



Key Market Indicators

Key Indicators (Weekly)	07-feb-20	14-Feb-20	Δ (%)
NSE20 Share Index	2,602.36	2,559.05	1.7
NSE25 Share Index	4,127.06	4,005.76	2.9
NSE All Share Index	168.65	163.37	3.1
Equity Turnover (KshBn)	3.57	3.28	8.1
Volume Traded (Mn)	97.41	110.61	13.6
Bonds Traded (KES Bn)	11.26	9.02	19.9
Mkt. Cap. (Ksh Billion)	2,574.30	2,478.22	3.7
Mkt. Cap. (US\$ Billions)	25.63	24.64	3.8

Top Gainer Stocks

Stock	07-Feb20	14-feb-20	Δ (%)
UCHUMI	0.25	0.27	8.0
TRANSCENTURY	2.22	2.38	7.2
B.O.C KENYA	60.00	64.00	6.7
EXPRESS	5.30	5.62	6.0
KAPCHORUA	77.50	82.00	5.8

Top Loser Stocks

Stock	31-Jan-20	07-Feb-20	Δ (%)
SASINI	18.40	16.10	12.5
EVERREADY	1.01	1.13	10.6
TPS EASTERN	18.55	17.10	7.8
STANBIC	114.00	105.25	7.7
BAMBURI	69.00	64.25	6.8

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SAFARICOM	31.00	44.57	1,381.63
EQTY	49.95	14.28	713.40
KCB	50.50	9.96	503.20
CO-OPERATIVE	15.00	18.32	274.75
EABL	218.75	0.99	217.61

Foreign Trades - (07-Jan-2020- 14-Feb-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	114.95	143.25	(28,300.098)
Tuesday	0.00	0	-
Wednesday	601.82	708.29	(106,464.407)
Thursday	473.23	878.23	(404,996.610)
Friday	332.12	759.78	(427,658.025)
Total	1522.13	2489.55	967.42

Market Statistics (Values in 'Mn') (31-Jan- 2020-07-Feb- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	193,533	29.7	37.0	5.15
Tuesday	0.0	0.0	0.0	0
Wednesday	1,126.56	26.7	31.4	40.50
Thursday	1,000.98	23.6	43.9	28.67
Friday	961.29	17.3	39.5	36.30
Total	3282.37	0.97	1.52	110.62

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
31-Jan-30-Feb-2020	10.0	4.7
07-Feb-2020	11.9	5.0
10-Feb-2020	34.0	5.6
11-Feb-2020	0.0	0.0
12-Feb-2020	43.0	4.1
13-Feb-2020	26.5	3.8
07-Feb-30-13-Feb-2020	23.1	3.7

Currency	07-feb-20	14-feb-20	Δ %
US Dollar	100.45	100.58	0.1
STG Pound	130.99	131.04	0.0
EURO	110.52	109.25	1.1
Japanese Yen	91.37	91.66	0.3
SA Rand	6.77	6.78	0.1
KES/USHS	36.59	36.45	0.4
KES/TSHS	23.00	22.98	0.1
KES/RWF	9.46	9.45	0.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

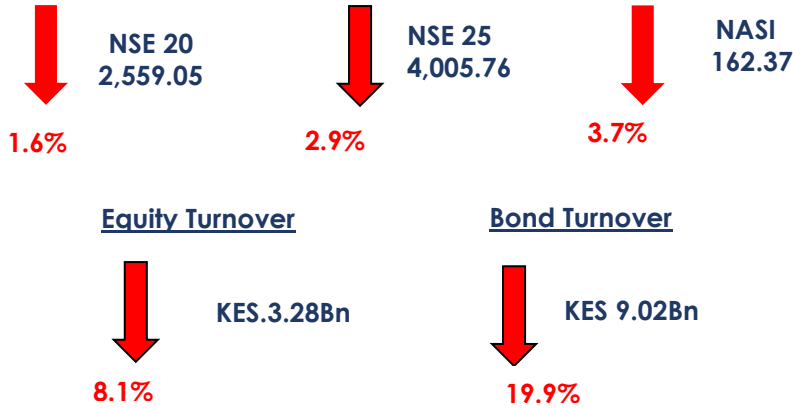
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	11.00	0.0%	8.9%	11.0	0.0	-	19.6	0.0%
Kakuzi	320.00	0.0%	-5.9%	320.0	0.0	11.9	11.9	2.8%
Kapchorua Tea	82.00	5.8%	2.5%	77.5	0.2	-	2.7	12.2%
Limuru Tea	440.00	0.0%	-2.2%	440.0	-	346.5	234.0	0.2%
Sosini	18.40	-12.5%	-0.3%	18.3	0.3	3.8	2.3	6.2%
Williamson Tea	130.00	-0.2%	-6.5%	130.3	0.3	-	3.2	15.4%
Automobiles								
Car & General	22.00	-8.3%	-15.4%	24.0	0.0	28.9	15.9	3.6%
Banking								
Barclays Bank	13.20	1.1%	-1.1%	13.1	185.4	9.7	10.3	8.3%
Diamond Trust	108.25	-3.3%	-2.5%	50.0	-	4.5	4.4	2.4%
Equity Bank	49.95	-0.1%	-7.9%	50.0	46.9	9.6	7.4	4.0%
Housing Finance	5.76	2.9%	-9.1%	5.6	713.4	-	-	0.0%
I&M Holdings	53.25	-3.2%	-1.4%	55.0	6.1	3.4	3.0	7.3%
KCB	50.50	-3.3%	-6.9%	52.2	503.2	6.5	7.4	6.9%
National Bank	4.12	0.0%	0.0%	3.8	2.7	199.2	-	0.0%
NIC Bank	35.85	-0.7%	-2.7%	36.1	6.4	5.4	5.1	3.5%
Stanbic Holdings	105.25	-7.7%	-3.7%	114.0	5.9	6.6	6.2	5.5%
StanChart	200.00	1.0%	0.0%	198.0	31.6	8.5	10.0	9.5%
Co-op Bank	15.00	-1.6%	-8.3%	15.3	274.7	6.9	6.2	6.7%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.01	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	5.62	-10.6%	-7.3%	1.1	0.0	0.4	0.4	0.0%
Express	2.41	6.0%	-17.8%	5.3	0.0	-	-	0.0%
Kenya Airways	5.74	3.9%	15.3%	2.3	0.3	-	-	0.0%
Longhorn Kenya	0.70	-4.3%	-15.8%	6.0	0.4	8.7	8.7	9.1%
Nairobi Business V.	35.00	0.0%	0.0%	0.7	0.0	0.3	0.3	0.0%
Nation Media	2.61	-0.3%	-11.9%	35.1	3.7	3.0	3.2	14.3%
Sameer Africa	26.40	-2.6%	-24.3%	2.7	0.0	-	-	0.0%
Standard Group	17.10	5.6%	-4.2%	25.0	0.0	12.3	11.4	0.0%
TPS EA	0.27	-7.8%	-2.6%	18.5	0.1	10.5	-	2.0%
Uchumi	16.50	8.0%	-6.9%	0.2	0.1	-	0.2	0.0%
WPP Scangroup	16.50	-3.5%	-7.8%	17.1	9.8	14.7	11.0	2.0%
Construction								
ARM	5.55	0.0%	0.9%	69.0	-	-	-	0.0%
Bamburi Cement	64.25	-6.9%	-19.7%	62.0	0.8	4.4	4.6	6.4%
Crown Berger	62.00	0.0%	-0.8%	2.1	-	95.4	72.1	1.0%
E.A.Cables	2.13	0.0%	-16.5%	13.0	0.1	-	-	0.0%
E.A.Portland	13.00	0.0%	-10.3%	-	0.1	0.3	0.2	0.0%
Energy								
KenGen	5.50	0.0%	-5.2%	22.0	98.5	4.0	5.1	7.3%
Kenolkobil	22.00	0.0%	0.0%	2.7	-	13.4	16.1	0.0%
KPLC	2.77	1.1%	-8.6%	26.1	3.0	0.7	0.8	0.0%
Total Kenya	26.00	-0.4%	-7.5%	7.2	0.8	10.1	9.0	5.0%
Umeme Ltd	7.50	4.2%	-9.4%	-	0.1	3.7	4.2	7.3%
Insurance								
BRITAM	8.70	0.5%	-5.2%	2.6	2.8	-	-	0.0%
CIC	2.57	-1.9%	-8.5%	352.0	0.2	36.7	19.8	5.1%
Jubilee	355.75	1.1%	1.6%	3.0	16.4	8.3	8.1	2.5%
Kenya Re	2.99	0.0%	-1.3%	9.5	0.9	0.6	0.6	15.1%
Liberly Kenya	9.52	0.2%	-8.9%	17.7	0.0	8.1	9.1	0.0%
Sanlam	18.00	1.7%	0.0%	-	0.1	28.6	-	0.0%
Investments								
Centum	28.25	-0.9%	-4.6%	0.5	5.6	2.6	2.4	0.0%
Home Afrika	0.47	0.0%	-14.5%	1,500.0	0.2	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.20	0.0%	9.5%	2.2	0.0	8.5	8.5	0.0%
TransCentury	2.38	7.2%	-4.8%	-	0.0	-	59.5	0.0%
Investment Service								
NSE	10.95	-3.9%	-12.7%	-	3.3	15.4	32.2	2.6%
Manufacturing								
BOC	64.00	6.7%	10.3%	480.0	0.1	8.4	8.2	8.1%
BAT	480.00	0.0%	0.4%	8.5	0.5	11.3	10.8	7.3%
Carbacid	8.66	1.9%	5.9%	221.6	0.5	5.9	5.6	8.1%
EABL	218.75	-1.4%	11.6%	2.0	217.6	17.9	17.9	3.9%
Flame Tree	1.89	-3.1%	-17.8%	12.5	0.2	1.4	1.8	0.0%
Kenya Orchards	12.50	0.0%	0.0%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.1	-	-	-	0.0%
Unga Group	31.00	3.0%	-8.8%	-	0.0	7.2	8.3	1.6%
Telecommunication								
Safaricom	31.00	-5.8%	-1.0%	33.0	1,381.6	19.6	19.6	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Sector Performances

