



Key Market Indicators

Key Indicators (Weekly)	17-July 20	24-July 20	Δ (%)
NSE20 Share Index	1,909.36	1,886.84	1.18
NSE25 Share Index	3,107.31	3,121.55	0.46
NSE All Share Index	132.25	134.59	1.77
Equity Turnover(KshBn)	3.43	3.30	3.79
Volume traded (Mn)	138.79	115.86	16.52
Bonds Traded (KES Bn)	11.58	12.93	11.66
Mkt. Cap. (Ksh Billion)	2,021.08	2,056.98	1.78
Mkt. Cap. (US\$Billions)	18.81	19.04	1.22

Top Gainer Stocks

Stock	17-July 20	24-July 20	Δ (%)
KAKUZI	328.00	395.75	20.66
UNGA	28.05	30.00	6.95
WILLIAMSON	137.00	145.00	5.84
SASINI	16.30	17.15	5.21
EABL	160.00	167.75	4.84

Top Loser Stocks

Stock	17-July-20	24-July-20	Δ (%)
TCL	2.35	2.03	13.62
NMG	12.65	11.05	12.65
OLYMPIA	2.50	2.24	10.40
SAMEER	4.26	3.87	9.15
NBV	0.60	0.55	8.33

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	28.10	69.67	1,957.77
EQUITY	32.50	14.37	467.08
BAT	317.25	1.16	368.14
KCB	34.35	9.32	320.08
EABL	167.75	0.56	93.76

Foreign Trades - (20-July-2020- 24-July-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn)
Monday	458.45	514.80	-56.34
Tuesday	432.37	982.83	-550.47
Wednesday	470.47	1,005.64	-535.17
Thursday	124.54	293.26	-168.71
Friday	110.62	166.10	-55.49
Total	1,596.45	2,962.63	-1,366.18

Market Statistics (Values in 'Mn') -20-July- 2020 – 24-July-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	548.16	41.82	514.80	11.33
Tuesday	1,013.49	21.33	982.83	39.18
Wednesday	1,074.18	21.90	1,005.64	38.78
Thursday	446.89	13.93	293.26	17.04
Friday	221.71	24.95	166.10	9.60
Total	3,304.44	24.79	2,962.63	115.94

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
10-July-20 - 16-July-2020	8.4	1.8
17-July-2020	8.9	1.9
20-July-2020	4.3	2.3
21-July-2020	6.0	2.3
22-July-2020	6.5	2.3
23-July-2020	5.5	2.3
17-July-20 - 23-July-2020	6.2	2.2

Currency	17-June-20	24-July-20	Δ (%)
US Dollar	107.46	108.02	0.52
STG Pound	134.92	137.42	1.85
EURO	122.61	125.16	2.08
Japanese Yen	100.26	101.46	1.19
SA Rand	6.45	6.46	0.10
KES/USHS	34.34	34.21	0.54
KES/TSHS	21.58	21.51	0.35
KES/RWF	8.91	8.87	0.43

