

## MARKET COMMENTARY

Thursday, 14<sup>th</sup> January 2021

### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.40	-0.2%	195,400	1,836.8	1.1	11.7%	6.8
Bamburi	43.90	6.2%	101,500	4,455.9	1.0	0.0%	8.1
BAT	390.00	1.1%	700	273.0	35.0	9.0%	9.5
BRITAM	7.46	1.9%	62,600	467.0	-	0.0%	5.3
Centum	18.00	2.3%	180,300	3,245.4	1.2	6.7%	1.4
Co-op Bank	12.95	-0.8%	200,600	2,597.8	1.0	7.7%	5.3
DTB	77.25	-0.3%	8,000	618.0	2.7	3.5%	3.2
EABL	151.25	-0.8%	48,900	7,396.1	8.5	5.6%	16.5
Equity group	36.95	0.7%	2,701,000	99,802.0	2.5	6.8%	6.2
Housing Finance	3.61	2.0%	29,900	107.9	-	0.0%	-
I&M	46.00	0.0%	-	-	2.6	5.5%	3.7
Jubilee	290.00	0.0%	400	116.0	8.0	2.8%	5.0
KCB	37.20	-1.8%	797,800	29,678.2	3.3	9.0%	5.0
KenGen	4.73	1.1%	47,900	226.6	0.4	8.5%	4.0
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.55	-5.6%	207,600	529.4	0.5	17.6%	0.8
KPLC	1.76	0.6%	211,500	372.2	-	0.0%	0.5
Nation	15.55	-1.3%	11,200	174.2	5.0	32.2%	1.3
NCBA	25.35	-0.6%	47,600	1,206.7	1.8	6.9%	2.9
NSE	8.14	-4.2%	34,100	277.6	0.5	6.0%	26.4
Safaricom	36.50	4.0%	8,378,100	305,800.7	1.4	3.8%	41.0
Sasini	19.55	4.0%	32,800	641.2	0.5	2.6%	14.0
Stanbic	87.00	9.8%	100	8.7	7.1	8.1%	5.4
Standard	22.50	0.0%	-	-	0.6	2.7%	7.0
Total	23.90	-0.2%	1,000	23.9	1.3	5.4%	2.6
TransCentury	1.44	-0.7%	200	0.3	-	0.0%	-

### KEY NSE MARKET INDICATORS

Indicator	13-Jan-21	14-Jan-21	%Δ
NSE 20 Share Index	1,910.64	1,921.06	0.6
NSE 25 Share Index	3,445.93	3,498.61	1.5
NASI	154.53	158.26	2.4
FTSE 15	179.16	179.87	0.4
FTSE 25	200.34	203.74	1.7
Turnover KES' Bn	0.25	0.46	86.0
Shares Traded 'Mn	8.46	14.09	66.6
Bonds KES' Bn	0.92	1.04	13.0
Mkt. Cap KES' Bn	2,373.95	2,431.42	2.4

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,910.64	10.42	0.6
WTD	1,879.92	41.14	2.2
MTD	1,796.64	124.42	6.9
YTD	1,872.42	48.64	2.6
1YR	2,668.51	2,652.95	28.0

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
SBIC	87.00	9.8	TPSE	16.00	7.8
BOC	62.00	8.3	SMER	3.45	6.0
BAMB	43.90	6.2	OCH	2.26	5.8
NBV	4.56	4.1	KNRE	2.55	5.6
SCOM	36.50	4.0	EVDR	1.09	5.2

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	36.50	8.38	305.82	55.6
EQTY	36.95	2.70	99.82	68.2
KCB	37.20	0.80	29.68	43.5

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	259.06	84.7	SCOM	81.29	26.6
EQTY	56.15	56.3	EQTY	79.93	80.1
KCB	11.99	40.4	KCB	13.83	46.6
Others	0.32	-	Others	9.77	-
<b>Total</b>	<b>327.52</b>		<b>Total</b>	<b>184.81</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	13-Jan-21	14-Jan-21	%Δ
Banking	61.37	61.29	0.1
Manufacturing	44.58	44.82	0.5
Telecommunications	131.21	136.45	4.0
Energy & Petroleum	60.38	60.42	0.1
Insurance	41.09	40.95	0.4
Construction	33.62	34.05	1.3

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.906	6.895	1.1
182-Day	7.400	7.479	7.9
364-Day	8.348	8.363	1.5

### CURRENCY WATCH

Currency	13-Jan-21	14-Jan-21	%Δ
\$/KES	109.67	109.97	0.3
£/KES	149.11	150.35	0.8
€/KES	133.29	133.76	0.4

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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