



Key Market Indicators

Key Indicators (Weekly)	06-Mar-20	13-Mar-20	Δ (%)
NSE20 Share Index	2,400.56	2,124.78	11.5
NSE25 Share Index	3,875.22	3,337.61	13.9
NSE All Share Index	156.17	133.66	14.4
Equity Turnover(KshBn)	3.85	5.45	41.6
Volume Traded (Mn)	121.13	189.66	56.6
Bonds Traded (KES Bn)	18.95	15.51	18.2
Mkt. Cap. (Ksh Billion)	2,387.53	2,042.65	14.4
Mkt. Cap. (US\$ Billions)	23.28	19.94	14.3

Top Gainer Stocks

Stock	06-Mar-20	13-Mar-20	Δ (%)
FAHR	7.84	8.80	12.2
EAAGADS	10.00	11.00	10.0
SASINI	15.80	16.50	4.4
FLAME	1.32	1.37	3.8
C&G	23.40	24.00	2.6

Top Loser Stocks

Stock	06-Mar-20	13-Mar-20	Δ (%)
KQ	2.06	1.69	18.0
SANLAM	17.00	13.95	17.9
SCOM	29.50	24.35	17.5
BAT	481.0	401.5	16.5
KCB	50.25	42.65	15.1

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	24.35	130.1	3,167.5
KCB	42.65	19.3	821.6
EQTY	41.90	12.3	517.0
EABL	185.0	1.7	320.7
COOP	13.25	6.2	77.7

Foreign Trades - (09-Mar-2020- 13-Mar-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	162.6	1,116.3	-953.7
Tuesday	354.0	689.2	-335.2
Wednesday	239.7	373.1	-133.4
Thursday	548.5	1,112.9	-564.4
Friday	186.3	1,072.9	-886.6
Total	1,491.1	4,364.3	-2,873.2

Market Statistics (Values in 'Mn') 09-Mar- 2020-13-Mar- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	1,200.3	6.8	46.5	37.8
Tuesday	773.8	22.9	44.5	29.8
Wednesday	445.2	26.9	41.9	16.6
Thursday	1,848.5	14.8	30.1	63.1
Friday	1,178.4	7.9	45.5	42.5
Total	5,446.2	13.7	40.1	189.7

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
28-Feb-20-05-Mar-2020	6.8	4.2
06-Mar-2020	5.2	3.5
09-Mar-2020	6.1	3.8
10-Mar-2020	4.5	3.4
11-Mar-2020	2.7	4.7
12-Mar-2020	3.3	4.9
06-Mar-20-12-Mar-2020	4.4	4.1

Currency	06-Mar-20	13-Mar-20	Δ %
US Dollar	102.55	102.42	0.1
STG Pound	132.45	129.65	2.1
EURO	114.74	115.09	0.3
Japanese Yen	95.97	98.19	2.3
SA Rand	6.64	6.23	6.2
KES/USHS	36.13	36.27	0.4
KES/TSHS	22.47	22.49	0.1
KES/RWF	9.28	9.29	0.1

