22.3	0.0	29.6	16.3	3.6%
Banking								
Absa Bank	9.40	-4.1%	-29.6%	9.8	24.1	6.9	7.4	11.7%
Diamond Trust	63.75	4.1%	-42.6%	36.0	2.3	2.7	2.6	4.1%
Equity Bank	34.90	-2.9%	-35.7%	36.0	2.1	6.7	5.2	5.7%
Housing Finance	4.00	0.3%	-36.9%	4.0	268.4	-	-	0.0%
I&M Holdings	43.60	0.1%	-19.3%	43.5	4.2	2.8	2.5	8.9%
KCB	38.10	-1.0%	-29.8%	38.5	34.4	4.9	5.6	9.2%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	22.60	-0.2%	-38.7%	22.7	4.9	3.4	3.2	5.5%
Stanbic Holdings	83.75	4.7%	-23.3%	80.0	1.5	5.3	4.9	6.9%
StanChart	161.50	0.3%	-19.3%	161.0	3.6	6.8	8.1	11.8%
Co-op Bank	11.50	-1.7%	-29.7%	11.7	18.3	5.3	4.8	8.7%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.97	0.0%	-11.0%	1.0	0.0	0.3	0.4	0.0%
Express	4.17	-3.5%	-39.0%	4.3	0.1	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	0.0	-	-	0.0%
Longhorn Kenya	4.75	5.3%	-30.4%	4.5	0.1	7.2	7.2	10.9%
Nairobi Business V.	0.68	3.0%	-2.9%	0.7	0.0	0.3	0.3	0.0%
Nation Media	16.90	-3.7%	-57.5%	17.5	1.2	1.4	1.5	29.6%
Sameer Africa	3.50	0.9%	1.4%	3.5	0.1	-	-	0.0%
Standard Group	18.65	0.0%	-32.3%	18.7	0.1	8.7	8.0	0.0%
TPS EA	15.00	-2.3%	-16.5%	15.0	0.4	9.0	-	2.4%
Uchumi	0.27	-10.0%	-6.9%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	7.24	-3.5%	-59.6%	7.5	0.8	6.5	4.8	2.4%
Construction								
ARM	5.55	0.0%	0.9%	24.0	-	-	-	0.0%
Bamburi Cement	23.40	-2.3%	-70.8%	43.0	25.2	1.6	1.7	17.5%
Crown Berger	42.50	-1.2%	-32.0%	1.5	0.2	65.4	49.4	1.4%
E.A.Cables	1.49	2.8%	-41.6%	14.8	0.3	-	-	0.0%
E.A.Portland	16.00	7.7%	10.3%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.00	-1.6%	-13.8%	22.0	7.8	3.6	4.6	8.0%
Kenolkobil	22.00	0.0%	0.0%	1.8	-	13.4	16.1	0.0%
KPLC	1.75	0.0%	-42.2%	23.5	5.0	0.5	0.5	0.0%
Total Kenya	23.70	0.9%	-15.7%	7.2	0.6	9.2	8.2	5.5%
Umeme Ltd	7.50	4.5%	-9.4%	-	0.0	3.7	4.2	7.3%
Insurance								
BRITAM	7.76	4.6%	-15.5%	2.2	5.1	-	-	0.0%
CIC	2.39	9.1%	-14.9%	291.8	0.5	34.1	18.4	5.4%
Jubilee	270.00	-7.5%	-22.9%	2.4	34.5	6.3	6.1	3.3%
Kenya Re	2.36	-1.7%	-22.1%	7.6	2.8	0.5	0.5	19.1%
Liberty Kenya	7.32	-3.9%	-30.0%	12.5	0.1	6.3	7.0	0.0%
Sanlam	12.00	-4.0%	-33.3%	-	0.0	19.0	-	0.0%
Investments								
Centum	18.70	-6.5%	-36.8%	0.4	9.4	1.7	1.6	0.0%
Home Afrika	0.41	0.0%	-25.5%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.1	-	-	-	0.0%
Olympia Capital	2.31	7.4%	14.9%	1.6	0.0	8.9	8.9	0.0%
TransCentury	1.58	0.0%	-36.8%	-	0.0	-	39.5	0.0%
Investment Service								
NSE	8.48	0.0%	-32.4%	-	1.1	11.9	24.9	3.4%
Manufacturing								
BOC	56.50	0.0%	-2.6%	355.8	0.1	7.4	7.3	9.2%
BAT	345.00	-3.0%	-27.8%	8.1	25.1	8.1	7.7	10.1%
Carbacid	8.78	8.9%	7.3%	161.3	0.0	6.0	5.7	8.0%
EABL	164.75	2.2%	-15.9%	1.3	63.9	13.5	13.5	5.2%
Flame Tree	1.33	3.1%	-42.2%	11.1	0.0	1.0	1.2	0.0%
Kenya Orchards	11.05	0.0%	-11.6%	0.3	-	33.5	36.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.0	-	-	-	0.0%
Unga Group	30.00	0.0%	-11.8%	-	0.1	6.9	8.0	1.7%
Telecommunication								
Safaricom	30.10	0.3%	-3.8%	30.0	652.4	19.1	19.1	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



