


**Key Market Indicators**

Key Indicators (Weekly)	28-Aug-20	04-Sep-20	Δ (%)
NSE20 Share Index	1,793.76	1,855.04	3.4
NSE25 Share Index	3,186.97	3,224.43	1.2
NSE All Share Index	138.74	139.27	0.4
Equity Turnover(KshBn)	2.72	2.96	8.8
Volume traded (Mn)	115.58	123.85	7.2
Bonds Traded (KES Bn)	24.50	32.28	31.8
Mkt. Cap. (Ksh Billion)	2,129.95	2,138.16	0.4
Mkt. Cap. (US\$Billions)	19.68	19.74	0.3

**Top Gainer Stocks**

Stock	28-Aug-20	04-Sep-20	Δ (%)
SCAN GRP	6.52	8.42	29.1
NMG	13.75	16.95	23.3
EAAGADS	10.50	12.50	19.1
BKG	14.75	16.45	11.5
STANBIC	78.00	85.50	9.6

**Top Loser Stocks**

Stock	28-Aug-20	04-Sep-20	Δ (%)
SAMEER	3.99	3.50	12.3
UNGA	33.00	30.00	9.1
TCL	1.70	1.55	8.8
KAPCHORUA	85.00	78.00	8.2
KENYA-RE	2.28	2.10	7.9

**Top Movers**

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	29.60	60.6	1,793.2
EQUITY	35.65	10.4	370.8
KCB	36.75	5.1	188.2
EABL	170.50	0.70	119.1
BKG	14.75	16.45	103.4

**Foreign Trades - (31-Aug-2020- 04-Sep-2020)**

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	1,001.7	737.7	264.0
Tuesday	79.3	108.9	-29.6
Wednesday	862.7	505.4	357.4
Thursday	143.5	71.8	71.7
Friday	123.6	145.0	-21.5
<b>Total</b>	<b>2,210.8</b>	<b>1,568.8</b>	<b>641.9</b>

**Market Statistics (Values in 'Mn') -28-Aug-2020 – 04-Sep-2020)**

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	1,201.1	41.7	30.7	42.5
Tuesday	254.7	15.6	21.4	9.4
Wednesday	1,047.4	41.2	24.1	42.2
Thursday	269.0	26.7	13.3	13.6
Friday	192.1	32.0	37.6	16.0
<b>Total</b>	<b>2,965.0</b>	<b>31.4</b>	<b>25.4</b>	<b>123.8</b>

**Average Interbank Rates**

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
<b>21-Aug-20 - 27-Aug-2020</b>	<b>16.7</b>	<b>2.95</b>
28-Aug-2020	14.8	3.0
31-Aug-2020	10.2	3.2
01-Sep-2020	8.2	3.2
02-Sep-2020	8.9	3.1
03-Sep-2020	12.7	3.1
<b>28-Aug-20 - 03-Sep-2020</b>	<b>11.0</b>	<b>3.1</b>

Currency	28-Aug-20	04-Sep-20	Δ %
US Dollar	108.22	108.32	0.1
STG Pound	142.83	143.77	0.7
EURO	127.85	128.19	0.3
Japanese Yen	101.98	101.79	0.2
SA Rand	6.38	6.49	1.7
KES/USHS	33.99	34.02	0.1
KES/TSHS	21.44	21.42	0.1
KES/RWF	8.93	8.93	0.02

