



Key Market Indicators

Key Indicators (Weekly)	27-Dec-19	03-Jan-20	%
NSE20 Share Index	2,646.14	2,707.90	2.3
NSE25 Share Index	4,063.15	4,136.91	1.8
NSE All Share Index	165.41	167.37	1.2
Equity Turnover (KshBn)	0.89	0.91	2.2
Volume traded (Mn)	23.16	26.01	12.3
Bonds Traded (KES Bn)	3.50	1.43	59.1
Mkt. Cap. (Ksh Billion)	2,524.77	2,554.67	1.2
Mkt. Cap. (US\$ Billions)	25.05	25.30	1.0

Top Gainer Stocks

Stock	27-Dec-19	03-Jan-20	Δ (%)
KPLC	2.81	3.25	15.7
HFCK	5.92	6.56	10.8
BRITAM	8.58	9.42	9.8
NSE	11.60	12.60	8.62
BOC	58.00	62.00	6.9

Top Loser Stocks

Stock	27-Dec-19	03-Jan-20	Δ (%)
UCHUMI	0.32	0.29	9.4
FLAMETREE	2.50	2.30	8.0
DTK	119.00	117.00	7.6
STANBIC	111.00	103.75	6.5
EAAGADS	11.20	10.50	6.3

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	31.55	12.88	406.29
DTK	110.00	1.34	147.15
KCB	55.00	2.53	139.28
JUB	350.00	0.06	96.90
EABL	197.50	0.26	50.92

Foreign Trades - (30-Dec-2019- 03-Jan-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	232.76	265.07	-32.31
Tuesday	245.78	76.09	169.69
Wednesday	-	-	-
Thursday	32.04	35.91	-3.87
Friday	49.50	32.18	17.32
Total	560.08	409.25	150.83

Market Statistics (Values in 'Mn') (30-Dec- 2019-03-Jan- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	353.85	32.89	37.45	8.98
Tuesday	303.73	40.46	12.53	10.68
Wednesday	-	-	-	-
Thursday	76.91	20.83	23.35	2.09
Friday	171.01	14.47	9.41	4.28
Total	905.50	30.93	22.60	26.03

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
20-Dec-26-Dec-2019	21.6	5.6
27-Dec-2019	18.9	5.8
30-Dec-2019	12.7	5.7
31-Dec-2019	10.9	5.5
01-Jan-2020	-	-
02-Jan-2020	19.0	5.4
27-Dec-02-Jan-2020	15.4	5.6

Currency	27-Nov-19	03-Jan-20	Δ %
US Dollar	100.77	100.96	0.2
STG Pound	130.41	133.12	2.1
EURO	111.63	113.08	1.3
Japanese Yen	92.11	92.87	0.8
SA Rand	7.08	7.17	1.3
KES/USHS	36.37	36.30	0.2
KES/ISHS	22.81	22.76	0.2
KES/RWF	9.41	9.39	0.2

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.5	-6.2%	-27.6%	11.2	0.0	18.8	18.8	0.0%
Kakuzi	340.0	0.0%	9.7%	340.0	0.0	12.6	12.6	2.6%
Kapchorua Tea	80.0	0.0%	7.4%	80.0	0.0	-	2.7	12.5%
Limuru Tea	450.0	0.0%	-10.0%	450.0	-	354.3	239.4	0.2%
Sasini	17.7	-3.1%	-13.4%	17.7	0.0	4.1	2.5	5.8%
Williamson Tea	138.3	3.6%	-7.8%	133.5	1.0	-	3.4	14.5%
Automobiles								
Car & General	26.0	0.0%	10.9%	26.0	0.0	34.2	18.8	3.1%
Banking								
Barclays Bank	13.4	0.4%	-86.9%	13.3	7.4	9.8	10.5	8.2%
Diamond Trust	110.0	-7.6%	-29.5%	52.0	-	4.6	4.5	2.4%
Equity Bank	55.0	5.8%	58.7%	52.0	147.1	10.5	8.2	3.6%
Housing Finance	6.6	10.8%	13.1%	5.9	54.2	-	-	0.0%
I&M Holdings	55.8	5.2%	-34.4%	53.2	1.8	3.5	3.2	7.0%
KCB	55.0	3.3%	48.2%	53.4	139.3	7.0	8.1	6.4%
National Bank	4.1	0.0%	-22.6%	3.8	-	199.2	-	0.0%
NIC Bank	37.3	1.9%	34.9%	36.6	21.9	5.6	5.3	3.4%
Stanbic Holdings	103.8	-6.5%	15.3%	111.0	0.3	6.5	6.1	5.6%
StanChart	204.3	2.1%	3.5%	200.1	0.9	8.7	10.2	9.3%
Co-op Bank	16.6	4.1%	19.5%	15.9	25.5	7.6	6.9	6.0%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	6.8	0.0%	13.3%	1.1	0.0	0.4	0.4	0.0%
Express	2.2	0.0%	36.8%	6.8	-	-	-	0.0%
Kenya Airways	6.9	-4.0%	-75.4%	2.3	0.3	-	-	0.0%
Longhorn Kenya	0.7	-1.1%	49.7%	7.0	0.2	10.5	10.5	7.5%
Nairobi Business V.	39.8	-5.4%	-41.7%	0.7	0.0	0.3	0.3	0.0%
Nation Media	3.4	-0.4%	-39.5%	39.9	0.8	3.4	3.6	12.6%
Sameer Africa	27.6	-1.4%	82.8%	3.5	0.0	-	-	0.0%
Standard Group	17.6	-1.6%	-4.0%	28.0	0.0	12.9	11.9	0.0%
TPS EA	0.3	1.4%	-28.5%	17.3	0.1	10.8	-	2.0%
Uchumi	18.5	-9.4%	-64.2%	0.3	0.2	-	0.2	0.0%
WPP Scangroup	18.5	6.3%	36.7%	17.4	1.6	16.5	12.3	2.0%
Construction								
ARM	5.6	0.0%	0.9%	80.0	-	-	-	0.0%
Bamburi Cement	80.0	0.0%	-39.6%	62.5	0.3	5.5	5.8	5.1%
Crown Berger	62.5	0.0%	-21.9%	2.5	0.0	96.2	72.7	1.0%
E.A.Cables	2.5	1.2%	-4.5%	14.5	0.1	-	-	0.0%
E.A.Portland	14.5	0.0%	-13.4%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.8	1.7%	-17.7%	22.0	3.3	4.3	5.4	6.8%
KenolKobil	22.0	0.0%	16.4%	2.8	6.4	13.4	16.1	0.0%
KPLC	3.3	15.7%	-23.5%	27.9	1.8	0.9	0.9	0.0%
Total Kenya	28.5	2.3%	0.0%	8.4	0.4	11.1	9.9	4.6%
Umeme Ltd	8.2	-2.4%	1.5%	-	0.1	4.0	4.6	6.7%
Insurance								
BRITAM	9.4	9.8%	-6.3%	2.9	36.6	-	-	0.0%
CIC	3.0	3.8%	-21.5%	350.0	0.3	42.9	23.1	4.3%
Jubilee	350.0	0.0%	-13.5%	3.1	96.9	8.1	8.0	2.6%
Kenya Re	3.1	-1.3%	-78.1%	10.4	0.5	0.6	0.6	14.8%
Liberly Kenya	10.5	1.4%	-18.9%	18.0	0.1	9.0	10.0	0.0%
Sanlam	18.0	0.0%	-11.3%	-	0.5	28.6	-	0.0%
Investments								
Centum	29.6	1.2%	0.5%	0.5	4.2	2.7	2.5	0.0%
Home Afrika	0.6	3.7%	-17.6%	1,500.0	0.0	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.0	0.0%	-12.6%	2.6	0.0	7.7	7.7	0.0%
TransCentury	2.5	-5.3%	-16.4%	-	0.0	-	62.5	0.0%
Investment Service								
NSE	12.6	8.6%	-13.4%	-	1.8	17.7	37.1	2.3%
Manufacturing								
BOC	62.0	6.9%	-17.3%	471.0	0.1	8.1	8.0	8.4%
BAT	472.0	0.2%	-34.9%	8.5	0.5	11.1	10.6	7.4%
Carbacid	8.2	-3.1%	-17.8%	196.1	0.0	5.6	5.3	8.5%
EABL	197.5	0.8%	13.8%	2.5	50.9	16.2	16.2	4.3%
Flame Tree	2.3	-8.0%	-1.3%	12.5	0.0	1.7	2.1	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	34.0	-	-	-	0.0%
Unga Group	33.8	-0.6%	-13.3%	-	0.0	7.8	9.0	1.5%
Telecommunication								
Safaricom	31.6	0.3%	41.8%	31.5	406.3	20.0	20.0	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Equity Turnover



Bond Turnover



Sector Performances

Segment	27-Dec-19	03-Jan-20	Week/Week	YTD (%)
Banking	83.82	85.11	1.54	1.10
Manufacturing	50.11	49.84	0.55	0.76
Telecommunication	117.57	117.94	0.32	0.80
Energy & Petroleum	74.73	77.19	3.64	1.69
Insurance	51.80	52.96	2.23	1.72
Construction	50.77	50.90	0.24	0.16
Commercial	42.90	42.32	1.36	0.73
Agricultural	68.65	67.96	1.01	1.57
Automobile	102.77	102.77	0.00	0.00
Investment	59.74	59.67	0.12	0.36
NSE 20	2,646.14	2,707.90	2.33	1.27
NASI	165.41	167.37	1.18	0.84

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	2.711	2.676	67.78
182-Day	10.0	1.064	1.064	10.65
364-Day	10.0	14.963	8.550	149.64
Total	24.0	18.739	12.292	

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 52	Yield (%) Week 01	Δ from previous auction
91-Day	7.200	7.200	0.00
182-Day	8.150	8.147	0.003
364-Day	9.815	9.828	0.013

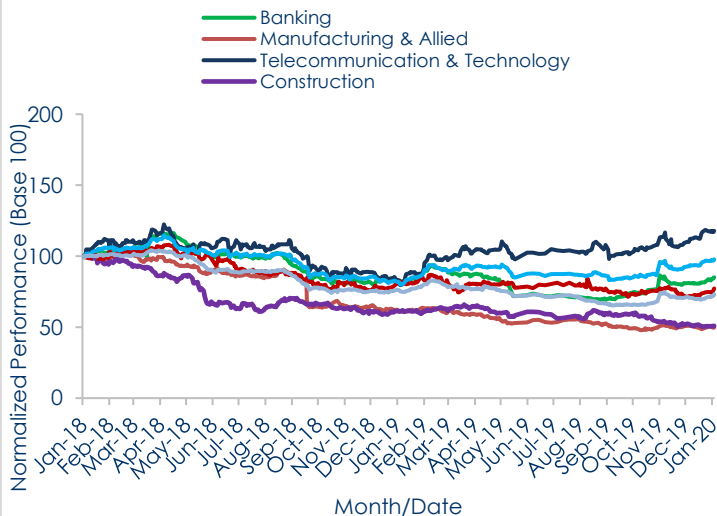
Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	5.6	02-Jan-20
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.56	Nov-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Sector Performance



Source: Nairobi Securities Exchange