



Key Market Indicators

Key Indicators (Weekly)	28-feb-20	06-Mar-20	Δ (%)
NSE20 Share Index	2,337.03	2,400.56	2.7
NSE25 Share Index	3,662.74	3,875.22	5.8
NSE All Share Index	148.60	156.17	5.1
Equity Turnover(KshBn)	2.93	3.85	31.4
Volume Traded (Mn)	90.40	121.13	34.0
Bonds Traded (KES Bn)	16.00	18.95	18.4
Mkt. Cap. (Ksh Billion)	2,267.61	2,387.53	5.3
Mkt. Cap. (US\$ Billions)	22.46	23.28	3.7

Top Gainer Stocks

Stock	28-Feb20	06-Mar-20	Δ (%)
KCB	44.95	50.25	11.8
COOP	13.55	14.80	9.2
EQTY	45.25	49.05	8.4
SAMEER	2.56	2.75	7.4
NATION	27.50	29.45	7.1

Top Loser Stocks

Stock	28-feb-20	06-Mar-20	Δ (%)
FLAME TREE	1.61	1.32	18.0
LIBERTY	9.12	7.52	17.5
C & G	26.00	23.40	10.0
TPS EASTERN	17.00	15.50	8.8
TCL	2.30	2.10	8.7

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SAFARICOM	29.50	69.00	2,035.51
KCB	50.25	13.57	681.73
STANBIC	110.00	3.47	382.06
EQUITY	49.05	7.65	375.46
EABL	207.75	0.62	129.76

Foreign Trades - (02-Mar-2020- -06-Mar-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	37.96	779.45	-741.49
Tuesday	319.56	966.77	-647.21
Wednesday	208.61	658.82	-450.21
Thursday	103.57	139.34	-35.77
Friday	256.41	443.88	-187.47
Total	926.11	2,988.25	-2,062.14

Market Statistics (Values in 'Mn') 02-Mar-2020-06-Mar-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	872.11	2.2	44.7	28.79
Tuesday	1,137.31	14.1	42.5	33.51
Wednesday	762.31	13.7	43.2	26.58
Thursday	420.72	12.3	16.6	12.84
Friday	657.48	19.5	33.8	19.48
Total	3,849.93	0.62	1.81	121.20

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
21-Feb-20-27-Feb-2020	16.0	4.2
28-Feb-2020	10.69	3.9
02-Mar-2020	6.64	4.1
03-Mar-2020	8.99	3.8
04-Mar-2020	4.09	4.2
05-Mar-2020	3.64	4.5
28-Feb-20-05-Mar-2020	6.81	4.2

Currency	28-feb-20	06-Mar-20	Δ %
US Dollar	100.98	102.55	1.6
STG Pound	130.11	132.45	1.8
EURO	110.78	114.74	3.6
Japanese Yen	91.88	95.97	4.5
SA Rand	6.55	6.64	1.4
KES/USHS	36.74	36.13	1.7
KES/TSHS	22.82	22.47	1.5
KES/RWF	9.42	9.28	1.5