**Weekly Statistics**

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	12.50	19.0%	23.8%	10.6	0.0	-	22.3	0.0%
Kakuzi	391.00	0.0%	15.0%	391.0	-	14.5	14.5	2.3%
Kapchorua Tea	78.00	-8.2%	-2.5%	83.7	0.0	-	2.6	12.8%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	19.95	0.3%	23.8%	19.9	0.8	4.7	2.9	5.0%
Williamson Tea	120.00	-3.2%	-13.7%	124.0	0.8	-	3.0	16.7%
<b>Automobiles</b>								
Car & General	23.35	0.9%	-10.2%	23.2	0.1	30.7	16.9	3.4%
<b>Banking</b>								
Absa Bank	9.70	1.7%	-27.3%	9.5	10.0	7.1	7.6	11.3%
Diamond Trust	64.75	-1.5%	-41.7%	36.4	103.4	2.7	2.7	4.0%
Equity Bank	35.65	-2.2%	-34.3%	36.4	15.3	6.8	5.3	5.6%
Housing Finance	3.81	-5.0%	-39.9%	4.0	370.8	-	-	0.0%
I&M Holdings	44.00	1.5%	-18.5%	43.3	0.3	2.8	2.5	8.9%
KCB	36.75	1.0%	-32.3%	36.4	188.2	4.7	5.4	9.5%
National Bank	4.12	0.0%	0.0%	3.8	-	-	-	0.0%
NCBA	23.20	-1.1%	-37.0%	23.4	17.8	3.5	3.3	5.4%
Stanbic Holdings	85.50	9.6%	-21.7%	78.0	4.2	5.4	5.0	6.8%
StanChart	162.25	8.0%	-18.9%	150.1	14.3	6.9	8.1	11.7%
Co-op Bank	11.60	0.9%	-29.1%	11.5	78.6	5.3	4.8	8.6%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.97	-3.0%	-11.0%	1.0	0.0	0.3	0.4	0.0%
Express	4.70	4.4%	-31.3%	4.5	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.53	-4.2%	-33.6%	4.7	0.5	6.9	6.9	11.5%
Nairobi Business V.	0.64	8.5%	-8.6%	0.6	0.0	0.3	0.3	0.0%
Nation Media	16.95	23.3%	-57.4%	14.0	8.7	1.4	1.5	29.5%
Sameer Africa	3.50	-12.3%	1.4%	3.9	0.1	-	-	0.0%
Standard Group	22.50	0.0%	-18.3%	22.5	0.0	10.5	9.7	0.0%
TPS EA	14.90	4.0%	-11.7%	14.9	0.2	9.5	-	2.3%
Uchumi	0.28	-6.7%	-3.4%	0.3	0.9	-	0.2	0.0%
WPP Scangroup	8.42	29.1%	-53.0%	7.1	14.9	7.5	5.6	2.3%
<b>Construction</b>								
ARM	5.55	0.0%	0.9%	20.6	-	-	-	0.0%
Bamburi Cement	20.00	-2.9%	-75.0%	45.0	33.4	1.4	1.4	20.5%
Crown Berger	44.50	-1.1%	-28.8%	1.9	0.1	68.5	51.7	1.3%
E.A.Cables	1.72	-7.5%	-32.5%	13.8	0.2	-	-	0.0%
E.A.Portland	14.00	1.1%	-3.4%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	5.66	-4.4%	-2.4%	22.0	11.4	4.1	5.2	7.1%
Kenolkobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.90	0.0%	-37.3%	23.0	8.8	0.5	0.5	0.0%
Total Kenya	23.00	0.0%	-18.1%	7.1	3.1	8.9	8.0	5.7%
Umeme Ltd	6.74	-5.1%	-18.6%	-	0.0	3.3	3.8	8.2%
<b>Insurance</b>								
BRITAM	7.58	5.6%	-17.4%	2.0	4.0	-	-	0.0%
CIC	2.10	5.5%	-25.3%	219.8	1.0	30.0	16.2	6.2%
Jubilee	220.50	0.3%	-37.0%	2.3	38.3	5.1	5.0	4.1%
Kenya Re	2.10	-7.9%	-30.7%	7.7	22.0	0.4	0.4	21.4%
Liberty Kenya	8.00	3.9%	-23.4%	12.1	0.1	6.8	7.6	0.0%
Sanlam	12.75	5.4%	-29.2%	-	2.4	20.2	-	0.0%
<b>Investments</b>								
Centum	21.40	-0.2%	-27.7%	0.4	6.0	2.0	1.8	0.0%
Home Afrika	0.41	-2.4%	-25.5%	1,500.0	0.2	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.30	0.0%	14.4%	1.7	0.1	8.8	8.8	0.0%
TransCentury	1.55	-8.8%	-38.0%	-	0.0	-	38.8	0.0%
<b>Investment Service</b>								
NSE	8.00	7.5%	-36.3%	-	11.0	11.3	23.5	3.6%
<b>Manufacturing</b>								
BOC	56.00	-2.6%	-3.4%	322.8	0.0	7.4	7.2	9.3%
BAT	328.50	1.8%	-31.3%	8.0	14.8	7.7	7.4	10.7%
Carbacid	8.00	0.3%	-2.2%	157.9	0.8	5.4	5.2	8.8%
EABL	170.50	7.7%	-13.0%	1.4	119.1	14.0	14.0	5.0%
Flame Tree	1.33	-7.0%	-42.2%	12.3	0.0	1.0	1.2	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	33.2	-	-	-	0.0%
Unga Group	30.00	-9.1%	-11.8%	-	0.2	6.9	8.0	1.7%
<b>Telecommunication</b>								
Safaricom	29.60	-0.8%	-5.4%	29.9	1,793.2	18.7	18.7	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



