



## Key Market Indicators

Key Indicators (Weekly)	19-June 20	26-June 20	Δ (%)
NSE20 Share Index	1,969.45	1,938.62	1.5
NSE25 Share Index	3,332.27	3,231.32	3.0
NSE All Share Index	144.58	137.75	4.7
Equity Turnover (KshBn)	3.22	2.77	14.0
Volume traded (Mn)	133.43	146.27	9.6
Bonds Traded (KES Bn)	11.97	20.59	72.0
Mkt. Cap. (Ksh Billion)	2,209.98	2,105.36	4.7
Mkt. Cap. (US\$Billions)	20.8	19.77	5.0

## Top Gainer Stocks

Stock	19-June-20	26-June-20	Δ (%)
E.A.CABLES	1.89	2.18	15.3
HFCK	4.00	4.53	13.3
SASINI	16.25	17.75	9.2
KPLC	1.84	2.00	8.7
WILLIAMSON	121.00	131.50	8.7

## Top Loser Stocks

Stock	19-June20	26-June-20	Δ (%)
BAMBURI	34.20	27.25	20.3
UMEME	8.54	7.00	18.0
E.A PORTLAND	14.00	12.60	10.0
H AFRIKA	0.45	0.40	8.9
LIBERTY	7.90	7.22	8.6

## Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	28.50	51.56	1,469.49
EQTY	35.05	6.98	244.79
KCB	36.40	5.14	187.19
BAT	320.00	0.55	176.38
EABL	170.00	1.01	172.00

## Foreign Trades - (22-June-2020- -26-June-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	90.87	166.45	-75.58
Tuesday	90.72	289.62	-198.88
Wednesday	393.21	915.93	522.72
Thursday	238.72	625.22	386.50
Friday	204.48	326.80	122.32
<b>Total</b>	<b>1,018.02</b>	<b>2,324.03</b>	<b>1,306.01</b>

## Market Statistics (Values in 'Mn') -22-June- 2020- 26-June- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	202.82	22.4	41.0	-75.58
Tuesday	397.24	11.4	36.5	-198.88
Wednesday	1,136.03	17.3	40.3	-522.72
Thursday	696.54	17.1	44.9	-386.50
Friday	352.99	29.0	46.3	-122.32
<b>Total</b>	<b>2,785.62</b>	<b>19.5</b>	<b>41.8</b>	<b>-1306.01</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
12 June-20 -18-June-2020	3.7	2.8
19-June-2020	2.6	4.3
22-June-2020	6.8	4.5
23-June-2020	8.4	4.2
24-June-2020	11.6	3.8
25-June-2020	6.4	3.9
19 June-20 -25-June-2020	7.2	4.1

Currency	19-June-20	26-June-20	Δ (%)
US Dollar	106.29	106.51	0.2
STG Pound	132.76	132.57	0.1
EURO	119.46	119.54	0.1
Japanese Yen	90.40	99.44	10
SA Rand	6.12	6.23	1.8
KES/USHS	35.03	35.01	0.1
KES/TSHS	21.78	21.76	0.1
KES/RWF	8.98	8.97	0.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	9.92	0.2%	-1.8%	9.9	0.1	-	17.7	0.0%
Kakuzi	325.00	-2.1%	-4.4%	331.7	0.1	12.1	12.1	2.8%
Kapchorua Tea	83.00	5.1%	3.8%	79.0	0.0	-	2.8	12.0%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	16.25	9.2%	9.9%	16.3	0.1	4.2	2.6	5.6%
Williamson Tea	131.50	8.7%	-5.4%	121.0	0.4	-	3.3	15.2%
<b>Automobiles</b>								
Car & General	22.70	0.0%	-12.7%	22.7	0.0	29.9	16.4	3.5%
<b>Banking</b>								
Absa Bank	10.10	2.4%	-24.3%	9.9	232.1	7.4	7.9	10.9%
Diamond Trust	70.00	2.9%	-36.9%	35.8	22.9	2.9	2.9	3.7%
Equity Bank	35.05	-2.2%	-35.4%	35.8	1.7	6.7	5.2	5.7%
Housing Finance	4.53	13.3%	-28.5%	4.0	244.8	-	-	0.0%
I&M Holdings	50.00	3.6%	-7.4%	48.2	0.6	3.2	2.8	7.8%
KCB	36.40	0.7%	-32.9%	36.2	187.2	4.7	5.3	9.6%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	27.05	-1.6%	-26.6%	27.5	21.8	4.1	3.9	4.6%
Stanbic Holdings	82.00	0.0%	-24.9%	82.0	6.9	5.2	4.8	7.1%
StanChart	167.00	-0.3%	-16.5%	167.5	5.1	7.1	8.4	11.4%
Co-op Bank	12.50	0.0%	-23.5%	12.5	24.8	5.8	5.2	8.0%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.02	-7.3%	-6.4%	1.1	0.0	0.4	0.4	0.0%
Express	6.00	7.1%	-12.3%	5.6	0.1	-	-	0.0%
Kenya Airways	2.72	-1.4%	30.1%	2.8	2.0	-	-	0.0%
Langhorn Kenya	4.85	1.7%	-28.9%	4.8	0.4	7.3	7.3	10.7%
Nairobi Business V.	0.62	3.3%	-11.4%	0.6	0.0	0.3	0.3	0.0%
Nation Media	15.45	-0.3%	-61.1%	15.5	2.0	1.3	1.4	32.4%
Sameer Africa	3.30	3.1%	-4.3%	3.2	0.2	-	-	0.0%
Standard Group	21.65	-1.6%	-21.4%	22.0	0.1	10.1	9.3	0.0%
TPS EA	15.50	3.2%	-8.8%	15.5	0.1	9.8	-	2.2%
Uchumi	0.30	-3.2%	3.4%	0.3	0.2	-	0.2	0.0%
WPP Scangroup	16.10	-5.0%	-10.1%	17.0	0.4	14.4	10.7	2.2%
<b>Construction</b>								
ARM	5.55	0.0%	0.9%	34.2	-	-	-	0.0%
Bamburi Cement	27.25	-20.3%	-65.9%	49.0	22.7	1.9	2.0	15.0%
Crown Berger	48.95	0.0%	-21.7%	1.9	0.0	75.3	56.9	1.2%
E.A.Cables	2.18	15.3%	-14.5%	14.3	0.4	-	-	0.0%
E.A.Portland	12.60	-10.0%	-13.1%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	5.32	8.6%	-8.3%	22.0	89.7	3.9	4.9	7.5%
Kenokobil	22.00	0.0%	0.0%	1.8	-	13.4	16.1	0.0%
KPLC	2.00	8.7%	-34.0%	25.2	15.8	0.5	0.5	0.0%
Total Kenya	27.15	8.6%	-3.4%	8.5	1.9	10.6	9.4	4.8%
Umeme Ltd	7.00	-18.0%	-15.5%	-	0.2	3.4	3.9	7.9%
<b>Insurance</b>								
BRITAM	7.80	-7.8%	-15.0%	2.3	6.7	-	-	0.0%
CIC	2.30	2.2%	-18.1%	250.0	1.1	32.9	17.7	5.7%
Jubilee	250.00	0.0%	-28.6%	2.2	18.0	5.8	5.7	3.6%
Kenya Re	2.22	0.9%	-26.7%	7.9	50.6	0.4	0.4	20.3%
Liberty Kenya	7.22	-8.6%	-30.9%	13.6	0.0	6.2	6.9	0.0%
Sanlam	13.65	0.7%	-24.2%	-	0.2	21.7	-	0.0%
<b>Investments</b>								
Centum	25.75	-2.1%	-13.0%	0.5	2.9	2.4	2.2	0.0%
Home Afrika	0.41	-8.9%	-25.5%	1,500.0	0.2	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.4	-	-	-	0.0%
Olympia Capital	2.30	-5.7%	14.4%	1.6	0.0	8.8	8.8	0.0%
TransCentury	1.50	-6.3%	-40.0%	-	0.1	-	37.5	0.0%
<b>Investment Service</b>								
NSE	7.76	-1.3%	-38.2%	-	0.9	10.9	22.8	3.7%
<b>Manufacturing</b>								
BOC	57.50	-0.4%	-0.9%	315.8	0.1	7.6	7.4	9.0%
BAT	320.00	1.3%	-33.1%	9.0	176.4	7.5	7.2	10.9%
Carbacid	9.08	0.9%	11.0%	175.0	0.0	6.2	5.9	7.7%
EABL	170.00	-2.9%	-13.3%	1.5	172.0	13.9	13.9	5.0%
Flame Tree	1.42	-7.2%	-38.3%	12.3	0.4	1.0	1.3	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	28.7	-	-	-	0.0%
Unga Group	29.00	0.9%	-14.7%	-	0.1	6.7	7.8	1.7%
<b>Telecommunication</b>								
Safaricom	28.50	-7.8%	-8.9%	31.1	1,469.5	18.0	18.0	4.4%

Source: Nairobi Securities Exchange & Central Bank of Kenya



### Market Watch:



### Weekly Equity Turnover



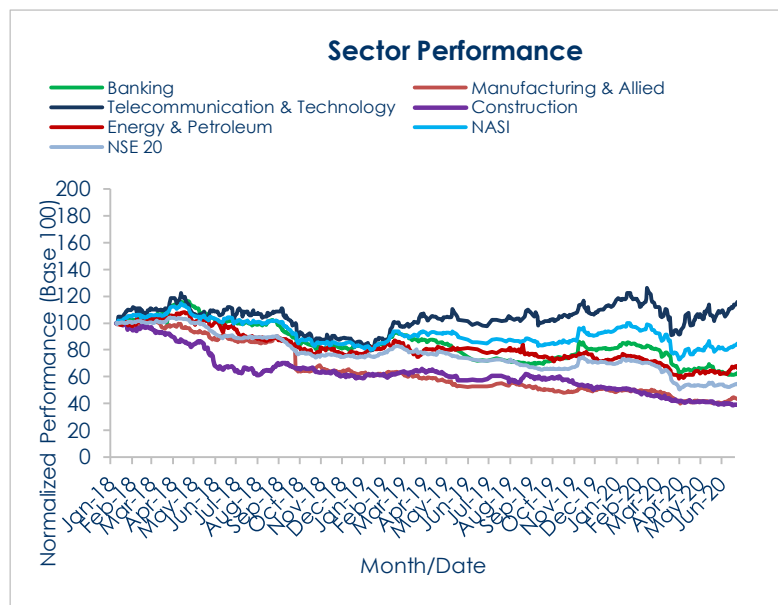
### Weekly Bond Turnover



### Sector Performances

Segment	19-June-20	26-June-20	Week/Week	YTD (%)	
Banking	61.90	63.08	1.9	25.1	
Manufacturing	43.47	43.06	1.0	13.0	
Telecommunication	115.51	106.5	7.8	9.0	
Energy & Petroleum	65.29	65.94	1.0	13.1	
Insurance	40.38	39.50	2.2	24.1	
Construction	38.31	36.88	3.7	27.7	
Commercial	36.22	36.19	0.1	13.9	24.1
Agricultural	63.17	65.33	3.4	2.4	17.9
Automobile	89.72	89.72	0.0	12.7	11.7
Investment	53.03	50.57	4.7	14.9	4.8
NSE 20	1,969.45	1,938.62	1.6	27.5	25.4
NASI	144.58	137.75	4.7	17.0	

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	16.5	0.68	412.04
182 Day	10.0	14.0	1.54	140.25
364 Day	10.0	28.4	11.5	284.44
Total	24.0	59.0	13.76	245.63

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 25	Yield (%) Week 26	Δ from previous auction
91-Day	7.089	6.700	0.389
182-Day	7.739	7.395	0.344
364-Day	8.667	8.194	0.473

Source: Central Bank of Kenya

#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-May-20
Interbank Rate	3.89	25-June-20
CBK Discount Window	13.00	25-June-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.47	May-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

### Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First& Final Dividend KES.1.20	Subject to Approval	Subject to Approval
TOTAL	First& Final Dividend	26/Jun/2020	31/07/2020
JUBILEE	Final Dividend KES.8.00	30/Jun/2020	24/07/2020
FAHR	First & Final Dividend KES.075	Subject to approval	31/05/2020
SAFARICOM	First & Final Dividend KES.1.40	31/Jul/2020	01/11/2020
NCBA	Bonus issue 1:10	Subject to approval	Subject to Approval
BRITAM	First & Final dividend	Subject to approval	Subject to approval
NSE	First & Final dividend KES.0.08	Subject to approval	Subject to approval
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval

Source: Nairobi Securities Exchange