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.00	0.0%	-1.0%	10.0	0.0	-	17.9	0.0%
Kakuzi	319.00	0.0%	-6.2%	319.0	-	11.8	11.8	2.8%
Kapchorua Tea	78.00	0.0%	-2.5%	78.0	0.0	-	2.6	12.8%
Limuru Tea	440.00	0.0%	-2.2%	440.0	-	346.5	234.0	0.2%
Sosini	16.25	-2.8%	-2.2%	16.3	0.2	3.7	2.3	6.3%
Williamson Tea	120.00	-2.6%	-13.7%	123.3	2.4	-	3.0	16.7%
Automobiles								
Car & General	23.40	-10.0%	-10.0%	26.0	0.0	30.8	17.0	3.4%
Banking								
Barclays Bank	13.30	2.7%	-0.4%	13.0	63.6	9.7	10.4	8.3%
Diamond Trust	102.00	2.0%	-8.1%	45.4	-	4.3	4.2	2.5%
Equity Bank	49.05	8.4%	-9.6%	45.4	23.9	9.4	7.3	4.1%
Housing Finance	4.74	4.2%	-25.2%	4.6	375.5	-	-	0.0%
I&M Holdings	52.00	4.0%	-3.7%	50.2	0.6	3.3	2.9	7.5%
KCB	50.25	11.8%	-7.4%	45.2	681.7	6.4	7.4	7.0%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NIC Bank	34.25	3.5%	-7.1%	33.2	13.5	5.2	4.9	3.6%
Stanbic Holdings	110.00	-1.8%	0.7%	112.0	382.1	6.9	6.5	5.3%
StanChart	200.25	-0.1%	0.1%	200.5	29.4	8.5	10.0	9.5%
Co-op Bank	14.80	9.2%	-9.5%	13.5	79.3	6.8	6.1	6.8%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.96	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	6.50	-6.8%	-11.9%	1.0	0.0	0.3	0.4	0.0%
Express	2.06	0.0%	-5.0%	6.5	0.0	-	-	0.0%
Kenya Airways	5.24	-5.9%	-1.4%	2.2	2.3	-	-	0.0%
Longhorn Kenya	0.66	-0.8%	-23.2%	5.3	0.3	7.9	7.9	9.9%
Nairobi Business V.	29.45	-5.7%	-5.7%	0.7	0.0	0.3	0.3	0.0%
Nation Media	2.75	7.1%	-25.9%	27.4	3.3	2.5	2.7	17.0%
Sameer Africa	21.50	7.4%	-20.3%	2.6	0.0	-	-	0.0%
Standard Group	15.50	0.0%	-22.0%	21.5	0.1	10.0	9.3	0.0%
TPS EA	0.30	-8.8%	-11.7%	17.0	0.1	9.5	-	2.3%
Uchumi	16.75	3.4%	3.4%	0.3	0.4	-	0.2	0.0%
WPP Scangroup	16.75	2.1%	-6.4%	16.4	2.1	15.0	11.2	2.3%
Construction								
ARM	5.55	0.0%	0.9%	56.0	-	-	-	0.0%
Bamburi Cement	57.00	1.8%	-28.8%	60.0	0.4	3.9	4.1	7.2%
Crown Berger	58.00	-3.3%	-7.2%	1.8	0.1	89.2	67.4	1.0%
E.A.Cables	1.90	5.6%	-25.5%	14.3	0.0	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.50	1.1%	-5.2%	22.0	40.6	4.0	5.1	7.3%
Kenolkobil	22.00	0.0%	0.0%	2.3	-	13.4	16.1	0.0%
KPLC	2.29	-2.1%	-24.4%	26.0	1.8	0.6	0.6	0.0%
Total Kenya	26.50	1.9%	-5.7%	7.6	0.9	10.3	9.2	4.9%
Umeme Ltd	7.08	-6.6%	-14.5%	-	0.6	3.5	4.0	7.8%
Insurance								
BRITAM	7.38	0.5%	-19.6%	2.6	13.3	-	-	0.0%
CIC	2.55	-3.0%	-9.3%	338.0	0.2	36.4	19.6	5.1%
Jubilee	335.50	-0.7%	-4.1%	2.8	1.8	7.8	7.6	2.7%
Kenya Re	2.66	-5.0%	-12.2%	9.2	4.5	0.5	0.5	16.9%
Liberty Kenya	7.52	-17.5%	-28.0%	17.0	0.1	6.4	7.2	0.0%
Sanlam	17.00	0.0%	-5.6%	-	0.3	27.0	-	0.0%
Investments								
Centum	25.00	1.6%	-15.5%	0.4	7.7	2.3	2.1	0.0%
Home Afrika	0.44	2.3%	-20.0%	1,500.0	0.4	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.5	-	-	-	0.0%
Olympia Capital	2.35	-6.0%	16.9%	2.3	0.0	9.0	9.0	0.0%
TransCentury	2.10	-8.7%	-16.0%	-	0.0	-	52.5	0.0%
Investment Service								
NSE	10.75	6.4%	-14.3%	-	0.3	15.1	31.6	2.7%
Manufacturing								
BOC	63.00	0.0%	8.6%	488.0	0.2	8.3	8.1	8.3%
BAT	481.00	-1.4%	0.6%	8.5	0.3	11.3	10.8	7.3%
Carbacid	8.60	1.2%	5.1%	194.3	0.7	5.9	5.5	8.1%
EABL	207.75	6.9%	6.0%	1.6	129.8	17.0	17.0	4.1%
Flame Tree	1.32	-18.0%	-42.6%	12.5	0.1	1.0	1.2	0.0%
Kenya Orchards	12.50	0.0%	0.0%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.7	-	-	-	0.0%
Unga Group	32.50	4.8%	-4.4%	-	0.0	7.5	8.7	1.5%
Telecommunication								
Safaricom	29.50	5.7%	-5.8%	28.0	2,035.5	18.7	18.7	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Equity Turnover



