



Key Market Indicators

Key Indicators (Weekly)	03-Apr-20	09-Apr-20	Δ (%)
NSE20 Share Index	2,013.19	1,967.13	2.3
NSE25 Share Index	3,208.81	3,067.47	4.4
NSE All Share Index	138.68	131.07	5.5
Equity Turnover(KshBn)	2.67	2.76	3.4
Volume Traded (Mn)	92.36	101.24	9.6
Bonds Traded (KES Bn)	8.94	4.03	54.9
Mkt. Cap. (Ksh Billion)	2,119.63	2,003.02	5.5
Mkt. Cap. (US\$ Billions)	20.06	18.90	5.8

Top Gainer Stocks

Stock	03-Apr-20	09-Apr-20	Δ (%)
UMEME	6.20	6.88	11.0
H AFRICA	0.37	0.41	10.8
KAPCHORUA	65.00	71.00	9.2
EVEREADY	0.78	0.85	9.0
C & G	22.40	24.00	7.1

Top Loser Stocks

Stock	03-Apr-20	09-Apr-20	Δ (%)
TOTAL	24.90	22.00	11.7
KQ	1.41	1.25	11.4
UNGA	29.00	26.10	10.0
STANDAR	22.00	19.80	10.0
EAAGADS	11.00	10.00	9.1

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	26.35	53.36	1,406.08
EQTY	32.80	17.35	569.23
KCB	34.50	14.56	502.32
COOP	12.45	7.46	92.85
EABL	145.00	0.54	78.13

Foreign Trades - (06-Apr-2020) - (09-Apr-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	525.17	569.55	-44.38
Tuesday	484.86	761.26	-276.40
Wednesday	345.00	476.46	-131.45
Thursday	338.17	776.76	-438.58
Friday	-	-	-
Total	1,693.21	2,584.02	-890.81

Market Statistics (Values in 'Mn') -06-APR- 2020-09-Apr- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	631.35	41.6	45.1	22.55
Tuesday	782.65	31.0	48.6	28.10
Wednesday	547.91	31.5	43.5	23.84
Thursday	802.09	21.1	48.4	26.76
Friday	-	-	-	-
Total	2,764.00	31.3	46.4	101.25

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
27-Mar-20 - 02-Apr-2020	10.8	5.2
03-Apr-2020	10.3	5.1
06-Apr-2020	5.1	5.6
07-Apr-2020	7.7	5.3
08-Apr-2020	9.3	5.0
09-Apr-2020	8.4	5.3
03-Apr-20 - 09-Apr-2020	8.2	5.3

Currency	03-Apr-20	09-Apr-20	Δ %
US Dollar	105.67	106.00	0.3
STG Pound	131.23	131.04	0.1
EURO	115.30	115.16	0.1
Japanese Yen	97.93	97.35	0.6
SA Rand	5.67	5.82	2.6
KES/USHS	35.82	35.90	0.2
KES/TSHS	21.89	21.83	0.3
KES/RWF	9.01	8.98	0.3

