



Key Market Indicators

Key Indicators (Weekly)	10-Jan-20	17-Jan-20	Δ (%)
NSE20 Share Index	2,701.04	2669.13	1.2
NSE25 Share Index	4,207.90	4102.13	3.5
NSE All Share Index	171.36	166.23	3.0
Equity Turnover (KshBn)	2.67	0.70	73.8
Volume traded (Mn)	70.08	15.91	77.3
Bonds Traded (KES Bn)	7.52	0.19	97.5
Mkt. Cap. (Ksh Billion)	2,615.76	2,537.24	3.0
Mkt. Cap. (US\$ Billions)	25.75	25.3724	1.5

Top Gainer Stocks

Stock	10-Jan-20	17-Jan-20	Δ (%)
KQ	2.17	2.39	10.1
C&G	24.0	26.0	8.3
UNGA	32.0	34.65	8.3
HFCK	5.70	6.12	7.4
CARBACID	8.50	9.08	6.8

Top Loser Stocks

Stock	10-Jan-20	17-Jan-20	Δ (%)
Sameer	3.00	2.66	11.3
BK Group PLC	28.00	25.20	10.0
E.A PORTLAND	14.50	12.20	9.00
NATION MEDIA	38.70	35.80	7.5
EQUITY	54.75	51.25	6.4

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SAFARICOM	31.50	72.21	2274.51
KCB	51.75	16.68	863.41
EQUITY	51.25	6.63	339.87
EABL	210.0	1.43	299.61
THE CO-OPERATIVE	16.00	14.81	236.95

Foreign Trades - (06-Jan-2020- 10-Jan-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	538.26	332.35	205.91
Tuesday	316.71	197.63	119.09
Wednesday	587.06	298.12	288.94
Thursday	810.68	668.96	141.73
Friday	486.71	575.18	88.48
Total	2739.41	2072.22	667.20

Market Statistics (Values in 'Mn') (06-Jan-2020-10-Jan-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	864.29	31.0	19.23	20.95
Tuesday	771.47	20.5	12.81	19.01
Wednesday	783.15	37.5	19.03	19.47
Thursday	956.06	42.4	34.99	22.31
Friday	697.51	34.9	41.2	15.91
Total	4072.92	1.66	1.27	97.65

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
03-Jan-09-Jan-2020	16.9	4.9
10-Jan-2020	23.43	4.4
13-Jan-2020	18.35	4.2
14-Jan-2020	8.10	3.5
15-Jan-2020	8.40	3.7
16-Jan-2020	10.30	3.8
10-Jan-16-Jan-2020	13.72	3.9

Currency	10-Jan-20	17-Jan-20	Δ %
US Dollar	101.59	100.97	0.006
STG Pound	132.52	131.88	0.004
EURO	112.90	112.69	0.002
Japanese Yen	92.72	91.63	0.012
SA Rand	7.15	7.01	0.020
KES/USHS	36.20	36.40	0.006
KES/TSHS	22.66	22.83	0.008
KES/RWF	9.34	9.40	0.006

Source: Nairobi Securities Exchange & Central Bank of Kenya

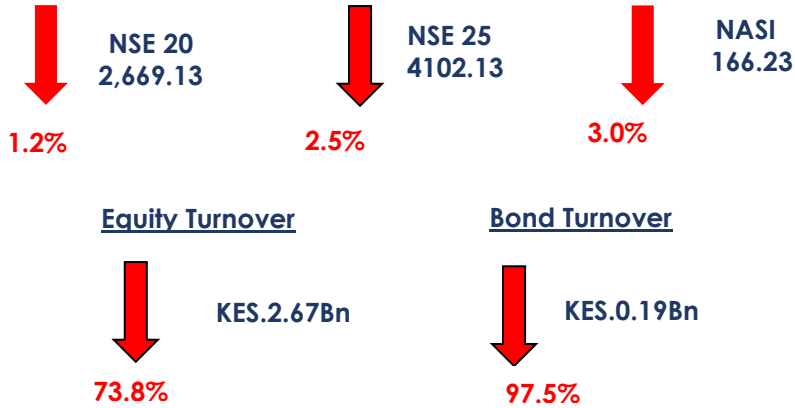
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.4	0.0%	-28.3%	10.4	0.1	-	18.6	0.0%
Kakuzi	340.3	-5.5%	9.8%	359.1	-	12.6	12.6	2.6%
Kapchorua Tea	78.5	4.7%	5.4%	75.0	0.1	-	2.6	12.7%
Limuru Tea	440.0	-2.2%	-12.0%	450.5	0.1	346.5	234.0	0.2%
Sasini	17.3	3.2%	-9.8%	17.3	0.5	4.2	2.6	5.6%
Williamson Tea	134.0	0.2%	-10.7%	133.7	7.6	-	3.3	14.9%
Automobiles								
Car & General	26.0	8.3%	10.9%	24.0	0.0	34.2	18.8	3.1%
Banking								
Barclays Bank	13.5	1.5%	-86.7%	13.3	22.8	9.9	10.6	8.1%
Diamond Trust	117.0	-2.7%	-25.0%	54.7	0.1	4.9	4.8	2.2%
Equity Bank	51.3	-6.4%	47.9%	54.7	30.8	9.8	7.6	3.9%
Housing Finance	6.1	7.4%	5.5%	5.7	339.9	-	-	0.0%
I&M Holdings	59.3	2.2%	-30.3%	57.9	0.3	3.7	3.4	6.6%
KCB	51.8	-5.9%	39.5%	54.8	863.4	6.6	7.6	6.8%
National Bank	4.1	0.0%	-22.6%	3.8	0.2	199.2	-	0.0%
NIC Bank	36.5	0.0%	32.0%	36.5	27.3	5.5	5.2	3.4%
Stanbic Holdings	112.8	4.6%	25.3%	107.8	5.1	7.1	6.6	5.1%
StanChart	204.5	-0.7%	3.7%	206.0	2.8	8.7	10.2	9.3%
Co-op Bank	16.0	-3.0%	15.5%	16.5	236.9	7.4	6.6	6.3%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	6.3	-1.8%	12.2%	1.1	0.0	0.4	0.4	0.0%
Express	2.4	1.9%	25.6%	6.2	0.3	-	-	0.0%
Kenya Airways	6.4	10.1%	-73.0%	2.2	0.3	-	-	0.0%
Longhorn Kenya	0.7	-5.6%	38.8%	6.7	0.2	9.7	9.7	8.1%
Nairobi Business V.	35.8	0.0%	-41.7%	0.7	0.0	0.3	0.3	0.0%
Nation Media	2.7	-7.5%	-45.6%	38.7	3.9	3.0	3.2	14.0%
Sameer Africa	26.3	-11.3%	43.0%	3.0	0.3	-	-	0.0%
Standard Group	16.2	4.4%	-8.4%	25.1	0.1	12.3	11.3	0.0%
TPS EA	0.3	-4.7%	-34.0%	17.0	0.1	9.9	-	2.2%
Uchumi	19.4	0.0%	-69.1%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	19.4	2.9%	43.3%	18.8	0.4	17.3	12.9	2.2%
Construction								
ARM	5.6	0.0%	0.9%	76.3	-	-	-	0.0%
Bamburi Cement	77.0	1.0%	-41.9%	68.0	7.0	5.3	5.6	5.3%
Crown Berger	65.5	-3.7%	-18.1%	2.5	0.1	100.8	76.2	0.9%
E.A.Cables	2.5	0.4%	-5.3%	14.5	0.1	-	-	0.0%
E.A.Portland	13.2	-9.0%	-21.2%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.8	-0.3%	-18.6%	22.0	2.0	4.2	5.4	6.9%
KenolKobil	22.0	0.0%	16.4%	3.0	-	13.4	16.1	0.0%
KPLC	3.0	-1.3%	-30.4%	28.4	12.5	0.8	0.8	0.0%
Total Kenya	29.0	2.1%	1.8%	8.2	0.9	11.3	10.1	4.5%
Umeme Ltd	8.0	-2.4%	-1.2%	-	0.6	3.9	4.5	6.9%
Insurance								
BRITAM	9.2	-3.4%	-8.5%	3.0	3.7	-	-	0.0%
CIC	2.9	-4.3%	-24.6%	360.0	0.1	41.1	22.2	4.5%
Jubilee	360.0	0.0%	-11.1%	3.0	2.1	8.4	8.2	2.5%
Kenya Re	3.0	0.7%	-78.4%	10.5	1.3	0.6	0.6	15.0%
Liberty Kenya	10.4	-0.5%	-19.7%	17.1	0.0	8.9	9.9	0.0%
Sanlam	17.5	2.6%	-13.8%	-	0.2	27.8	-	0.0%
Investments								
Centum	28.9	-1.4%	-2.0%	0.6	7.9	2.6	2.5	0.0%
Home Afrika	0.6	0.0%	-19.1%	1,500.0	0.3	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.0	1.0%	-11.7%	2.5	0.1	7.8	7.8	0.0%
TransCentury	2.4	-4.0%	-19.7%	-	0.0	-	60.0	0.0%
Investment Service								
NSE	11.6	0.4%	-20.3%	-	0.4	16.3	34.1	2.5%
Manufacturing								
BOC	63.0	0.0%	-16.0%	505.0	0.0	8.3	8.1	8.3%
BAT	485.0	-4.0%	-33.1%	8.5	-	11.4	10.9	7.2%
Carbacid	9.1	6.8%	-9.2%	205.0	0.2	6.2	5.9	7.7%
EABL	210.0	2.4%	21.0%	2.1	299.6	17.2	17.2	4.0%
Flame Tree	2.0	4.8%	-14.2%	12.5	0.0	1.5	1.9	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	31.9	0.4	-	-	0.0%
Unga Group	34.7	8.3%	-11.2%	-	0.1	8.0	9.3	1.4%
Telecommunication								
Safaricom	31.5	-4.0%	41.6%	32.9	2,274.5	19.9	19.9	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Sector Performances

Segment	10-Jan-20	17-Jan-20	Week/Week	YTD (%)
Banking	85.52	84.65	1.2	0.6
Manufacturing	49.89	50.40	1.0	1.9
Telecommunication	122.62	117.76	-4	0.6
Energy & Petroleum	75.77	75.46	-0.4	-0.6
Insurance	52.60	52.16	-0.8	0.2
Construction	51.15	49.96	-2.3	-2.0
Commercial	40.52	40.07	-1.1	-4.6
Agricultural	67.49	67.49	0.0	0.9
Automobile	94.86	102.77	8.3	0.0
Investment	59.31	58.78	-0.9	-1.1
NSE 20	2,701.04	2669.13	1.2	0.1
NASI	171.36	166.23	-2.5	0.1

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	5.010	5.008	125.25
182-Day	10.0	6.355	6.355	63.56
364-Day	10.0	16.985	11.337	169.85
Total	24.0	28.351	22.701	118.13

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 02	Yield (%) Week 03	Δ from previous auction
91-Day	7.200	7.232	0.032
182-Day	8.142	8.167	0.025
364-Day	9.833	9.842	0.009

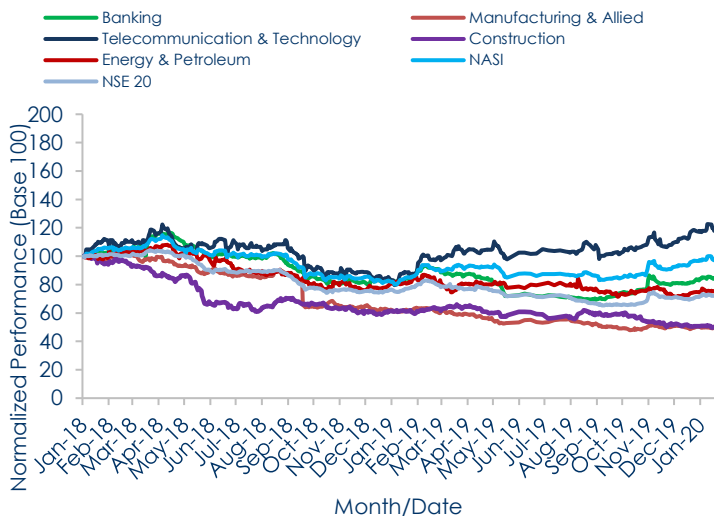
Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	3.80	16-Jan-20
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.80	Dec-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Sector Performance



Source: Nairobi Securities Exchange