



## Key Market Indicators

Key Indicators (Weekly)	30-July 20	07-Aug- 20	Δ (%)
NSE20 Share Index	1,804.10	1,758.08	2.6
NSE25 Share Index	3,059.56	2,990.66	2.3
NSE All Share Index	133.23	130.58	2.0
Equity Turnover(KshBn)	1.53	2.91	90.2
Volume traded (Mn)	52.27	130.34	149.4
Bonds Traded (KES Bn)	21.68	14.59	32.7
Mkt. Cap. (Ksh Billion)	2,036.04	2,004.50	1.5
Mkt. Cap. (US\$Billions)	18.90	18.56	1.8

## Top Gainer Stocks

Stock	30-July 20	07-Aug- 20	Δ (%)
STANDARD	23.00	25.00	8.7
TPSE	13.65	14.50	6.2
GOLDFIF	1980	2100	6.1
DTB	65.75	69.00	4.9
TCL	1.83	1.90	3.8

## Top Loser Stocks

Stock	30-July-20	07-Aug-20	Δ (%)
NMG	10.55	9.04	14.3
SCANGROUO	11.30	9.92	12.2
KAPCHORUA	89.75	79.50	11.4
CIC	2.45	2.17	11.4
EACABLES	2.36	2.10	11.0

## Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	27.70	81.8	2,266.4
EQUITY	31.50	6.7	210.5
EABL	155.0	1.1	167.2
KCB	32.95	4.0	130.8
ABSA	8.62	7.5	64.3

## Foreign Trades - (03-Aug-2020- 07-Aug-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	870.7	939.4	-69.2
Tuesday	742.8	782.8	-40.0
Wednesday	557.1	532.8	24.3
Thursday	117.0	98.2	18.8
Friday	30.2	102.2	-72.0
<b>Total</b>	<b>2,317.3</b>	<b>2,455.4</b>	<b>-138.1</b>

## Market Statistics (Values in 'Mn') -03-Aug- 2020 – 07-Aug-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	991.3	43.9	47.4	39.7
Tuesday	838.8	44.3	46.7	32.2
Wednesday	686.7	40.6	38.8	38.6
Thursday	212.0	27.6	23.1	9.9
Friday	211.2	7.2	24.3	10.4
<b>Total</b>	<b>2,940.0</b>	<b>40.9</b>	<b>45.1</b>	<b>130.7</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
24-July-20 - 29-July-2020	20.8	2.2
31-Jul-2020	-	-
03-Aug-2020	2.3	3.01
04-Aug-2020	8.6	2.43
05-Aug-2020	17.52	2.33
06-Aug-2020	12.70	2.33
<b>31-July-20 - 06-Aug-2020</b>	<b>10.3</b>	<b>2.5</b>

Currency	30-July-20	07-Aug-20	Δ %
US Dollar	107.71	108.00	0.3
STG Pound	139.63	142.10	1.8
EURO	126.39	128.09	1.4
Japanese Yen	102.32	102.32	0.0
SA Rand	6.47	6.16	4.8
KES/USHS	34.21	34.13	0.2
KES/TSHS	21.51	21.53	0.1
KES/RWF	8.90	8.88	0.2

## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	10.50	0.0%	4.0%	10.5	-	-	18.8	0.0%
Kakuzi	375.00	-5.2%	10.3%	394.8	0.0	13.9	13.9	2.4%
Kapchorua Tea	79.50	-11.4%	-0.6%	89.8	0.4	-	2.7	12.6%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	17.10	-0.6%	5.3%	17.1	0.2	4.0	2.5	5.9%
Williamson Tea	143.00	-0.9%	2.9%	144.3	1.3	-	3.5	14.0%
<b>Automobiles</b>								
Car & General	22.50	0.0%	-13.5%	22.5	0.1	29.6	16.3	3.6%
<b>Banking</b>								
Absa Bank	8.62	-4.4%	-35.4%	9.0	64.3	6.3	6.8	12.8%
Diamond Trust	69.00	4.9%	-37.8%	32.6	1.3	2.9	2.8	3.8%
Equity Bank	31.50	-3.2%	-41.9%	32.6	3.2	6.0	4.7	6.3%
Housing Finance	3.72	-4.1%	-41.3%	3.9	210.5	-	-	0.0%
I&M Holdings	46.25	0.1%	-14.4%	46.2	0.8	2.9	2.6	8.4%
KCB	32.95	-4.2%	-39.3%	34.5	130.8	4.2	4.8	10.6%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	23.20	-3.9%	-37.0%	24.2	7.5	3.5	3.3	5.4%
Stanbic Holdings	74.50	-10.5%	-31.8%	83.3	1.0	4.7	4.4	7.8%
StanChart	151.75	-1.3%	-24.1%	153.8	7.8	6.4	7.6	12.5%
Co-op Bank	10.30	-1.9%	-37.0%	10.5	33.3	4.7	4.3	9.7%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.08	0.9%	-0.9%	1.1	0.0	0.4	0.4	0.0%
Express	3.80	-2.6%	-44.4%	3.9	0.1	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Langhorn Kenya	4.64	-4.1%	-32.0%	4.8	0.1	7.0	7.0	11.2%
Nairobi Business V.	0.60	0.0%	-14.3%	0.6	0.0	0.3	0.3	0.0%
Nation Media	9.04	-14.3%	-77.3%	10.6	16.9	0.8	0.8	55.3%
Sameer Africa	3.48	0.0%	0.9%	3.5	0.0	-	-	0.0%
Standard Group	25.00	8.7%	-9.3%	23.0	0.0	11.7	10.8	0.0%
TPS EA	13.65	6.2%	-17.4%	13.7	0.0	8.9	-	2.4%
Uchumi	0.32	-8.6%	10.3%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	9.92	-12.2%	-44.6%	11.5	1.8	8.9	6.6	2.4%
<b>Construction</b>								
ARM	5.55	0.0%	0.9%	25.5	-	-	-	0.0%
Bamburi Cement	24.90	-2.4%	-68.9%	47.0	8.4	1.7	1.8	16.5%
Crown Berger	46.50	-1.1%	-25.6%	2.4	0.2	71.5	54.1	1.3%
E.A.Cables	2.10	-11.0%	-17.6%	13.9	0.0	-	-	0.0%
E.A.Portland	13.85	0.0%	-4.5%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	5.78	-2.7%	-0.3%	22.0	4.4	4.2	5.4	6.9%
Kenokobil	22.00	0.0%	0.0%	2.0	-	13.4	16.1	0.0%
KPLC	1.92	-2.5%	-36.6%	23.6	22.6	0.5	0.5	0.0%
Total Kenya	22.85	-3.0%	-18.7%	7.2	0.2	8.9	7.9	5.7%
Umeme Ltd	7.00	-2.8%	-15.5%	-	2.2	3.4	3.9	7.9%
<b>Insurance</b>								
BRITAM	6.96	2.7%	-24.2%	2.5	2.7	-	-	0.0%
CIC	2.17	-11.4%	-22.8%	240.0	2.7	31.0	16.7	6.0%
Jubilee	215.00	-10.4%	-38.6%	2.4	11.6	5.0	4.9	4.2%
Kenya Re	2.38	0.4%	-21.5%	8.1	4.6	0.5	0.5	18.9%
Liberly Kenya	7.90	-2.7%	-24.4%	13.5	0.0	6.8	7.5	0.0%
Sanlam	13.90	3.0%	-22.8%	-	0.1	22.1	-	0.0%
<b>Investments</b>								
Centum	23.10	0.0%	-22.0%	0.5	3.4	2.1	2.0	0.0%
Home Afrika	0.47	-2.1%	-14.5%	1,500.0	0.5	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.29	2.2%	13.9%	1.8	0.1	8.8	8.8	0.0%
TransCentury	1.90	3.8%	-24.0%	-	0.1	-	47.5	0.0%
<b>Investment Service</b>								
NSE	6.74	-0.9%	-46.3%	-	0.9	9.5	19.8	4.3%
<b>Manufacturing</b>								
BOC	54.00	0.0%	-6.9%	328.0	-	7.1	7.0	9.6%
BAT	322.50	-1.7%	-32.5%	7.9	5.1	7.6	7.2	10.9%
Carbacid	8.02	1.5%	-2.0%	154.8	0.1	5.5	5.2	8.7%
EABL	155.00	0.2%	-20.9%	1.5	167.2	12.7	12.7	5.5%
Flame Tree	1.44	-3.4%	-37.4%	12.3	0.1	1.1	1.3	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.0	-	-	-	0.0%
Unga Group	30.00	0.0%	-11.8%	-	-	6.9	8.0	1.7%
<b>Telecommunication</b>								
Safaricom	27.70	-1.6%	-11.5%	28.2	2,266.4	17.5	17.5	4.5%

