



Key Market Indicators

Key Indicators (Weekly)	30-Apr-20	8-May-20	Δ (%)
NSE20 Share Index	1,958.07	2,034.71	3.9
NSE25 Share Index	3,292.64	3,352.96	1.8
NSE All Share Index	139.69	140.87	0.8
Equity Turnover(KshBn)	1.60	4.85	203.1
Volume Traded (Mn)	68.85	118.08	71.5
Bonds Traded (KES Bn)	6.67	11.81	77.1
Mkt. Cap. (Ksh Billion)	2,135.01	2,153.15	0.9
Mkt. Cap. (US\$ Billions)	19.90	20.31	2.1

Top Gainer Stocks

Stock	30-Apr-20	08-May-20	Δ (%)
KQ	0.89	1.27	42.7
UCHUMI	0.27	0.31	14.8
NCBA	28.50	31.70	11.2
SCANGROUP	16.00	17.00	9.4
KENGEN	4.55	4.90	7.7

Top Loser Stocks

Stock	30-Apr-20	08-May-20	Δ (%)
OLYMPIA	2.32	2.00	13.8
SAMEER	2.37	2.11	11.00
FAHR	8.96	8.00	10.7
EAAGADS	10.00	9.00	10.0
STANDARD	20.00	18.00	10.0

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	28.35	52.51	1,488.60
BAT	315.00	4.42	1,391.73
EQTY	39.15	26.63	1,042.723
KCB	39.05	12.80	499.91
STANBIC	88.00	0.82	72.48

Foreign Trades - (04-May-2020- 08-May-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	662.73	462.18	200.55
Tuesday	270.73	396.97	-126.24
Wednesday	900.39	1,115.04	-214.65
Thursday	845.37	881.55	-26.19
Friday	421.55	592.09	-179.55
Total	3,100.77	3,447.84	-347.07

Market Statistics (Values in 'Mn') -04-May- 2020– 08-May- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	908.91	36.5	25.4	28.02
Tuesday	582.93	23.2	34.0	17.27
Wednesday	1,641.42	27.4	34.0	37.70
Thursday	1,074.95	39.3	41.0	19.57
Friday	645.89	32.6	45.8	15.63
Total	4,854.45	31.8	36.1	118.1

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
24Apr-20-30-Apr-2020	12.3	4.7
01-May-2020	0.0	0.0
04-May-2020	72.7	4.2
05-May-2020	77.3	4.0
06-May-2020	66.9	4.2
07-May-2020	97.8	4.1
01-May-10-07-May-2020	62.9	3.3

Currency	30-Apr-20	08-May-20	Δ %
US Dollar	107.29	106.01	1.2
STG Pound	133.09	130.58	1.9
EURO	116.42	114.63	1.5
Japanese Yen	100.71	99.57	1.1
SA Rand	5.91	5.69	3.7
KES/USHS	35.46	35.85	1.1
KES/ISHS	21.57	21.84	1.3
KES/RWF	8.88	8.79	1.0