Bond Turnover



Sector Performances

Segment	28-Feb-20	06-Mar-20	Week/Week	YTD (%)
Banking	74.73	77.92	4.3	7.4
Manufacturing	47.55	47.03	1.1	4.9
Telecommunication	104.20	110.28	5.7	5.8
Energy & Petroleum	68.84	68.02	1.2	10.4
Insurance	47.13	45.00	4.5	13.6
Construction	43.76	44.09	0.8	13.5
Commercial	37.54	37.24	0.8	11.4
Agricultural	64.33	64.33	3.1	3.9
Automobile	102.77	92.49	10.0	10.0
Investment	56.03	54.77	2.3	7.9
NSE 20	2,337.03	2400.56	2.7	10.2
NASI	148.60	156.17	5.8	5.5

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	0.865	0.758	21.41
182-Day	10.0	9.891	1.971	98.92
364-Day	10.0	36.077	18.816	360.77
Total	24.0	46.825	21.545	195.11

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 09	Yield (%) Week 10	Δ from previous auction
91-Day	7.315	7.310	0.005
182-Day	8.235	8.186	0.049
364-Day	9.500	9.312	0.188

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.25	27-Jan-20
Interbank Rate	4.47	05-Mar-20
CBK Discount Window	14.25	27-Jan-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	6.37	Feb-20

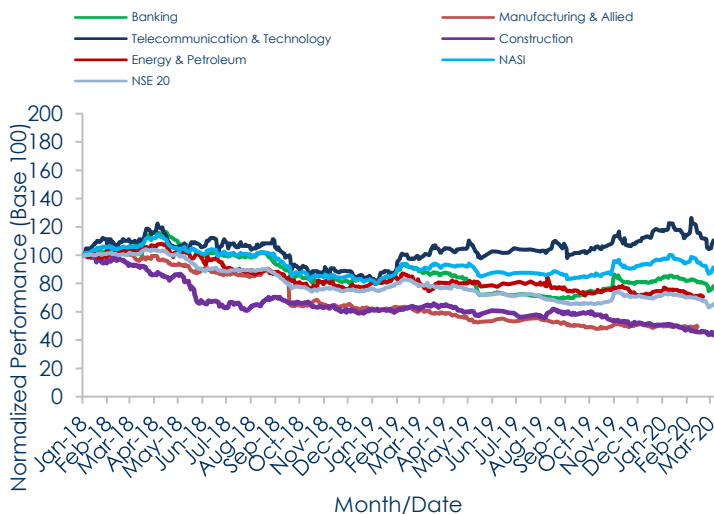
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
BAT	Final dividend KES.30.00	20/03/2020	29/04/2020
STABIC	Final dividend KES.5.80	02/03/2020	18/05/2020

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange