

**MARKET COMMENTARY**

Wednesday, 13<sup>th</sup> January 2021

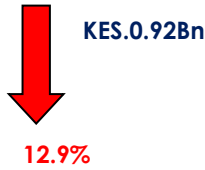
**Indices**



**Equity Turnover**



**Bonds Turnover**



**Company Statistics**

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.42	-0.8%	583,000	5,491.9	1.1	11.7%	6.9
Bamburi	41.35	3.4%	38,300	1,583.7	1.0	0.0%	7.6
BAT	385.75	-0.8%	1,800	694.4	35.0	9.1%	9.4
BRITAM	7.32	2.5%	60,100	439.9	-	0.0%	5.2
Centum	17.60	-0.3%	39,500	695.2	1.2	6.8%	1.4
Co-op Bank	13.05	-0.8%	335,700	4,380.9	1.0	7.7%	5.4
DTB	77.50	0.0%	3,800	294.5	2.7	3.5%	3.2
EABL	152.50	-1.0%	318,500	48,571.3	8.5	5.6%	16.6
Equity group	36.70	1.7%	1,671,500	61,344.1	2.5	6.8%	6.2
Housing Finance	3.54	4.1%	31,700	112.2	-	0.0%	-
I&M	46.00	0.2%	1,000	46.0	2.6	5.5%	3.7
Jubilee	290.00	-0.6%	500	145.0	8.0	2.8%	5.0
KCB	37.90	-0.1%	395,400	14,985.7	3.3	8.8%	5.1
KenGen	4.68	0.9%	142,600	667.4	0.4	8.5%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.70	0.7%	408,100	1,101.9	0.5	16.7%	0.8
KPLC	1.75	-1.1%	740,200	1,295.4	-	0.0%	0.5
Nation	15.75	4.0%	107,100	1,686.8	5.0	31.7%	1.3
NCBA	25.50	0.0%	28,700	731.9	1.8	6.9%	2.9
NSE	8.50	0.2%	1,300	11.1	0.5	5.8%	27.5
Safaricom	35.10	0.6%	2,770,000	97,227.0	1.4	4.0%	39.4
Sasini	18.80	-5.1%	2,100	39.5	0.5	2.7%	13.5
Stanbic	79.25	0.0%	-	#VALUE!	7.1	8.9%	4.9
Standard	22.50	0.0%	-	#VALUE!	0.6	2.7%	7.0
Total	23.95	-2.2%	4,000	95.8	1.3	5.4%	2.6
Transcentury	1.45	0.0%	300	0.4	-	0.0%	-

**KEY NSE MARKET INDICATORS**

Indicator	12-Jan-21	13-Jan-21	%Δ
NSE 20 Share Index	1,902.22	1910.64	0.44
NSE 25 Share Index	3,437.23	3445.93	0.25
NASI	153.88	154.53	0.42
FTSE 15	178.75	179.16	0.23
FTSE 25	199.64	200.34	0.35
Turnover KES' Bn	0.41	0.25	38.68
Shares Traded 'Mn	15.36	8.46	44.94
Bonds KES' Bn	1.06	0.92	12.86
Mkt. Cap KES' Bn	2,364.02	2373.95	0.42

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,902.22	8.42	0.44%
WTD	1,869.26	41.38	2.21%
MTD	1,794.06	116.58	6.50%
YTD	1,872.42	38.22	2.04%
1YR	2,692.38	2652.95	29.04%

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
SLAM	13.00	8.33	BOC	57.25	8.76
BKG	20.50	7.89	SASN	18.80	5.05
HFCK	3.54	4.12	HAFR	0.38	5.00
NMG	15.75	3.96	NBV	4.38	4.16
FTGH	1.37	3.79	SAMEER	3.67	3.42

**TOP MOVERS**

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	35.10	2.77	97.19	76.6
EQTY	36.70	1.67	61.31	95.2
EABL	152.50	0.32	48.56	65.2

**FOREIGN INVESTOR ACTIVITY**

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	93.29	96.0	EQTY	56.00	91.4
EQTY	60.72	99.0	SCOM	55.74	57.3
EABL	15.30	31.5	EABL	48.02	98.9
Others	11.58	-	Others	17.76	-
<b>Total</b>	<b>180.88</b>		<b>Total</b>	<b>177.52</b>	

**STERLING CAPITAL SECTOR INDICES**

Segment	12-Jan-21	13-Jan-21	%Δ
Banking	61.14	61.37	0.38
Manufacturing	44.99	44.58	0.91
Telecommunications	130.47	131.21	0.57
Energy & Petroleum	60.69	60.38	0.51
Insurance	40.32	41.09	1.91
Construction	33.59	33.62	0.08

**FIXED INCOME MARKET STATISTICS**

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.906	6.895	1.1
182-Day	7.400	7.479	7.9
364-Day	8.348	8.363	1.5

**CURRENCY WATCH**

Currency	12-Jan-21	13-Jan-21	%Δ
\$/KES	109.55	109.67	0.11
£/KES	148.11	149.11	0.68
€/KES	133.63	133.29	0.25

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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