Weekly Bond Turnover



Sector Performances

Segment	02-Oct-20	09-Oct-20	Week/W week	YTD (%)
Banking	58.86	58.79	0.1	30.2
Manufacturing	41.74	42.30	1.4	14.5
Telecommunication	112.15	112.52	0.3	3.8
Energy & Petroleum	62.11	62.57	0.7	17.6
Insurance	40.15	39.87	0.7	23.4
Construction	33.36	33.80	1.4	33.7
Commercial	33.72	33.31	1.2	20.7
Agricultural	70.89	71.99	1.6	7.6
Automobile	88.14	88.9	0.9	13.5
Investment	47.93	47.97	0.1	19.31
NSE 20	1,852.17	1,836.54	0.8	31.3
NASI	140.22	140.07	0.1	15.6

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	7.5	7.4	186.5
182 Day	10.0	3.9	3.3	39.3
364 Day	10.0	15.0	14.1	150.1
Total	24.0	26.4	24.8	110.0

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 40	Yield (%) Week 41	Δ from previous auction (bps)
91-Day	6.400	6.468	6.8
182-Day	6.839	6.853	1.4
364-Day	7.744	7.762	1.8

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Sep-20
Interbank Rate	2.08	08-Oct-20
CBK Discount Window	13.00	29-Jul-20
REPO	0.00	28-Sep-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.2	31-Aug-20

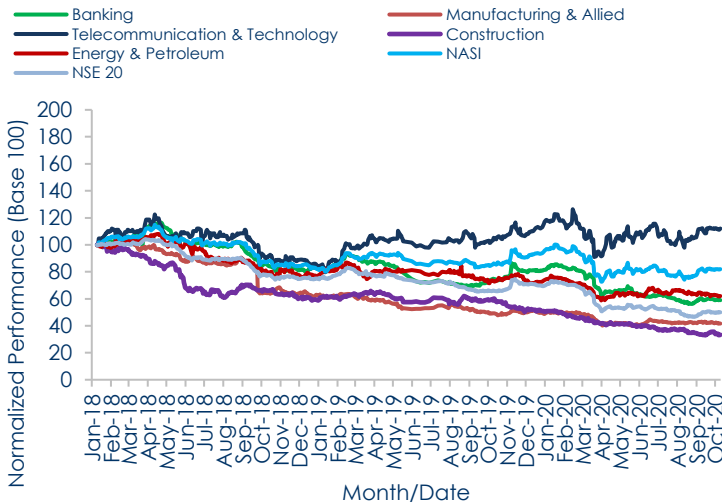
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
KENGEN	Final Dividend KES.0.25	22/10/2020	17/12/2020
KENYA-RE	First & Final Dividend KES.0.10	09/10/2020	20/11/2020

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange