



## Key Market Indicators

Key Indicators (Weekly)	29-May 20	05-June 20	Δ (%)
NSE20 Share Index	1,948.08	1,939.59	0.4
NSE25 Share Index	3,203.94	3,200.71	0.1
NSE All Share Index	137.13	139.18	1.5
Equity Turnover(KshBn)	2.37	2.30	3.0
Volume traded (Mn)	84.83	98.90	16.6
Bonds Traded (KES Bn)	13.74	9.49	30.9
Mkt. Cap. (Ksh Billion)	2,095.92	2,127.22	1.5
Mkt. Cap. (US\$Billions)	19.6	20.1	2.6

## Top Gainer Stocks

Stock	29-May20	05-June-20	Δ (%)
FLAMETREE	1.17	1.46	24.8
KPLC	1.75	2.05	17.1
EVEREADY	1.00	1.16	16.0
STANDARD	19.00	20.80	9.5
UCHUMI	0.30	0.30	6.7

## Top Loser Stocks

Stock	29-May20	05-May-20	Δ (%)
NATION	18.60	16.45	11.6
KAPCHORUA	79.00	72.00	8.9
STANBIC	85.00	78.50	7.7
BARCLAYS	10.80	10.05	6.9
NSE	7.90	7.36	6.8

## Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SAFARICOM	29.50	34.07	1,005.09
EQTY	33.15	17.16	568.81
BRITAM	6.50	15.34	358.14
KCB	34.90	8.23	287.29
EABL	167.00	0.75	124.70

## Foreign Trades - (02-June-2020- -05-June-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	0.0	0.0	0.0
Tuesday	393.54	569.94	-176.41
Wednesday	250.67	352.79	-102.12
Thursday	263.04	391.02	-127.98
Friday	350.37	553.04	-202.67
<b>Total</b>	<b>2,329.14</b>	<b>1,866.79</b>	<b>-609.17</b>

## Market Statistics (Values in 'Mn') -02-June- 2020- 05-June- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	0.0	0.0	0.0	0.0
Tuesday	603.68	32.6	47.2	25.22
Wednesday	423.15	29.6	41.7	15.52
Thursday	595.82	22.1	32.8	22.53
Friday	706.49	24.8	39.1	35.85
<b>Total</b>	<b>1,257.62</b>	<b>21.8</b>	<b>32.2</b>	<b>99.11</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
22-May-20 -28-May-2020	15.9	2.9
29-May-2020	18.3	3.3
01-May-2020	0.0	0.0
02-May-2020	12.0	3.2
03-May-2020	9.4	3.1
04-May-2020	9.8	3.1
29-May-20 -04-June-2020	9.9	2.5

Currency	29-May-20	05-June-20	Δ (%)
US Dollar	106.94	106.09	0.8
STG Pound	131.14	132.96	1.4
EURO	117.81	119.06	1.1
Japanese Yen	99.27	97.08	2.2
SA Rand	6.14	6.29	2.4
KES/USHS	35.40	35.51	0.3
KES/TSHS	21.65	21.82	0.8
KES/RWF	8.92	8.99	0.8

Source: Nairobi Securities Exchange & Central Bank of Kenya

## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	8.24	0.0%	-18.4%	8.2	0.0	-	14.7	0.0%
Kakuzi	330.00	3.0%	-2.9%	321.0	0.1	12.3	12.3	2.7%
Kapchorua Tea	72.00	-8.9%	-10.0%	79.0	0.0	-	2.4	13.9%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	16.75	0.9%	4.6%	16.7	0.2	4.0	2.4	5.9%
Williamson Tea	120.00	0.0%	-13.7%	120.0	0.8	-	3.0	16.7%
<b>Automobiles</b>								
Car & General	20.65	-2.4%	-20.6%	21.2	0.1	27.2	15.0	3.9%
<b>Banking</b>								
Absa Bank	10.05	-6.9%	-24.7%	10.8	43.2	7.4	7.9	10.9%
Diamond Trust	69.75	-2.1%	-37.2%	35.4	0.0	2.9	2.9	3.7%
Equity Bank	33.15	-6.0%	-38.9%	35.4	6.0	6.4	4.9	6.0%
Housing Finance	3.91	-2.0%	-38.3%	4.0	568.8	-	-	0.0%
I&M Holdings	46.00	-2.9%	-14.8%	47.4	0.2	2.9	2.6	8.5%
KCB	34.90	-1.6%	-35.7%	35.5	287.3	4.5	5.1	10.0%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	27.80	3.0%	-24.6%	27.0	11.9	4.2	4.0	4.5%
Stanbic Holdings	78.50	-7.6%	-28.1%	85.0	0.6	4.9	4.6	7.4%
StanChart	173.00	2.7%	-13.5%	168.6	38.6	7.3	8.7	11.0%
Co-op Bank	12.65	2.4%	-22.6%	12.3	10.2	5.8	5.2	7.9%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.16	16.0%	6.4%	1.0	0.0	0.4	0.4	0.0%
Express	5.58	-1.1%	-18.4%	5.6	0.0	-	-	0.0%
Kenya Airways	2.33	5.4%	11.5%	2.2	3.2	-	-	0.0%
Langhorn Kenya	4.76	-1.4%	-30.2%	4.8	0.1	7.2	7.2	10.9%
Nairobi Business V.	0.59	0.0%	-15.7%	0.6	0.0	0.3	0.3	0.0%
Nation Media	16.45	-11.6%	-58.6%	18.6	9.0	1.4	1.5	30.4%
Sameer Africa	2.91	-0.3%	-15.7%	2.9	0.3	-	-	0.0%
Standard Group	20.80	9.5%	-24.5%	19.0	0.0	9.7	9.0	0.0%
TPS EA	12.90	1.2%	-25.6%	12.9	0.3	8.0	-	2.7%
Uchumi	0.32	6.7%	10.3%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	16.95	-1.7%	-5.3%	17.3	0.7	15.1	11.3	2.7%
<b>Construction</b>								
ARM	5.55	0.0%	0.9%	44.0	-	-	-	0.0%
Bamburi Cement	41.95	-4.7%	-47.6%	49.5	0.3	2.9	3.0	9.8%
Crown Berger	49.05	-0.9%	-21.5%	1.7	0.1	75.5	57.0	1.2%
E.A.Cables	1.85	6.3%	-27.5%	14.3	0.1	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	-	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	4.87	0.8%	-16.0%	22.0	1.1	3.6	4.5	8.2%
Kenolkobil	22.00	0.0%	0.0%	1.8	-	13.4	16.1	0.0%
KPLC	2.05	17.1%	-32.3%	24.0	16.6	0.6	0.6	0.0%
Total Kenya	24.40	1.7%	-13.2%	7.2	0.6	9.5	8.5	5.3%
Umeme Ltd	7.58	5.3%	-8.5%	-	2.6	3.7	4.3	7.3%
<b>Insurance</b>								
BRITAM	6.50	-1.5%	-29.2%	2.5	358.1	-	-	0.0%
CIC	2.40	-2.0%	-14.6%	250.0	0.5	34.3	18.5	5.4%
Jubilee	252.00	0.8%	-28.0%	2.4	44.9	5.9	5.7	3.6%
Kenya Re	2.29	-3.4%	-24.4%	8.2	8.1	0.4	0.4	19.7%
Liberty Kenya	8.20	0.0%	-21.5%	16.0	0.1	7.0	7.8	0.0%
Sanlam	16.00	0.0%	-11.1%	-	0.0	25.4	-	0.0%
<b>Investments</b>								
Centum	23.35	1.3%	-21.1%	0.5	5.7	2.1	2.0	0.0%
Home Afrika	0.47	-6.0%	-14.5%	1,500.0	0.2	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.30	0.0%	14.4%	1.5	0.0	8.8	8.8	0.0%
TransCentury	1.63	6.5%	-34.8%	-	0.1	-	40.8	0.0%
<b>Investment Service</b>								
NSE	7.36	-6.8%	-41.4%	-	2.4	10.4	21.6	3.9%
<b>Manufacturing</b>								
BOC	58.00	-0.4%	0.0%	319.5	0.3	7.6	7.5	9.0%
BAT	320.00	0.2%	-33.1%	9.0	36.1	7.5	7.2	10.9%
Carbacid	8.74	-2.9%	6.8%	162.0	0.4	5.9	5.6	8.0%
EABL	167.00	3.1%	-14.8%	1.2	124.7	13.7	13.7	5.1%
Flame Tree	1.46	24.8%	-36.5%	12.3	0.5	1.1	1.4	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	27.4	-	-	-	0.0%
Unga Group	27.40	0.0%	-19.4%	-	0.0	6.3	7.3	1.8%
<b>Telecommunication</b>								
Safaricom	29.50	3.3%	-5.8%	28.6	1,005.1	18.7	18.7	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



### Market Watch:



### Weekly Equity Turnover



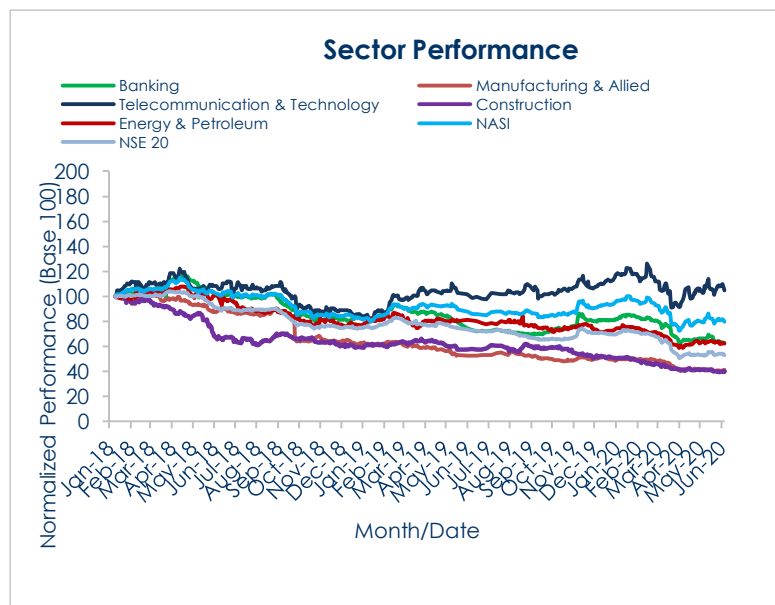
### Weekly Bond Turnover



### Sector Performances

Segment	29-May-20	05-June-20	Week/Week	YTD (%)
Banking	62.56	61.57	1.6	26.9
Manufacturing	41.49	42.65	2.8	13.8
Telecommunication	106.73	110.65	3.7	5.4
Energy & Petroleum	61.78	64.75	4.8	14.7
Insurance	41.16	40.73	1.0	21.8
Construction	39.85	39.89	0.1	21.8
Commercial	34.55	35.12	1.7	16.4
Agricultural	61.13	60.58	0.9	9.5
Automobile	83.60	81.62	2.4	20.6
Investment	51.67	51.82	0.3	12.8
NSE 20	1948.08	1,939.59	0.4	27.5
NASI	137.13	139.18	1.4	16.2

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	10.2	4.2	255.55
182 Day	10.0	21.3	8.7	213.04
364 Day	10.0	18.7	4.7	186.50
<b>Total</b>	<b>24.0</b>	<b>50.2</b>	<b>17.8</b>	<b>209.07</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 22	Yield (%) Week 23	Δ from previous auction
91-Day	7.333	7.325	0.008
182-Day	8.248	8.200	0.048
364-Day	9.198	9.165	0.033

Source: Central Bank of Kenya

#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Apr-20
Interbank Rate	3.12	04-June-20
CBK Discount Window	13.00	29-Apr-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.62	April-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

### Company Announcements

Company	Announcement	Book Closure Date	Payment Date
TOTAL	First & Final Dividend	26/06/2020	31/07/2020
JUBILEE	Final Dividend KES.8.00	30/06/2020	24/07/2020
FAHR	First & Final Dividend KES.075	Subject to approval	31/05/2020
SAFARICO M	First & Final Dividend KES.1.40	31/06/2020	01/11/2020
NCBA	Bonus issue 1:10	Subject to approval	Subject to Approval
NATION	Bonus issue 1:10	12/06/2020	Subject to Approval
BRITAM	First & Final dividend	Subject to approval	Subject to approval
NSE	First & Final dividend KES.0.08	Subject to approval	Subject to approval
Kenya-Re	Final dividend KES.0.10	12/06/2020	24/06/2020
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval
BK GROUP	Final dividend KES.14.40	12/06/2020	01/07/2020
EQUITY	Final dividend KES.2.50	12/06/2020	24/07/2020
UMEME	Final dividend USh.41.30	22/06/2020	24/07/2020
DTK	Final Dividend KES.2.70	25/06/2020	24/07/2020

Source: Nairobi Securities Exchange