Source: Nairobi Securities Exchange & Central Bank of Kenya

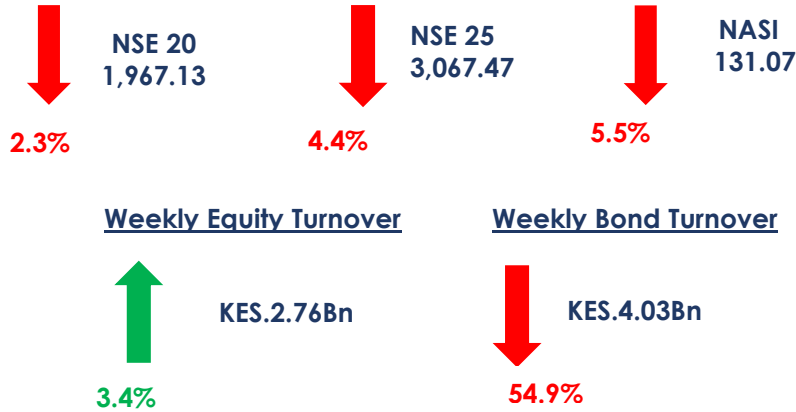
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.00	-9.1%	-1.0%	11.0	0.0	-	17.9	0.0%
Kakuzi	301.00	0.3%	-11.5%	300.0	0.0	11.2	11.2	3.0%
Kapchorua Tea	71.00	9.2%	-11.3%	64.5	0.0	-	2.4	14.1%
Limuru Tea	475.00	0.0%	5.6%	475.0	-	374.0	252.7	0.2%
Sosini	16.50	0.0%	2.2%	16.5	0.1	3.9	2.4	6.1%
Williamson Tea	106.00	-2.8%	-23.7%	109.0	0.3	-	2.6	18.9%
Automobiles								
Car & General	24.00	7.1%	-7.7%	22.4	-	31.6	17.4	3.3%
Banking								
Barclays Bank	9.86	-0.4%	-26.1%	9.9	20.0	7.2	7.7	11.2%
Diamond Trust	85.50	-2.6%	-23.0%	34.0	-	3.6	3.5	3.0%
Equity Bank	32.80	-3.5%	-39.5%	34.0	6.0	6.3	4.9	6.1%
Housing Finance	4.20	0.0%	-33.8%	4.2	569.2	-	-	0.0%
I&M Holdings	51.00	2.0%	-5.6%	50.0	0.5	3.2	2.9	7.6%
KCB	34.50	-0.3%	-36.4%	34.6	502.3	4.4	5.1	10.1%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NIC Bank	27.95	-1.2%	-24.2%	28.3	2.6	4.2	4.0	4.5%
Stanbic Holdings	93.75	-2.3%	-14.2%	96.0	1.0	5.9	5.5	6.2%
StanChart	182.25	-1.5%	-8.9%	185.0	6.0	7.7	9.1	10.4%
Co-op Bank	12.45	-3.5%	-23.9%	12.9	92.8	5.7	5.2	8.0%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.85	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	5.50	9.0%	-22.0%	0.8	0.0	0.3	0.3	0.0%
Express	1.25	0.0%	-19.6%	5.5	-	-	-	0.0%
Kenya Airways	4.75	-11.3%	-40.2%	1.4	1.4	-	-	0.0%
Longhorn Kenya	0.56	-4.2%	-30.4%	5.0	0.2	7.2	7.2	10.9%
Nairobi Business V.	24.50	-6.7%	-20.0%	0.6	0.0	0.3	0.3	0.0%
Nation Media	2.25	-0.2%	-38.4%	24.6	8.2	2.1	2.2	20.4%
Sameer Africa	19.80	-1.7%	-34.8%	2.3	-	-	-	0.0%
Standard Group	15.00	-10.0%	-28.1%	22.0	0.0	9.3	8.5	0.0%
TPS EA	0.28	3.8%	-14.5%	14.4	1.6	9.2	-	2.3%
Uchumi	16.00	-6.7%	-3.4%	0.3	0.0	-	0.2	0.0%
WPP Scangroup	16.00	1.3%	-10.6%	15.8	1.3	14.3	10.7	2.3%
Construction								
ARM	5.55	0.0%	0.9%	51.0	-	-	-	0.0%
Bamburi Cement	48.15	-5.6%	-39.8%	58.0	0.7	3.3	3.5	8.5%
Crown Berger	53.00	-8.6%	-15.2%	1.7	0.0	81.5	61.6	1.1%
E.A.Cables	1.71	3.6%	-32.9%	14.3	0.1	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	-	0.3	0.2	0.0%
Energy								
KenGen	4.90	0.6%	-15.5%	22.0	2.9	3.6	4.5	8.2%
Kenolkobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.94	4.3%	-36.0%	24.9	2.1	0.5	0.5	0.0%
Total Kenya	22.00	-11.6%	-21.7%	6.2	0.6	8.6	7.6	5.9%
Umeme Ltd	6.88	11.0%	-16.9%	-	0.1	3.4	3.9	8.0%
Insurance								
BRITAM	7.00	0.6%	-23.7%	2.3	3.7	-	-	0.0%
CIC	2.26	-1.3%	-19.6%	275.0	0.1	32.3	17.4	5.8%
Jubilee	274.75	-0.1%	-21.5%	2.8	3.2	6.4	6.2	3.3%
Kenya Re	2.66	-4.3%	-12.2%	8.5	1.9	0.5	0.5	16.9%
Liberty Kenya	8.46	-0.2%	-19.0%	15.0	0.0	7.2	8.1	0.0%
Sanlam	15.00	0.0%	-16.7%	-	0.1	23.8	-	0.0%
Investments								
Centum	22.95	-0.9%	-22.5%	0.4	11.8	2.1	2.0	0.0%
Home Afrika	0.41	10.8%	-25.5%	1,500.0	0.0	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.5	-	-	-	0.0%
Olympia Capital	2.50	0.0%	24.4%	1.8	0.0	9.6	9.6	0.0%
TransCentury	1.92	6.7%	-23.2%	-	0.0	-	48.0	0.0%
Investment Service								
NSE	9.00	0.4%	-28.3%	-	0.3	12.7	26.5	3.2%
Manufacturing								
BOC	60.00	-4.4%	3.4%	365.0	0.2	7.9	7.7	8.7%
BAT	360.00	-1.4%	-24.7%	8.5	6.8	8.5	8.1	9.7%
Carbacid	9.00	5.9%	10.0%	155.7	0.0	6.1	5.8	7.8%
EABL	145.00	-6.6%	-26.0%	1.2	78.1	11.9	11.9	5.9%
Flame Tree	1.05	-8.7%	-54.3%	12.3	0.1	0.8	1.0	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	29.3	-	-	-	0.0%
Unga Group	26.10	-10.0%	-23.2%	-	0.0	6.0	7.0	1.9%
Telecommunication								
Safaricom	26.35	-8.3%	-15.8%	29.0	1,406.1	16.7	16.7	4.7%

