

MARKET COMMENTARY

Thursday, 7th January 2021

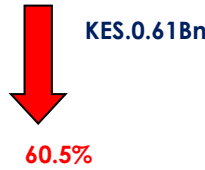
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.40	-0.4%	194,700.0	1,830.2	1.1	11.7%	6.8
Bamburi	38.50	0.0%	159,600.0	6,144.6	1.0	0.0%	7.1
BAT	390.00	1.3%	1,800.0	702.0	35.0	9.0%	9.5
BRITAM	7.26	3.7%	20,900.0	151.7	-	0.0%	5.2
Centum	17.25	1.2%	133,300.0	2,299.4	1.2	7.0%	1.4
Co-op Bank	12.85	2.0%	59,900.0	769.7	1.0	7.8%	5.3
DTB	76.75	0.0%	6,100.0	468.2	2.7	3.5%	3.2
EABL	158.00	1.6%	300.0	47.4	8.5	5.4%	17.2
Equity group	36.00	0.0%	897,100.0	32,295.6	2.5	6.9%	6.1
Housing Finance	3.33	-1.5%	109,300.0	364.0	-	0.0%	-
I&M	45.50	1.1%	2,000.0	91.0	2.6	5.6%	3.6
Jubilee	290.00	0.0%	1,000.0	290.0	8.0	2.8%	5.0
KCB	38.00	-1.3%	60,400.0	2,295.2	3.3	8.8%	5.1
KenGen	4.52	-0.7%	320,600.0	1,449.1	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.41	0.8%	18,000.0	43.4	0.5	18.7%	0.7
KPLC	1.73	1.2%	276,300.0	478.0	-	0.0%	0.5
Nation	15.40	-0.3%	3,000.0	46.2	5.0	32.5%	1.3
NCBA	25.55	2.0%	25,300.0	646.4	1.8	6.8%	2.9
NSE	8.38	0.0%	49,400.0	414.0	0.5	5.8%	27.1
Safaricom	34.95	-0.1%	2,094,700.0	73,209.8	1.4	4.0%	39.3
Sasini	18.95	0.0%	-	-	0.5	2.6%	13.6
Stanbic	80.25	0.0%	-	-	7.1	8.8%	5.0
Standard	22.50	7.1%	100.0	2.3	0.6	2.7%	7.0
Total	24.05	-1.4%	1,200.0	28.9	1.3	5.4%	2.6
Transcendury	1.50	-0.7%	7,300.0	11.0	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	06-Jan-21	07-Jan-21	%Δ
NSE 20 Share Index	1,869.26	1,879.92	0.6
NSE 25 Share Index	3,428.83	3,438.04	0.3
NASI	153.82	153.94	0.1
FTSE 15	178.29	178.63	0.2
FTSE 25	199.70	199.69	0.01
Turnover KES' Bn	0.60	0.13	78.1
Shares Traded 'Mn	21.06	5.67	73.1
Bonds KES' Bn	1.53	0.61	60.5
Mkt. Cap KES' Bn	2,363.09	2,364.92	0.1

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,869.26	10.66	0.6
WTD	1,868.39	11.53	0.6
MTD	1,782.78	97.14	5.5
YTD	1,872.42	7.50	0.4
1YR	2,671.62	2652.95	29.6

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
EGAD	13.50	8.0	CABL	1.31	9.7
SGL	22.50	7.1	UCHM	0.28	6.7
LBTY	7.70	4.1	HAFR	0.38	5.0
SMER	3.57	3.8	FTGH	1.30	2.3
BRIT	7.26	3.7	NBV	4.55	2.2

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	34.95	2.09	73.25	75.2
EQTY	36.00	0.90	32.30	47.4
BAMB	38.50	0.16	3.14	43.0

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	66.89	91.3	SCOM	43.27	59.1
BAMB	5.29	86.1	EQTY	30.60	94.7
NSE	0.41	99.0	SCBK	4.65	98.5
Others	0.11	-	Others	1.24	-
Total	72.71		Total	79.76	

STERLING CAPITAL SECTOR INDICES

Segment	06-Jan-21	07-Jan-21	%Δ
Banking	60.63	60.67	0.1
Manufacturing	44.99	45.09	0.2
Telecommunications	130.84	130.65	0.1
Energy & Petroleum	59.98	59.94	0.1
Insurance	39.03	39.67	1.7
Construction	33.70	32.90	2.4

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.929	6.906	2.3
182-Day	7.403	7.400	0.3
364-Day	8.338	8.348	1.0

CURRENCY WATCH

Currency	06-Jan-21	07-Jan-21	%Δ
\$/KES	109.38	109.47	0.1
£/KES	148.61	149.01	0.3
€/KES	134.27	134.88	0.5

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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