### Market Watch:



### Weekly Equity Turnover



### Weekly Bond Turnover



### Sector Performances

Segment	28-Aug-20	04-Sep-20	Week/Week	YTD (%)
Banking	58.98	59.04	0.1	29.9
Manufacturing	42.76	42.23	1.2	14.6
Telecommunication	111.59	110.65	0.8	5.4
Energy & Petroleum	64.68	63.44	1.9	16.4
Insurance	37.03	37.78	2.0	27.4
Construction	33.85	33.13	2.1	35.0
Commercial	33.56	34.57	3.0	17.7
Agricultural	68.95	69.62	1.0	4.1
Automobile	91.50	92.29	0.9	10.2
Investment	50.23	49.05	2.4	17.5
NSE 20	1,793.76	1,855.04	3.4	30.6
NASI	138.74	139.27	0.4	16.1

Source: Nairobi Securities Exchange & Sterling Capital Research

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	2.7	2.2	68.5
182 Day	10.0	3.2	2.7	31.6
364 Day	10.0	6.0	6.0	60.0
<b>Total</b>	<b>24.0</b>	<b>11.9</b>	<b>10.9</b>	<b>49.6</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 35	Yield (%) Week 36	Δ from previous auction (bps)
91-Day	6.273	6.295	2.2
182-Day	6.625	6.627	0.2
364-Day	7.507	7.554	4.7

Source: Central Bank of Kenya

#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Jul-20
Interbank Rate	3.06	03-Sep-20
CBK Discount Window	13.00	29-Jul-20
REPO	3.12	19-Aug-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.36	31-Aug-20

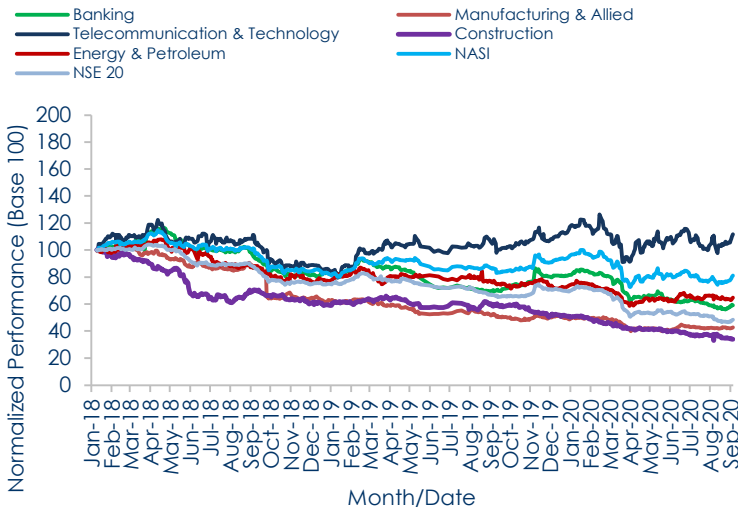
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

### Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First& Final Dividend KES.1.20	02/10/2020	Subject to Approval
JUBILEE	Interim Dividend KES.1.00	11/09/2020	09/10/2020
KENGEN	Final Dividend KES.0.25	22/10/2020	17/12/2020
KENYA-RE	First& Final Dividend KES.0.10	09/10/2020	20/11/2020

Source: Nairobi Securities Exchange

### Sector Performance



Source: Nairobi Securities Exchange