

MARKET COMMENTARY

Tuesday, 12th January 2021

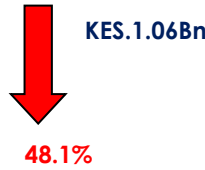
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.50	0.4%	40,200	381.9	1.1	11.6%	6.9
Bamburi	40.00	0.0%	11,200	448.0	1.0	0.0%	7.4
BAT	388.75	-0.3%	1,700	660.9	35.0	9.0%	9.5
BRITAM	7.14	0.8%	11,100	79.3	-	0.0%	5.1
Centum	17.65	0.6%	162,500	2,868.1	1.2	6.8%	1.4
Co-op Bank	13.15	0.4%	930,300	12,233.4	1.0	7.6%	5.4
DTB	77.50	0.6%	23,800	1,844.5	2.7	3.5%	3.2
EABL	154.00	-0.3%	4,600	708.4	8.5	5.5%	16.8
Equity group	36.10	0.3%	1,588,200	57,334.0	2.5	6.9%	6.1
Housing Finance	3.40	1.2%	100	0.3	-	0.0%	-
I&M	45.90	2.0%	637,600	29,265.8	2.6	5.6%	3.7
Jubilee	291.75	0.1%	3,700	1,079.5	8.0	2.7%	5.1
KCB	37.95	-0.1%	353,700	13,422.9	3.3	8.8%	5.1
KenGen	4.64	0.2%	301,200	1,397.6	0.4	8.6%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.68	7.2%	128,400	344.1	0.5	16.8%	0.8
KPLC	1.77	0.0%	1,005,100	1,779.0	-	0.0%	0.5
Nation	15.15	0.3%	21,700	328.8	5.0	33.0%	1.3
NCBA	25.50	-1.0%	41,400	1,055.7	1.8	6.9%	2.9
NSE	8.48	2.9%	1,100	9.3	0.5	5.8%	27.5
Safaricom	34.90	-0.1%	7,783,600	271,647.6	1.4	4.0%	39.2
Sasini	19.80	-0.3%	100	2.0	0.5	2.5%	14.2
Stanbic	79.25	-1.2%	1,500	118.9	7.1	8.9%	4.9
Standard	22.50	0.0%	-	-	0.6	2.7%	7.0
Total	24.50	2.1%	2,500	61.3	1.3	5.3%	2.7
Transcendy	1.45	2.1%	100	0.1	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	11-Jan-21	12-Jan-21	%Δ
NSE 20 Share Index	1,892.39	1,902.22	0.5
NSE 25 Share Index	3,436.08	3,437.23	0.03
NASI	153.92	153.88	0.03
FTSE 15	178.69	178.75	0.03
FTSE 25	199.70	199.64	0.03
Turnover KES' Bn	0.20	0.41	106.9
Shares Traded 'Mn	6.42	15.36	139.2
Bonds KES' Bn	2.04	1.06	48.1
Mkt. Cap KES' Bn	2,364.58	2,364.02	0.02

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,892.39	9.83	0.5
WTD	1,877.89	24.33	1.3
MTD	1,794.06	108.16	6.0
YTD	1,872.42	29.80	1.6
1YR	2,701.04	2,652.95	29.6

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
KNRE	2.68	7.2	UCHM	0.27	10.0
NBV	4.57	6.3	SLAM	12.00	4.0
OCH	2.40	5.7	FTGH	1.32	3.7
CABL	1.40	3.7	FAHR	6.28	2.8
SMER	3.80	3.5	SBIC	79.25	1.3

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	34.90	7.78	271.80	75.6
EQTY	36.10	1.59	57.34	73.1
IMH	45.90	0.64	29.26	-

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	268.37	98.7	SCOM	142.74	52.5
EQTY	55.79	97.3	EQTY	28.06	48.9
KCB	10.42	77.7	KCB	11.18	83.4
Others	0.50	-	Others	11.60	-
Total	335.08		Total	193.57	

STERLING CAPITAL SECTOR INDICES

Segment	11-Jan-21	12-Jan-21	%Δ
Banking	60.89	61.14	0.4
Manufacturing	45.28	44.99	0.6
Telecommunications	130.65	130.47	0.1
Energy & Petroleum	60.41	60.69	0.5
Insurance	40.08	40.32	0.6
Construction	33.34	33.59	0.7

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.906	6.895	1.1
182-Day	7.400	7.479	7.9
364-Day	8.348	8.363	1.5

CURRENCY WATCH

Currency	11-Jan-21	12-Jan-21	%Δ
\$/KES	109.55	109.55	0.0
£/KES	148.79	148.11	0.5
€/KES	134.28	133.63	0.5

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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