Source: Nairobi Securities Exchange & Central Bank of Kenya



### Market Watch:



### Weekly Equity Turnover



### Weekly Bond Turnover

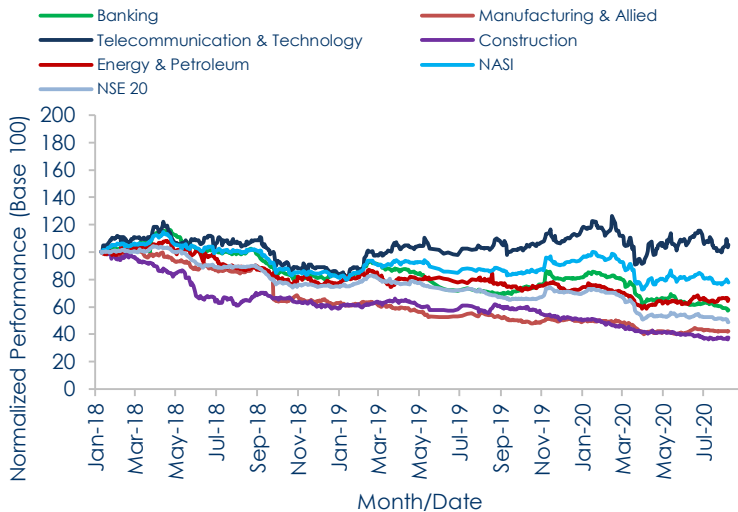


### Sector Performances

Segment	30-July-20	07-Aug-20	Week/Week	YTD (%)
Banking	57.74	57.02	1.3	32.3
Manufacturing	42.05	41.87	0.4	15.3
Telecommunication	105.23	103.55	1.6	11.5
Energy & Petroleum	65.69	64.24	2.2	15.4
Insurance	39.85	38.55	3.3	26.0
Construction	37.38	36.26	3.0	28.9
Commercial	34.13	33.32	2.4	20.7
Agricultural	69.68	67.51	3.1	17.9
Automobile	88.93	88.93	0.0	13.5
Investment	52.86	53.27	0.8	10.4
NSE 20	1804.10	1,758.08	2.6	34.3
NASI	133.23	130.58	2.0	21.3

Source: Nairobi Securities Exchange & Sterling Capital Research

### Sector Performance



Source: Nairobi Securities Exchange

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	8.5	7.5	213.01
182 Day	10.0	9.6	9.6	96.01
364 Day	10.0	14.3	13.3	142.71
<b>Total</b>	<b>24.0</b>	<b>32.4</b>	<b>30.4</b>	<b>134.97</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 31	Yield (%) Week 32	Δ from previous auction (bps)
91-Day	6.121	6.123	0.2
182-Day	6.455	6.549	9.4
364-Day	7.391	7.455	6.4

Source: Central Bank of Kenya

#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Jul-20
Interbank Rate	2.34	06-Aug-20
CBK Discount Window	13.00	29-Jul-20
REPO	4.45	21-July-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.36	31-July-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

### Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First & Final Dividend KES.1.20	Subject to Approval	Subject to Approval
BAT KENYA	Interim Dividend KES.3.50	21/08/2020	18/09/2020
WILLIAMSON TEA	Final Dividend KES.20.00	18/08/2020	Subject to Approval

Source: Nairobi Securities Exchange