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.20	3.0%	1.0%	9.9	0.0	-	18.2	0.0%
Kakuzi	395.75	20.7%	16.4%	331.2	0.2	14.7	14.7	2.3%
Kapchorua Tea	90.00	1.7%	12.5%	88.5	0.0	-	3.0	11.1%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	16.30	5.2%	6.2%	16.3	0.1	4.1	2.5	5.8%
Williamson Tea	145.00	5.8%	4.3%	137.0	3.0	-	3.6	13.8%
Automobiles								
Car & General	22.50	0.0%	-13.5%	22.5	-	29.6	16.3	3.6%
Banking								
Absa Bank	9.06	-1.3%	-32.1%	9.2	36.5	6.6	7.1	12.1%
Diamond Trust	69.25	0.4%	-37.6%	34.0	49.8	2.9	2.8	3.8%
Equity Bank	32.50	-4.4%	-40.1%	34.0	1.6	6.2	4.8	6.2%
Housing Finance	3.76	-6.0%	-40.7%	4.0	467.1	-	-	0.0%
I&M Holdings	49.00	-1.7%	-9.3%	49.9	0.7	3.1	2.8	8.0%
KCB	34.35	-2.6%	-36.7%	35.3	320.1	4.4	5.0	10.2%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	25.50	1.2%	-30.8%	25.2	5.8	3.9	3.6	4.9%
Stanbic Holdings	79.00	0.6%	-27.7%	78.5	4.1	5.0	4.7	7.3%
StanChart	155.00	-3.1%	-22.5%	159.9	3.0	6.6	7.8	12.3%
Co-op Bank	11.15	-5.9%	-31.8%	11.8	12.2	5.1	4.6	9.0%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.07	3.9%	-1.8%	1.0	0.0	0.4	0.4	0.0%
Express	3.80	-8.0%	-44.4%	4.1	0.1	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.89	2.9%	-28.3%	4.8	0.2	7.4	7.4	10.6%
Nairobi Business V.	0.55	-8.3%	-21.4%	0.6	0.0	0.3	0.3	0.0%
Nation Media	11.05	-12.6%	-72.2%	12.8	7.5	0.9	1.0	45.2%
Sameer Africa	3.87	-9.2%	12.2%	4.3	0.3	-	-	0.0%
Standard Group	23.00	-7.6%	-16.5%	25.1	0.0	10.7	9.9	0.0%
TPS EA	13.40	2.2%	-21.9%	13.4	0.5	8.4	-	2.6%
Uchumi	0.36	0.0%	24.1%	0.4	0.1	-	0.3	0.0%
WPP Scangroup	19.55	-0.8%	9.2%	19.7	39.0	17.5	13.0	2.6%
Construction								
ARM	5.55	0.0%	0.9%	26.2	-	-	-	0.0%
Bamburi Cement	26.00	-0.8%	-67.5%	46.9	0.9	1.8	1.9	15.8%
Crown Berger	47.00	0.2%	-24.8%	2.3	0.2	72.3	54.7	1.3%
E.A.Cables	2.10	-8.3%	-17.6%	13.9	0.2	-	-	0.0%
E.A.Portland	13.85	0.0%	-4.5%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.96	0.3%	2.8%	22.0	14.7	4.4	5.5	6.7%
Kenolkobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.89	-1.6%	-37.6%	24.0	5.0	0.5	0.5	0.0%
Total Kenya	23.15	-3.5%	-17.6%	7.6	0.2	9.0	8.0	5.6%
Umeme Ltd	7.74	2.4%	-6.5%	-	0.8	3.8	4.4	7.1%
Insurance								
BRITAM	7.06	-5.9%	-23.1%	2.4	0.6	-	-	0.0%
CIC	2.44	3.8%	-13.2%	250.0	0.2	34.9	18.8	5.3%
Jubilee	240.00	-4.0%	-31.4%	2.4	4.5	5.6	5.5	3.8%
Kenya Re	2.40	0.0%	-20.8%	7.9	3.2	0.5	0.5	18.8%
Liberty Kenya	8.02	1.5%	-23.3%	14.0	0.0	6.9	7.6	0.0%
Sonlam	14.00	0.0%	-22.2%	-	0.0	22.2	-	0.0%
Investments								
Centum	23.85	3.5%	-19.4%	0.5	1.4	2.2	2.0	0.0%
Home Afrika	0.47	-2.1%	-14.5%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.5	-	-	-	0.0%
Olympia Capital	2.24	-10.4%	11.4%	2.4	0.0	8.6	8.6	0.0%
TransCentury	2.03	-13.6%	-18.8%	-	1.9	-	50.8	0.0%
Investment Service								
NSE	6.90	0.3%	-45.0%	-	0.4	9.7	20.3	4.2%
Manufacturing								
BOC	54.00	0.0%	-6.9%	310.0	0.0	7.1	7.0	9.6%
BAT	317.25	2.3%	-33.6%	9.0	368.1	7.5	7.1	11.0%
Carbacid	8.28	-8.0%	1.2%	160.0	0.6	5.6	5.3	8.5%
EABL	167.75	4.8%	-14.4%	1.4	93.8	13.8	13.8	5.1%
Flame Tree	1.47	2.8%	-36.1%	12.3	0.2	1.1	1.4	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	28.1	-	-	-	0.0%
Unga Group	30.00	7.0%	-11.8%	-	0.0	6.9	8.0	1.7%
Telecommunication								
Safaricom	28.10	4.1%	-10.2%	27.0	1,957.8	17.8	17.8	4.4%