Segment	07-Feb-20	14-Feb-20	Week/Week	YTD (%)
Banking	82.78	80.88	2.3	3.9
Manufacturing	48.93	49.34	0.9	0.2
Telecommunication	122.99	115.89	5.8	1.0
Energy & Petroleum	70.53	71.21	1.0	7.1
Insurance	49.95	50.07	0.3	3.8
Construction	46.63	45.97	1.4	9.8
Commercial	38.94	38.88	0.2	7.5
Agricultural	66.36	66.43	0.1	0.7
Automobile	86.96	86.96	0.0	15.4
Investment	56.85	57.55	1.2	3.2
NSE 20	2602.36	2,559.05	1.6	4.3
NASI	168.65	162.37	3.7	2.3

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	2.654	1.672	66.36
182-Day	10.0	6.438	6.434	64.39
364-Day	10.0	37.894	22.048	378.95
Total	24.0	46.987	0.155	195.78

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 06	Yield (%) Week 07	Δ from previous auction
91-Day	7.300	7.314	0.014
182-Day	8.248	8.258	0.010
364-Day	9.873	9.850	0.023

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.25	27-Jan-20
Interbank Rate	3.82	13-Feb-20
CBK Discount Window	14.25	27-Jan-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.78	Jan-20

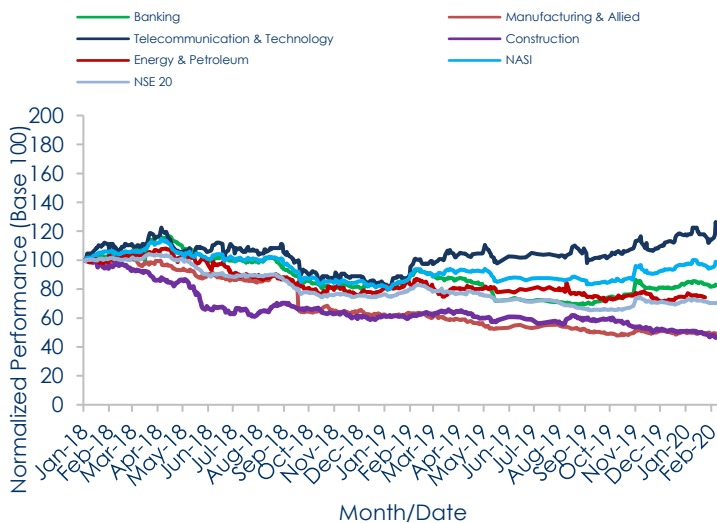
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
EABL	Interim dividend KES.3.00	28/02/2020	17/04/2020

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange