



### Key Market Indicators

Key Indicators (Weekly)	15-May 20	22-May 20	Δ (%)
NSE20 Share Index	1,975.30	2,014.88	2.0
NSE25 Share Index	3,179.99	3,279.67	3.1
NSE All Share Index	135.33	140.39	3.7
Equity Turnover(KshBn)	4.93	2.41	51.1
Volume traded (Mn)	145.20	80.92	44.3
Bonds Traded (KES Bn)	10.73	10.33	3.7
Mkt. Cap. (Ksh Billion)	2,068.30	2,145.80	3.7
Mkt. Cap. (US\$Billions)	19.36	20.1	3.8

### Top Gainer Stocks

Stock	15-May20	22-May-20	Δ (%)
KQ	2.01	3.15	56.7
SAMEER	2.55	2.94	15.3
NBV	0.54	0.60	11.1
SASINI	14.85	16.50	11.1
LIBERTY	7.50	8.30	10.7

### Top Loser Stocks

Stock	15-May20	22-May-20	Δ (%)
BK	22.00	18.00	18.2
STANLIB	7.50	6.60	12.0
TPS	14.25	12.90	9.5
CROWN	49.50	45.00	9.1
B.O.C	64.00	58.25	9.0

### Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	29.35	25.16	738.51
EQTY	36.15	16.68	602.88
KCB	26.30	14.44	524.22
EABL	162.75	1.08	175.82
BAT	320.00	0.15	49.50

### Foreign Trades - (18-May-2020- 22-May-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	169.52	295.62	-126.10
Tuesday	300.81	365.50	-64.70
Wednesday	234.75	234.15	0.60
Thursday	198.47	545.02	-346.54
Friday	283.19	502.43	-219.24
<b>Total</b>	<b>1,186.74</b>	<b>1,942.73</b>	<b>-755.98</b>

### Market Statistics (Values in 'Mn') -18-May- 2020– 22-May- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	337.83	25.1	43.8	11.83
Tuesday	584.88	25.7	31.3	19.26
Wednesday	265.32	44.2	44.1	0.97
Thursday	588.96	16.9	46.3	18.15
Friday	635.14	22.3	39.6	22.48
<b>Total</b>	<b>2,412.14</b>	<b>26.8</b>	<b>41.0</b>	<b>81.44</b>

### Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
<b>08-May-20 -14-May-2020</b>	<b>25.0</b>	<b>4.1</b>
15-May-2020	13.2	4.3
18-May-2020	9.5	4.3
19-May-2020	12.0	4.4
20-May-2020	9.5	4.2
21-May-2020	9.2	4.2
<b>15-May-20 -21-May-2020</b>	<b>10.7</b>	<b>4.3</b>

Currency	15-May-20	22-May-20	Δ %
US Dollar	106.81	106.97	0.1
STG Pound	130.32	130.80	0.4
EURO	115.28	117.55	2.0
Japanese Yen	99.91	99.30	0.6
SA Rand	5.71	6.03	5.6
KES/USHS	35.43	35.43	0.0
KES/TSHS	21.66	21.64	0.1
KES/RWF	8.72	8.91	2.2

Source: Nairobi Securities Exchange & Central Bank of Kenya

### Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	8.24	0.0%	-18.4%	8.2	-	-	14.7	0.0%
Kakuzi	320.50	-6.0%	-5.7%	340.0	1.7	11.9	11.9	2.8%
Kapchorua Tea	79.00	0.0%	-1.3%	79.0	-	-	2.6	12.7%
Limuru Tea	385.00	-3.8%	-14.4%	400.9	0.0	303.1	204.8	0.3%
Sasini	14.85	11.1%	2.2%	14.9	1.9	3.9	2.4	6.1%
Williamson Tea	119.00	3.5%	-14.4%	114.9	1.7	-	3.0	16.8%
<b>Automobiles</b>								
Car & General	23.50	8.8%	-9.6%	21.6	0.0	30.9	17.0	3.4%
<b>Banking</b>								
Absa Bank	10.35	-1.4%	-22.5%	10.5	34.5	7.6	8.1	10.6%
Diamond Trust	74.00	-3.9%	-33.3%	33.7	88.8	3.1	3.0	3.5%
Equity Bank	36.15	7.3%	-33.4%	33.7	12.4	6.9	5.4	5.5%
Housing Finance	4.05	1.5%	-36.1%	4.0	602.9	-	-	0.0%
I&M Holdings	49.40	0.2%	-8.5%	49.3	0.5	3.1	2.8	7.9%
KCB	36.30	-1.0%	-33.1%	36.6	524.2	4.6	5.3	9.6%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	27.15	-0.2%	-26.3%	27.2	21.5	4.1	3.9	4.6%
Stanbic Holdings	85.75	-2.6%	-21.5%	88.0	8.6	5.4	5.1	6.8%
StanChart	173.25	-1.6%	-13.4%	176.0	6.9	7.3	8.7	11.0%
Co-op Bank	12.55	-2.7%	-23.2%	12.9	19.9	5.8	5.2	8.0%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.96	7.9%	-11.9%	0.9	0.1	0.3	0.4	0.0%
Express	5.64	1.4%	-17.5%	5.6	0.0	-	-	0.0%
Kenya Airways	3.15	56.7%	50.7%	2.0	6.8	-	-	0.0%
Longhorn Kenya	4.99	9.0%	-26.8%	4.8	0.1	7.6	7.6	10.4%
Nairobi Business V.	0.60	11.1%	-14.3%	0.5	0.0	0.3	0.3	0.0%
Nation Media	18.85	-3.3%	-52.6%	19.4	4.8	1.6	1.7	26.5%
Sameer Africa	2.94	15.3%	-14.8%	2.5	0.2	-	-	0.0%
Standard Group	20.00	1.0%	-27.4%	19.8	0.0	9.3	8.6	0.0%
TPS EA	14.25	-9.5%	-26.5%	14.2	0.6	7.9	-	2.7%
Uchumi	0.31	-3.1%	6.9%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	17.35	-0.9%	-3.1%	17.5	1.3	15.5	11.6	2.7%
<b>Construction</b>								
ARM	5.55	0.0%	0.9%	44.3	-	-	-	0.0%
Bamburi Cement	45.00	1.6%	-43.8%	49.5	0.2	3.1	3.3	9.1%
Crown Berger	45.00	-9.1%	-28.0%	1.8	0.0	69.2	52.3	1.3%
E.A.Cables	1.87	3.3%	-26.7%	14.3	0.2	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	4.78	-2.2%	-17.6%	22.0	5.3	3.5	4.4	8.4%
Kenolkobil	22.00	0.0%	0.0%	2.0	-	13.4	16.1	0.0%
KPLC	1.88	-4.1%	-38.0%	24.6	6.0	0.5	0.5	0.0%
Total Kenya	23.00	-6.3%	-18.1%	6.8	0.6	8.9	8.0	5.7%
Umeme Ltd	7.44	9.7%	-10.1%	-	1.1	3.7	4.2	7.4%
<b>Insurance</b>								
BRITAM	6.62	10.0%	-27.9%	2.2	1.6	-	-	0.0%
CIC	2.34	7.8%	-16.7%	249.5	0.4	33.4	18.0	5.6%
Jubilee	250.00	0.2%	-28.6%	2.4	4.7	5.8	5.7	3.6%
Kenya Re	2.35	0.0%	-22.4%	7.6	1.9	0.5	0.5	19.1%
Liberty Kenya	8.30	10.7%	-20.6%	15.4	0.0	7.1	7.9	0.0%
Sanlam	16.05	4.2%	-10.8%	-	0.3	25.5	-	0.0%
<b>Investments</b>								
Centum	24.60	-1.4%	-16.9%	0.4	2.1	2.3	2.1	0.0%
Home Afrika	0.44	7.3%	-20.0%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.00	1.0%	-0.5%	1.6	0.0	7.7	7.7	0.0%
TransCentury	1.69	9.0%	-32.4%	-	0.1	-	42.3	0.0%
<b>Investment Service</b>								
NSE	8.02	-8.9%	-36.1%	-	2.0	11.3	23.6	3.6%
<b>Manufacturing</b>								
BOC	58.25	-9.0%	0.4%	315.0	0.0	7.7	7.5	8.9%
BAT	320.00	1.6%	-33.1%	9.2	49.5	7.5	7.2	10.9%
Carbacid	9.16	-0.2%	12.0%	165.2	0.2	6.2	5.9	7.6%
EABL	162.75	-1.4%	-17.0%	0.9	175.8	13.3	13.3	5.2%
Flame Tree	0.88	3.5%	-61.7%	12.3	1.7	0.6	0.8	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	0.9	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	28.2	-	-	-	0.0%
Unga Group	30.00	6.8%	-11.8%	-	0.1	6.9	8.0	1.7%
<b>Telecommunication</b>								
Safaricom	29.35	6.1%	-6.2%	27.8	738.5	18.6	18.6	4.3%

Source: Nairobi Securities Exchange & Central Bank of Kenya



### Market Watch:



### Weekly Equity Turnover



### Weekly Bond Turnover

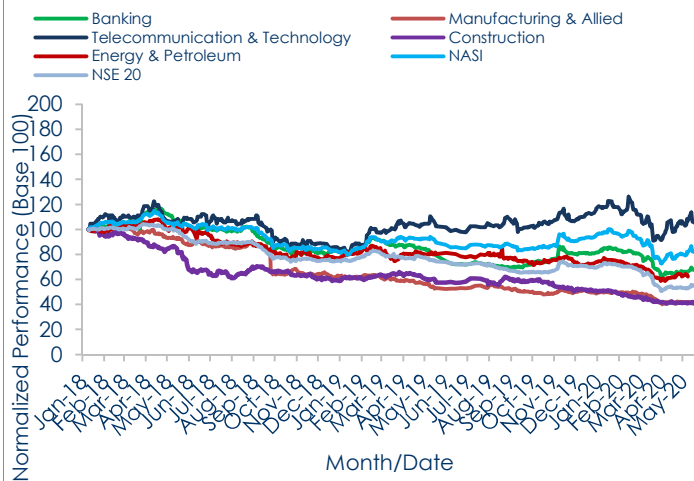


### Sector Performances

Segment	15-May-20	22-May-20	Week/Week	YTD (%)
Banking	63.92	63.56	0.6	24.5
Manufacturing	40.59	40.62	0.1	17.9
Telecommunication	103.36	109.72	6.2	6.2
Energy & Petroleum	72.23	62.42	0.7	17.8
Insurance	38.82	40.91	5.4	21.4
Construction	40.22	39.85	0.9	21.8
Commercial	33.87	35.93	4.4	19.4
Agricultural	61.39	60.89	0.7	9.0
Automobile	85.38	92.89	8.8	9.6
Investment	49.09	50.61	3.1	14.9
NSE 20	1,975.30	2,014.88	2.0	24.7
NASI	135.33	140.39	3.7	15.4

Source: Nairobi Securities Exchange & Sterling Capital Research

### Sector Performance



Source: Nairobi Securities Exchange

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	10.8	7.9	270.95
182 Day	10.0	10.5	5.5	104.90
364 Day	10.0	14.5	13.1	144.96
<b>Total</b>	<b>24.0</b>	<b>35.8</b>	<b>26.6</b>	<b>149.27</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 20	Yield (%) Week 21	Δ from previous auction
91-Day	7.266	7.319	0.053
182-Day	8.192	8.227	0.035
364-Day	9.173	9.195	0.022

Source: Central Bank of Kenya

#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Apr-20
Interbank Rate	4.19	21-May-20
CBK Discount Window	13.00	29-Apr-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.62	April-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

### Company Announcements

Company	Announcement	Book Closure Date	Payment Date
JUBILEE	Final Dividend KES.8.00	30/Jun/2020	24/07/2020
FAHR	First & Final Dividend KES.075	Subject to approval	31/05/2020
SAFARICO M	First & Final Dividend KES.1.40	31/Jul/2020	01/11/2020
NCBA	Bonus issue 1:10	Subject to approval	Subject to Approval
NATION	Bonus issue 1:10	12-June 2020	Subject to Approval
BRITAM	First & Final dividend	Subject to approval	Subject to approval
NSE	First & Final dividend KES.0.08	Subject to approval	Subject to approval
Kenya-Re	Final dividend KES.0.10	12/06/2020	24/06/2020
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval
BK GROUP	Final dividend KES.14.40	12/06/2020	01/07/2020
EQUITY	Final dividend KES.2.50	12/06/2020	24/07/2020
UMEME	Final dividend USh.41.30	22/06/2020	24/07/2020
DTK	Final Dividend KES.2.70	25/06/2020	24/07/2020

Source: Nairobi Securities Exchange