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	9.00	-10.0%	-10.9%	10.0	0.0	-	16.1	0.0%
Kakuzi	341.00	0.0%	0.3%	341.0	-	12.7	12.7	2.6%
Kapchorua Tea	70.00	5.3%	-12.5%	66.2	0.0	-	2.3	14.3%
Limuru Tea	400.00	-6.4%	-11.1%	427.5	0.4	315.0	212.8	0.3%
Sosini	16.10	2.5%	2.2%	16.1	0.4	3.9	2.4	6.1%
Williamson Tea	115.00	0.0%	-17.3%	115.0	0.6	-	2.9	17.4%
Automobiles								
Car & General	21.60	-8.1%	-16.9%	23.5	0.0	28.4	15.7	3.7%
Banking								
Absa Bank	11.00	3.8%	-17.6%	10.6	45.4	8.1	8.6	10.0%
Diamond Trust	83.00	0.0%	-25.2%	37.7	-	3.5	3.4	3.1%
Equity Bank	39.15	4.0%	-27.8%	37.7	9.3	7.5	5.8	5.1%
Housing Finance	4.01	3.1%	-36.8%	3.9	1,042.7	-	-	0.0%
I&M Holdings	51.00	-0.5%	-5.6%	51.2	1.0	3.2	2.9	7.6%
KCB	39.05	5.5%	-28.0%	37.1	499.9	5.0	5.7	9.0%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NIC Bank	31.70	11.2%	-14.0%	28.7	29.3	4.8	4.5	3.9%
Stanbic Holdings	88.00	-4.9%	-19.5%	92.5	72.5	5.5	5.2	6.6%
StanChart	184.25	-1.7%	-7.9%	187.1	10.3	7.8	9.2	10.3%
Co-op Bank	13.05	3.6%	-20.2%	12.6	20.4	6.0	5.4	7.7%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.81	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	5.70	1.3%	-25.7%	0.8	0.0	0.3	0.3	0.0%
Express	1.27	-5.0%	-16.7%	6.0	0.0	-	-	0.0%
Kenya Airways	5.04	42.7%	-39.2%	0.9	1.6	-	-	0.0%
Longhorn Kenya	0.59	0.4%	-26.1%	5.0	0.1	7.6	7.6	10.3%
Nairobi Business V.	21.15	-1.7%	-15.7%	0.6	0.0	0.3	0.3	0.0%
Nation Media	2.11	-0.9%	-46.8%	21.4	8.5	1.8	1.9	23.6%
Sameer Africa	18.00	-11.0%	-38.8%	2.4	0.4	-	-	0.0%
Standard Group	15.20	-10.0%	-34.7%	20.2	0.0	8.4	7.8	0.0%
TPS EA	0.31	4.8%	-13.4%	14.4	0.2	9.3	-	2.3%
Uchumi	17.50	14.8%	6.9%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	17.50	9.4%	-2.2%	16.1	1.0	15.6	11.7	2.3%
Construction								
ARM	5.55	0.0%	0.9%	45.1	-	-	-	0.0%
Bamburi Cement	47.70	5.8%	-40.4%	53.0	0.8	3.3	3.5	8.6%
Crown Berger	53.00	0.0%	-15.2%	1.9	0.1	81.5	61.6	1.1%
E.A.Cables	1.90	2.7%	-25.5%	14.3	0.0	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	4.90	7.7%	-15.5%	22.0	8.5	3.6	4.5	8.2%
Kenolkobil	22.00	0.0%	0.0%	2.0	-	13.4	16.1	0.0%
KPLC	1.99	-1.0%	-34.3%	24.2	10.7	0.5	0.5	0.0%
Total Kenya	25.65	6.4%	-8.7%	6.9	0.6	10.0	8.9	5.1%
Umeme Ltd	7.26	5.2%	-12.3%	0.5	0.5	3.6	4.1	7.6%
Insurance								
BRITAM	6.88	0.6%	-25.1%	2.3	11.1	-	-	0.0%
CIC	2.31	2.2%	-17.8%	263.0	0.1	33.0	17.8	5.6%
Jubilee	268.00	1.9%	-23.4%	2.5	13.1	6.2	6.1	3.4%
Kenya Re	2.43	-3.6%	-19.8%	8.3	7.0	0.5	0.5	18.5%
Liberty Kenya	8.16	-2.2%	-21.9%	15.0	0.0	7.0	7.8	0.0%
Sanlam	16.00	6.7%	-11.1%	-	0.2	25.4	-	0.0%
Investments								
Centum	26.35	4.8%	-11.0%	0.4	5.8	2.4	2.2	0.0%
Home Afrika	0.40	5.3%	-27.3%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.00	-13.8%	-0.5%	1.7	0.0	7.7	7.7	0.0%
TransCentury	1.70	0.0%	-32.0%	-	0.0	-	42.5	0.0%
Investment Service								
NSE	9.04	-2.4%	-28.0%	-	0.5	12.7	26.6	3.2%
Manufacturing								
BOC	71.00	0.0%	22.4%	320.0	-	9.3	9.1	7.3%
BAT	315.00	-1.6%	-34.1%	9.3	1,391.7	7.4	7.1	11.1%
Carbacid	8.96	-3.2%	9.5%	172.8	0.1	6.1	5.8	7.8%
EABL	170.50	-1.3%	-13.0%	0.9	71.4	14.0	14.0	5.0%
Flame Tree	0.82	-9.9%	-64.3%	12.3	0.6	0.6	0.8	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	29.3	-	-	-	0.0%
Unga Group	28.10	-3.8%	-17.4%	-	0.6	6.5	7.5	1.8%
Telecommunication								
Safaricom	28.35	-0.5%	-9.4%	28.5	1,488.6	17.9	17.9	4.4%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



