



Key Market Indicators

Key Indicators (Weekly)	14-Aug-20	21-Aug-20	Δ (%)
NSE20 Share Index	1,743.58	1,723.96	1.13
NSE25 Share Index	2,939.83	3,013.33	2.50
NSE All Share Index	129.46	131.75	1.77
Equity Turnover(KshBn)	1.68	1.96	16.7
Volume Traded (Mn)	69.52	111.36	60.18
Bonds Traded (KES Bn)	14.47	5.70	60.61
Mkt. Cap. (Ksh Billion)	1,987.21	2,022.40	1.77
Mkt. Cap. (US\$Billions)	18.35	18.72	2.02

Top Gainer Stocks

Stock	14-Aug-20	21-Aug-20	Δ (%)
NBV	0.56	0.66	17.86
EQTY	28.75	32.95	14.61
UCHUMI	0.29	0.33	13.79
EAC	1.63	1.83	12.27
KCB	30.55	33.65	10.15

Top Loser Stocks

Stock	14-Aug-20	21-Aug-20	Δ (%)
BAMBURI	26.05	22.95	11.90
NCBA	22.80	20.20	11.40
WILLIAMSON	144.00	128.25	10.94
SCAN	7.70	7.00	9.09
HAFR	0.45	0.41	8.89

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	28.20	25.36	715.03
KCB	33.65	16.82	565.84
EQTY	32.95	6.04	198.86
COOP	10.50	11.19	117.53
NCBA	20.20	4.13	83.44

Foreign Trades - (17-Aug-2020- 21-Aug-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	113.95	93.94	20.01
Tuesday	77.83	277.13	-199.30
Wednesday	216.27	340.31	-124.04
Thursday	123.66	159.03	-35.37
Friday	350.87	287.09	63.78
Total	882.58	1157.51	-274.93

Market Statistics (Values in 'Mn') -17-Aug-2020 – 21-Aug-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	315.76	18.04	14.88	20.90
Tuesday	347.25	11.21	39.90	17.44
Wednesday	386.66	27.97	44.01	15.94
Thursday	204.37	30.25	38.91	21.23
Friday	707.58	24.79	20.29	35.88
Total	1,961.61			111.39

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
07-July-20 – 13-Aug-2020	14.5	2.0
14-Aug-2020	9.8	1.8
17-Aug-2020	13.8	2.3
18-Aug-2020	14.2	2.5
19-Aug-2020	11.7	2.8
20-Aug-2020	13.5	2.6
14-Aug-20 – 20-Aug-2020	12.6	2.4

Currency	14-Aug-20	21-Aug-20	Δ %
US Dollar	108.29	108.01	0.26
STG Pound	141.74	141.88	0.10
EURO	128.18	127.93	0.20
Japanese Yen	101.31	102.29	0.97
SA Rand	6.22	6.27	0.80
KES/USHS	33.94	34.03	0.27
KES/TSHS	21.47	21.48	0.05
KES/RWF	8.91	8.94	0.34

