



## Key Market Indicators

Key Indicators (Weekly)	14-Feb-20	21-Feb-20	Δ (%)
NSE20 Share Index	2,559.05	2,498.94	2.3
NSE25 Share Index	4,005.76	3,917.46	2.2
NSE All Share Index	163.37	158.28	3.1
Equity Turnover (KshBn)	3.28	2.48	24.4
Volume Traded (Mn)	110.61	87.01	21.3
Bonds Traded (KES Bn)	9.02	11.34	25.7
Mkt. Cap. (Ksh Billion)	2,478.22	2,417.13	2.5
Mkt. Cap. (US\$ Billions)	24.64	23.86	3.2

## Top Gainer Stocks

Stock	14-Feb20	21-Feb-20	Δ (%)
E..A. Portland	13.00	14.25	9.6
UNGA	33.85	31.00	9.2
OLYMPIA	2.40	2.20	9.1
EXPRESS	5.62	6.00	6.8
CARBACID	8.66	9.12	5.3

## Top Loser Stocks

Stock	14-Feb-20	21-Feb-20	Δ (%)
FLAME TREE	1.89	1.46	22.8
LONGHORN	5.74	5.16	10.1
SANLAM	7.50	7.20	7.5
HFC	5.76	5.34	7.3
BRITAM	8.70	8.08	7.1

## Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SAFARICOM	29.90	48.62	1,453.79
KCB	50.00	8.82	445.60
EQT	49.50	4.42	220.91
COOP	14.85	5.64	83.68
EABL	205.75	0.33	67.51

## Foreign Trades - (17-Feb-2020- 21-Feb-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	38.17	220.02	-181.85
Tuesday	183.00	306.57	-123.57
Wednesday	84.89	461.68	-376.79
Thursday	0.27	811.69	-811.43
Friday	155.65	412.37	-256.72
<b>Total</b>	<b>461.97</b>	<b>2,212.33</b>	<b>-1,750.36</b>

## Market Statistics (Values in 'Mn') 14-Feb- 2020-21-Feb- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	315.49	6.1	34.9	14.45
Tuesday	357.46	25.6	42.9	11.28
Wednesday	492.70	8.6	46.9	18.35
Thursday	873.02	0.0	46.5	27.53
Friday	444.57	17.5	46.4	15.42
<b>Total</b>	<b>2,483.25</b>	<b>0.58</b>	<b>2.17</b>	<b>87.03</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
07-Feb-30-13-Feb-2020	23.1	3.7
14-Feb-2020	24.5	4.2
17-Feb-2020	71.5	4.0
18-Feb-2020	88.5	4.1
19-Feb-2020	75.0	4.2
20-Feb-2020	86.4	4.2
13-Feb-20-20-Feb 2020	69.2	4.1

Currency	14-Feb-20	21-Feb-20	Δ %
US Dollar	100.58	101.29	0.7
STG Pound	131.04	130.39	0.5
EURO	109.25	109.37	0.1
Japanese Yen	91.66	90.47	1.3
SA Rand	6.78	6.70	1.2
KES/USHS	36.45	36.19	0.7
KES/TSHS	22.98	22.80	0.8
KES/RWF	9.45	9.39	0.6

