



Key Market Indicators

Key Indicators (Weekly)	17-Jan-20	24-Jan-20	Δ (%)
NSE20 Share Index	2669.13	2642.59	1.0
NSE25 Share Index	4,102.13	4,075.32	0.7
NSE All Share Index	166.23	164.98	0.8
Equity Turnover (KshBn)	4.07	2.84	30.2
Volume traded (Mn)	15.91	11.50	27.7
Bonds Traded (KES Bn)	11.27	10.38	7.9
Mkt. Cap. (Ksh Billion)	2,537.24	2,518.11	0.8
Mkt. Cap. (US\$ Billions)	25.13	24.97	0.6

Top Gainer Stocks

Stock	17-Jan-20	24-Jan-20	Δ (%)
UCHUMI	0.25	0.28	12.0
TPS EASTERN	16.20	18.10	11.7
OLYMPIA CAPITAL	2.03	2.24	10.3
KPACHORUA	78.50	81.50	3.8
STANDARD	26.30	27.00	2.7

Top Loser Stocks

Stock	17-Jan-20	24-Jan-20	Δ (%)
STANBIC	112.75	100.75	10.6
UNGA	34.65	31.0	10.5
KAKUZI	340.25	310.0	8.9
BAMBURI	77.00	70.5	8.4
CAR & GENERAL	26.00	24.00	7.7

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	31.30	31.23	977.53
EQTY	51.50	10.84	558.01
EABL	215.00	1.91	409.66
KCB	51.80	7.36	381.08
CARBACID	9.00	12.79	115.09

Foreign Trades - (20-Jan-2020- 24-Jan-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	541.17	347.00	194.16
Tuesday	126.87	143.46	-16.59
Wednesday	341.10	464.40	-123.31
Thursday	585.14	491.33	93.81
Friday	308.45	290.64	17.81
Total	1,902.7	1,736.84	165.88

Market Statistics (Values in 'Mn') (20-Jan- 2020-24-Jan- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	737.17	36.7	23.5	15.87
Tuesday	407.54	15.6	17.6	26.16
Wednesday	529.74	32.2	43.8	14.35
Thursday	756.87	38.7	32.5	23.82
Friday	411.57	37.5	35.3	11.5
Total	1,902.72	1.6	1.5	91.71

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
10-Jan-16-Jan-2020	13.72	3.9
17-Jan-2020	10.85	3.8
20-Jan-2020	9.2	3.9
21-Jan-2020	12.8	3.9
22-Jan-2020	12.7	3.8
23-Jan-2020	18.1	3.9
16-Jan-23-Jan-2020	12.73	3.9

Currency	17-Jan-20	24-Jan-20	Δ %
US Dollar	100.97	100.85	0.1
STG Pound	131.88	132.39	0.4
EURO	112.69	111.87	0.7
Japanese Yen	91.63	92.08	0.5
SA Rand	7.01	7.02	0.1
KES/USHS	36.40	36.46	0.2
KES/ISHS	22.83	22.87	0.2
KES/RWF	9.40	9.41	0.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

