



## Key Market Indicators

Key Indicators (Weekly)	08-May 20	15-May 20	Δ (%)
NSE20 Share Index	2,034.71	1,975.30	3.9
NSE25 Share Index	3,352.96	3,179.99	5.2
NSE All Share Index	140.87	135.33	3.9
Equity Turnover(KshBn)	4.85	4.93	1.6
Volume traded (Mn)	118.08	145.20	23.0
Bonds Traded (KES Bn)	11.81	10.73	9.1
Mkt. Cap. (Ksh Billion)	2,153.15	2,068.30	3.9
Mkt. Cap. (US\$Billions)	20.31	19.36	4.7

## Top Gainer Stocks

Stock	08-May20	15-May-20	Δ (%)
KQ	1.27	2.01	58.3
SAMEER	2.11	2.55	20.9
KAPCHORUA	70.00	79.00	12.9
STANDARD	18.00	19.80	10.0
EVEREADY	0.81	0.89	9.9

## Top Loser Stocks

Stock	08-May20	15-May-20	Δ (%)
NCBA	31.70	27.20	14.2
EQTY	39.15	33.70	13.9
BRITAM	6.88	6.02	12.5
SASINI	16.50	14.85	10.0
B.O.C	71.00	64.00	9.9

## Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	27.65	60.54	1,673.80
EQTY	33.70	31.66	1,067.10
EABL	165.00	4.57	753.39
BAT	315.00	1.64	515.40
KCB	36.65	12.98	475.76

## Foreign Trades - (11-May-2020- 15-May-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	222.58	492.57	-269.99
Tuesday	556.44	1,597.75	-1,041.31
Wednesday	199.42	434.00	-234.58
Thursday	124.36	379.70	-255.34
Friday	842.13	1,598.02	-755.89
<b>Total</b>	<b>1,944.93</b>	<b>4,502.05</b>	<b>-2,557.12</b>

## Market Statistics (Values in 'Mn') -11-May- 2020- 15-May- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	531.78	20.9	46.3	16.12
Tuesday	1,644.73	16.9	48.6	44.27
Wednesday	630.86	15.8	34.4	24.98
Thursday	439.44	14.2	43.2	22.45
Friday	1,681.64	25.0	47.5	37.49
<b>Total</b>	<b>4,928.45</b>	<b>18.6</b>	<b>44.0</b>	<b>145.32</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
01-May-20-07-May-2020	62.9	3.3
08-May-2020	73.5	4.2
11-May-2020	12.7	4.0
12-May-2020	22.2	4.1
13-May-2020	11.3	4.1
14-May-2020	5.4	4.2
<b>08-May-20 -14-May-2020</b>	<b>25.0</b>	<b>4.1</b>

Currency	08-May-20	15-May-20	Δ %
US Dollar	106.01	106.81	0.7
STG Pound	130.58	130.32	0.2
EURO	114.63	115.28	0.6
Japanese Yen	99.57	99.91	0.3
SA Rand	5.69	5.71	0.4
KES/USHS	35.85	35.43	1.2
KES/TSHS	21.84	21.66	0.8
KES/RWF	8.79	8.72	0.8

Source: Nairobi Securities Exchange & Central Bank of Kenya

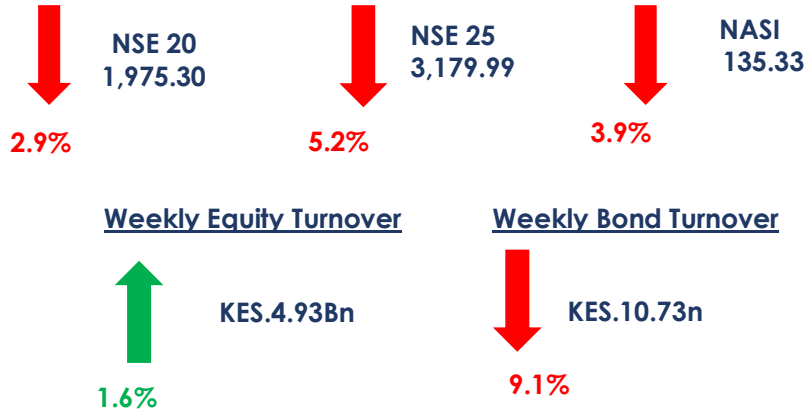
## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	9.00	0.0%	-10.9%	9.0	0.1	-	16.1	0.0%
Kakuzi	341.00	0.0%	0.3%	341.0	-	12.7	12.7	2.6%
Kapchorua Tea	79.00	12.9%	-1.3%	70.0	0.1	-	2.6	12.7%
Limuru Tea	400.00	0.0%	-11.1%	400.0	-	315.0	212.8	0.3%
Sasini	16.50	-10.0%	-8.0%	16.3	0.3	3.5	2.2	6.7%
Williamson Tea	115.00	0.0%	-17.3%	115.0	0.8	-	2.9	17.4%
<b>Automobiles</b>								
Car & General	21.60	0.0%	-16.9%	21.6	-	28.4	15.7	3.7%
<b>Banking</b>								
Absa Bank	10.50	-4.5%	-21.3%	11.0	138.1	7.7	8.2	10.5%
Diamond Trust	77.00	-7.2%	-30.6%	39.4	-	3.2	3.2	3.4%
Equity Bank	33.70	-13.9%	-37.9%	39.4	2.2	6.5	5.0	5.9%
Housing Finance	3.99	-0.5%	-37.1%	4.0	1,067.1	-	-	0.0%
I&M Holdings	49.30	-3.3%	-8.7%	51.2	5.1	3.1	2.8	7.9%
KCB	36.65	-6.1%	-32.4%	39.1	475.8	4.7	5.4	9.5%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NIC Bank	27.20	-14.2%	-26.2%	32.0	39.6	4.1	3.9	4.6%
Stanbic Holdings	88.00	0.0%	-19.5%	88.0	24.2	5.5	5.2	6.6%
StanChart	176.00	-4.5%	-12.0%	185.4	33.6	7.5	8.8	10.8%
Co-op Bank	12.90	-1.1%	-21.1%	13.1	31.9	5.9	5.4	7.8%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.89	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	5.56	9.9%	-18.3%	0.8	0.0	0.3	0.3	0.0%
Express	2.01	-2.5%	-18.7%	5.7	0.0	-	-	0.0%
Kenya Airways	4.58	58.3%	-3.8%	1.3	1.8	-	-	0.0%
Longhorn Kenya	0.54	-9.1%	-32.8%	4.8	0.4	6.9	6.9	11.4%
Nairobi Business V.	19.50	-8.5%	-22.9%	0.6	0.0	0.3	0.3	0.0%
Nation Media	2.55	-7.8%	-50.9%	21.3	7.1	1.7	1.8	25.6%
Sameer Africa	19.80	20.9%	-26.1%	2.1	0.2	-	-	0.0%
Standard Group	14.25	10.0%	-28.1%	18.4	0.2	9.3	8.5	0.0%
TPS EA	0.32	-6.3%	-18.8%	15.1	0.3	8.7	-	2.5%
Uchumi	17.50	3.2%	10.3%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	17.50	0.0%	-2.2%	17.5	6.9	15.6	11.7	2.5%
<b>Construction</b>								
APM	5.55	0.0%	0.9%	47.7	-	-	-	0.0%
Nairobi Cement	44.30	-7.1%	-44.6%	53.0	1.4	3.1	3.2	9.3%
Crown Berger	49.50	-6.6%	-20.8%	1.9	0.1	76.2	57.6	1.2%
E.A.Cables	1.81	-4.7%	-29.0%	14.3	0.0	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	4.89	-0.2%	-15.7%	22.0	5.3	3.6	4.5	8.2%
Kenolkobil	22.00	0.0%	0.0%	2.0	-	13.4	16.1	0.0%
KPLC	1.96	-1.5%	-35.3%	25.7	11.3	0.5	0.5	0.0%
Total Kenya	24.55	-4.3%	-12.6%	7.3	0.8	9.6	8.5	5.3%
Umeme Ltd	6.78	-6.6%	-18.1%	-	4.6	3.3	3.8	8.1%
<b>Insurance</b>								
BRITAM	6.02	-12.5%	-34.4%	2.3	11.1	-	-	0.0%
CIC	2.17	-6.1%	-22.8%	268.0	0.4	31.0	16.7	6.0%
Jubilee	249.50	-6.9%	-28.7%	2.4	47.4	5.8	5.7	3.6%
Kenya Re	2.35	-3.3%	-22.4%	8.2	3.3	0.5	0.5	19.1%
Liberty Kenya	7.50	-8.1%	-28.2%	16.0	0.0	6.4	7.1	0.0%
Sanlam	15.40	-3.8%	-14.4%	-	0.0	24.4	-	0.0%
<b>Investments</b>								
Centum	24.95	-5.3%	-15.7%	0.4	1.9	2.3	2.1	0.0%
Home Afrika	0.41	2.5%	-25.5%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	1.98	-1.0%	-1.5%	1.7	0.0	7.6	7.6	0.0%
TransCentury	1.55	-8.8%	-38.0%	-	0.0	-	38.8	0.0%
<b>Investment Service</b>								
NSE	8.80	-2.7%	-29.9%	-	0.9	12.4	25.9	3.3%
<b>Manufacturing</b>								
BOC	64.00	-9.9%	10.3%	315.0	0.0	8.4	8.2	8.1%
BAT	315.00	0.0%	-34.1%	9.0	515.4	7.4	7.1	11.1%
Carbacid	9.18	2.5%	12.2%	171.0	0.1	6.2	5.9	7.6%
EABL	165.00	-3.2%	-15.8%	0.8	753.4	13.5	13.5	5.2%
Flame Tree	0.85	3.7%	-63.0%	12.3	1.4	0.6	0.8	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	28.1	-	-	-	0.0%
Unga Group	28.10	0.0%	-17.4%	-	0.0	6.5	7.5	1.8%
<b>telecommunication</b>								
Safaricom	27.65	-2.5%	-11.7%	28.4	1,673.8	17.5	17.5	4.5%