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	11.00	6.3%	8.9%	10.4	0.0	-	19.6	0.0%
Kakuzi	391.00	0.0%	15.0%	391.0	0.7	14.5	14.5	2.3%
Kapchorua Tea	85.00	6.3%	6.3%	80.3	0.1	-	2.8	11.8%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	17.00	9.1%	14.9%	17.1	0.5	4.4	2.7	5.4%
Williamson Tea	128.25	-10.9%	-7.7%	144.0	1.9	-	3.2	15.6%
Automobiles								
Car & General	23.10	9.7%	-11.2%	21.1	0.0	30.4	16.7	3.5%
Banking								
Absa Bank	9.78	7.9%	-26.7%	9.1	8.5	7.2	7.7	11.2%
Diamond Trust	66.00	-1.9%	-40.5%	29.1	19.8	2.8	2.7	3.9%
Equity Bank	32.95	14.6%	-39.3%	29.1	0.8	6.3	4.9	6.1%
Housing Finance	4.07	1.8%	-35.8%	4.0	198.9	-	-	0.0%
I&M Holdings	43.00	-3.7%	-20.4%	44.4	0.3	2.7	2.4	9.1%
KCB	33.65	10.1%	-38.0%	30.6	565.8	4.3	4.9	10.4%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	20.20	-11.4%	-45.2%	22.5	83.4	3.1	2.9	6.2%
Stanbic Holdings	74.50	1.4%	-31.8%	73.5	0.1	4.7	4.4	7.8%
StanChart	150.00	-0.7%	-25.0%	151.1	4.7	6.4	7.5	12.7%
Co-op Bank	10.50	-3.2%	-35.8%	10.8	117.5	4.8	4.4	9.5%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.98	-1.0%	-10.1%	1.0	0.0	0.4	0.4	0.0%
Express	4.17	9.7%	-39.0%	3.8	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.51	-8.0%	-33.9%	4.9	0.4	6.8	6.8	11.5%
Nairobi Business V.	0.66	17.9%	-5.7%	0.6	0.0	0.3	0.3	0.0%
Nation Media	11.50	-1.7%	-71.1%	11.7	6.1	1.0	1.0	43.5%
Sameer Africa	3.50	0.0%	1.4%	3.5	0.1	-	-	0.0%
Standard Group	22.50	0.0%	-18.3%	22.5	0.0	10.5	9.7	0.0%
TPS EA	14.25	4.2%	-15.4%	14.3	0.1	9.1	-	2.4%
Uchumi	0.33	13.8%	13.8%	0.3	0.5	-	0.2	0.0%
WPP Scangroup	7.00	-9.1%	-60.9%	7.8	4.5	6.3	4.7	2.4%
Construction								
ARM	5.55	0.0%	0.9%	26.1	-	-	-	0.0%
Bamburi Cement	22.95	-11.9%	-71.3%	46.5	3.0	1.6	1.7	17.9%
Crown Berger	46.45	-0.1%	-25.7%	1.6	0.7	71.5	54.0	1.3%
E.A.Cables	1.83	12.3%	-28.2%	13.9	0.1	-	-	0.0%
E.A.Portland	13.85	0.0%	-4.5%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.52	-2.1%	-4.8%	22.0	18.7	4.0	5.1	7.2%
Kenolkobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.90	1.6%	-37.3%	22.9	10.4	0.5	0.5	0.0%
Total Kenya	23.00	0.4%	-18.1%	7.4	0.2	8.9	8.0	5.7%
Umeme Ltd	7.08	-4.3%	-14.5%	-	0.2	3.5	4.0	7.8%
Insurance								
BRITAM	7.04	-1.7%	-23.3%	2.0	2.7	-	-	0.0%
CIC	2.10	5.0%	-25.3%	220.5	0.1	30.0	16.2	6.2%
Jubilee	228.25	3.5%	-34.8%	2.2	13.8	5.3	5.2	3.9%
Kenya Re	2.15	-2.7%	-29.0%	7.2	55.6	0.4	0.4	20.9%
Liberty Kenya	7.80	8.0%	-25.4%	13.5	0.0	6.7	7.4	0.0%
Sanlam	13.55	0.4%	-24.7%	-	0.0	21.5	-	0.0%
Investments								
Centum	21.55	-4.6%	-27.2%	0.5	12.8	2.0	1.8	0.0%
Home Afrika	0.41	-8.9%	-25.5%	1,500.0	0.0	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.5	-	-	-	0.0%
Olympia Capital	2.45	0.0%	21.9%	1.8	-	9.4	9.4	0.0%
TransCentury	1.80	0.0%	-28.0%	-	0.0	-	45.0	0.0%
Investment Service								
NSE	6.74	-0.6%	-46.3%	-	52.1	9.5	19.8	4.3%
Manufacturing								
BOC	57.00	-1.3%	-1.7%	328.0	0.1	7.5	7.3	9.1%
BAT	319.75	-2.5%	-33.1%	8.2	5.3	7.5	7.2	10.9%
Carbacid	8.20	0.5%	0.2%	154.0	0.6	5.6	5.3	8.5%
EABL	151.00	-1.9%	-23.0%	1.4	73.7	12.4	12.4	5.6%
Flame Tree	1.36	-4.9%	-40.9%	12.3	0.0	1.0	1.3	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	32.7	-	-	-	0.0%
Unga Group	32.70	0.0%	-3.8%	-	-	7.6	8.7	1.5%
Telecommunication								
Safaricom	28.20	1.8%	-9.9%	27.7	715.0	17.8	17.8	4.4%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



Weekly Bond Turnover



Sector Performances

Segment	14-Aug-20	21-Aug-20	Week/Week	YTD (%)
Banking	56.49	56.96	0.83	32.33
Manufacturing	42.79	42.24	0.59	1.29
Telecommunication	103.55	105.42	1.81	9.90
Energy & Petroleum	64.33	63.75	0.90	16.02
Insurance	37.15	37.90	2.02	27.19
Construction	34.78	34.70	0.24	31.93
Commercial	32.46	33.07	1.87	21.29
Agricultural	67.97	69.03	1.56	3.18
Automobile	83.20	91.30	9.74	11.15
Investment	52.72	51.26	2.77	13.79
NSE 20	1,743.58	1,723.96	1.13	35.53
NASI	129.5	131.75	1.77	20.62

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	2.62	2.62	65.45
182 Day	10.0	0.88	0.88	8.83
364 Day	10.0	6.18	6.18	61.84
Total	24.0	9.68	9.68	40.35

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 33	Yield (%) Week 34	Δ from previous auction (bps)
91-Day	6.200	6.257	5.7
182-Day	6.561	6.600	3.9
364-Day	7.517	7.508	0.9

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Jul-20
Interbank Rate	2.6	20-Aug-20
CBK Discount Window	13.00	29-Jul-20
REPO	3.95	17-Aug-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.36	31-July-20

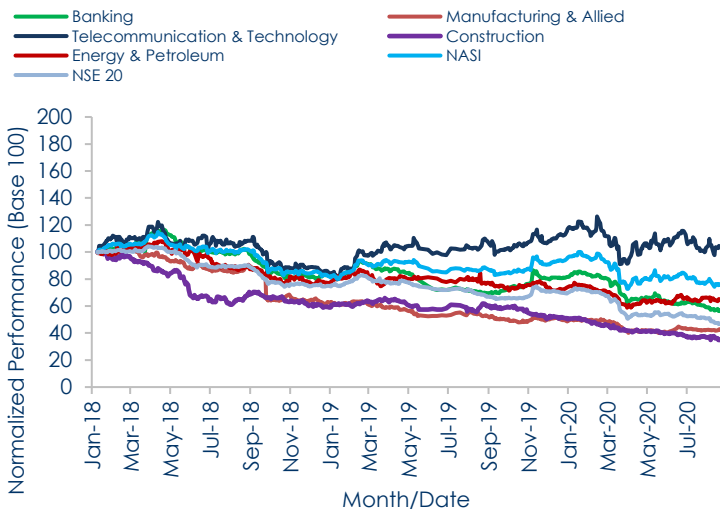
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First& Final Dividend KES.1.20	Subject to Approval	Subject to Approval
BAT KENYA	Interim Dividend KES.3.50	21/08/2020	18/09/2020
WILLIAMSON TEA	Final Dividend KES.20.00	18/08/2020	Subject to Approval

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange