

## MARKET COMMENTARY

Monday, 11<sup>th</sup> January 2021

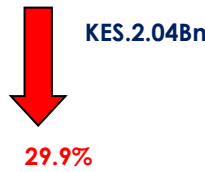
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.46	-0.2%	77,900	736.9	1.1	11.6%	6.9
Bamburi	40.00	2.0%	10,500	420.0	1.0	0.0%	7.4
BAT	390.00	-0.4%	41,700	16,263.0	35.0	9.0%	9.5
BRITAM	7.08	-4.6%	2,700	19.1	-	0.0%	5.0
Centum	17.55	0.3%	17,300	303.6	1.2	6.8%	1.4
Co-op Bank	13.10	0.8%	140,700	1,843.2	1.0	7.6%	5.4
DTB	77.00	-0.6%	63,000	4,851.0	2.7	3.5%	3.2
EABL	154.50	-0.3%	77,900	12,035.6	8.5	5.5%	16.8
Equity group	36.00	0.0%	314,600	11,325.6	2.5	6.9%	6.1
Housing Finance	3.36	-0.6%	70,700	237.6	-	0.0%	-
I&M	45.00	-2.2%	4,000	180.0	2.6	5.7%	3.6
Jubilee	291.50	0.0%	400	116.6	8.0	2.7%	5.1
KCB	38.00	-0.8%	53,000	2,014.0	3.3	8.8%	5.1
KenGen	4.63	0.7%	67,400	312.1	0.4	8.6%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.50	0.8%	143,000	357.5	0.5	18.0%	0.8
KPLC	1.77	0.0%	963,800	1,705.9	-	0.0%	0.5
Nation	15.10	-1.6%	21,300	321.6	5.0	33.1%	1.3
NCBA	25.75	0.6%	141,900	3,653.9	1.8	6.8%	3.0
NSE	8.24	-1.2%	3,600	29.7	0.5	5.9%	26.7
Safaricom	34.95	-0.1%	3,905,300	136,490.2	1.4	4.0%	39.3
Sasini	19.85	4.5%	900	17.9	0.5	2.5%	14.3
Stanbic	80.25	0.0%	-	-	7.1	8.8%	5.0
Standard	22.50	1.6%	300	6.8	0.6	2.7%	7.0
Total	24.00	0.0%	-	-	1.3	5.4%	2.6
Transcendury	1.42	-5.3%	15,100	21.4	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	08-Jan-21	11-Jan-21	%Δ
NSE 20 Share Index	1,896.46	1,892.39	0.2
NSE 25 Share Index	3,444.02	3,436.08	0.2
NASI	154.18	153.92	0.2
FTSE 15	178.91	178.69	0.1
FTSE 25	200.03	199.70	0.2
Turnover KES' Bn	0.24	0.20	17.5
Shares Traded 'Mn	9.24	6.42	30.5
Bonds KES' Bn	2.91	2.04	29.9
Mkt. Cap KES' Bn	2,368.67	2,364.58	0.2

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,896.46	-4.07	0.2
WTD	1,872.42	19.97	1.1
MTD	1,794.06	98.33	5.5
YTD	1,872.42	19.97	1.1
1YR	2,701.04	2,652.95	29.9

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
OCH	2.27	9.7	TCL	1.42	5.3
SASN	19.85	4.5	NBV	4.30	5.3
EVRD	1.20	4.4	BRIT	7.08	4.6
SLAM	12.50	4.2	CARB	12.35	2.4
FAHR	6.46	3.5	IMH	45.00	2.2

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	34.95	3.91	136.57	68.9
BAT	390.00	0.04	16.26	56.2
EABL	154.50	0.78	12.04	55.0

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	127.90	93.7	SCOM	60.28	44.1
BAT	15.25	93.8	EABL	11.90	98.8
EQTY	8.23	72.6	DTK	4.38	90.1
Others	1.58		Others	8.43	
<b>Total</b>	<b>152.95</b>		<b>Total</b>	<b>84.98</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	08-Jan-21	11-Jan-21	%Δ
Banking	61.10	60.89	0.4
Manufacturing	45.46	45.28	0.4
Telecommunications	130.84	130.65	0.2
Energy & Petroleum	60.33	60.41	0.1
Insurance	40.06	40.08	0.1
Construction	33.11	33.34	0.7

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.906	6.895	1.1
182-Day	7.400	7.479	7.9
364-Day	8.348	8.363	1.5

### CURRENCY WATCH

Currency	08-Jan-21	11-Jan-21	%Δ
\$/KES	109.55	109.55	0.0
£ /KES	148.89	148.79	0.1
€/KES	134.52	134.28	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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