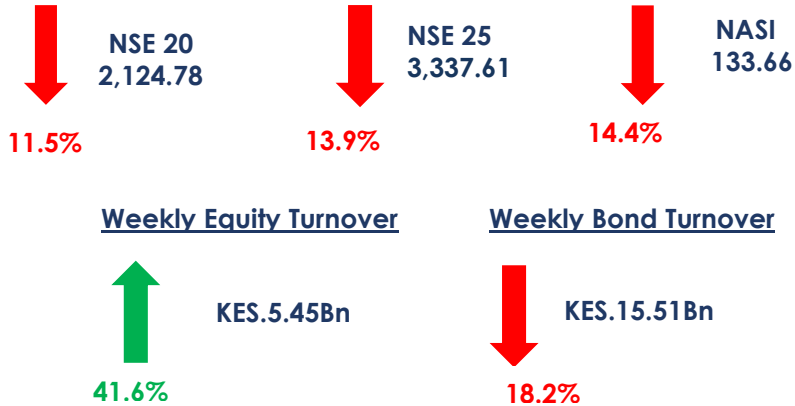
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	11.00	10.0%	8.9%	10.0	0.0	-	19.6	0.0%
Kakuzi	319.75	0.2%	-6.0%	319.0	0.4	11.9	11.9	2.8%
Kapchorua Tea	75.00	-3.8%	-6.3%	77.7	0.0	-	2.5	13.3%
Limuru Tea	440.00	0.0%	-2.2%	440.0	-	346.5	234.0	0.2%
Sosini	15.80	4.4%	2.2%	15.8	0.5	3.9	2.4	6.1%
Williamson Tea	112.00	-6.7%	-19.4%	120.0	0.5	-	2.8	17.9%
Automobiles								
Car & General	24.00	2.6%	-7.7%	23.4	0.7	31.6	17.4	3.3%
Banking								
Barclays Bank	11.60	-12.8%	-13.1%	13.3	17.1	8.5	9.1	9.5%
Diamond Trust	93.75	-8.1%	-15.5%	50.0	-	3.9	3.8	2.8%
Equity Bank	41.90	-14.6%	-22.8%	50.0	29.5	8.0	6.2	4.8%
Housing Finance	4.12	-13.1%	-35.0%	4.8	517.0	-	-	0.0%
I&M Holdings	46.30	-11.0%	-14.3%	52.8	1.0	2.9	2.6	8.4%
KCB	42.65	-15.1%	-21.4%	51.2	821.6	5.4	6.3	8.2%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NIC Bank	29.95	-12.6%	-18.7%	34.9	18.5	4.5	4.3	4.2%
Stanbic Holdings	95.50	-13.2%	-12.6%	110.0	0.5	6.0	5.6	6.1%
StanChart	190.00	-5.1%	-5.0%	201.5	3.7	8.1	9.5	10.0%
Co-op Bank	13.25	-10.5%	-19.0%	15.0	82.2	6.1	5.5	7.5%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.90	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	5.98	-6.2%	-17.4%	1.0	0.0	0.3	0.3	0.0%
Express	1.69	-8.0%	-12.6%	6.5	0.0	-	-	0.0%
Kenya Airways	4.74	-18.0%	-19.1%	2.1	0.5	-	-	0.0%
Longhorn Kenya	0.60	-9.5%	-30.5%	5.3	0.7	7.2	7.2	11.0%
Nairobi Business V.	27.15	-9.1%	-14.3%	0.7	0.0	0.3	0.3	0.0%
Nation Media	2.75	-7.8%	-31.7%	29.7	3.3	2.3	2.5	18.4%
Sameer Africa	22.00	0.0%	-20.3%	2.8	0.0	-	-	0.0%
Standard Group	13.50	2.3%	-20.1%	21.5	0.0	10.3	9.5	0.0%
TPS EA	0.27	-12.9%	-23.1%	15.5	4.0	8.3	-	2.6%
Uchumi	15.30	-10.0%	-6.9%	0.3	0.3	-	0.2	0.0%
WPP Scangroup	15.30	-8.7%	-14.5%	16.9	18.0	13.7	10.2	2.6%
Construction								
ARM	5.55	0.0%	0.9%	57.0	-	-	-	0.0%
Bamburi Cement	50.00	-12.3%	-37.5%	58.0	0.8	3.5	3.6	8.2%
Crown Berger	58.00	0.0%	-7.2%	1.9	-	89.2	67.4	1.0%
E.A.Cables	1.71	-10.0%	-32.9%	14.3	0.0	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	-	0.3	0.2	0.0%
Energy								
KenGen	4.84	-12.0%	-16.6%	22.0	6.9	3.5	4.5	8.3%
Kenolkobil	22.00	0.0%	0.0%	2.3	-	13.4	16.1	0.0%
KPLC	1.98	-13.5%	-34.7%	26.9	2.2	0.5	0.5	0.0%
Total Kenya	22.95	-13.4%	-18.3%	7.1	0.9	8.9	8.0	5.7%
Umeme Ltd	6.60	-6.8%	-20.3%	-	0.1	3.2	3.7	8.3%
Insurance								
BRITAM	6.80	-7.9%	-25.9%	2.6	9.7	-	-	0.0%
CIC	2.33	-8.6%	-17.1%	335.5	0.2	33.3	17.9	5.6%
Jubilee	302.50	-9.8%	-13.6%	2.7	44.1	7.0	6.9	3.0%
Kenya Re	2.43	-8.6%	-19.8%	7.5	18.8	0.5	0.5	18.5%
Liberty Kenya	7.64	1.6%	-26.9%	17.3	0.1	6.5	7.3	0.0%
Sanlam	13.95	-17.9%	-22.5%	-	0.1	22.1	-	0.0%
Investments								
Centum	23.00	-8.0%	-22.3%	0.4	11.6	2.1	2.0	0.0%
Home Afrika	0.38	-13.6%	-30.9%	1,500.0	0.3	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.4	-	-	-	0.0%
Olympia Capital	2.20	-6.4%	9.5%	2.1	0.0	8.5	8.5	0.0%
TransCentury	2.00	-4.8%	-20.0%	-	0.1	-	50.0	0.0%
Investment Service								
NSE	9.90	-7.9%	-21.1%	-	0.2	13.9	29.1	2.9%
Manufacturing								
BOC	63.00	0.0%	8.6%	481.0	0.1	8.3	8.1	8.3%
BAT	401.50	-16.5%	-16.0%	8.6	4.5	9.4	9.0	8.7%
Carbacid	7.92	-7.9%	-3.2%	207.8	2.6	5.4	5.1	8.8%
EABL	185.00	-11.0%	-5.6%	1.3	320.7	15.2	15.2	4.6%
Flame Tree	1.37	3.8%	-40.4%	12.5	0.2	1.0	1.3	0.0%
Kenya Orchards	12.50	0.0%	0.0%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.27	0.0%	0.0%	32.4	-	-	-	0.0%
Unga Group	30.30	-6.8%	-10.9%	-	0.1	7.0	8.1	1.7%
Telecommunication								
Safaricom	24.35	-17.5%	-22.2%	30.4	3,167.5	15.4	15.4	5.1%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Sector Performances

