



Key Market Indicators

Key Indicators (Weekly)	31-Dec-20	08-Jan-21	Δ (%)
NSE20 Share Index	1,868.39	1,896.46	1.5
NSE25 Share Index	3,415.24	3,444.02	1.0
NSE All Share Index	152.11	154.18	1.4
Equity Turnover (KshBn)	0.47	1.59	238.3
Volume traded (Mn)	23.02	57.71	150.7
Bonds Traded (KES Bn)	6.04	6.43	6.5
Mkt. Cap. (Ksh Billion)	2,336.70	2,368.67	1.4
Mkt. Cap. (US\$Billions)	21.40	21.62	1.1

Top Gainer Stocks

Stock	31-Dec-20	08-Jan-21	Δ (%)
FTGH	1.23	1.37	11.4
SMER	3.25	3.61	11.1
FAHR	5.64	6.24	10.6
CGEN	22.00	24.00	9.1
CTUM	16.05	17.50	9.0

Top Loser Stocks

Stock	31-Dec-20	08-Jan-21	Δ (%)
SLAM	12.95	12.00	7.3
PORT	11.00	10.25	6.8
BKG	20.50	19.25	6.1
OCH	2.20	2.07	5.9
SBIC	85.00	80.25	5.6

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	35.00	26.21	917.35
EQTY	36.00	8.97	322.77
KCB	38.30	2.54	97.23
BRIT	7.42	4.48	78.33
EABL	155.00	0.30	46.83

Foreign Trades - (04-Jan-2021 – 08-Jan-2021)

Day	BUYS (Ksh 'Mn')	SALES (Ksh 'Mn')	NET (Ksh 'Mn')
Monday	213.49	212.17	1.31
Tuesday	278.59	326.73	(48.14)
Wednesday	288.08	542.32	(254.25)
Thursday	72.71	79.76	(7.05)
Friday	200.71	94.76	105.95
Total	1,053.57	1,255.74	(202.17)

Market Statistics - (04-Jan-2021 – 08-Jan-2021)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol (Mn)
Monday	242.10	44.1	43.8	8.68
Tuesday	384.84	36.2	42.5	13.10
Wednesday	596.65	24.1	45.5	21.08
Thursday	130.94	27.8	30.5	5.67
Friday	237.65	42.2	19.9	9.27
Total	1,592.18	33.1	39.4	57.81

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
24-Dec-20 – 30-Dec-2020	15.5	6.0
31-Dec-2020	12.1	6.2
04-Jan-2021	4.8	6.4
05-Jan-2021	6.7	6.3
06-Jan-2021	5.4	6.1
07-Jan-2021	3.8	6.1
31-Dec-20 – 07-Jan-2021	6.6	6.2

Currency	31-Dec-20	08-Jan-21	Δ (%)
US Dollar	109.17	109.55	0.3
STG Pound	148.36	148.89	0.4
EURO	133.90	134.52	0.5
Japanese Yen	105.93	105.48	0.4
SA Rand	7.46	7.11	4.7
KES/USHS	33.38	33.77	1.2
KES/TSHS	21.24	21.17	0.3
KES/RWF	9.08	9.05	0.3

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.50	8.0%	33.7%	12.5	0.0	-	24.1	0.0%
Kakuzi	365.00	0.0%	7.4%	365.0	-	13.6	13.6	2.5%
Kapchorua Tea	78.00	0.0%	-2.5%	78.0	0.0	-	2.6	12.8%
Limuru Tea	360.00	0.0%	-20.0%	360.0	0.0	283.5	191.5	0.3%
Sasini	19.50	-2.6%	17.6%	19.5	0.2	4.5	2.8	5.3%
Williamson Tea	128.00	-1.7%	-7.9%	130.3	0.6	-	3.2	15.6%
Automobiles								
Car & General	24.00	9.1%	-7.7%	22.0	0.0	31.6	17.4	3.3%
Banking								
Absa Bank	9.48	-1.9%	-29.0%	9.7	23.8	6.9	7.4	11.6%
Diamond Trust	77.50	3.3%	-30.2%	36.6	2.5	3.2	3.2	3.4%
Equity Bank	36.00	-1.5%	-33.6%	36.6	322.8	6.9	5.3	5.6%
Housing Finance	3.38	1.8%	-46.7%	3.3	0.7	-	-	0.0%
I&M Holdings	46.00	2.2%	-14.8%	45.0	9.9	2.9	2.6	8.5%
KCB	38.30	0.5%	-29.4%	38.1	97.2	4.9	5.6	9.1%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	25.60	-4.3%	-30.5%	26.7	5.9	3.9	3.7	4.9%
Stanbic Holdings	80.25	-5.6%	-26.5%	85.0	0.1	5.1	4.7	7.2%
StanChart	140.00	-2.9%	-30.0%	144.4	31.2	5.9	7.0	13.6%
Co-op Bank	13.00	4.0%	-20.5%	12.5	12.8	6.0	5.4	7.7%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.15	-4.2%	5.5%	1.2	0.1	0.4	0.4	0.0%
Express	3.62	0.3%	-47.1%	3.6	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.80	-1.6%	-29.6%	4.9	0.0	7.3	7.3	10.8%
Nairobi Business V.	4.54	6.1%	548.6%	4.3	1.4	2.1	2.1	0.0%
Nation Media	15.35	-0.6%	-61.4%	15.4	2.3	1.3	1.4	32.6%
Sameer Africa	3.61	11.1%	4.6%	3.2	0.1	-	-	0.0%
Standard Group	22.15	-1.6%	-19.6%	22.5	0.0	10.4	9.5	0.0%
TPS EA	16.00	3.1%	-6.0%	16.0	0.1	10.1	-	2.1%
Uchumi	0.29	3.6%	0.0%	0.3	0.2	-	0.2	0.0%
WPP Scangroup	6.26	4.3%	-65.0%	6.0	2.2	5.6	4.2	2.1%
Construction								
ARM	5.55	0.0%	0.9%	37.9	-	-	-	0.0%
Bamburi Cement	39.20	3.6%	-51.0%	38.0	12.2	2.7	2.8	10.5%
Crown Berger	39.70	4.5%	-36.5%	1.4	0.1	61.1	46.2	1.5%
E.A.Cables	1.34	-2.9%	-47.5%	11.0	0.7	-	-	0.0%
E.A.Portland	10.25	-6.8%	-29.3%	-	0.1	0.2	0.1	0.0%
Energy								
KenGen	4.60	-2.3%	-20.7%	22.0	5.5	3.4	4.3	8.7%
Kenolkobil	22.00	0.0%	0.0%	1.7	-	13.4	16.1	0.0%
KPLC	1.77	3.5%	-41.6%	24.0	8.6	0.5	0.5	0.0%
Total Kenya	24.00	0.0%	-14.6%	7.3	0.3	9.3	8.3	5.4%
Umeme Ltd	7.28	0.0%	-12.1%	-	0.1	3.6	4.1	7.6%
Insurance								
BRITAM	7.42	2.2%	-19.2%	2.1	78.3	-	-	0.0%
CIC	2.10	-1.4%	-25.3%	284.0	0.1	30.0	16.2	6.2%
Jubilee	291.50	2.6%	-16.7%	2.3	32.3	6.8	6.6	3.1%
Kenya Re	2.48	6.9%	-18.2%	7.7	1.6	0.5	0.5	18.1%
Liberity Kenya	7.90	2.6%	-24.4%	12.9	0.1	6.8	7.5	0.0%
Sanlam	12.00	-7.3%	-33.3%	-	0.1	19.0	-	0.0%
Investments								
Centum	17.50	9.0%	-40.9%	0.4	4.7	1.6	1.5	0.0%
Home Afrika	0.40	-4.8%	-27.3%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.07	-5.9%	3.0%	1.4	0.0	8.0	8.0	0.0%
TransCentury	1.50	3.4%	-40.0%	-	0.1	-	37.5	0.0%
Investment Service								
NSE	8.34	2.2%	-33.5%	-	0.6	11.7	24.5	3.5%
Manufacturing								
BOC	63.00	0.0%	8.6%	361.0	0.1	8.3	8.1	8.3%
BAT	391.50	8.4%	-18.1%	12.1	45.5	9.2	8.8	8.9%
Carbacid	12.65	4.5%	54.6%	154.3	3.4	8.6	8.2	5.5%
EABL	155.00	0.5%	-20.9%	1.2	46.8	12.7	12.7	5.5%
Flame Tree	1.37	11.4%	-40.4%	10.5	0.0	1.0	1.3	0.0%
Kenya Orchards	10.50	0.0%	-16.0%	0.3	-	31.8	35.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	31.8	-	-	-	0.0%
Unga Group	31.80	0.0%	-6.5%	-	-	7.4	8.5	1.6%
Telecommunication								
Safaricom	35.00	2.2%	11.8%	34.3	917.4	22.2	22.2	3.6%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:

↑ **NSE 20** 1,896.46 1.5%
↑ **NSE 25** 3,444.02 1.0%
↑ **NASI** 154.18 1.4%

Weekly Equity Turnover

↑ **KES.1.59Bn**
238.3%

Weekly Bond Turnover

↑ **KES.6.43Bn**
6.5%

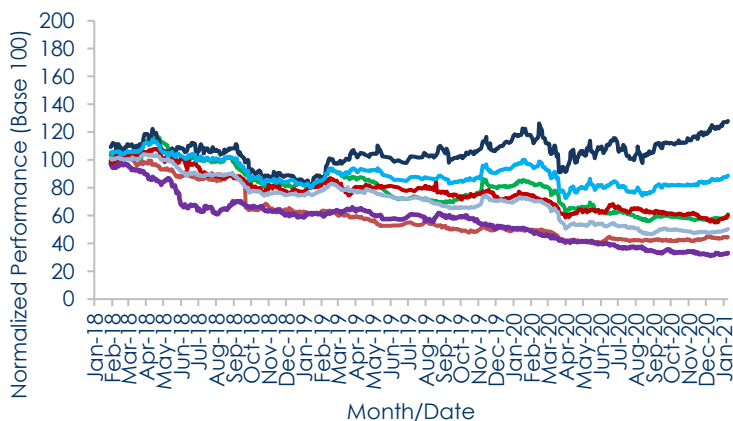
Sector Performances

Segment	31-Dec-20	08-Jan-21	Week/W week	YTD (%)
Banking	60.87	61.10	0.4	0.6
Manufacturing	44.13	45.46	3.0	3.0
Telecommunication	128.04	130.84	2.2	2.2
Energy & Petroleum	60.20	60.33	0.2	0.3
Insurance	39.72	40.06	0.8	2.1
Construction	33.25	33.11	0.4	1.8
Commercial	39.01	39.65	1.6	0.6
Agricultural	80.63	81.08	0.6	0.6
Automobile	86.96	94.86	9.1	9.1
Investment	45.51	45.61	0.2	0.7
NSE 20	1,868.39	1,896.46	1.5	1.3
NASI	152.11	154.18	1.4	1.4

Source: Nairobi Securities Exchange & Sterling Capital Research

Sector Performance

— Banking
— Telecommunication & Technology
— Energy & Petroleum
— NSE 20
— Manufacturing & Allied
— Construction
— NASI



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	0.75	0.75	18.7
182 Day	10.00	5.00	3.07	50.0
364 Day	10.00	10.02	10.02	100.2
Total	24.00	15.77	13.84	65.7

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 53	Yield (%) Week 01	Δ from previous auction (bps)
91-Day	6.906	6.895	1.1
182-Day	7.400	7.479	7.9
364-Day	8.348	8.363	1.5

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	26-Nov-20
Interbank Rate	6.09	07-Jan-20
CBK Discount Window	13.00	26-Nov-20
REPO	6.75	31-Dec-20
Horizontal REPO	11.50	02-Sep-14
Inflation	5.62	Dec-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company	Announcement	Book Closure Date	Payment Date
CARBACID	Final Dividend KES.0.70	09/01/2021	29/01/2021