Weekly Bond Turnover

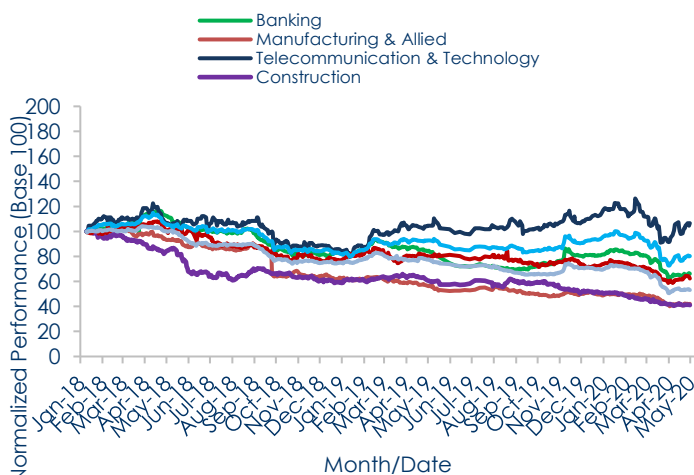


Sector Performances

Segment	30-Apr-20	08-May-20	Week/Week	YTD (%)
Banking	65.96	67.87	2.6	19.4
Manufacturing	42.04	40.98	2.5	17.2
Telecommunication	106.54	105.98	0.5	9.4
Energy & Petroleum	62.29	168.12	169.9	121.5
Insurance	41.29	41.66	0.9	20.0
Construction	41.10	41.79	1.7	18
Commercial	31.52	32.45	2.9	22.8
Agricultural	62.22	61.23	1.6	8.5
Automobile	92.89	85.38	8.1	16.9
Investment	50.92	50.41	1.0	15.2
NSE 20	1,958.07	2,034.71	3.9	23.9
NASI	139.69	140.87	1.8	15.1

Source: Nairobi Securities Exchange & Sterling Capital Research

Sector Performance



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	2.4	2.4	61.07
182-Day	10.0	3.8	3.8	37.95
364-Day	10.0	8.8	8.6	87.79
Total	24.0	15.0	14.8	62.57

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 18	Yield (%) Week 19	Δ from previous auction
91-Day	7.242	7.253	0.011
182-Day	8.134	8.151	0.017
364-Day	9.115	9.161	0.046

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Apr-20
Interbank Rate	4.05	07-May-20
CBK Discount Window	13.00	29-Apr-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.62	April-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
FAHR	First & Final Dividend KES.075	Subject to approval	31/05/2020
SAFARICOM	First & Final Dividend KES.1.40	31/Jul/2020	01/11/2020
NCBA	Bonus issue 1:10	Subject to approval	Subject to Approval
NATION	Bonus issue 1:10	12-June 2020	Subject to Approval
BRITAM	First & Final dividend	Subject to approval	Subject to approval
NSE	First & Final dividend KES.0.08	Subject to approval	Subject to approval
Kenya-Re	Final dividend KES.0.10	12/06/2020	24/06/2020
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval
STANBIC	Final dividend KES.5.80	18/05/2020	Subject to approval
BK GROUP	Final dividend KES.14.40	12/06/2020	01/07/2020
EQUITY	Final dividend KES.2.50	12/06/2020	24/07/2020
KAKUZI	Final dividend KES.14.00	19/06/2020	15/07/2020
DTK	Final Dividend KES.2.70	25/06/2020	24/07/2020

Source: Nairobi Securities Exchange