Segment	06-Mar-20	13-Mar-20	Week/Week	YTD (%)
Banking	77.92	69.99	10.2	16.9
Manufacturing	47.03	44.67	5.0	9.7
Telecommunication	110.28	91.03	17.5	22.2
Energy & Petroleum	68.02	61.71	9.3	18.7
Insurance	45.00	41.07	8.7	21.1
Construction	44.09	42.06	4.6	17.5
Commercial	37.24	34.45	7.5	18.0
Agricultural	64.33	64.09	0.6	4.2
Automobile	92.49	94.86	2.6	7.7
Investment	54.77	51.12	6.7	14.0
NSE 20	2400.56	2,124.78	11.5	20.5
NASI	156.17	133.66	14.4	19.5

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	8.07	2.20	201.78
182-Day	10.0	9.25	2.52	92.46
364-Day	10.0	46.04	17.82	460.38
Total	24.0	63.36	22.54	263.98

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 10	Yield (%) Week 11	Δ from previous auction
91-Day	7.310	7.313	0.003
182-Day	8.186	8.104	0.082
364-Day	9.312	9.100	0.212

Source: Central Bank of Kenya

2) Key Rates

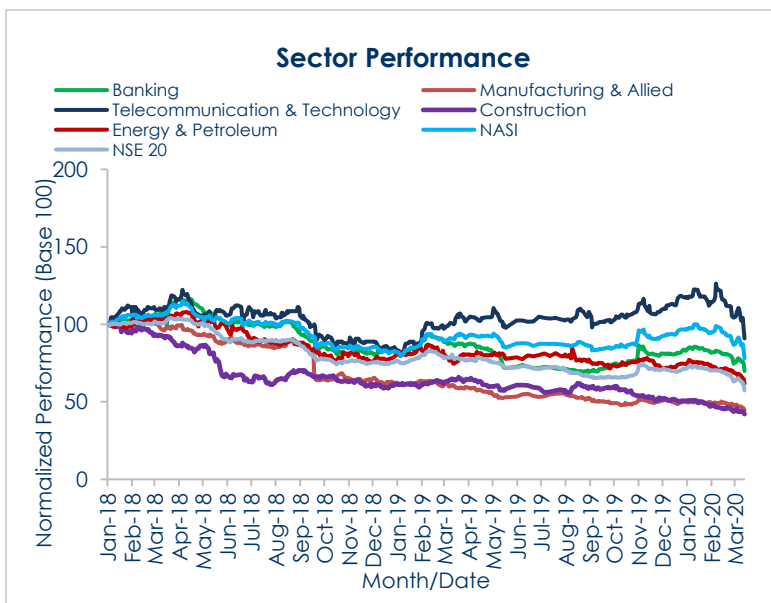
Key Rates	(%)	Date
CBK Rate	8.25	27-Jan-20
Interbank Rate	4.89	12-Mar-20
CBK Discount Window	14.25	27-Jan-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	6.37	Feb-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
BAT	Final dividend KES.30.00	20/03/2020	29/04/2020
STANBIC	Final dividend KES.5.80	02/03/2020	18/05/2020
KCB	Final Dividend KES.2.50	27/04/2020	Subject to approval

Source: Nairobi Securities Exchange



Source: Nairobi Securities Exchange