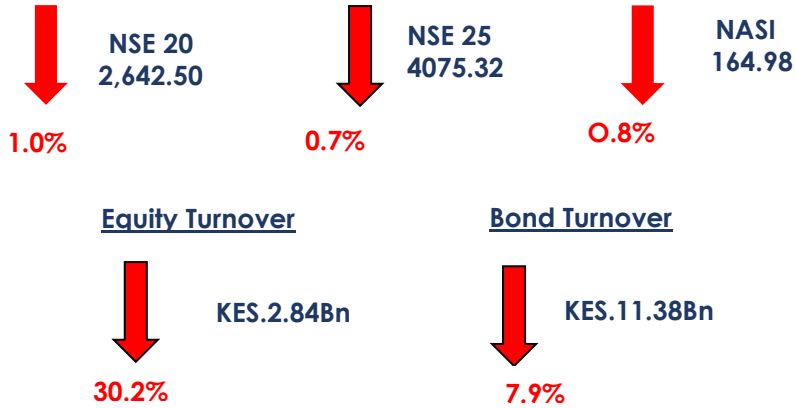
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.1	-3.4%	-30.7%	10.4	0.0	-	17.9	0.0%
Kakuzi	310.0	-8.9%	0.0%	338.8	0.1	11.5	11.5	2.9%
Kapchorua Tea	81.5	3.8%	9.4%	78.4	0.2	-	2.7	12.3%
Limuru Tea	440.0	0.0%	-12.0%	440.0	1.3	346.5	234.0	0.2%
Sasini	17.9	0.8%	-9.1%	17.9	0.2	4.3	2.6	5.6%
Williamson Tea	133.0	-0.7%	-11.3%	134.0	1.7	-	3.3	15.0%
Automobiles								
Car & General	24.0	-7.7%	2.3%	26.0	0.0	31.6	17.4	3.3%
Banking								
Barclays Bank	13.1	-3.0%	-87.1%	13.5	29.6	9.6	10.3	8.4%
Diamond Trust	116.8	-0.2%	-25.2%	51.2	22.7	4.9	4.8	2.2%
Equity Bank	51.5	0.5%	48.6%	51.2	6.8	9.9	7.6	3.9%
Housing Finance	5.7	-6.9%	-1.7%	6.1	558.0	-	-	0.0%
I&M Holdings	57.5	-3.0%	-32.4%	59.2	1.2	3.6	3.3	6.8%
KCB	51.8	0.0%	39.5%	51.8	381.1	6.6	7.6	6.8%
National Bank	4.1	0.0%	-22.6%	3.8	-	199.2	-	0.0%
NIC Bank	36.5	0.0%	32.0%	36.5	69.8	5.5	5.2	3.4%
Stanbic Holdings	100.8	-10.6%	11.9%	112.8	14.9	6.3	5.9	5.8%
StanChart	205.0	0.2%	3.9%	204.5	21.2	8.7	10.3	9.3%
Co-op Bank	15.5	-3.1%	11.9%	16.1	98.3	7.1	6.4	6.5%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	6.3	-2.7%	9.2%	1.1	0.0	0.4	0.4	0.0%
Express	2.4	-0.3%	25.2%	6.3	0.0	-	-	0.0%
Kenya Airways	6.2	0.4%	-72.9%	2.4	0.8	-	-	0.0%
Longhorn Kenya	0.7	-3.4%	34.1%	6.4	0.6	9.4	9.4	8.4%
Nairobi Business V.	35.0	0.0%	-41.7%	0.7	0.0	0.3	0.3	0.0%
Nation Media	2.6	-2.2%	-46.8%	35.8	5.1	3.0	3.2	14.3%
Sameer Africa	27.0	-3.8%	37.6%	2.7	0.2	-	-	0.0%
Standard Group	18.1	2.7%	-5.9%	26.3	0.0	12.6	11.6	0.0%
TPS EA	0.3	11.7%	-26.3%	16.3	0.2	11.1	-	1.9%
Uchumi	18.5	12.0%	-65.4%	0.3	0.0	-	0.2	0.0%
WPP Scangroup	18.5	-4.4%	37.0%	19.4	3.6	16.5	12.3	1.9%
Construction								
ARM	5.6	0.0%	0.9%	77.0	-	-	-	0.0%
Bamburi Cement	70.5	-8.4%	-46.8%	65.5	1.3	4.9	5.1	5.8%
Crown Berger	66.0	0.8%	-17.5%	2.5	0.0	101.5	76.7	0.9%
E.A.Cables	2.5	-0.4%	-5.7%	13.2	0.1	-	-	0.0%
E.A.Portland	13.0	-1.5%	-22.4%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.6	-3.5%	-21.4%	22.0	31.3	4.1	5.2	7.2%
KenolKobil	22.0	0.0%	16.4%	3.0	-	13.4	16.1	0.0%
KPLC	2.9	-0.7%	-30.8%	29.0	10.3	0.8	0.8	0.0%
Total Kenya	28.2	-2.9%	-1.2%	8.0	0.2	11.0	9.8	4.6%
Umeme Ltd	8.0	0.0%	-1.2%	-	0.0	3.9	4.5	6.9%
Insurance								
BRITAM	9.3	1.5%	-7.1%	2.9	19.5	-	-	0.0%
CIC	2.9	1.4%	-23.6%	360.0	0.3	41.7	22.5	4.5%
Jubilee	360.0	0.0%	-11.1%	3.0	0.6	8.4	8.2	2.5%
Kenya Re	3.0	0.0%	-78.4%	10.4	2.2	0.6	0.6	15.0%
Liberty Kenya	10.4	-0.5%	-20.1%	17.5	0.0	8.8	9.9	0.0%
Sanlam	17.3	-1.1%	-14.8%	-	0.6	27.5	-	0.0%
Investments								
Centum	29.0	0.5%	-1.5%	0.6	40.9	2.7	2.5	0.0%
Home Afrika	0.5	-5.5%	-23.5%	1,500.0	0.6	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.2	10.3%	-2.6%	2.4	0.0	8.6	8.6	0.0%
TransCentury	2.3	-3.8%	-22.7%	-	0.0	-	57.8	0.0%
Investment Service								
NSE	11.5	-0.9%	-21.0%	-	0.9	16.2	33.8	2.5%
Manufacturing								
BOC	63.0	0.0%	-16.0%	485.0	0.1	8.3	8.1	8.3%
BAT	490.0	1.0%	-32.4%	9.1	25.0	11.5	11.0	7.1%
Carbacid	9.0	-0.9%	-10.0%	210.0	115.1	6.1	5.8	7.8%
EABL	215.0	2.4%	23.9%	2.0	409.7	17.6	17.6	4.0%
Flame Tree	1.9	-5.0%	-18.5%	12.5	0.5	1.4	1.8	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	34.8	-	-	-	0.0%
Unga Group	31.0	-10.5%	-20.5%	-	0.1	7.2	8.3	1.6%
Telecommunication								
Safaricom	31.3	-0.6%	40.7%	31.5	977.5	19.8	19.8	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Sector Performances

Segment	17-Jan-20	24-Jan-20	Week/Week	YTD (%)
Banking	84.65	83.42	1.5	0.9
Manufacturing	50.40	49.54	1.6	0.2
Telecommunication	117.76	117.01	0.8	0.0
Energy & Petroleum	75.46	74.38	1.1	2.0
Insurance	52.16	52.27	0.2	4.0
Construction	49.96	48.97	0.0	3.9
Commercial	40.07	40.35	0.2	4.0
Agricultural	67.49	66.50	0.1	0.6
Automobile	102.77	94.66	7.7	7.7
Investment	58.78	58.89	1.6	0.9
NSE 20	2,669.13	2,642.50	0.9	1.2
NASI	166.23	164.98	0.8	0.6

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	4.313	3.329	107.83
182-Day	10.0	8.978	5.136	89.79
364-Day	10.0	21.713	18.477	217.13
Total	24.0	35.005	26,944	145.86

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 03	Yield (%) Week 04	Δ from previous auction
91-Day	7.232	7.279	0.047
182-Day	8.167	8.212	0.045
364-Day	9.842	9.859	0.017

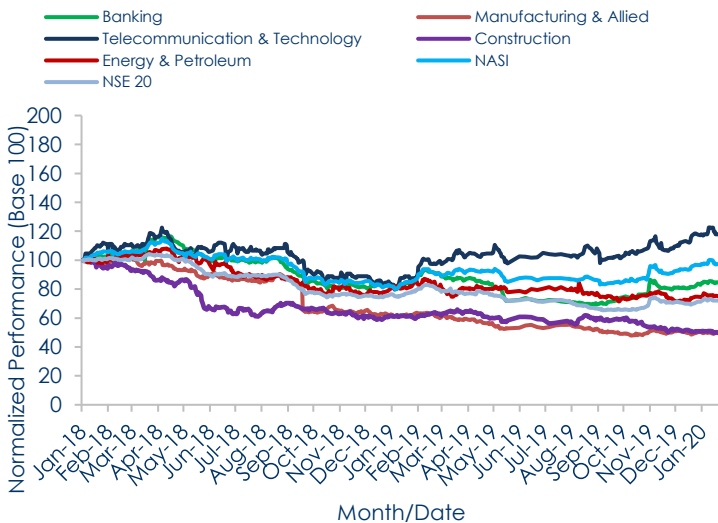
Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	3.86	23-Jan-20
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.80	Dec-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Sector Performance



Source: Nairobi Securities Exchange