Source: Nairobi Securities Exchange & Central Bank of Kenya



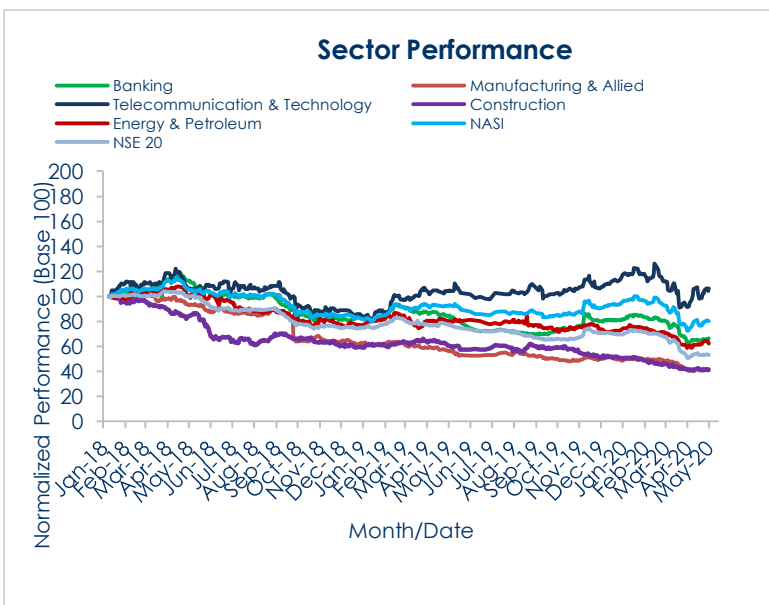
### Market Watch:



### Sector Performances

Segment	08-May-20	15-May-20	Week/Week	YTD (%)
Banking	67.87	63.92	5.8	24.1
Manufacturing	40.98	40.59	1.0	17.9
Telecommunication	105.98	103.36	2.5	11.7
Energy & Petroleum	64.53	72.23	11.9	4.8
Insurance	41.66	38.82	6.8	25.4
Construction	41.79	40.22	3.7	21.1
Commercial	32.45	33.87	4.4	19.4
Agricultural	61.23	61.39	-0.3	8.2
Automobile	85.38	85.38	0.0	16.9
Investment	50.41	49.09	2.6	17.4
NSE 20	2,034.71	1,975.30	2.9	26.1
NASI	140.87	135.33	3.9	18.5

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	7.7	7.7	191.77
182-Day	10.0	4.5	4.4	44.85
364-Day	10.0	11.9	11.9	119.32
<b>Total</b>	<b>24.0</b>	<b>24.1</b>	<b>24.0</b>	<b>100.37</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 19	Yield (%) Week 20	Δ from previous auction
91-Day	7.253	7.266	0.013
182-Day	8.151	8.192	0.041
364-Day	9.161	9.173	0.012

Source: Central Bank of Kenya

#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Apr-20
Interbank Rate	4.22	14-May-20
CBK Discount Window	13.00	29-Apr-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.62	April-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

### Company Announcements

Company	Announcement	Book Closure Date	Payment Date
FAHR	First & Final Dividend KES.075	Subject to approval	31/05/2020
SAFARICOM	First & Final Dividend KES.1.40	31/Jul/2020	01/11/2020
NCBA	Bonus issue 1:10	Subject to approval	Subject to Approval
NATION	Bonus issue 1:10	12-June 2020	Subject to Approval
BRITAM	First & Final dividend	Subject to approval	Subject to approval
NSE	First & Final dividend KES.0.08	Subject to approval	Subject to approval
Kenya-Re	Final dividend KES.0.10	12/06/2020	24/06/2020
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval
STANBIC	Final dividend KES.5.80	18/05/2020	Subject to approval
BK GROUP	Final dividend KES.14.40	12/06/2020	01/07/2020
EQUITY	Final dividend KES.2.50	12/06/2020	24/07/2020
KAKUZI	Final dividend KES.14.00	19/06/2020	15/07/2020
DTK	Final Dividend KES.2.70	25/06/2020	24/07/2020

Source: Nairobi Securities Exchange