Source: Nairobi Securities Exchange & Central Bank of Kenya

## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	11.00	0.0%	8.9%	11.0	0.1	-	19.6	0.0%
Kakuzi	320.00	0.0%	-5.9%	320.0	-	11.9	11.9	2.8%
Kapchorua Tea	83.00	1.2%	3.8%	82.0	0.0	-	2.8	12.0%
Limuru Tea	440.00	0.0%	-2.2%	440.0	-	346.5	234.0	0.2%
Sosini	16.10	2.2%	1.9%	16.1	0.1	3.9	2.4	6.1%
Williamson Tea	125.00	-3.8%	-10.1%	130.0	1.6	-	3.1	16.0%
<b>Automobiles</b>								
Car & General	24.00	9.1%	-7.7%	22.0	0.0	31.6	17.4	3.3%
<b>Banking</b>								
Barclays Bank	12.95	-1.9%	-3.0%	13.2	78.4	9.5	10.2	8.5%
Diamond Trust	112.00	3.5%	0.9%	50.0	0.0	4.7	4.6	2.3%
Equity Bank	49.50	-0.9%	-8.8%	50.0	25.0	9.5	7.3	4.0%
Housing Finance	5.30	-8.0%	-16.4%	5.7	218.9	-	-	0.0%
I&M Holdings	54.50	2.3%	0.9%	53.2	2.2	3.4	3.1	7.2%
KCB	50.00	-1.0%	-7.8%	50.5	441.2	6.4	7.3	7.0%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NIC Bank	35.80	-0.1%	-2.8%	35.9	12.7	5.4	5.1	3.5%
Stanbic Holdings	106.00	0.7%	-3.0%	105.3	0.2	6.7	6.2	5.5%
StanChart	201.75	0.9%	0.9%	200.0	3.7	8.6	10.1	9.4%
Co-op Bank	14.85	-1.0%	-9.2%	15.0	83.7	6.8	6.2	6.7%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.03	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	6.00	2.0%	-5.5%	1.0	0.0	0.4	0.4	0.0%
Express	2.23	6.8%	-12.3%	5.6	0.2	-	-	0.0%
Kenya Airways	5.60	-7.5%	6.7%	2.4	1.0	-	-	0.0%
Longhorn Kenya	0.70	-2.4%	-17.9%	5.8	1.0	8.5	8.5	9.3%
Nairobi Business V.	30.25	0.0%	0.0%	0.7	0.0	0.3	0.3	0.0%
Nation Media	2.56	-13.6%	-23.9%	35.0	12.0	2.6	2.7	16.5%
Sameer Africa	25.85	-1.9%	-25.8%	2.6	0.1	-	-	0.0%
Standard Group	18.45	-2.1%	-6.2%	26.4	0.0	12.1	11.1	0.0%
TPS EA	0.30	7.9%	5.1%	17.1	0.1	11.3	-	1.9%
Uchumi	16.50	11.1%	3.4%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	16.50	0.0%	-7.8%	16.5	2.5	14.7	11.0	1.9%
<b>Construction</b>								
ARM	5.55	0.0%	0.9%	64.3	-	-	-	0.0%
Bamburi Cement	62.50	-2.7%	-21.9%	62.0	0.8	4.3	4.5	6.6%
Crown Berger	62.00	0.0%	-0.8%	2.1	0.3	95.4	72.1	1.0%
E.A.Cables	2.00	-6.1%	-21.6%	13.0	0.1	-	-	0.0%
E.A.Portland	14.25	9.6%	-1.7%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	5.50	0.0%	-5.2%	22.0	15.3	4.0	5.1	7.3%
Kenolkobil	22.00	0.0%	0.0%	2.8	-	13.4	16.1	0.0%
KPLC	2.70	-2.5%	-10.9%	26.0	2.6	0.7	0.7	0.0%
Total Kenya	26.65	2.5%	-5.2%	7.5	0.4	10.4	9.3	4.9%
Umeme Ltd	7.20	-4.0%	-13.0%	-	0.1	3.5	4.0	7.6%
<b>Insurance</b>								
BRITAM	8.08	-7.1%	-12.0%	2.6	10.3	-	-	0.0%
CIC	2.68	4.3%	-4.6%	355.8	0.2	38.3	20.6	4.9%
Jubilee	352.50	-0.9%	0.7%	3.0	9.3	8.2	8.0	2.6%
Kenya Re	2.98	-0.3%	-1.7%	9.5	9.9	0.6	0.6	15.1%
Liberly Kenya	9.50	-0.2%	-9.1%	18.0	0.0	8.1	9.0	0.0%
Sanlam	16.65	-7.5%	-7.5%	-	0.3	26.4	-	0.0%
<b>Investments</b>								
Centum	27.20	-3.7%	-8.1%	0.5	11.2	2.5	2.3	0.0%
Home Afrika	0.45	-4.3%	-18.2%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.40	9.1%	19.4%	2.4	0.1	9.2	9.2	0.0%
TransCentury	2.30	-3.4%	-8.0%	-	0.0	-	57.5	0.0%
<b>Investment Service</b>								
NSE	10.95	0.0%	-12.7%	-	1.0	15.4	32.2	2.6%
<b>Manufacturing</b>								
BOC	64.75	1.2%	11.6%	480.0	0.1	8.5	8.3	8.0%
BAT	490.00	2.1%	2.5%	8.7	4.4	11.5	11.0	7.1%
Carbacid	9.12	5.3%	11.5%	218.6	0.1	6.2	5.9	7.7%
EABL	205.75	-5.9%	5.0%	1.9	67.5	16.9	16.9	4.1%
Flame Tree	1.46	-22.8%	-36.5%	12.5	1.1	1.1	1.4	0.0%
Kenya Orchards	12.50	0.0%	0.0%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.4	-	-	-	0.0%
Unga Group	33.85	9.2%	-0.4%	-	0.3	7.8	9.1	1.5%
<b>Telecommunication</b>								
Safaricom	29.90	-3.5%	-4.5%	31.0	1,453.8	18.9	18.9	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



### Market Watch:



### Equity Turnover



### Bond Turnover



### Sector Performances

Segment	14-Feb-20	21-Feb-20	Week/Week	YTD (%)
Banking	80.88	80.64	0.3	4.2
Manufacturing	49.34	48.44	1.8	2.1
Telecommunication	115.89	111.78	3.6	3.5
Energy & Petroleum	71.21	70.62	0.8	7.0
Insurance	50.07	49.04	2.1	5.8
Construction	45.97	45.99	0.0	9.8
Commercial	38.88	38.81	0.2	7.6
Agricultural	66.43	66.36	0.1	0.8
Automobile	86.96	94.86	9.1	7.7
Investment	57.55	57.22	0.6	3.8
NSE 20	2,559.05	2,498.94	2.3	6.5
NASI	162.37	158.38	3.1	4.5

Source: Nairobi Securities Exchange & Sterling Capital Research

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	2.868	1.886	71.71
182-Day	10.0	7.608	7.608	76.08
364-Day	10.0	39.281	25.233	392.81
<b>Total</b>	<b>24.0</b>	<b>49.757</b>	<b>34.727</b>	<b>207.32</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 07	Yield (%) Week 08	Δ from previous auction
91-Day	7.314	7.319	0.005
182-Day	8.258	8.258	0.000
364-Day	9.850	9.799	0.051

Source: Central Bank of Kenya

#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.25	27-Jan-20
Interbank Rate	4.22	20-Feb-20
CBK Discount Window	14.25	27-Jan-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.78	Jan-20

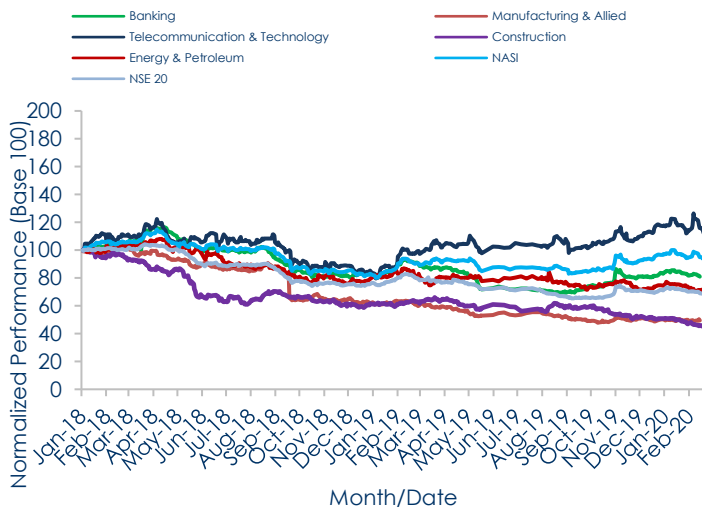
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

### Company Announcements

Company	Announcement	Book Closure Date	Payment Date
EABL	Interim dividend KES.3.00	28/02/2020	17/04/2020
BAT	Final dividend KES.30.00	20/03/2020	29/04/2020

Source: Nairobi Securities Exchange

### Sector Performance



Source: Nairobi Securities Exchange