



Key Market Indicators

Key Indicators (Weekly)	03-July 20	06-July 20	Δ (%)
NSE20 Share Index	1,945.97	1,901.28	2.3
NSE25 Share Index	3,219.26	3,092.01	4.0
NSE All Share Index	139.57	132.38	5.2
Equity Turnover(KshBn)	1.53	4.28	179.7
Volume Traded (Mn)	63.26	170.57	169.6
Bonds Traded (KES Bn)	9.13	14.11	0.5
Mkt. Cap. (Ksh Billion)	2,133.31	2,023.12	5.2
Mkt. Cap. (US\$Billions)	19.99	18.92	5.4

Top Gainer Stocks

Stock	03-July-20	06-July-20	Δ (%)
TCL	1.48	1.93	30.4
SCAN	20.05	16.60	20.8
EAAGADS	9.90	9.00	10.0
SAMEER	3.73	3.41	9.4
UCHUMI	0.35	0.32	9.4

Top Loser Stocks

Stock	03-July-20	06-July-20	Δ (%)
EXPRESS	4.24	5.98	29.1
KENRE	2.22	2.00	9.9
C&G	25.00	22.70	9.2
NMG	14.90	13.55	9.1
SASINI	17.65	16.10	8.8

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	27.50	93.08	2559.79
EQTY	31.85	18.87	601.03
EABL	158	2.41	380.64
KCB	34.05	8.41	286.37
SCAN	20.05	6.48	130.01

Foreign Trades - (03-July-2020- 06-July-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	274.66	511.97	-237.31
Tuesday	213.02	825.46	-612.44
Wednesday	234.18	547.57	-313.39
Thursday	487.19	1,020.36	-533.17
Friday	297.35	610.02	-312.67
Total	1,506.39	3,515.37	-2,008.98

Market Statistics (Values in 'Mn') -03-July- 2020 – 06-July-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	553.45	24.8	46.3	22.30
Tuesday	877.92	12.1	47.0	31.71
Wednesday	826.83	14.2	33.1	29.75
Thursday	1,294.14	18.8	39.4	47.28
Friday	731.33	20.33	41.71	39.55
Total	4,283.67			170.60

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
26-June-20 - 02-July-2020	5.3	3.2
03-July-2020	5.8	2.2
06-July-2020	5.5	2.0
07-July-2020	7.9	1.8
08-July-2020	2.9	1.9
09-July-2020	0.6	2.4
03-July-20 - 09-July-2020	4.5	1.6

Currency	03-June-20	06-July-20	Δ %
US Dollar	106.67	106.90	0.2
STG Pound	133.31	135.21	1.4
EURO	120.28	121.17	0.7
Japanese Yen	99.27	99.96	0.7
SA Rand	6.32	6.32	0.0
KES/USHS	34.88	34.65	0.7
KES/TSHS	21.70	21.69	0.0
KES/RWF	8.96	8.95	0.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	9.90	10.0%	-2.0%	9.0	0.0	-	17.7	0.0%
Kakuzi	325.00	0.0%	-4.4%	325.0	-	12.1	12.1	2.8%
Kapchorua Tea	83.00	0.0%	3.8%	83.0	0.0	-	2.8	12.0%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	17.65	-8.8%	-0.3%	17.7	0.2	3.8	2.3	6.2%
Williamson Tea	128.35	-1.5%	-7.7%	130.3	0.6	-	3.2	15.6%
Automobiles								
Car & General	22.70	-9.2%	-12.7%	25.0	0.3	29.9	16.4	3.5%
Banking								
Absa Bank	9.50	-5.5%	-28.8%	10.1	18.7	7.0	7.4	11.6%
Diamond Trust	70.00	0.0%	-36.9%	32.9	80.9	2.9	2.9	3.7%
Equity Bank	31.85	-3.0%	-41.3%	32.9	9.3	6.1	4.7	6.3%
Housing Finance	4.50	-0.9%	-29.0%	4.5	601.0	-	-	0.0%
I&M Holdings	49.00	-0.7%	-9.3%	49.4	0.6	3.1	2.8	8.0%
KCB	34.05	-2.9%	-37.2%	35.1	286.4	4.4	5.0	10.3%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	26.40	-0.4%	-28.4%	26.5	11.2	4.0	3.8	4.7%
Stanbic Holdings	79.00	-1.6%	-27.7%	80.3	25.5	5.0	4.7	7.3%
StanChart	161.50	-4.6%	-19.3%	169.3	4.9	6.8	8.1	11.8%
Co-op Bank	11.85	-2.9%	-27.5%	12.2	12.0	5.5	4.9	8.4%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.99	-5.7%	-9.2%	1.1	0.0	0.4	0.4	0.0%
Express	4.24	-29.1%	-38.0%	6.1	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.90	0.2%	-28.2%	4.9	0.1	7.4	7.4	10.6%
Nairobi Business V.	0.57	-8.1%	-18.6%	0.6	0.0	0.3	0.3	0.0%
Nation Media	13.55	-9.1%	-65.9%	15.0	5.1	1.1	1.2	36.9%
Sameer Africa	3.73	9.4%	8.1%	3.4	0.6	-	-	0.0%
Standard Group	21.95	-1.1%	-20.3%	22.2	0.1	10.3	9.5	0.0%
TPS EA	13.00	-3.1%	-28.2%	13.0	0.1	7.7	-	2.8%
Uchumi	0.35	9.4%	20.7%	0.3	0.2	-	0.3	0.0%
WPP Scangroup	20.05	20.8%	12.0%	17.3	130.0	17.9	13.4	2.8%
Construction								
ARM	5.55	0.0%	0.9%	28.0	-	-	-	0.0%
Bamburi Cement	27.25	-2.7%	-65.9%	48.3	3.3	1.9	2.0	15.0%
Crown Berger	48.25	0.0%	-22.8%	2.1	-	74.2	56.1	1.2%
E.A.Cables	1.97	-5.7%	-22.7%	13.9	0.2	-	-	0.0%
E.A.Portland	13.85	0.0%	-4.5%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.32	0.4%	-8.3%	22.0	5.7	3.9	4.9	7.5%
Kenolkobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.94	1.0%	-36.0%	23.5	3.1	0.5	0.5	0.0%
Total Kenya	23.10	-1.7%	-17.8%	7.1	0.5	9.0	8.0	5.6%
Umeme Ltd	7.00	-1.7%	-15.5%	-	0.1	3.4	3.9	7.9%
Insurance								
BRITAM	7.00	-7.9%	-23.7%	2.3	1.3	-	-	0.0%
CIC	2.25	-0.4%	-19.9%	250.0	1.8	32.1	17.3	5.8%
Jubilee	229.00	-8.4%	-34.6%	2.2	7.1	5.3	5.2	3.9%
Kenya Re	2.00	-9.9%	-34.0%	8.0	49.6	0.4	0.4	22.5%
Liberty Kenya	7.86	-2.2%	-24.8%	13.7	0.0	6.7	7.5	0.0%
Sanlam	13.50	-1.1%	-25.0%	-	0.1	21.4	-	0.0%
Investments								
Centum	24.35	-3.0%	-17.7%	0.5	22.6	2.2	2.1	0.0%
Home Afrika	0.45	-2.2%	-18.2%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.46	7.0%	22.4%	1.5	0.0	9.5	9.5	0.0%
TransCentury	1.93	30.4%	-22.8%	-	3.6	-	48.3	0.0%
Investment Service								
NSE	7.42	-2.9%	-40.9%	-	0.8	10.5	21.8	3.9%
Manufacturing								
BOC	55.00	-4.3%	-5.2%	310.0	0.1	7.2	7.1	9.5%
BAT	310.00	0.0%	-35.1%	9.1	6.0	7.3	6.9	11.3%
Carbacid	9.00	-1.3%	10.0%	162.7	0.2	6.1	5.8	7.8%
EABL	158.00	-2.8%	-19.4%	1.4	380.6	13.0	13.0	5.4%
Flame Tree	1.41	1.4%	-38.7%	12.3	0.3	1.0	1.3	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	29.9	-	-	-	0.0%
Unga Group	29.85	0.0%	-12.2%	-	0.0	6.9	8.0	1.7%
Telecommunication								
Safaricom	27.50	-7.3%	-12.1%	29.8	2,559.8	17.4	17.4	4.5%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



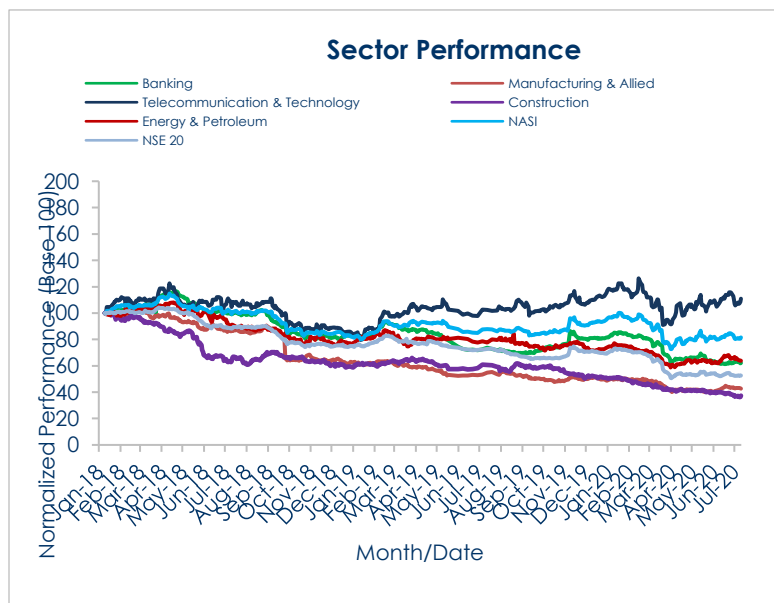
Weekly Bond Turnover



Sector Performances

Segment	03-June-20	06-July-20	Week/Week	YTD (%)
Banking	62.23	61.04	1.91	27.49
Manufacturing	42.71	42.33	0.89	14.42
Telecommunication	110.84	102.80	7.25	12.14
Energy & Petroleum	63.71	63.45	0.40	16.41
Insurance	39.92	37.89	5.07	27.21
Construction	37.36	36.72	1.71	27.96
Commercial	37.06	36.28	2.10	13.64
Agricultural	64.11	63.99	0.19	4.35
Automobile	98.81	89.72	9.20	12.69
Investment	51.35	54.31	5.77	8.66
NSE 20	1,945.97	1,901.28	2.30	28.90
NASI	139.57	132.38	5.15	20.24

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	37.92	18.42	948.1
182 Day	10.00	27.37	7.16	273.7
364 Day	10.00	20.67	20.65	206.7
Total	24.00	85.96	46.22	

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 26	Yield (%) Week 27	Δ from previous auction (bps)
91-Day	6.546	6.274	27.2
182-Day	7.048	6.759	28.9
364-Day	7.769	7.700	6.9

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	25-June-20
Interbank Rate	1.6	10-July-20
CBK Discount Window	13.00	25-June-20
REPO	3.68	26-June-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.59	30-June-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First & Final Dividend KES.1.20	Subject to Approval	Subject to Approval
SAFARICOM	First & Final Dividend KES.1.40	31/Jul/2020	01/11/2020
NSE	First & Final dividend KES.0.08	09/July/2020	Subject to approval
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval

Source: Nairobi Securities Exchange