Source: Nairobi Securities Exchange & Central Bank of Kenya



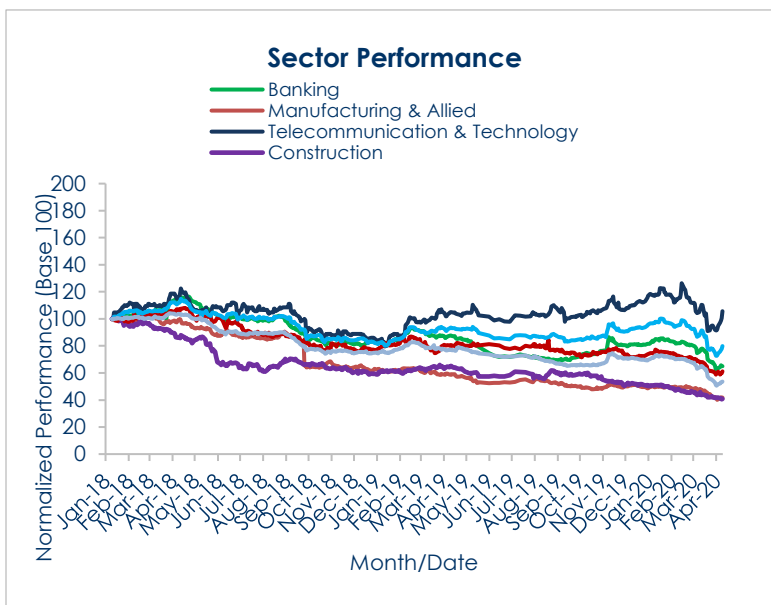
Market Watch:



Sector Performances

Segment	03-Apr-20	09-Apr-20	Week/Week	YTD (%)
Banking	65.54	64.72	1.3	23.1
Manufacturing	42.26	40.88	3.3	17.4
Telecommunication	107.61	98.50	8.4	15.8
Energy & Petroleum	61.25	61.60	0.6	18.9
Insurance	42.62	42.23	0.9	18.9
Construction	41.92	40.99	2.2	19.6
Commercial	33.21	32.42	2.4	22.8
Agricultural	62.43	62.11	0.5	7.2
Automobile	88.54	94.86	7.1	7.7
Investment	51.15	52.79	3.2	11.2
NSE 20	2,013.19	1,967.13	2.3	26.4
NASI	138.68	131.07	5.5	21.0

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	0.6	0.6	14.28
182-Day	10.0	1.6	1.6	16.25
364-Day	10.0	6.3	6.3	63.36
Total	24.0	8.5	8.5	35.55

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 14	Yield (%) Week 15	Δ from previous auction
91-Day	7.220	7.209	0.011
182-Day	8.145	8.106	0.039
364-Day	9.049	9.040	0.009

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.25	23-Mar-20
Interbank Rate	5.32	09-Apr-20
CBK Discount Window	13.25	23-Mar-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	6.06	March-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Britam	Final dividend KES.0.25	Subject to approval	Subject to approval
NSE	Final dividend KES.0.08	Subject to approval	Subject to approval
NCBA	Final dividend KES.1.50	23/04/2020	Subject to approval
Kenya-Re	Final dividend KES.0.10	12/06/2020	24/06/2020
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval
UMEME	Final dividend UGS.41.30	22/06/2020	17/07/2020
CO-OP	Final dividend KES.1.00	23/04/2020	05/06/2020
STANCHART	Final dividend KES.15.00	27/04/2020	28/05/2020
KCB	Final Dividend KES.2.50	27/04/2020	Subject to approval
STANBIC	Final dividend KES.5.80	18/05/2020	Subject to approval
BK GROUP	Final dividend KES.14.40	12/06/2020	01/07/2020
EQUITY	Final dividend KES.2.50	12/06/2020	24/07/2020
KAKUZI	Final dividend KES.14.00	19/06/2020	15/07/2020
DTK	Final Dividend KES.2.70	25/06/2020	24/07/2020

Source: Nairobi Securities Exchange