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Market Report

Week 30 – (20th July 2020-24th July 2020)



Market Watch:



Weekly Equity Turnover



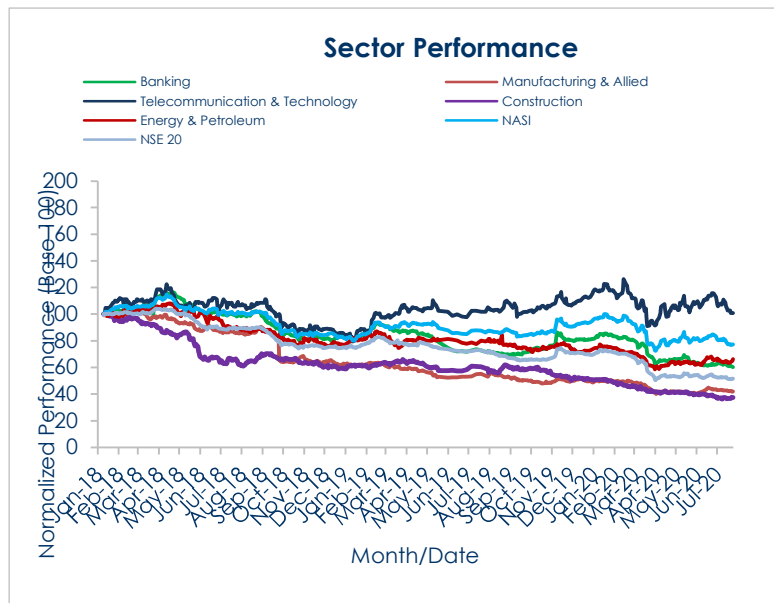
Weekly Bond Turnover



Sector Performances

Segment	17-June-20	24-July-20	Week/Week	YTD (%)
Banking	60.38	59.09	2.13	29.80
Manufacturing	42.05	42.48	1.03	14.12
Telecommunication	100.93	105.05	4.07	10.22
Energy & Petroleum	66.24	65.91	0.50	13.17
Insurance	40.67	40.34	0.81	22.51
Construction	37.34	36.66	1.83	28.09
Commercial	37.19	35.97	3.27	14.38
Agricultural	65.62	69.47	5.87	3.84
Automobile	88.93	88.93	0.00	13.46
Investment	56.78	54.09	4.75	9.03
NSE 20	1,909.36	1,886.84	1.18	29.44
NASI	132.25	134.59	1.77	18.91

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	10.82	10.82	270.44
182 Day	10.0	1.39	1.39	13.88
364 Day	10.0	23.69	23.63	236.90
Total	24.0	35.90	35.84	149.56

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 29	Yield (%) Week 30	Δ from previous auction (bps)
91-Day	6.011	6.112	10.1
182-Day	6.524	6.440	8.4
364-Day	7.464	7.370	9.4

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	25-June-20
Interbank Rate	2.32	23-July-20
CBK Discount Window	13.00	25-June-20
REPO	3.02	15-July-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.59	30-June-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First & Final Dividend KES.1.20	Subject to Approval	Subject to Approval
SAFARICOM	First & Final Dividend KES.1.40	31/07/2020	01/11/2020
UMEME	Final Dividend USHS.41.30	28/07/2020	17/08/2020
WILLIAMSON TEA	Final Dividend KES.20.00	18/08/2020	Subject to Approval
KAPCHORUA TEA	Final Dividend KES.10.00	30/07/2020	Subject to Approval
BAT KENYA	Interim Dividend KES.3.50	21/08/2020	18/09/2020
SCANGROUP	Special Dividend KES.8.0	28/07/2020	27/08/2020

Source: Nairobi Securities Exchange